



CANUTILLO ISD

UNLIMITED TAX SCHOOL BUILDING BONDS, SERIES 2024A
Unlimited Tax Refunding Bonds, Series 2024B

PLAN OF FINANCE
May 28, 2024



NICKEL HAYDEN

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Congratulations

Proposition A \$379,000,000



SAFETY & SECURITY

- District-Wide Safety & Security Upgrades

REPAIRS



- District-Wide Campus Repairs
- New Roofs
- New HVAC Systems



GROWTH & ENROLLMENT

- Relocation of schools to more accessible locations



CAREER & TECHNICAL EDUCATION

- Career and Technical Education Upgrades

Proposition B - Technology Infrastructure \$7,200,000



TECHNOLOGY INFRASTRUCTURE

- Repayment of Maintenance Tax Notes to relieve general budget

Traunch 1 Priorities

1. Prop A

Safety/Design/Acquisition

2. Refund MTN to I&S



2024 Financing Series A&B

Series A

\$100,000,000



30 Year Debt Service

All in TIC: 4.45%

\$100mm

Series B

\$7,285,000



6 Year Level Debt Service

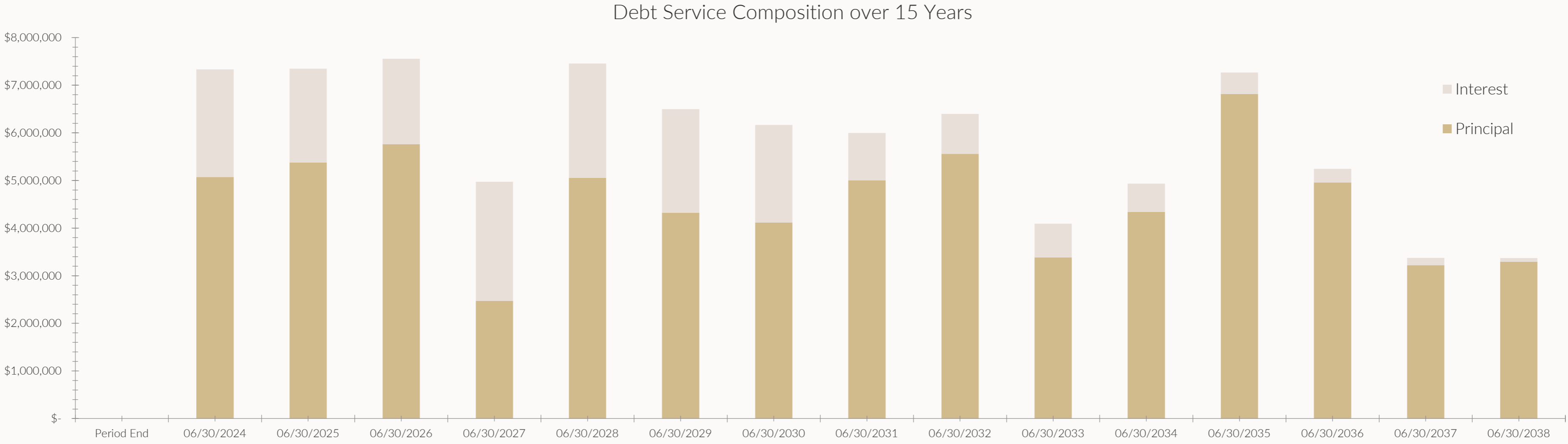
All in TIC: 3.96%

\$7.285mm

Outstanding Debt



Canutillo ISD has \$63.6mm outstanding and approximately \$386mm in authorized but unissued bonds from the May 2024 bond election.



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\$63,679,627



SERIES 2024

Key Participants



Financial Advisor

Nickel Hayden Advisors



Bond Counsel

Cantu Harden Montoya



Underwriters

Senior Manager – Cabrera Capital Markets
Co-Senior - UMB



Underwriter Counsel

McCall Parkhurst
Bates and Associates



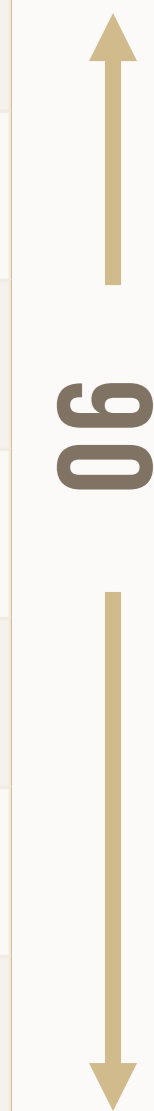
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Timeline

Key Dates

- Rating Call w/ Moody's
- Bond Pricing June 26
- Closing July 16

Date	Day	DESCRIPTION	Participants
5/9/2024	Thursday	Plan of Finance Kick Off Call	District, BC, FA
5/15/2024	Wednesday	Submit PSF Application	FA
5/28/2024	Tuesday	Board Approves Plan of Finance	District, BC, FA
5/20/2024	Monday	Distribute 1st Draft of POS	DC
5/27/2024	Monday	Receive Comments of 1st Draft of the POS	District, BC, FA
6/3/2024	Monday	Distribute 2nd Draft of POS	District, DC, FA, BC, UW, UWC
6/4/2024	Tuesday	Rating Call w/ Moody's	District, FA, BC
6/5/2024	Wednesday	Cabrera Distribute Net Roadshow for Review	UW
6/5/2024	Wednesday	Due Diligence Call w/ Underwriters	District, DC, FA, BC, UW, UWC
6/7/2024	Friday	Receive Comments of 2nd Draft of the POS	District, DC, FA, BC, UW, UWC
6/13/2024	Thursday	Distribute 3rd Draft of POS / Request Sign Off	District, DC, FA, BC, UW, UWC
6/18/2024	Tuesday	Receive Comments of 3rd Draft of the POS / Sign Off	District, DC, FA, BC, UW, UWC
6/18/2024	Tuesday	Finalize Net Roadshow	District, DC, FA, BC, UW, UWC
6/19/2024	Wednesday	Post Final POS	BC, Bondlink
6/26/2024	Wednesday	Bond Pricing	District, DC, FA, BC, UW, UWC
6/27/2024	Thursday	BC Sends Documents to AG	BC
7/16/2024	Tuesday	Closing	District, DC, FA, BC, UW, UWC



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