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**SUMMARY OF REFUNDING RESULTS**

Minidoka School District No. 331  
General Obligation Refunding Bonds, Series 2016  
\*\*Final Numbers 5/12/2016\*\*

Dated Date	05/25/2016
Delivery Date	05/25/2016
Arbitrage yield	1.427421%
Escrow yield	0.773575%
Value of Negative Arbitrage	41,689.03
Bond Par Amount	2,650,000.00
True Interest Cost	1.568440%
Net Interest Cost	1.691430%
Average Coupon	3.406513%
Average Life	8.100
Par amount of refunded bonds	2,665,000.00
Average coupon of refunded bonds	4.907972%
Average life of refunded bonds	8.219
PV of prior debt to 05/25/2016 @ 1.427421%	3,402,892.82
Net PV Savings	358,898.53
Percentage savings of refunded bonds	13.467112%
Percentage savings of refunding bonds	13.543341%

**SAVINGS**

Minidoka School District No. 331  
General Obligation Refunding Bonds, Series 2016

\*\*Final Numbers 5/12/2016\*\*

Date	Prior Debt Service	Refunding Debt Service	Savings	Present Value to 05/25/2016 @ 1.4274210%
09/15/2016	65,568.75	28,798.61	36,770.14	36,610.68
09/15/2017	131,137.50	94,250.00	36,887.50	36,338.05
09/15/2018	131,137.50	94,250.00	36,887.50	35,824.85
09/15/2019	341,137.50	319,250.00	21,887.50	21,007.83
09/15/2020	341,687.50	315,250.00	26,437.50	24,989.35
09/15/2021	345,137.50	316,050.00	29,087.50	27,086.03
09/15/2022	343,387.50	316,450.00	26,937.50	24,730.92
09/15/2023	341,137.50	316,450.00	24,687.50	22,346.47
09/15/2024	343,387.50	316,050.00	27,337.50	24,378.15
09/15/2025	344,887.50	315,250.00	29,637.50	26,040.29
09/15/2026	345,637.50	316,850.00	28,787.50	24,920.39
09/15/2027	345,637.50	318,150.00	27,487.50	23,442.40
09/15/2028	345,675.00	314,150.00	31,525.00	26,482.68
	3,765,556.25	3,381,198.61	384,357.64	354,198.10

Savings Summary

PV of savings from cash flow	354,198.10
Plus: Refunding funds on hand	4,700.43
	358,898.53
Net PV Savings	358,898.53

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**SOURCES AND USES OF FUNDS**

Minidoka School District No. 331  
General Obligation Refunding Bonds, Series 2016  
\*\*Final Numbers 5/12/2016\*\*

Sources:

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Bond Proceeds:

Par Amount	2,650,000.00
Premium	381,122.80

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3,031,122.80

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Uses:

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Refunding Escrow Deposits:

Cash Deposit	0.13
SLGS Purchases	2,942,541.00
	<hr/> 2,942,541.13

Delivery Date Expenses:

Cost of Issuance	70,220.00
Underwriter's Discount	12,985.00
Credit Enhancement Fee @ 0.02%	676.24
	<hr/> 83,881.24

Other Uses of Funds:

Additional Proceeds	4,700.43
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3,031,122.80

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**BOND PRICING**

Minidoka School District No. 331  
 General Obligation Refunding Bonds, Series 2016  
 \*\*Final Numbers 5/12/2016\*\*

Bond Component	Maturity Date	Amount	Rate	Yield	Price	Yield to Maturity	Call Date	Call Price	Call Date for Arb Yield	Call Price for Arb Yield	Premium (-Discount)
Serial Bond:											
	09/15/2019	225,000	4.000%	0.800%	110.417						23,438.25
	09/15/2020	230,000	4.000%	0.900%	113.062						30,042.60
	09/15/2021	240,000	4.000%	1.050%	115.183						36,439.20
	09/15/2022	250,000	4.000%	1.150%	117.285						43,212.50
	09/15/2023	260,000	4.000%	1.250%	119.141						49,766.60
	09/15/2024	270,000	4.000%	1.350%	120.752						56,030.40
	09/15/2025	280,000	3.000%	1.450%	113.446						37,648.80
	09/15/2026	290,000	3.000%	1.600%	112.656	C 1.659%	03/15/2026	100.000	03/15/2026	100.000	36,702.40
	09/15/2027	300,000	3.000%	1.700%	111.694	C 1.849%	03/15/2026	100.000	03/15/2026	100.000	35,082.00
	09/15/2028	305,000	3.000%	1.800%	110.741	C 2.010%	03/15/2026	100.000	03/15/2026	100.000	32,760.05
		2,650,000									381,122.80

