

Board of Education

ACTION

TITLE: Consider Approving Municipal Advisory Agreement

DATE: May 20, 2024

RESPONSIBLE ADMINISTRATOR: Charles Warren, CFO

BACKGROUND/CONSIDERATIONS:

Stephens Inc. (Stephens) assists the District with a variety of bond and compliance issues. This support includes filing the District's Annual Disclosure Report and Audited Financial Statements.

Stephens request that the District approve a Municipal Advisor Agreement covering the next five years (attached). Schedule B documents that there are no fees for the services listed in the document.

The Administration desires to continue the relationship with Stephens as municipal advisor.

RECOMMENDATION:

The administration recommends the board consider approving the attached municipal advisory agreement with Stephens Inc.

If the Board agrees, the motion would read: ***move to approve the attached Municipal Advisory Agreement provided by Stephens Inc.***