### COLLECTIVE BARGAINING AGREEMENT Between

### Executive Employees Association And

#### Independent School District No. 709 St. Louis County, Minnesota

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#### **COLLECTIVE BARGAINING AGREEMENT**

#### Between Executive Employees Association

#### And

#### Independent School District No. 709 St. Louis County, Minnesota

**THIS AGREEMENT**, entered into, by and between the Executive Employees Association, hereinafter referred to as the "Association", and Independent School District No. 709, St. Louis County, Minnesota, a public corporation, hereinafter referred to as "School District" and relating to terms and conditions of employment, including hours of employment, the compensation therefore including fringe benefits, and the employer's personnel policies affecting the working conditions of the employees.

**NOW, THEREFORE**, in consideration of the mutual promises and agreements between the parties contained herein, the parties agree as follows:

#### ARTICLE

#### Recognition

The School District formally recognizes the Executive Employees Association as the exclusive bargaining representative for all confidential employees employed by Independent School District No. 709, Duluth, Minnesota, who are employed for more than fourteen (14) hours per week and more than sixty-seven (67) consecutive work days per year, excluding the Superintendent, Executive Directors, elected officials, and all other employees. The Association shall be the duly authorized representative of said employees with respect to rates of pay, wages, hours and other conditions of employment and shall have the rights granted to it by the applicable laws of the State of Minnesota. It is agreed that the School District will not bargain individually or collectively in regard to any matter affecting conditions of employment of said employees, or affecting the role of the Association as the exclusive bargaining representative, with any other organization or person except as required by law.

#### ARTICLEIL

#### **Grievance Procedure**

The purpose of this procedure is to provide a method whereby employees who are members of the Executive Employees Association may present their grievances concerning the interpretation or application of the terms of this Agreement.

- The School District shall be a party to all grievances and may be represented by its designated representative and/or legal counsel. The Association shall be notified and a representative of the Association may be present and express his/her views at all steps of this grievance procedure.
- 2. The aggrieved employee reserves the right to be represented by a representative of his/her choice, including an Association representative, at all steps of this grievance procedure, but the aggrieved employee must be present at all meetings or hearings. The Association, however, shall be the official representative in binding arbitration.

<u>Step I – Informal Review</u> - If an employee has a grievance, the employee should discuss the problem with his/her supervisor within twenty (20) workdays of its occurrence or from the time the employee first knew of it or should have known. In the event that the employee's immediate supervisor is the Superintendent, the grievance process shall begin at Step II.

<u>Step II - Formal Review</u> - In the event that an employee believes that his/her grievance has not been satisfactorily resolved informally, the aggrieved employee may appeal to the Superintendent or his/her

designee for a hearing. The aggrieved employee shall present his/her grievance in writing to the Superintendent within twenty (20) working days of the conclusion of the Informal review. The Superintendent shall set a hearing date within ten (10) working days of the filing of the written grievance and notify the employee and the Association. A decision in writing by the Superintendent shall be rendered within ten (10) working days of the hearing and communicated to the employee and the Association. Time limits may be extended by mutual written consent of the Association and the Superintendent.

#### Step III - Optional Mediation Step

- If the grievance has not been satisfactorily resolved at Step II, either the Association or the School
  District may, within ten (10) calendar days, request mediation. If the parties agree that the grievance is
  suitable for mediation, the parties shall submit a joint request to the Minnesota Bureau of Mediation
  Services for the assignment of a mediator. Grievance mediation shall be completed within thirty (30)
  days of the assignment.
- Grievance mediation is an optional and voluntary part of the grievance resolution process. It is a supplement to, not a substitute for, grievance arbitration. When grievance mediation is invoked, the contractual time limit for moving the grievance to arbitration shall be delayed for the period of mediation.
- 3. The grievance mediation process shall be informal. Rules of evidence shall not apply, and no record shall be made of the proceeding. Both sides shall be provided ample opportunity to present the evidence and argument to support their case. The mediator may meet with the parties in joint session or in separate caucuses.
- 4. At the request of both parties, the mediator may issue an oral recommendation for settlement. Either party may request that the mediator assess how an arbitrator might rule in this case.
- 5. The grievant shall be present at the grievance mediation proceeding. If the grievance is resolved, the grievant shall sign a statement agreeing to accept the outcome. Unless the parties agree otherwise, the outcome shall not be precedential.
- 6. If the grievance is not resolved and is subsequently moved to arbitration, such proceeding shall be de novo. Nothing said or done by the parties or the mediator during grievance mediation with respect to their positions concerning resolution or offers of settlement may be used or referred to during arbitration.

