



SCHOOL BOARD AGENDA ITEM SUMMARY

October 6, 2025

SUBJECT: CONSIDERATION OF ADOPTION OF THE FINANCIAL ADVISORY SERVICES AGREEMENT BETWEEN GOOSE CREEK CISD AND BOK FINANCIAL SECURITIES, INC. AND ALL MATTERS INCIDENT AND RELATED THERETO

RECOMMENDED ACTION: Adoption of the Financial Advisory Services Agreement Between Goose Creek CISD and BOK Financial Securities, Inc. and All Matters Incident and Related Thereto.

RATIONALE: Former Huntington Securities, Inc. financial advisors have left the firm or have pending retirement.

BUDGET PROVISIONS/ACTION REQUIRED: NA

RESOURCE PERSONNEL : Dr. Randal O'Brien
Ms. Brigitte M. Clark
Ms. LeAna Price