Dated Date	05/25/2016	
Delivery Date	05/25/2016	
First Coupon	09/15/2016	
Par Amount	2,650,000.00	
Premium	381,122.80	
Production	3,031,122.80	114.381992%
Underwriter's Discount	(12,985.00)	(0.490000%)
Purchase Price	3,018,137.80	113.891992%
Accrued Interest		
Net Proceeds	3,018,137.80	

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**BOND DEBT SERVICE**

Minidoka School District No. 331  
General Obligation Refunding Bonds, Series 2016  
\*\*Final Numbers 5/12/2016\*\*

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
09/15/2016			28,798.61	28,798.61	28,798.61
03/15/2017			47,125.00	47,125.00	
09/15/2017			47,125.00	47,125.00	94,250.00
03/15/2018			47,125.00	47,125.00	
09/15/2018			47,125.00	47,125.00	94,250.00
03/15/2019			47,125.00	47,125.00	
09/15/2019	225,000	4.000%	47,125.00	272,125.00	319,250.00
03/15/2020			42,625.00	42,625.00	
09/15/2020	230,000	4.000%	42,625.00	272,625.00	315,250.00
03/15/2021			38,025.00	38,025.00	
09/15/2021	240,000	4.000%	38,025.00	278,025.00	316,050.00
03/15/2022			33,225.00	33,225.00	
09/15/2022	250,000	4.000%	33,225.00	283,225.00	316,450.00
03/15/2023			28,225.00	28,225.00	
09/15/2023	260,000	4.000%	28,225.00	288,225.00	316,450.00
03/15/2024			23,025.00	23,025.00	
09/15/2024	270,000	4.000%	23,025.00	293,025.00	316,050.00
03/15/2025			17,625.00	17,625.00	
09/15/2025	280,000	3.000%	17,625.00	297,625.00	315,250.00
03/15/2026			13,425.00	13,425.00	
09/15/2026	290,000	3.000%	13,425.00	303,425.00	316,850.00
03/15/2027			9,075.00	9,075.00	
09/15/2027	300,000	3.000%	9,075.00	309,075.00	318,150.00
03/15/2028			4,575.00	4,575.00	
09/15/2028	305,000	3.000%	4,575.00	309,575.00	314,150.00
	2,650,000		731,198.61	3,381,198.61	3,381,198.61

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**AGGREGATE DEBT SERVICE**

Minidoka School District No. 331  
General Obligation Refunding Bonds, Series 2016  
\*\*Final Numbers 5/12/2016\*\*

Date	General Obligation Refunding Bonds, Series 2016	Unrefunded Bonds	Aggregate Debt Service	Annual Aggregate D/S
09/15/2016	28,798.61	198,681.25	227,479.86	227,479.86
03/15/2017	47,125.00	9,750.00	56,875.00	
09/15/2017	47,125.00	199,750.00	246,875.00	303,750.00
03/15/2018	47,125.00	5,000.00	52,125.00	
09/15/2018	47,125.00	205,000.00	252,125.00	304,250.00
03/15/2019	47,125.00		47,125.00	
09/15/2019	272,125.00		272,125.00	319,250.00
03/15/2020	42,625.00		42,625.00	
09/15/2020	272,625.00		272,625.00	315,250.00
03/15/2021	38,025.00		38,025.00	
09/15/2021	278,025.00		278,025.00	316,050.00
03/15/2022	33,225.00		33,225.00	
09/15/2022	283,225.00		283,225.00	316,450.00
03/15/2023	28,225.00		28,225.00	
09/15/2023	288,225.00		288,225.00	316,450.00
03/15/2024	23,025.00		23,025.00	
09/15/2024	293,025.00		293,025.00	316,050.00
03/15/2025	17,625.00		17,625.00	
09/15/2025	297,625.00		297,625.00	315,250.00
03/15/2026	13,425.00		13,425.00	
09/15/2026	303,425.00		303,425.00	316,850.00
03/15/2027	9,075.00		9,075.00	
09/15/2027	309,075.00		309,075.00	318,150.00
03/15/2028	4,575.00		4,575.00	
09/15/2028	309,575.00		309,575.00	314,150.00
	3,381,198.61	618,181.25	3,999,379.86	3,999,379.86

