

Sheridan School District No. 48J

General Obligation Bonds, Series 2014

Preliminary Schedule of Events; as of June 3, 2014

Financing Team		
Issuer:	Sheridan School District No. 48J	SSD
Bond Counsel:	Mersereau Shannon LLP	MS
Registrar/Paying Agent:	US Bank	USB
Underwriter:	Piper Jaffray - Seattle-Northwest Division	PJC

June						
S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30					

July						
S	M	T	W	T	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

August						
S	M	T	W	T	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24/31	25	26	27	28	29	30

<input checked="" type="checkbox"/>	Due Date	Event	Parties
<input checked="" type="checkbox"/>	Mon., June 2	MSRB G-17 Disclosure Letter to District	PJC
<input checked="" type="checkbox"/>		Circulate schedule and distribution list	PJC
	Fri., June 6	Draft Authorizing Resolution circulated	MS
	Tues., Jun 10	Comments due on Authorizing Resolution	Fin. Team
	Wed., June 11	Authorizing Resolution to District for Board Packet	MS
	Wed., June 18	Board Adopts Authorizing Resolution	SSD Board
	Thur., June 19	MDAC 1 filed with Treasury	PJC
		District to apply for Oregon School Bond Guaranty	SSD; PJC
		First draft Preliminary Official Statement (POS) circulated	PJC
	Tues., July 1	Comments due on first draft POS	Fin. Team
	Thur., July 3	Second draft POS and draft Purchase Agreement circulated	PJC
	Wk. of July 7	District to receive qualification for Oregon School Bond Guaranty	SSD
	Wed., July 9	Information to rating agency	PJC
	Wk. of July 14	Rating prep & due diligence call	SSD; PJC
		Conference call with rating agency	SSD; PJC
	Tues., July 15	Comments due on second draft POS and draft Purchase Agreement	Fin. Team
	Wed., July 16	Clean copy of draft POS to SSD Board	SSD
	July 23-25	OASBO Conference	
	Thur., July 24	Substantially complete draft POS and "Deemed Final" letter circulated	PJC
	Wed., July 30	Receive rating	PJC
	Thur., July 31	Final comments on POS due	Fin. Team
		End of two-week Board review of POS	SSD Board
		"Deemed Final" letter due to PJC	SSD
	Fri., Aug. 1	Printing and mailing of POS	PJC
	Mon., Aug. 11	Pre-pricing (time between 11 a.m. and 2 p.m. to be determined)	SSD; PJC
	Tues., Aug. 12	Pricing (District staff to be available throughout the day)	SSD; PJC
		Purchase Agreement signed	SSD; PJC
	Wed., Aug. 15	Final Official Statement posted; File MDAC 2	PJC
	Wk. of Aug. 18	Draft closing documents circulated	MS
	Tue., Aug. 19	Closing Memorandum circulated	PJC
	Tues., Aug. 26	Closing	Fin. Team