

MEMO

To: School Board Members
William Gronseth, Superintendent

From: Douglas A. Hasler, CFO *DH*

Date: January 11, 2018

Re: Compensatory Education Analysis

At the request of Board Member Nora Sandstad, we have prepared an analysis for an alternative method of allocating Compensatory Education revenue (see attached).

Member Sandstad requested that this analysis be based on allocating 80% of FY 19 Compensatory Education revenues to the 13 traditional school sites, with a portion of such allocations to be designated as discretionary. Under this proposal, the allocation for each school site would increase by 5% for the next two years, reaching 90% in FY 21.

The attached analysis addresses FY 19 only. To prepare this analysis, it was necessary to establish the percentage of the discretionary portion of each building site's allocation. As a starting point, the attached analysis is based on designating 40% of the Comp Ed revenue amount (or half of the 80% allocation) as "discretionary".

The attached document (titled "FY 18 TO FY 19 COMP ED COMPARISON") includes columns of funding amounts for FY 2018 and FY 2019 designated as "Allocated". The "allocated" funding amounts for each fiscal year represents funding support for district-wide classroom ratios.

We will review this analysis during next week's Business Committee meeting, and look forward to your comments and input on this issue.

FY 18 TO FY 19 COMP ED COMPARISON

		2018				2019			2019
		2018 Generated	2018 Budget	Allocated	Discretionary	2019 Generated	Allocated	Discretionary	Site Totals
Congdon Park	435	91,628.37	460,285	460,285		82,532.84	104,779	33,013	137,792
Homecroft	475	53,757.45	287,678	287,678		53,088.10	65,547	21,235	86,782
Lakewood	500	58,411.08	163,018	163,018		60,093.54	50,769	24,037	74,806
Lester Park	510	33,003.33	383,582	383,582		41,211.69	83,073	16,485	99,558
Lowell	520	256,324.08	390,741	326,057	64,684	245,901.89	148,212	98,361	246,573
MacArthur	525	819,359.82	385,975	268,500	117,475	913,334.24	415,185	365,334	780,519
Myers	540	893,978.37	423,714	297,267	126,447	1,056,672.11	473,604	422,669	896,273
Piedmont	550	697,616.58	534,766	404,771	129,995	768,409.20	370,701	307,364	678,065
Stowe	565	391,653.78	261,268	191,785	69,483	484,251.04	229,584	193,700	423,284
Subtotals		3,295,732.86	3,291,027.00	2,782,943.00	508,084.00	3,705,494.65	1,941,454.00	1,482,198.00	3,423,652.00
Lincoln Park	225	546,400.35	435,493	199,496	235,997	858,713.70	411,398	343,485	754,883
Ordean East	335	143,941.59	341,237	341,237		136,715.54	171,848	54,686	226,534
Subtotals		690,341.94	776,730.00	540,733.00	235,997.00	995,429.24	583,246.00	398,171.00	981,417.00
Denfeld	215	735,861.93	577,918	297,752	280,166	735,297.55	390,690	294,119	684,809
East	220	121,422.30	474,014	474,014		122,485.74	225,280	48,994	274,274
Subtotals		857,284.23	1,051,932	771,766	280,166	857,783.29	615,970	343,113	959,083
TOTALS		4,843,359.03	5,119,689.00	4,095,442.00	1,024,247.00	5,558,707.18	3,140,670.00	2,223,482.00	5,364,152.00
Comp Ed FTE for class size reduction				42.20			32.60		
FTE Difference of 9.6 FTE in Dollars							(921,600)		

Independent School District No. 709

1/10/2018

COMPENSATORY EDUCATION REVENUE ALLOCATION

For The Year Ending June 30, 2019

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	Col 1			Col 2	Col 3	Col 4	Col 5	Col 6	Col 7	Col 8	Col 9	
	10/1/2017			Calculated	+ / -		Balance	3.5%	Balance	Col 7	Col 8	Col 9
<u>Elementary</u>	Total	Total	Total	Comp Ed	80%	40% of Col 1	of 80%	Extended	Reallocated	Col 4 Plus	Comp	Proj Enroll
	Enroll	Free	Reduced	Revenue	Allocation	Discretionary	Allocation	Time	based on	Col 6	Ed	Ratio
								Activities	Enroll %	Amt for Ratio	FTE	FTE
Congdon Park	596	99	21	82,533	66,026	33,013	33,013	2,889	71,766	104,779	1.10	21.80
Homecroft	368	50	38	53,088	42,470	21,235	21,235	1,858	44,312	65,547	0.70	13.60
Lakewood	222	38	38	60,094	48,075	24,037	24,037	2,103	26,732	50,769	0.50	8.00
Lester Park	553	58	33	41,212	32,969	16,485	16,485	1,442	66,588	83,073	0.90	17.50
Lowell	414	145	25	245,902	196,722	98,361	98,361	8,607	49,851	148,212	1.50	15.00
MacArthur	414	285	37	913,334	730,667	365,334	365,334	31,967	49,851	415,185	4.30	12.60
Myers-Wilkins	423	313	34	1,056,672	845,338	422,669	422,669	36,984	50,935	473,604	4.90	13.90
Piedmont	526	299	29	768,409	614,727	307,364	307,364	26,894	63,337	370,701	3.80	18.10
Stowe	298	174	27	484,251	387,401	193,700	193,700	16,949	35,883	229,584	2.40	9.10
	3,814	1,461	282	3,705,495	2,964,396	1,482,198	1,482,198	129,692	459,256	1,941,454	20.11	129.60
<u>Middle Schools</u>												
Lincoln Park	564	319	49	858,714	686,971	343,485	343,485	30,055	67,913	411,398	4.30	23.00
Ordean East	973	155	50	136,716	109,372	54,686	54,686	4,785	117,162	171,848	1.80	39.00
	1,537	474	99	995,429	796,343	398,172	398,172	34,840	185,075	583,247	6.09	62.00
<u>High Schools</u>												
Denfeld	802	332	94	735,298	588,238	294,119	294,119	25,735	96,571	390,690	4.10	32.00
East	1,464	172	74	122,486	97,989	48,994	48,994	4,287	176,285	225,279	2.30	51.00
	2,266	504	168	857,783	686,227	343,113	343,113	30,022	272,856	615,970	6.40	83.00
Subtotal reg. ed schools	7,617	2,439	549	5,558,707	4,446,966	2,223,483	2,223,483	194,555	917,187	3,140,670	32.60	274.60