<u>Step IV- Arbitration</u> - The Association may appeal within thirty (30) working days of the communication of the written decision of the Superintendent or his/her designee, or if no decision has been made, then within forty (40) working days of the Step II hearing. In this event, the Superintendent of Schools or his/her designee shall immediately make written request to the Director of the State Mediation Bureau for a list of five (5) arbitrators appointed pursuant to Minnesota Statutes Section 179.72, Subd. 5.

#### **ARTICLE III**

#### School District & Association Rights

Section 3.1 – Job Postings/Advertisement - When a vacancy occurs in a position in the School District, which falls within the Executive Employees Association, the Human Resources Department will send a notice of such vacancy to the President of the Association. Newly created positions, which appropriately belong in the Executive Employees Association, shall be assigned a salary range through written agreement between the School District and the Association. In the event no agreement can be reached in a meet and confer session regarding the salary or salary range for the new position, the School Board may unilaterally set the salary and define the length of the work year. The Association may appeal such a decision under the grievance procedure of this Agreement.

Section 3.2 – New Employees & Step Increases (Clerical). New employees shall be hired at Step 1 in the appropriate pay range, except that new employees with at least one (1) year appropriate experience outside School District employment may be hired at Step 2, and new employees with two (2) or more years of appropriate experience outside School District employment may be hired up to Step 3. Appropriate outside experience must be within the last five (5) years prior to employment with the School District. All employees will receive step increases on July 1 except those who have not yet completed their probationary period and except as otherwise provided in Section 4.7 of this Agreement. Probationary employees will receive step increases at the completion of the probationary period, and subsequent July

1st thereafter. No full time employee in the bargaining unit shall be paid less than the salary provided at Step 1.

<u>Section 3.3 – Validity Or Conformity To Law Clause</u> - If any provision of this Agreement is or shall at any time be contrary to law, including anti-discrimination laws, then such provision shall not be applicable or performed or enforced, except to the extent permitted by law. The School District and the Association shall meet to negotiate an amended clause to replace any invalid provision.

<u>Section 3.4 - Savings Clause</u> - In the event that any provision of this Agreement is or shall at any time be contrary to law, all other provisions of this Agreement shall continue in effect.

**Section 3.5 - Matters Not Covered** - This Agreement represents the full and complete agreement between the parties. With respect to matters not covered by this Agreement which are a proper subject for negotiation, it shall be presumed that said matters were intentionally omitted from this Agreement, and not subject to further negotiation during the term of this Agreement and the parties specifically waive the right to negotiate with respect thereof during the term of this Agreement, even though such subject matter may not have been in the knowledge or contemplation of the parties at the time this Agreement was reached.

#### Section 3.6 - Management Rights Clause

- 1. It is understood and agreed that the School District on its own behalf and on behalf of the citizens whom it represents, hereby possesses, retains and reserves unto itself, without limitation, all powers, rights, authority, duties, responsibilities, and discretion conferred upon and vested in it by applicable state or federal laws, rules and regulations, including, but without limitation because of enumeration, the right:
  - A. To the executive management and administrative control of the school system and its properties, programs and facilities, and the activities of its employees;
  - B. Subject to the provisions of law, regulations of the State Board of Education, and Civil Service Rules of the School District, to employ and re-employ all personnel; determine their qualifications and conditions of employment; dismiss, suspend, demote, or take other appropriate disciplinary action against such personnel; to assign or determine the work assignment of said personnel and promote or transfer the same; and to determine the complement of employees necessary to the efficient operation of the School District;
  - C. To determine the policies of the School District;
  - D. To determine the financial, budgetary, accounting and organizational policies and procedures of the School District;
  - E. To establish work rules and Civil Service regulations not inconsistent with this Agreement;
  - F. To create, revise, and eliminate positions and relieve employees from duties because of lack of work or for other legitimate reasons; and
  - G. To contract out for goods or services deemed necessary or desirable by the School District and permitted by law or regulations of the State Board of Education. During the term of this Agreement, the School District of Independent School District 709 will not lay-off or reduce in class bargaining unit members and replace them with a subcontractor.
- 2. The exercise of the foregoing powers, rights, authority, duties and responsibilities of the School District, the adoption of policies, rules, regulations and practices in furtherance thereof, and the use of judgment and discretion in connection therewith shall be limited only by the specific and express terms of this Agreement and by applicable law and regulations of the Minnesota State Board of Education, and with respect to the specific and express terms of this Agreement, shall be limited only to the extent that they are in conformance with the Constitution and Laws of the State of Minnesota, and the Constitution and Laws of the United States, it hereby being understood and agreed that the School District retains all functions, powers and authorities which are not included in the enumeration herein listed above, or otherwise nullified, abridged, delegated or modified by this Agreement. In all matters under this Agreement calling for judgment or discretion on the part of the School District, the decision of the School District shall be final and binding, except as otherwise provided in Article II of this Agreement.