**BOND SUMMARY STATISTICS**

Minidoka School District No. 331  
 General Obligation Refunding Bonds, Series 2016  
 \*\*Final Numbers 5/12/2016\*\*

Dated Date	05/25/2016
Delivery Date	05/25/2016
First Coupon	09/15/2016
Last Maturity	09/15/2028
Arbitrage Yield	1.427421%
True Interest Cost (TIC)	1.568440%
Net Interest Cost (NIC)	1.691430%
All-In TIC	1.902731%
Average Coupon	3.406513%
Average Life (years)	8.100
Weighted Average Maturity (years)	8.081
Duration of Issue (years)	7.190
Par Amount	2,650,000.00
Bond Proceeds	3,031,122.80
Total Interest	731,198.61
Net Interest	363,060.81
Total Debt Service	3,381,198.61
Maximum Annual Debt Service	319,250.00
Average Annual Debt Service	274,770.09
Underwriter's Fees (per \$1000)	
Average Takedown	3.750000
Management Fee	0.600000
Other Fee	0.550000
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Total Underwriter's Discount	4.900000
Bid Price	113.891992

Bond Component	Par Value	Price	Average Coupon	Average Life
Serial Bond	2,650,000.00	114.382	3.407%	8.100
	2,650,000.00			8.100

	TIC	All-In TIC	Arbitrage Yield
Par Value	2,650,000.00	2,650,000.00	2,650,000.00
+ Accrued Interest			
+ Premium (Discount)	381,122.80	381,122.80	381,122.80
- Underwriter's Discount	(12,985.00)	(12,985.00)	
- Cost of Issuance Expense		(70,220.00)	
- Other Amounts		(676.24)	(676.24)
Target Value	3,018,137.80	2,947,241.56	3,030,446.56
Target Date	05/25/2016	05/25/2016	05/25/2016
Yield	1.568440%	1.902731%	1.427421%

**PRIOR BOND DEBT SERVICE**

Minidoka School District No. 331  
 General Obligation Refunding Bonds, Series 2016  
 \*\*Final Numbers 5/12/2016\*\*

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
09/15/2016			65,568.75	65,568.75	65,568.75
03/15/2017			65,568.75	65,568.75	
09/15/2017			65,568.75	65,568.75	131,137.50
03/15/2018			65,568.75	65,568.75	
09/15/2018			65,568.75	65,568.75	131,137.50
03/15/2019			65,568.75	65,568.75	
09/15/2019	210,000	4.500%	65,568.75	275,568.75	341,137.50
03/15/2020			60,843.75	60,843.75	
09/15/2020	220,000	5.250%	60,843.75	280,843.75	341,687.50
03/15/2021			55,068.75	55,068.75	
09/15/2021	235,000	5.000%	55,068.75	290,068.75	345,137.50
03/15/2022			49,193.75	49,193.75	
09/15/2022	245,000	5.000%	49,193.75	294,193.75	343,387.50
03/15/2023			43,068.75	43,068.75	
09/15/2023	255,000	5.000%	43,068.75	298,068.75	341,137.50
03/15/2024			36,693.75	36,693.75	
09/15/2024	270,000	5.000%	36,693.75	306,693.75	343,387.50
03/15/2025			29,943.75	29,943.75	
09/15/2025	285,000	5.000%	29,943.75	314,943.75	344,887.50
03/15/2026			22,818.75	22,818.75	
09/15/2026	300,000	5.000%	22,818.75	322,818.75	345,637.50
03/15/2027			15,318.75	15,318.75	
09/15/2027	315,000	4.750%	15,318.75	330,318.75	345,637.50
03/15/2028			7,837.50	7,837.50	
09/15/2028	330,000	4.750%	7,837.50	337,837.50	345,675.00
	2,665,000		1,100,556.25	3,765,556.25	3,765,556.25



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**UNREFUNDED BOND DEBT SERVICE**

Minidoka School District No. 331  
General Obligation Refunding Bonds, Series 2016  
\*\*Final Numbers 5/12/2016\*\*

