

Summary of Gifts

April 2025

[illegible]

OTHER REVENUES
GRANTS FROM PRIVATE SOURCES

CDC
(EXHIBIT)

REQUEST FOR ACCEPTANCE OF GIFT

School: Memorial High School

Board Policy: CDC(LOCAL)

Description of Gift: EasyStand Evolv XT Chair

Donor:

Name of Donor/Company/Foundation: Jared & Sydnee Davis

Attention (please supply name): Jared & Sydnee Davis

Address: 5622 Tupper Lake Dr

City: Houston

State: TX

Zip: 77056

Telephone: 972-951-0136

Where and how will this gift be used:

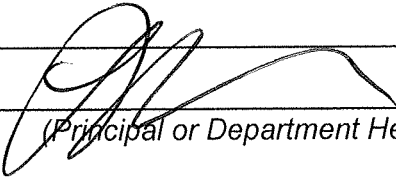
Allison Rice showed interest that the chair could be used for the special education group of students

Estimated value (as set by donor): \$7,000

Cost to District (example: pick up, installation, and maintenance): \$0, pick up will be coordinated with donor

Principal or department head responsible for adding item to property management inventory system, if applicable: n/a

Acceptance recommended: _____


(Principal or Department Head signature)

Date approved by Board: (if \$5,000 or more) _____

Property Management Control No.: (if applicable) _____

In compliance with the Omnibus Budget Reconciliation Act of 1993, this acknowledges the contributions and advises that the District provided no goods or services in consideration, in whole or in part, for any of the contributions described above.

☒ Copy provided to Donor

From: Jared Davis <jared.davis@quotientwealth.com>
Sent: Tuesday, March 25, 2025 1:35 PM
To: Rice, Allison <Allison.Rice@springbranchisd.com>
Subject: RE: MHS - Gift Acceptance Form

CAUTION: This email originated from outside of Spring Branch ISD.

This is the first time you received an email from this sender (jared.davis@quotientwealth.com). Exercise caution when clicking links, opening attachments or taking further action, before validating its authenticity.

Hi Allison,

Please see attached completed form. It looks like the other blank spaces need to be filled out on the school's end. If you need anything else, please let me know. We can coordinate pick up next week.

Thank you,

Jared Davis, CFP®

Partner, Senior Wealth Advisor

Direct: (972) 951 0136

Email: Jared.Davis@QuotientWealth.com

Office: (346) 235 1303

1980 Post Oak Boulevard, Suite 1500

Houston, TX 77056

QuotientWealth.com



From: Rice, Allison <Allison.Rice@springbranchisd.com>
Sent: Tuesday, March 25, 2025 1:10 PM
To: Jared Davis <jared.davis@quotientwealth.com>
Subject: MHS - Gift Acceptance Form

Good afternoon Jared,

Thank you so much for offering to donate the EasyStand. Please fill out the attached form and return to me at your convenience.

Thank you,



Allison Rice M.S. CCC-SLP
Speech Language Pathologist

Memorial High School, Spring Branch ISD
935 Echo Lane, Houston, TX 77024

713-251-2620 | allison.rice@springbranchisd.com

www.springbranchisd.com

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