#### **ARTICLE IV**

#### **Terms & Regulations Of Employment**

#### Section 4.1 - Vacation

A. Administrative - Each administrator will be eligible for vacation according to the following schedule:

First 6 Years of Service	20 Days
After 6 Years	21 Days
After 7 Years	22 Days
After 8 Years	23 Days
After 9 Years	24 Days
After 10 Years	25 Days
After 15 Years	27 Days
After 25 Years	30 Days

Vacation accrual will be prorated based on FTE and weeks worked. Vacation shall not be cumulative except employees may, with prior approval from the Superintendent or his/her designee, carry over one (1) week of vacation to be used in the following year. Requests to carry over vacation must be made in writing to said Superintendent or his/her designee, with reasons for the request, prior to December 15th of the calendar year immediately preceding the calendar year in which the vacation time will be used. All vacation to which an employee is entitled as of July 1, must be taken and used by the employee within the following eighteen (18) consecutive months.

Administrators who retire/resign or otherwise leave the service of the School District will receive their vacation prorated from July 1 until their termination date.

B. <u>Clerical</u> - Clerical employees shall be eligible for vacation with pay as follows:

First 6 Years of Service	10 Days
After 6 Years	15 Days
After 12 Years	20 Days
After 20 Years	25 Days

Vacation accrued will be prorated based on FTE and weeks worked. Clerical employees who retire/resign or otherwise leave the service of the School District will receive their vacation pro-rated from July 1 until their termination date.

Vacation shall not be cumulative except employees may, with prior approval from the Superintendent or his/her designee, carry over one (1) week of vacation to be used in the following year. All vacation to which an employee is entitled as of July 1, must be taken and used up by the employee within the following eighteen (18) consecutive months.

#### C. Effective July 1, 2022-

Each employee will be eligible for vacation according to the following schedule:

First 5 Years of Service	20 Days
After 10 Years	25 Days
After 15 Years	27 Days
After 20 Years	30 Days

However, any employee in the bargaining unit who is presently receiving a greater vacation period than herein provided shall continue to be entitled to such vacation period until he/she shall qualify for a greater vacation period under these provisions.

Vacation accrued will be prorated based on FTE and weeks worked. Employees who retire/resign or otherwise leave the service of the School District will receive their vacation pro-rated from July 1 until their termination date.

Vacation shall not be cumulative except employees may, with prior approval from the Superintendent or his/her designee, carry over one (1) week of vacation to be used in the following year. All vacation to which an employee is entitled as of July 1, must be taken and used up by the employee within the following eighteen (18) consecutive months.

<u>Section 4.2- Holidays</u> All employees under this Agreement who are entitled to be paid for the work days immediately preceding and immediately following such holidays, shall receive the following as paid holidays:

New Year's Day,

Presidents' Day,
Memorial Day,
Independence Day,
Labor Day,
Convention Day in October
Thanksgiving Day,
The day after Thanksgiving
Christmas Eve Day,
Christmas Day

<u>Section 4.3 – Overtime</u> - Hourly employees covered under this Agreement required to work for the School District in excess of eight (8) hours per day or forty (40) hours per week shall be paid time and one-half their regular hourly rate for all such hours of work in excess of eight (8) hours per day or in excess of forty (40) hours per week.

