

2020 Budget Levy Worksheet

Counties	Projected 2017 EAV	Actual 2017 EAV	Projected 2018 EAV	Actual 2018 EAV	Projected 2019 EAV	Actual 2019 EAV	Projected 2020 EAV							
Christian	\$77,906,663	\$75,605,845	\$78,372,921	\$76,024,629	\$78,988,662	\$77,644,820	\$80,086,211							
Shelby	\$33,239,347	\$32,808,280	\$34,625,634	\$35,462,845	\$38,702,954	\$38,592,413	\$40,763,313							
Montgomery	\$2,461,988	\$2,404,543	\$2,640,793	\$2,640,793	\$2,811,099	\$2,868,197	\$3,035,040							
Total	\$113,607,998	\$110,818,668	\$115,639,348	\$114,128,267	\$120,502,715	\$119,105,430	\$123,884,564							
% Inc./Dec.	5.82%	3.22%	4.35%	2.99%	5.59%	4.36%	4.01%							

Fund/Name	Legal Limit	2017 Ext.	Projected 2017	2018 Ext.	Projected	Recommended	Diff. 18	Recommended	Projected	2019 Ext.	Diff. 19	Recommended	Projected	Diff. 20
Education	2.55	\$ 2,825,875.97	2.5500	\$ 2,910,269.41	2.5500	\$2,948,803	\$38,533.59	\$3,072,819	2.5500	\$ 3,037,188.51	\$35,630.49	\$3,159,056	2.5500	\$121,867.49
Building	0.5	\$ 554,093.34	0.5000	\$ 570,641.06	0.5000	\$578,197	\$7,555.94	\$602,514	0.5000	\$ 595,527.17	\$6,986.83	\$619,423	0.5000	\$23,895.83
IMRF	As Needed	\$ 180,538.80	0.1586	\$ 184,324.62	0.1594	\$184,344	\$19.38	\$188,755	0.1566	\$ 188,745.96	\$9.04	\$196,296	0.1585	\$7,550.04
Transportation	0.2	\$ 221,637.33	0.2000	\$ 228,256.42	0.2000	\$231,279	\$3,022.58	\$241,005	0.2000	\$ 238,210.86	\$2,794.14	\$247,769	0.2000	\$9,558.14
Working Cash	0.05	\$ 55,409.34	0.0500	\$ 57,064.10	0.0500	\$57,820	\$755.90	\$60,251	0.0500	\$ 59,552.72	\$698.28	\$61,942	0.0500	\$2,389.28
Life Safety	0.05	\$ 55,409.34	0.0500	\$ 57,064.10	0.0500	\$57,820	\$755.90	\$60,251	0.0500	\$ 59,552.72	\$698.28	\$61,942	0.0500	\$2,389.28
Special Ed.	0.04	\$ 44,327.47	0.0400	\$ 45,651.28	0.0400	\$46,256	\$604.72	\$48,201	0.0400	\$ 47,642.18	\$558.82	\$49,554	0.0400	\$1,911.82
Tort	As Needed	\$ 667,391.25	0.5892	\$ 680,641.47	0.5887	\$680,739	\$97.53	\$660,234	0.5479	\$ 660,193.55	\$40.45	\$693,204	0.5596	\$33,010.45
Social Security	As Needed	\$ 208,530.63	0.1832	\$ 267,269.19	0.2311	\$267,300	\$30.81	\$279,995	0.2324	\$ 279,986.32	\$8.68	\$291,185	0.2350	\$11,198.68
Lease	0.05	\$ 55,409.34	0.0500	\$ 57,064.10	0.0500	\$57,820	\$755.90	\$60,251	0.0500	\$ 59,552.72	\$698.28	\$61,942	0.0500	\$2,389.28
Prior Yr Adj.		\$ 7.45		\$ -										\$0.00
Subtotal		\$ 4,868,630.26	4.3710	\$ 5,058,245.75	4.4192	\$5,110,378	\$52,132.25	\$5,274,276	4.3769	\$ 5,226,152.71	\$48,123.29	\$5,442,313	4.3931	\$ 216,160.29
Debt Service	As Needed	\$ 634,362.79	0.6120	\$ 688,539.14	0.5955	\$688,638	\$99	\$689,607	0.5723	\$689,563.23	\$43.77	\$689,528	0.5566	-\$35
Totals:		\$ 5,502,993.05	4.9830	\$ 5,746,784.89	5.0147	\$5,799,016	\$52,231	\$5,963,883	4.9492	\$ 5,915,715.94	\$48,167.06	\$6,131,841	4.9496	\$216,125
		TH Resident	4.3301											

