

# Pledges By Pledgee And Maturity



Pledged To: AUBREY ISD

PointBank - Pilot Point, TX

As Of 9/30/2013

Receipt# Safekeeping Location	CUSIP Location	ASC 320	Description Maturity Prerefund	Pool/Type Coupon	Moody S&P	Original Face Pledged Percent	Pledged			
							Original Face	Par	Book Value	Market Value
TIB: TIB	17239YDA7	AFS	CINCO TX MUN UTIL DIST 1- 12/01/15	4.00	N/A A	140,000.00 100.00%	140,000.00	140,000.00	140,000.00	145,131.00
TIB: TIB	878130DR1	AFS	TEAGUE TEX 01/01/17	4.10	N/A N/A	145,000.00 100.00%	145,000.00	145,000.00	144,686.46	149,238.35
TIB: TIB	186594JU2	AFS	CLEVELAND TX 03/01/18	2.00	A2 N/A	105,000.00 100.00%	105,000.00	105,000.00	109,293.10	105,581.70
TIB: TIB	106241UX8	AFS	BRAZOSPROT TX ISD TAXA 08/15/20	3.75	Aa2 N/A	500,000.00 100.00%	500,000.00	500,000.00	555,911.18	513,915.00
TIB: TIB	3128MBAH0	AFS	MBS FHLMC Gold 15 Yr 12/01/20	G12508 5.50		1,400,000.00 100.00%	1,400,000.00	210,494.56	219,448.03	224,500.44
TIB: TIB	3128M1KA6	AFS	MBS FHLMC Gold 15 Yr 03/01/21	G12189 5.50		1,100,000.00 100.00%	1,100,000.00	159,423.31	167,117.55	171,989.14
TIB: TIB	36241LP67	AFS	MBS GNMA I Platinum 04/15/21	783145 5.00		1,025,000.00 100.00%	1,025,000.00	477,319.85	503,456.82	514,262.64
TIB: TIB	3128MBSP3	AFS	MBS FHLMC Gold 15 Yr 03/01/22	G13026 5.50		2,375,000.00 100.00%	2,375,000.00	325,543.53	345,440.71	352,658.34
TIB: TIB	956245FY5	AFS	WEST TX ISD-PSFG INSD 08/15/22	0.00	N/A AAA	835,000.00 100.00%	835,000.00	835,000.00	657,639.01	652,602.60
TIB: TIB	035707PE2	AFS	ANNA TX ISD-PSFG INSD 08/15/23	0.00	N/A AAA	495,000.00 100.00%	495,000.00	495,000.00	398,837.10	367,022.70
TIB: TIB	346807ET3	AFS	FORT BEND CNTY TX MUNI 09/01/23	3.50	N/A AA-	310,000.00 100.00%	310,000.00	310,000.00	339,128.65	315,852.80
TIB: TIB	36241LRB4	AFS	MBS GNMA I Platinum 10/15/24	783182 4.50	N/A N/A	1,000,000.00 100.00%	1,000,000.00	445,846.50	470,628.63	476,369.15
TIB: TIB	41419YHC1	AFS	HARRIS CNTY TX MUNI UTIL 12/01/24	3.50	N/A AA-	390,000.00 100.00%	390,000.00	390,000.00	432,316.05	385,713.90

*Although the information in this report has been obtained from sources believed to be reliable, its accuracy cannot be guaranteed.*

## Pledges By Pledgee And Maturity

IPA

Pledged To: AUBREY ISD

PointBank - Pilot Point, TX

As Of 9/30/2013

Page 6 of 20

Receipt# Safeguarding Location	CUSIP	ASC 320	Description Maturity Prerefund	Pool/Type Coupon	Moody S&P	Original Face Pledged Percent	Pledged			
							Original Face	Par	Book Value	Market Value
TIB: TIB	035699DD6	AFS	ANNA TX 02/15/25	2.50	A1 N/A	290,000.00 100.00%	290,000.00	290,000.00	298,842.58	270,169.80
TIB: TIB	252885FN3	AFS	DIBOLL TX ISD-PSFG INSD 02/15/25	4.00	N/A AAA	285,000.00 100.00%	285,000.00	285,000.00	310,852.98	295,319.85
TIB: TIB	667736JE3	AFS	N W PARK TX MUNI UTIL DI 03/01/25	3.50	N/A AA	500,000.00 100.00%	500,000.00	500,000.00	535,750.56	502,850.00
TIB: TIB	585904JT3	AFS	MEMORIAL TX MUNI UTIL DI 09/01/25	4.00	N/A AA-	725,000.00 100.00%	725,000.00	725,000.00	782,379.58	732,627.00
TIB: TIB	947440UY7	AFS	WEBB CNTY TX REF-LTD T/ 02/15/26	4.00	Aa3 AA	500,000.00 100.00%	500,000.00	500,000.00	559,373.77	527,930.00
TIB: TIB	777628WU8	AFS	ROSENBERG TEX 03/01/26	4.63	Aa3 AA-	440,000.00 100.00%	440,000.00	440,000.00	440,417.88	468,688.00
TIB: TIB	117464PA9	AFS	BRUSHY CREEK TX MUNI U 06/01/26	3.00	N/A AA-	750,000.00 100.00%	750,000.00	750,000.00	802,384.27	739,395.00
TIB: TIB	31371MT80	AFS	MBS FNMA Conv 06/01/26	256275 6.00	N/A N/A	1,725,000.00 100.00%	1,725,000.00	219,520.22	228,509.15	240,440.33
TIB: TIB	220245PP3	AFS	CORPUS CHRISTI TEX UTIL 07/15/26	5.00	Aa3 AA-	500,000.00 100.00%	500,000.00	500,000.00	506,328.44	535,185.00
TIB: TIB	800876DL5	AFS	SANGER TX-ASSURED GTY 08/01/26	4.75	A2 N/A	500,000.00 100.00%	500,000.00	500,000.00	588,896.45	516,735.00
TIB: TIB	5218405A2	AFS	LEANDER TX ISD 08/15/26	4.50	N/A AA-	330,000.00 100.00%	330,000.00	330,000.00	328,390.75	359,115.90
TIB: TIB	797550DW7	AFS	SAN FELIPE DEL RIO TX CO 08/15/26	4.13	Aaa N/A	280,000.00 100.00%	280,000.00	280,000.00	314,283.77	288,380.40
TIB: TIB	8398562F7	AFS	SOUTH SAN ANTONIO TX IS 08/15/26	4.25	N/A AAA	1,000,000.00 100.00%	1,000,000.00	1,000,000.00	1,134,189.77	1,009,620.00