<u>Section 4.4 – Salaries</u> - The salaries of the administrators covered by this Agreement are set forth in Appendix A and shall be considered a part of this Agreement.

The salaries for the clerical employees covered by this Agreement are set forth in Appendix B and shall be considered a part of this Agreement.

<u>Section 4.5 – Vacancy (Administrative)</u> - If a replacement is hired for a position within the Executive Employees Association administrative section, the salary for this person may be determined by the School District and its management on any step within the appropriate pay range, provided that no additional responsibilities are put on the remaining Executive Employees Association administrators as a result of the change in personnel. Should additional responsibilities result; the School District shall meet with the Executive Employees Association unit representatives to determine proper compensation.

<u>Section 4.6 – School Closings</u>. When the Administration building is closed due to inclement weather or emergencies, administrative and clerical employees shall not report to work and shall be paid for the day.

When all Duluth Public Schools are closed due to inclement weather or emergencies, and the Administration building remains open, employees shall be allowed to not report to work, using their available vacation, personal leave, sick leave in the event of no available vacation or personal leave, or leave without pay at their discretion and with consideration given to personal safety and the needs of the department. Employees also have the option of reporting to work or working remotely if approved by their supervisor.

<u>Section 4.7 – Promotions (Clerical)</u> - When an employee is promoted to a higher position, his/her salary shall be increased to that salary in the new pay range which is next over the salary he/she was receiving prior to promotion and shall remain at that step until the beginning of the next full pay period following completion of six (6) months service, or the probationary period, in the position, whichever is later, at which time he/she shall advance one (1) step in the new pay range each July 1.

All vacancies shall be posted on the District's website and employees allowed five (5) days in which to apply on such vacancies. Employees applying for the position must meet the minimum qualifications as determined by the Human Resources Department. Applications for vacancies shall be accepted from employees who are presently working, on lay-off or on the re-employment list and have completed the initial probationary period and using Unit seniority. Employees in their probationary period may apply with outside applicants. For each vacancy the District shall be entitled to interview up to four (4) qualified applicants. The District shall be entitled to interview outside applicants if there are not four (4) qualified applicants from within the bargaining unit.

<u>Section 4.8 – Reclassification</u> In the event the District significantly increases the position responsibility of a position in the unit, the following procedures shall be followed:

Level 1: A person in the unit who believes that his/her assigned job responsibilities have increased to warrant reclassification shall make a written request for such consideration to the Level 1 Review Committee including unit members appointed by the Union as well as a District-designated resource person(s). This committee shall review the request and make a written recommendation of their decision to the Human Resources Department designee within fifteen (15) working days for Level II review, with copies to be sent to the Union and the employee who submitted the request.

**Level 2**: The Human Resources Department designee shall meet with the Union and the chair of the Level I Review Committee within ten (10) working days following receipt of the committee's request to properly reclassify the position. The designee shall review the request pursuant to the District's job evaluation methodology and make a written decision

within fifteen (15) working days with copies being sent to the exclusive bargaining unit president and the employee making the request and their supervisor;

If the employee or unit does not agree with the Level 2 decision, a three (3) member committee shall be formed with one member chosen by Superintendent of Schools, one member by the exclusive representative and the third member chosen by agreement. The committee shall convene and render a decision by twenty (20) working days following the agreement of the third party. The decision of the committee shall be final and binding subject to the Superintendent's approval. However, should the Superintendent deny the decision, he/she may do so only on the basis of removing those duties found to qualify the position in question for reclassification.

