



COPPELL
INDEPENDENT SCHOOL DISTRICT
Empowering Educational Excellence

Board Action Required

No Action Required

To: Board of Trustees
From: Kelly Penny, CFO
Date: May 21, 2018
cc: Mr. Brad Hunt, Sid Grant, Diana Sircar

Re: Revise CDA Local to add an investment officer

With the addition of the new executive director of finance position, the CDA Local policy needs to be revised to include this position (title) as an investment officer of Coppell ISD. All of the investment officer training requirements have been met by Diana Sircar, Executive Director of Finance.

Recommendation: The Board approves the revised CDA Local policy adding the title of executive director of finance as an investment officer for Coppell ISD.