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
09/15/2016	185,000	4.250%	13,681.25	198,681.25	198,681.25
03/15/2017			9,750.00	9,750.00	
09/15/2017	190,000	5.000%	9,750.00	199,750.00	209,500.00
03/15/2018			5,000.00	5,000.00	
09/15/2018	200,000	5.000%	5,000.00	205,000.00	210,000.00
	575,000		43,181.25	618,181.25	618,181.25

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**SUMMARY OF BONDS REFUNDED**

Minidoka School District No. 331  
General Obligation Refunding Bonds, Series 2016

\*\*Final Numbers 5/12/2016\*\*

Bond	Maturity Date	Interest Rate	Par Amount	Call Date	Call Price
GO Bonds, Series 2008 (IBBA Bonds), IBBA08E:					
SERIAL	09/15/2019	4.500%	210,000.00	09/15/2018	100.000
	09/15/2020	5.250%	220,000.00	09/15/2018	100.000
	09/15/2021	5.000%	235,000.00	09/15/2018	100.000
	09/15/2022	5.000%	245,000.00	09/15/2018	100.000
	09/15/2023	5.000%	255,000.00	09/15/2018	100.000
	09/15/2024	5.000%	270,000.00	09/15/2018	100.000
	09/15/2025	5.000%	285,000.00	09/15/2018	100.000
	09/15/2026	5.000%	300,000.00	09/15/2018	100.000
	09/15/2027	4.750%	315,000.00	09/15/2018	100.000
	09/15/2028	4.750%	330,000.00	09/15/2018	100.000
			2,665,000.00		

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*ESCROW REQUIREMENTS*

Minidoka School District No. 331  
General Obligation Refunding Bonds, Series 2016  
\*\*Final Numbers 5/12/2016\*\*

Period Ending	Interest	Principal Redeemed	Total
09/15/2016	65,568.75		65,568.75
09/15/2017	131,137.50		131,137.50
09/15/2018	131,137.50	2,665,000.00	2,796,137.50
	327,843.75	2,665,000.00	2,992,843.75

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**ESCROW STATISTICS**

Minidoka School District No. 331  
 General Obligation Refunding Bonds, Series 2016  
 \*\*Final Numbers 5/12/2016\*\*

Total Escrow Cost	Modified Duration (years)	Yield to Receipt Date	Yield to Disbursement Date	Perfect Escrow Cost	Value of Negative Arbitrage	Cost of Dead Time
Global Proceeds Escrow:						
2,942,541.13	2.186	0.773575%	0.773575%	2,900,852.09	41,689.03	0.01
2,942,541.13				2,900,852.09	41,689.03	0.01

Delivery date 05/25/2016  
 Arbitrage yield 1.427421%

**ESCROW DESCRIPTIONS DETAIL**

Minidoka School District No. 331  
 General Obligation Refunding Bonds, Series 2016  
 \*\*Final Numbers 5/12/2016\*\*

Type of Security	Type of SLGS	Maturity Date	First Int Pmt Date	Par Amount	Rate	Max Rate
Global Proceeds Escrow, May 25, 2016:						
SLGS	Certificate	09/15/2016	09/15/2016	58,792	0.250%	0.250%
SLGS	Certificate	03/15/2017	03/15/2017	54,411	0.450%	0.450%
SLGS	Note	09/15/2017	09/15/2016	54,608	0.590%	0.590%
SLGS	Note	03/15/2018	09/15/2016	54,770	0.700%	0.700%
SLGS	Note	09/15/2018	09/15/2016	2,719,960	0.780%	0.780%
				2,942,541		

SLGS Summary

SLGS Rates File	12MAY16
Total Certificates of Indebtedness	113,203.00
Total Notes	2,829,338.00
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Total original SLGS	2,942,541.00

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**ESCROW CASH FLOW**

Minidoka School District No. 331  
General Obligation Refunding Bonds, Series 2016  
\*\*Final Numbers 5/12/2016\*\*

Date	Principal	Interest	Net Escrow Receipts	Present Value to 05/25/2016 @ 0.7735752%
09/15/2016	58,792.00	6,776.76	65,568.76	65,414.26
03/15/2017	54,411.00	11,157.85	65,568.85	65,162.31
09/15/2017	54,608.00	10,960.63	65,568.63	64,911.02
03/15/2018	54,770.00	10,799.54	65,569.54	64,661.82
09/15/2018	2,719,960.00	10,607.84	2,730,567.84	2,682,391.60
	2,942,541.00	50,302.62	2,992,843.62	2,942,541.00