#### Section 4.9 - Probation

- A. <u>Probationary Period.</u> Upon being initially employed with the School District or following promotion, employees in this unit shall be on probation for a period of six (6) months unless extended for a period of time not to exceed six (6) months. Persons laid off or demoted without fault on their part who have completed the probationary period and who are reassigned to a position in the same pay range from which they were laid off or demoted shall not be required to serve a second probationary period. Layoff or demotion without fault on their part during their probationary period and who are reassigned to a position in the same pay range from which he/she was laid off or demoted, will be credited for the probationary time already served in the new appointment.
- B. Rights Upon Discharge/Demotion (Clerical). The Supervisor may, during the probationary period, discharge or demote a clerical employee for any cause, as the Supervisor shall see fit. Any clerical probationer rejected on probation shall be considered permanently separated from the position he/she has held, provided that an employee promoted to a clerical position and then rejected during the probation period shall have the right to assume the position from which he/she was promoted, if it is not occupied by a permanent employee, and that in case he/she is not restored to his/her former position, he/she shall be placed in the position in the same pay range held by the least senior person. If the affected clerical employee is the least senior person in the pay range, he/she shall be placed in the position held by the least senior employee in each successively lower pay range. If the affected clerical employee does not have sufficient seniority to bump into any lower pay ranges, his/her name shall be placed on the re-employment list for the pay range from which he/she was promoted and upon the re-employment list of all lower pay ranges.
- C. <u>Rights Upon Discharge/Demotion (Administrative)</u>. The Supervisor may, during the probationary period, discharge or demote an administrative employee for any cause, as the Supervisor shall see fit. Any administrative probationer rejected on probation shall be considered permanently separated from employment with the School District.

**Section 4.10 – Lavoff (Clerical)** - When it becomes necessary through lack of funds or for other cause, for which the employee is not at fault, to reduce the number of employees; temporary, provisional, and substitute employees shall be the first to be laid off. Then decreasing the number of employees shall be accomplished first by the employee in the affected position shall be permitted to bump the least senior employee in the same class. Thereafter, that employee may bump the least senior employee in the next occupied lower pay range. The bumping employee must have greater seniority and be qualified based on the minimum qualifications and is capable of satisfactorily performing the essential requirements of the position. Recall from layoff shall be in the reverse order of layoff.

Section 4.11 – Tort/Liability Protection - The School District agrees, subject to the provisions of state statute, that it shall defend, hold harmless, and indemnify the member from any and all demands, claims, suits, actions, and legal proceedings brought against any member in his/her individual capacity, or in his/her official capacity as agent and employee of the School District, provided the incident arose while the member was acting within the scope of his/her employment and acting in good faith.

Section 4.12 – Out Of Title Assignment) - When an employee is assigned additional duties from a higher classification within the bargaining unit for twenty (20) consecutive days or more during the year, the employee will be compensated at the higher classification rate on the twenty first (21st) day. Additional duties extending beyond six (6) months from assignment will be subject to the reclassification process outlined in Article IV, Section 4.8.

#### **ARTICLE V**

#### Insurance

<u>Section 5.1 – Hospital And Medical Insurance</u> - The School District shall make available to each employee within this bargaining unit the same group insurance as is or are available to employees within the teacher bargaining unit of the School District and their dependents, and the School District shall pay the same portion of costs for such group insurance for the employees in this bargaining unit and their dependents as are paid for employees in the teacher bargaining unit and their dependents.

<u>Section 5.2 – Disability Income Insurance</u> - The School District will pay the cost of long-term disability insurance with coverage of two-thirds (2/3) of pay for administrators and for clerical employees and with the same limitation, eligibility requirements and qualifying requirements as are detailed in present insurance coverage.

Section 5.3 – Group Term Life Insurance - The School District shall provide basic life insurance of fifty thousand dollars (\$50,000.00) for each employee along with the AD & D benefits. Optional supplemental life insurance in units of ten thousand dollars (\$10,000.00) up to a maximum of one-hundred thousand dollars (\$100,000.00) and dependent life insurance will be offered at a cost to the employee provided that such insurance is available and all qualifications required by the insurer (including the necessary percent of participation) is complied with by those employees, whether within or without the bargaining unit, who would be eligible for the group life insurance presently in effect in the School District.

<u>Section 5.4 – Dental Insurance</u> - The School District shall make available to each employee within this bargaining unit the same dental insurance as is or are available to employees within the teacher bargaining unit of the School District and their dependents. The School District shall pay the same portion of costs for such group dental insurance for the employees in this bargaining unit and their dependents as are paid for employees in the teacher bargaining unit and their dependents.

<u>Section 5.5 – Election of Benefit Options</u> - Election of options may only be selected within the first thirty (30) days of employment or during the annual open enrollment period.

Section 5.6 – Insurance Benefits For Early Retirees - Employees meeting the eligibility requirements of Minnesota Statute §471.61, Subd. 2b shall be allowed to continue the group hospital and medical coverage by paying full regular premiums in advance to the School District. The employee may continue such coverage indefinitely, subject to the conditions and requirements of Minnesota Statute §471.61, subd. 2b.

