



Date of Board Meeting: August 19, 2025

Subject: Information Item – Federal Funding for TRiO Student Support Services Program from the Department of Education.

Recommendation: Review information item.

Background and Rationale: The TRiO SSS Grant focuses on providing services to low-income, first-generation, and/or disabled students to increase their graduation and transfer rates to a 4-year college. Funds are used to support a cohort of 144 students that have been accepted into the program. This support includes academic and student support services, instructional materials, and other activities as allowed by the grant guidelines and funding.

Cost and Budgetary Support: \$272,364.00

No cost to the college. Grant funds will be deposited for expenditure from the Current Restricted Fund.

Strategic Priority Alignment:

☒ Student Success

☐ Community Impact

☐ Resource Optimization

☐ Institutional Excellence

Resource Person(s): Jessica Falcon, TRiO SSS Director

Signatures:

Jessica Falcon LM

Originator

7/24/25

Date

Lac

Cabinet-Level Supervisor

7-24-25

Date

President's Approval:

[Signature]

President

08/04/25

Date



TRiO SSS Grant

MEMORANDUM

July 16, 2025

To: Gloria Vela, Grant Manager

Cc. Lindsey McPherson, Associate Vice President of Student Affairs

From: Jessica Falcon, TRiO SSS Director

Subject: TRiO SSS Year 11 Indirect Cost Rate

The purpose of this memorandum is to inform you about the indirect cost rate, which is set at 8%, as well as how it is calculated. To determine the indirect cost rate, we take the total grant amount of \$272,364 and divide it by 1.08. This calculation yields a direct cost total of \$252,189. The difference between the grant total and the direct cost total results in the indirect cost amount of \$20,175. Details regarding the Unrestricted Indirect Cost Rate can be found on Page 2 of the TRiO SSS 25-26 Grant Award Notification.

Please view the chart below for the correct account number.

Fund	Org	Account	Program	Account Name	Amount
21140	6055	7332	400	Indirect Cost	\$20,175

Thank you,

A handwritten signature in blue ink that reads 'Jessica Falcon'.

Jessica Falcon
TRiO SSS Director



US Department of Education
Washington, D.C. 20202

P042A250010

GRANT AWARD NOTIFICATION

1	RECIPIENT NAME Wharton County Junior College District Student Success 911 E. Boling Highway Wharton , TX 77488	2	AWARD INFORMATION PR/AWARD NUMBER P042A250010 ACTION NUMBER 1 ACTION TYPE New AWARD TYPE Discretionary															
3	PROJECT STAFF RECIPIENT PROJECT DIRECTOR Jessica Falcon (979) 532-6478 falconj@wcjc.edu EDUCATION PROGRAM CONTACT Harold L Wells (202) 453-6131 Harold.Wells@ed.gov EDUCATION PAYMENT HOTLINE G5 PAYEE HELPDESK 888-336-8930 obssed@servicenowservices.com	4	PROJECT TITLE 84.042A WCJC TRiO Student Support Services Grant															
5	KEY PERSONNEL <table><thead><tr><th>NAME</th><th>TITLE</th><th>LEVEL OF EFFORT</th></tr></thead><tbody><tr><td>Jessica Falcon</td><td>Project Director</td><td>100 %</td></tr></tbody></table>			NAME	TITLE	LEVEL OF EFFORT	Jessica Falcon	Project Director	100 %									
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6	AWARD PERIODS BUDGET PERIOD 09/01/2025 - 08/31/2026 PERFORMANCE PERIOD 09/01/2025 - 08/31/2030 FUTURE BUDGET PERIODS <table><thead><tr><th>BUDGET PERIOD</th><th>DATE</th><th>AMOUNT</th></tr></thead><tbody><tr><td>2</td><td>09/01/2026 - 08/31/2027</td><td>\$272,364.00</td></tr><tr><td>3</td><td>09/01/2027 - 08/31/2028</td><td>\$272,364.00</td></tr><tr><td>4</td><td>09/01/2028 - 08/31/2029</td><td>\$272,364.00</td></tr><tr><td>5</td><td>09/01/2029 - 08/31/2030</td><td>\$272,364.00</td></tr></tbody></table>			BUDGET PERIOD	DATE	AMOUNT	2	09/01/2026 - 08/31/2027	\$272,364.00	3	09/01/2027 - 08/31/2028	\$272,364.00	4	09/01/2028 - 08/31/2029	\$272,364.00	5	09/01/2029 - 08/31/2030	\$272,364.00
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7	AUTHORIZED FUNDING <table><tbody><tr><td>THIS ACTION</td><td>\$272,364.00</td></tr><tr><td>BUDGET PERIOD</td><td>\$272,364.00</td></tr><tr><td>PERFORMANCE PERIOD</td><td>\$272,364.00</td></tr></tbody></table>			THIS ACTION	\$272,364.00	BUDGET PERIOD	\$272,364.00	PERFORMANCE PERIOD	\$272,364.00									
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8	ADMINISTRATIVE INFORMATION UEI CH1KM37MBQY3 REGULATIONS CFR PART 74, 75, 77, 79, 80, 81, 82, 84, 85, 86, 97, 98, and EDGAR AS APPLICABLE 2 CFR AS APPLICABLE ATTACHMENTS 2, 3, 6, 8, 9, 11, 12, 13, 14, 17D, 18D, B OPE-3, GE1, GE2, GE3, GE4, GE5																	
9	LEGISLATIVE AND FISCAL DATA AUTHORITY: PL 110-315 TITLE IV THE HIGHER EDUCATION OPPORTUNITY ACT PROGRAM TITLE: TRIO - STUDENT SUPPORT SERVICES CFDA/SUBPROGRAM NO: 84.042A																	