*Although the information in this report has been obtained from sources believed to be reliable, its accuracy cannot be guaranteed.*

9/24/2013 6:23 PM - RHN / PLOT

273

IPA - Investment Portfolio Accounting Copyright © 2008

**The Baker Group Software Solutions, Inc.**

## Pledges By Pledgee And Maturity



Pledged To: AUBREY ISD

PointBank - Pilot Point, TX

As Of 9/30/2013

Page 7 of 20

Receipt# Safekeeping Location	CUSIP	ASC 320	Description Maturity Prerefund	Pool/Type Coupon	Moody S&P	Original Face Pledged Percent	Pledged			
							Original Face	Par	Book Value	Market Value
TIB: TIB	245379VS8	AFS	DEL RIO TEX-ASSURED GT 06/01/27	4.50	A1 N/A	305,000.00 100.00%	305,000.00	305,000.00	305,000.00	311,426.35
TIB: TIB	606020QK4	AFS	MISSOURI CITY TX CFG IN 06/15/27	4.00	Aa2 AA-	785,000.00 100.00%	785,000.00	785,000.00	786,961.79	803,706.55
TIB: TIB	224381MB6	AFS	CRANDALL TX ISD-PSFG IN 08/15/27	0.00	N/A AAA	1,295,000.00 100.00%	1,295,000.00	1,295,000.00	753,955.06	718,478.95
TIB: TIB	208418LU5	AFS	CONROE TEX ISD-PSFG IN 02/15/28	4.00	Aaa AAA	320,000.00 100.00%	320,000.00	320,000.00	320,000.00	324,329.60
TIB: TIB	208418LU5	AFS	CONROE TEX ISD-PSFG IN 02/15/28	4.00	Aaa AAA	500,000.00 100.00%	500,000.00	500,000.00	498,899.98	506,765.00
TIB: TIB	549188DX5	AFS	LUBBOCK TEX 02/15/28	5.00	Aa2 AA+	750,000.00 100.00%	750,000.00	750,000.00	755,218.89	809,017.50
TIB: TIB	966255GQ8	AFS	WHITEWRIGHT TX ISD-PSF 02/15/28	3.00	N/A AAA	540,000.00 100.00%	540,000.00	540,000.00	586,486.68	517,352.40
TIB: TIB	877294NF1	AFS	TAYLOR TEX-AGM INSD 08/15/28	4.25	A2 AA-	710,000.00 100.00%	710,000.00	710,000.00	787,933.64	729,723.80
TIB: TIB	414902NT9	AFS	HARRIS CNTY TX WC&ID #1 09/01/28	4.00	A2 AA-	1,000,000.00 100.00%	1,000,000.00	1,000,000.00	1,047,182.80	1,007,340.00
TIB: TIB	602771JL2	AFS	MINEOLA TEX-ASSURED G1 09/01/28	4.55	N/A AA-	620,000.00 100.00%	620,000.00	620,000.00	652,815.05	635,537.20
TIB: TIB	228111RY8	AFS	CROWLEY TEX-AGM INSD 02/01/29	4.50	N/A AA-	295,000.00 100.00%	295,000.00	295,000.00	309,056.59	304,493.10
TIB: TIB	448492RM2	AFS	HUTTO TX ISD-ASSURED G 08/01/29	4.50	N/A AA-	610,000.00 100.00%	610,000.00	610,000.00	603,154.03	630,892.50
TIB: TIB	511408LU8	AFS	LAKE WORTH TX ISD-PSFG 02/15/32	4.25	N/A AAA	650,000.00 100.00%	650,000.00	650,000.00	661,723.00	671,638.50

*Although the information in this report has been obtained from sources believed to be reliable, its accuracy cannot be guaranteed.*  
9/24/2013 6:23 PM - RHN / PLOT

# Pledges By Pledgee And Maturity



Pledged To: AUBREY ISD

PointBank - Pilot Point, TX

As Of 9/30/2013

Receipt# Safekeeping Location	CUSIP	ASC 320	Description Maturity Prerefund	Pool/Type Coupon	Moody S&P	Original Face Pledged Percent	Pledged			
							Original Face	Par	Book Value	Market Value
TIB: TIB	38376J4B7	AFS	GNR 2009-123 PN 07/20/37	SCH 4.00	N/A N/A	1,100,000.00 100.00%	1,100,000.00	639,952.94	663,382.19	677,381.09
<b>40 Securities Pledged To: AU1 - AUBREY ISD</b>							<b>27,125,000.00</b>	<b>19,878,100.91</b>	<b>20,046,272.94</b>	<b>19,509,376.58</b>

*Although the information in this report has been obtained from sources believed to be reliable, its accuracy cannot be guaranteed.*