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Escrow Cost Summary

Purchase date	05/25/2016
Purchase cost of securities	2,942,541.00
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Target for yield calculation	2,942,541.00

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**ESCROW SUFFICIENCY**

Minidoka School District No. 331  
General Obligation Refunding Bonds, Series 2016  
\*\*Final Numbers 5/12/2016\*\*

Date	Escrow Requirement	Net Escrow Receipts	Excess Receipts	Excess Balance
05/25/2016		0.13	0.13	0.13
09/15/2016	65,568.75	65,568.76	0.01	0.14
03/15/2017	65,568.75	65,568.85	0.10	0.24
09/15/2017	65,568.75	65,568.63	(0.12)	0.12
03/15/2018	65,568.75	65,569.54	0.79	0.91
09/15/2018	2,730,568.75	2,730,567.84	(0.91)	
	2,992,843.75	2,992,843.75	0.00	

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**ESCROW COST**

Minidoka School District No. 331  
 General Obligation Refunding Bonds, Series 2016  
 \*\*Final Numbers 5/12/2016\*\*

Type of Security	Maturity Date	Par Amount	Rate	Total Cost
SLGS	09/15/2016	58,792	0.250%	58,792.00
SLGS	03/15/2017	54,411	0.450%	54,411.00
SLGS	09/15/2017	54,608	0.590%	54,608.00
SLGS	03/15/2018	54,770	0.700%	54,770.00
SLGS	09/15/2018	2,719,960	0.780%	2,719,960.00
		2,942,541		2,942,541.00

Purchase Date	Cost of Securities	Cash Deposit	Total Escrow Cost	Yield
05/25/2016	2,942,541	0.13	2,942,541.13	0.773575%
		2,942,541	2,942,541.13	



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*COST OF ISSUANCE*

Minidoka School District No. 331  
General Obligation Refunding Bonds, Series 2016  
\*\*Final Numbers 5/12/2016\*\*

Cost of Issuance	\$/1000	Amount
Bond Counsel	8.11321	21,500.00
IBBA Bond Counsel	0.67925	1,800.00
Rating Fee	4.15094	11,000.00
Escrow Verification	0.94340	2,500.00
CUSIP Fees	0.25283	670.00
Contingency	1.88679	5,000.00
Financial Advisor	9.43396	25,000.00
Paying Agent	0.47170	1,250.00
Escrow Agent	0.56604	1,500.00
	26.49811	70,220.00

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**PROOF OF ARBITRAGE YIELD**

Minidoka School District No. 331  
General Obligation Refunding Bonds, Series 2016  
\*\*Final Numbers 5/12/2016\*\*

Date	Debt Service	Present Value to 05/25/2016 @ 1.4274209835%
09/15/2016	28,798.61	28,673.72
03/15/2017	47,125.00	46,588.13
09/15/2017	47,125.00	46,257.98
03/15/2018	47,125.00	45,930.17
09/15/2018	47,125.00	45,604.69
03/15/2019	47,125.00	45,281.51
09/15/2019	272,125.00	259,626.72
03/15/2020	42,625.00	40,379.11
09/15/2020	272,625.00	256,430.35
03/15/2021	38,025.00	35,512.76
09/15/2021	278,025.00	257,816.32
03/15/2022	33,225.00	30,591.65
09/15/2022	283,225.00	258,929.15
03/15/2023	28,225.00	25,620.92
09/15/2023	288,225.00	259,778.87
03/15/2024	23,025.00	20,605.50
09/15/2024	293,025.00	260,375.22
03/15/2025	17,625.00	15,550.18
09/15/2025	297,625.00	260,727.71
03/15/2026	908,425.00	790,165.87
	3,340,473.61	3,030,446.56

Proceeds Summary

Delivery date	05/25/2016
Par Value	2,650,000.00
Premium (Discount)	381,122.80
Arbitrage expenses	(676.24)
	3,030,446.56
Target for yield calculation	3,030,446.56

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**PROOF OF ARBITRAGE YIELD**

Minidoka School District No. 331  
General Obligation Refunding Bonds, Series 2016  
\*\*Final Numbers 5/12/2016\*\*