<u>Section 5.7</u> - All employees under this Agreement must work .60 FTE (24 hours) or more per week to qualify for any insurance benefits.

<u>Section 5.8</u> - In the event that the School District, either contractually or non-contractually, shall increase, extend or otherwise improve existing fringe benefits to the teachers of the District, inclusive, such benefits shall, on the same basis and in the same manner be increased, extended or improved to the employees covered by this Agreement.

For the purposes of this Agreement, fringe benefits shall include long-term disability insurance, liability insurance, legal, sabbatical leaves, physical exams, payroll deductions, but shall not include life insurance, wages, and salary on any basis. Any increases in such fringe benefits shall be reflected as a cost item(s) in any subsequent collective bargaining negotiations and settlement.

#### **ARTICLE VI**

#### <u>Travel</u>

Reimbursement will be made by the School District for authorized travel as follows:

- 1. In-District Travel At a mileage rate as determined by School Board Policy #3136R.
- Out-of-District Travel Hotel and registrations at actual cost. Commercial transportation, when used, at actual cost.
  Private automobiles, when authorized and used, above rate. Meals shall be reimbursed not to exceed the amount specified by Policy#3136R.

It is the responsibility of the Association member to provide necessary documentation before reimbursement can be made. The Association member must receive prior approval for out-of-District travel from the Superintendent or his/her designee. Reimbursement for out-of-district travel shall not be permitted to meetings or activities, which are partially or entirely conducted for the purpose of improving or discussing the terms and conditions of employment of the employees or the role of the exclusive representative of members in the meeting and negotiation process.

#### **ARTICLE VII**

#### Leaves Of Absence

#### Section 7.1 - Leaves Of Absence Without Pay

- A. Leaves of absence without pay shall be granted upon written application to the Superintendent or his/her designee for the following reasons:
  - 1. Military leaves of absence shall be granted to any administrator who shall be inducted for military duty in any

branch of the armed forces of the United States pursuant to the provisions of Minnesota Statutes, Section 192.261.

2. Parental Leave: Up to six (6) months of unpaid parental leave shall be granted to a father or mother in conjunction with the birth or adoption of a child. However, if the employee requests, parental leave shall be granted to the end of the fiscal year. In order to be eligible for parental leave, the employee must request the parental leave in writing to the Superintendent or his/her designee at least two (2) months in advance of the commencement of the leave and must commence the parental leave no more than six (6) weeks after the birth or adoption of the child, except that in the case where the child must remain in the hospital longer than the mother, the leave may not begin more than six (6) weeks after the child leaves the hospital. Upon expiration of the parental leave and return to work, the employee shall be assigned to the employee's former position unless it has been eliminated.

If during parental leave the District experiences a layoff and the employee would have lost his/her position, pursuant to the layoff provisions of this Agreement, had the employee not been on parental leave, then the employee is not entitled to reinstatement in the employee's former position and, in such circumstances, the employee shall retain all rights under the layoff and re-employment provisions of this Agreement as if the employee had not been on parental leave.

Any leave taken under this Section shall reduce the length of leave for which the employee is eligible under the Family and Medical Leave Act policy for birth or placement of a child and any unpaid leave taken under the Family and Medical Leave Act policy for birth or placement of a child shall reduce the length of leave for which the employee is eligible under this Section.

Employees may request that parental leave be extended beyond six (6) months. Any such extension shall be subject to the mutual agreement of the District.

- B. Upon termination of his/her leave of absence and return to the school system, the employee shall be placed at the same salary as he/she would have been had he/she been employed in the School District during such period if the leave was granted for any of the following purposes:
  - 1. Military leave, provided that the requirements of Minnesota Statutes, Section 192.261 are complied with;
  - 2. Medical and parental leave of absence of less than ninety (90) working days in any school year;
  - Exchange administrative and/or supervisory programs with schools in Minnesota or in other states, territories or countries.
- C. Any administrator on leave of absence may, if he/she so elects, remain in the School District's hospitalization group, provided he/she pays all premiums monthly in advance to the School District.
- D. Family and Medical Leave Act: Employees shall be eligible for leave in accordance with the District's Family and Medical Leave Act Policy, which policy shall be in compliance with the Family and Medical Leave Act. Leaves without pay for more than thirty (30) days will not receive accrual credit on employee's seniority date, class date and longevity date.