US Department of Education
Washington, D.C. 20202

P042A250010

GRANT AWARD NOTIFICATION

FUND CODE	FUNDING YEAR	AWARD YEAR	ORG. CODE	CATEGORY	LIMITATION	ACTIVITY	CFDA	OBJECT CLASS	AMOUNT
0201A	2025	2025	EP000000	B	J06	000	042	4101C	\$272,364.00

10 PR/AWARD NUMBER: P042A250010

RECIPIENT NAME: Wharton County Junior College District
Student Success

PARTICIPANT NUMBER: 0

GRANTEE NAME: WHARTON COUNTY JUNIOR COLLEGE
911 E BOLING HWY,
WHARTON, TX 77488 - 3252

PROGRAM INDIRECT COST TYPE: Unrestricted

PROJECT INDIRECT COST RATE: 8%

TERMS AND CONDITIONS

(1) THE FOLLOWING ITEMS ARE INCORPORATED IN THE GRANT AGREEMENT:

- 1) THE RECIPIENT'S APPLICATION (BLOCK 2);
- 2) THE APPLICABLE EDUCATION DEPARTMENT REGULATIONS: 2 CFR PART 180; NONPROCUREMENT DEBARMENT AND SUSPENSION AS ADOPTED AT 2 CFR PART 3485; 2 CFR PART 200 AS ADOPTED AT 2 CFR 3474 (BLOCK 8), AND 34 CFR PARTS 75, 77, 79, 81, 82, 84, 86, 97, 98, 99; AND THE PROGRAM REGULATIONS SPECIFIED IN BLOCK 8; AND
- 3) THE SPECIFIC CONDITIONS SHOWN AS ATTACHMENTS IN BLOCK 8 ON THE INITIAL AWARD APPLY UNTIL CHANGED.

THIS AWARD SUPPORTS ONLY THE BUDGET PERIOD SHOWN IN BLOCK 6. IN ACCORDANCE WITH 34 CFR 75.253, A GRANTEE, IN ORDER TO RECEIVE A CONTINUATION AWARD FROM THE SECRETARY FOR A BUDGET PERIOD AFTER THE FIRST BUDGET PERIOD OF AN APPROVED MULTIYEAR PROJECT, MUST

1) EITHER

- (I) DEMONSTRATE THAT IT HAS MADE SUBSTANTIAL PROGRESS IN ACHIEVING
- (A) THE GOALS AND OBJECTIVES OF THE PROJECT; AND
- (B) THE PERFORMANCE TARGETS IN THE GRANTEE'S APPROVED APPLICATION, IF THE SECRETARY ESTABLISHED PERFORMANCE MEASUREMENT REQUIREMENTS FOR THE GRANT IN THE APPLICATION NOTICE; OR
- (II) OBTAIN THE SECRETARY'S APPROVAL FOR CHANGES TO THE PROJECT THAT
- (A) DO NOT INCREASE THE AMOUNT OF FUNDS OBLIGATED TO THE PROJECT BY THE SECRETARY; AND
- (B) ENABLE THE GRANTEE TO ACHIEVE THE GOALS AND OBJECTIVES OF THE PROJECT AND MEET THE PERFORMANCE TARGETS OF THE PROJECT, IF ANY, WITHOUT CHANGING THE SCOPE OR OBJECTIVES OF THE PROJECT;

- 2) SUBMIT ALL REPORTS AS REQUIRED BY 75.118;
- 3) CONTINUE TO MEET ALL APPLICABLE ELIGIBILITY REQUIREMENTS OF THE GRANT PROGRAM;
- 4) MAINTAIN FINANCIAL AND ADMINISTRATIVE MANAGEMENT SYSTEMS THAT MEET THE REQUIREMENTS IN 2 CFR 200.302 AND 200.303; AND
- 5) RECEIVE A DETERMINATION FROM THE SECRETARY THAT CONTINUATION OF THE PROJECT IS IN THE BEST INTEREST OF THE FEDERAL GOVERNMENT.

IN ACCORDANCE WITH 2 CFR 200.308(f)(2) CHANGES TO KEY PERSONNEL IDENTIFIED IN BLOCK 5 MUST RECEIVE PRIOR APPROVAL FROM THE DEPARTMENT.

THE SECRETARY ANTICIPATES FUTURE FUNDING FOR THIS AWARD ACCORDING TO THE SCHEDULE IDENTIFIED IN BLOCK 6. THESE FIGURES ARE ESTIMATES ONLY AND DO NOT BIND THE SECRETARY TO FUNDING THE AWARD FOR THESE PERIODS OR FOR THE SPECIFIC AMOUNTS SHOWN. THE

CHECK OFF LIST FOR GRANTS:

NAME OF GRANT: TRIO

GRANT YEAR 2025-2026

ADD BUDGET ADJUSTMENT AMOUNT TO ENSURE THE AMOUNTS BALANCE.	✓
DETERMINE BUDGETED AMOUNTS AGREE TO CONTRACT AMOUNTS.	✓
AGREE ACCOUNT NUMBERS TO ACCOUNT DESCRIPTIONS.	✓
ARE THE ASSIGNED NUMBERS REASONABLE IN LIGHT OF THE DESCRIPTIONS FROM THE CONTRACT?	✓
IS ALL THE DOCUMENTATION AVAILABLE TO SUPPORT CALCULATIONS AND PERCENTAGES?	✓
ARE CALCULATIONS CORRECT?	✓
PROPOSED AGENDA ITEM TO THE BOARD OF TRUSTEES	PENDING
MET WITH BUSINESS OFFICE TO DISCUSS GRANT SET-UP	✓
CONTACT DEAN OF FINANCE WITH NEW FUND	✓