Assumed Call/Computation Dates for Premium Bonds

Bond Component	Maturity Date	Rate	Yield	Call Date	Call Price	Net Present Value (NPV) to 05/25/2016 @ 1.4274209835%
SERIAL	09/15/2026	3.000%	1.600%	03/15/2026	100.000	4,892.70
SERIAL	09/15/2027	3.000%	1.700%	03/15/2026	100.000	7,947.42
SERIAL	09/15/2028	3.000%	1.800%	03/15/2026	100.000	10,986.53

Rejected Call/Computation Dates for Premium Bonds

Bond Component	Maturity Date	Rate	Yield	Call Date	Call Price	Net Present Value (NPV) to 05/25/2016 @ 1.4274209835%	Increase to NPV
SERIAL	09/15/2026	3.000%	1.600%			6,862.05	1,969.35
SERIAL	09/15/2027	3.000%	1.700%			14,015.96	6,068.54
SERIAL	09/15/2028	3.000%	1.800%			21,196.81	10,210.28

**FORM 8038 STATISTICS**

Minidoka School District No. 331  
 General Obligation Refunding Bonds, Series 2016  
 \*\*Final Numbers 5/12/2016\*\*

Dated Date           05/25/2016  
 Delivery Date       05/25/2016

Bond Component	Date	Principal	Coupon	Price	Issue Price	Redemption at Maturity
Serial Bond:						
	09/15/2019	225,000.00	4.000%	110.417	248,438.25	225,000.00
	09/15/2020	230,000.00	4.000%	113.062	260,042.60	230,000.00
	09/15/2021	240,000.00	4.000%	115.183	276,439.20	240,000.00
	09/15/2022	250,000.00	4.000%	117.285	293,212.50	250,000.00
	09/15/2023	260,000.00	4.000%	119.141	309,766.60	260,000.00
	09/15/2024	270,000.00	4.000%	120.752	326,030.40	270,000.00
	09/15/2025	280,000.00	3.000%	113.446	317,648.80	280,000.00
	09/15/2026	290,000.00	3.000%	112.656	326,702.40	290,000.00
	09/15/2027	300,000.00	3.000%	111.694	335,082.00	300,000.00
	09/15/2028	305,000.00	3.000%	110.741	337,760.05	305,000.00
		2,650,000.00			3,031,122.80	2,650,000.00

	Maturity Date	Interest Rate	Issue Price	Stated Redemption at Maturity	Weighted Average Maturity	Yield
Final Maturity	09/15/2028	3.000%	337,760.05	305,000.00		
Entire Issue			3,031,122.80	2,650,000.00	8.0810	1.4274%

Proceeds used for accrued interest	0.00
Proceeds used for bond issuance costs (including underwriters' discount)	83,205.00
Proceeds used for credit enhancement	676.24
Proceeds allocated to reasonably required reserve or replacement fund	0.00
Proceeds used to currently refund prior issues	0.00
Proceeds used to advance refund prior issues	2,942,541.13
Remaining weighted average maturity of the bonds to be currently refunded	0.0000
Remaining weighted average maturity of the bonds to be advance refunded	8.2193

**FORM 8038 STATISTICS**

Minidoka School District No. 331  
 General Obligation Refunding Bonds, Series 2016  
 \*\*Final Numbers 5/12/2016\*\*

Refunded Bonds

Bond Component	Date	Principal	Coupon	Price	Issue Price
GO Bonds, Series 2008 (IBBA Bonds):					
SERIAL	09/15/2019	210,000.00	4.500%	100.000	210,000.00
SERIAL	09/15/2020	220,000.00	5.250%	100.000	220,000.00
SERIAL	09/15/2021	235,000.00	5.000%	100.000	235,000.00
SERIAL	09/15/2022	245,000.00	5.000%	100.000	245,000.00
SERIAL	09/15/2023	255,000.00	5.000%	100.000	255,000.00
SERIAL	09/15/2024	270,000.00	5.000%	100.000	270,000.00
SERIAL	09/15/2025	285,000.00	5.000%	100.000	285,000.00
SERIAL	09/15/2026	300,000.00	5.000%	100.000	300,000.00
SERIAL	09/15/2027	315,000.00	4.750%	100.000	315,000.00
SERIAL	09/15/2028	330,000.00	4.750%	100.000	330,000.00
		2,665,000.00			2,665,000.00

	Last Call Date	Issue Date	Remaining Weighted Average Maturity
GO Bonds, Series 2008 (IBBA Bonds)	09/15/2018	11/25/2008	8.2193
All Refunded Issues	09/15/2018		8.2193