



UNITED INDEPENDENT SCHOOL DISTRICT AGENDA ACTION ITEM

TOPIC: Discussion regarding Property Tax Refunds for the Month of March 2023

SUBMITTED BY: Monica Madrigal **OF:** Tax Office

APPROVED FOR TRANSMITTAL TO SCHOOL BOARD: _____

DATE ASSIGNED FOR BOARD CONSIDERATION: April 19, 2023

RECOMMENDATION:

Staff recommends the UISD Board of Trustees approve the tax refunds shown on the attached list.

RATIONALE:

As per Section 31.11 of the State Property Tax Code, refunds of \$500 or more to taxpayers require Board Trustee approval. Attached is a list of refunds being requested and the reasons for the refunds. The refunds are considered a reduction of a revenue and not a district expenditure.

BUDGETARY INFORMATION

BOARD POLICY REFERENCE AND COMPLIANCE:

In accordance with Section 31.11 of the State Property Tax Code

REFUNDS OVER \$500 FOR THE MONTH OF MARCH 2023

ACCOUNT #	TAXPAYER	AMOUNT	TYPE OF REFUND
900-90321-111	UPPERLAND LLC	\$ 501.65	ERP
977-30001-200	FIDELITY NATIONAL TITLE INSURANCE	\$ 2,960.67	OVR
Total		\$ 3,462.32	

NOTE: ERP-IS AN ERRONEOUS PAYMENT
OVR-IS AN OVERAGE PAYMENT