2019 Extensions:				Truth in Taxation Amount:				Estimated TIF Increment Loss:					
Christian	\$3,856,532			\$5,226,152	X	105%	\$5,487,460	2012	\$49,755	\$11,713	\$12,799		
Shelby	\$1,916,843							2013	\$54,986	\$12,438	\$13,939		
Montgomery	\$142,340							2014	\$57,639	\$14,410	\$14,611		
Subtotal:	\$5,915,715			\$5,487,460	Minus	\$5,226,152	\$261,308	2015	\$85,467	\$21,367	\$21,666		
Bonds								2016	\$88,780	\$22,195	\$22,506		
Total	\$5,915,715			Total Increase:	\$261,308	% Increase:	5.00%	2017	\$93,245	\$23,311	\$23,638		
				Actual Increase:	\$ 216,160.29	% Increase:	4.14%	2018	\$90,615	\$22,654	\$22,971		
				Total Increase:	\$216,125	Total % Increase:	3.65%	2019	\$104,663	\$26,165	\$26,532		
								2020	\$104,663	\$26,165	\$26,532		
								Totals:	\$729,813	\$180,418	\$185,194		

**Note: Christian County could not provide us with an estimate of 2020 TIF taxes, on 11/13/19 they advised us to use the 2019 TIF figures above.

Data From 2019 District Extension Summaries (June 2020)				
Fund/Name	Christian	Shelby	Montgomery	Total
Education	\$ 1,979,942.78	\$ 984,106.71	\$ 73,139.02	\$ 3,037,188.51
School Bonds	\$ 449,555.72	\$ 223,446.25	\$ 16,561.26	\$ 689,563.23
Building	\$ 388,224.08	\$ 192,962.10	\$ 14,340.99	\$ 595,527.17
Retirement	\$ 123,051.50	\$ 61,161.27	\$ 4,533.19	\$ 188,745.96
Transportation	\$ 155,289.63	\$ 77,184.84	\$ 5,736.39	\$ 238,210.86
Working Cash	\$ 38,822.41	\$ 19,296.21	\$ 1,434.10	\$ 59,552.72
Fire & Safety	\$ 38,822.41	\$ 19,296.21	\$ 1,434.10	\$ 59,552.72
Spec Ed	\$ 31,057.93	\$ 15,436.97	\$ 1,147.28	\$ 47,642.18
Insurance	\$ 430,408.51	\$ 213,929.36	\$ 15,855.68	\$ 660,193.55
Social Sec.	\$ 182,535.20	\$ 90,726.92	\$ 6,724.20	\$ 279,986.32
Lease	\$ 38,822.41	\$ 19,296.21	\$ 1,434.10	\$ 59,552.72
Subtotal	\$ 3,856,532.58	\$ 1,916,843.05	\$ 142,340.31	\$ 5,915,715.94
Prior Year Adj	\$ -	\$ -	\$ -	\$ -
Total	\$ 3,856,532.58	\$ 1,916,843.05	\$ 142,340.31	\$ 5,915,715.94
Fund/Name	Christian	Shelby	Montgomery	Total
Gen Obli Bon	\$ 449,555.72	\$ 223,446.25	\$ 16,561.26	\$ 689,563.23