<u>Section 7.2 – Personal Leave Day</u> - For employees who have no more than two (2) weeks vacation, one (1) non-cumulative personal leave day each **year** may be used for the purpose of attending personal matters, not involving union matters, and are not authorized in other leave provisions, is provided under the following guidelines:

- A written request shall be submitted to the Superintendent or his/her designee or immediate supervisor at least five (5)
  days prior to the requested leave day.
- In emergency situations, written requests may be submitted after the fact; however, it is understood that the administrator
  will assume the responsibility in such an emergency of notifying the Superintendent or his/her designee or immediate
  supervisor at the earliest possible time.
- 3. Requests for other incidents involving special obligations, which cannot be scheduled on non-duty days, may be allowed by the Superintendent or his/her designee.

#### Section 7.3 – Leaves Of Absence With Pav

- A. Military Leave Military leave of absence with pay shall be granted as required by law.
- B. <u>Professional Leave</u> Administrators may be excused for professional reasons without loss of pay provided permission is granted by the Superintendent or his/her designee. Such professional leave could include, but not be limited to, conferences, workshops, conventions, task force membership and committee membership relating to education appointed by local, state, and/or federal government.
- C. Sick Leave
  - 1. Sick leave shall be accumulated at the rate of thirteen (13) days per year.
  - Cumulative Plan Unused sick leave shall accumulate to a maximum of two-hundred twenty three (223) days.
  - 3. Holidays, which occur during absence on account of personal illness, death in family or family leave, shall be compensated for and shall not be deducted from sick leave.

4. <u>Sick Leave Bank</u> - A committee of three (3) members, two (2) appointed by the Unit and one (1) appointed by the Superintendent shall establish and govern a sick leave bank.

#### D. Death In Family Leave

- 1. Up to five (5) days shall be granted in case of death within the immediate family of an employee as defined hereafter, but the employee may request and be granted two (2) additional days. All approved leave will be with full pay.
- 2. An employee may be absent up to an additional three (3) days on account of death in the immediate family if necessary for travel or in connection with legal or business matters involving the estate or burial of the deceased.
- 3. Definition of "family" under death in family allowance shall constitute members of the immediate family of an employee or spouse or registered domestic partner and shall include father, mother, brother, sister, husband, wife, child, grandparent, grandchild, brother-in-law, sister-in-law, son-in-law, daughter-in-law, aunt, uncle, niece and nephew. This shall also apply to foster relationships of the above listed categories. A "registered domestic partner" shall mean an individual who has been registered through the city of Duluth as a domestic partner of an employee of the District.
- Days of absence for death in family leave shall be charged against accumulated sick leave of the employee.

#### E. Jury Duty

- When an employee is selected for jury duty, the Supervisor will be notified and that employee may choose to make a personal request of the court for release from such duty. If that request is denied, the Superintendent will be notified.
- 2. The administrator will receive his/her regular contractual salary while on jury duty, with jury pay, less expenses incurred in travel outside the School District, surrendered to the School District.
- F. <u>School-Related Injuries</u> An employee who is injured in the course of carrying out duties and responsibilities, as an employee of the School District shall be granted leave without loss of pay for a period not to exceed five (5) days. Leave granted due to injury shall not be deducted from the administrator's accumulated sick leave.

If such an injury is the result of assault, leave without loss of pay shall be granted for a period not to exceed ten (10) days. Leave granted due to injury as a result of assault shall not be deducted from the administrator's accumulated sick leave.

#### G. Family Leave

- 1. Eligible employees under this Agreement shall be allowed a maximum of twenty (20) sick leave days per year for absences due to a serious illness or injury in the immediate family requiring care or attendance of the employee, such allowance is to be charged against the current or accumulated sick leave. Such leave shall require the approval of the immediate supervisor of the employee.
- 2. "Family" shall constitute members of the immediate family of an employee, spouse or registered domestic partner and for purposes of this regulation shall include parent, stepparent, father-in-law. mother-in-law, sibling, spouse, adult child, grandparent and grandchild. This shall also apply to foster relationships of the above listed categories. A "registered domestic partner" shall mean an individual who has been registered through their County of residence as a domestic partner of an employee of the District.
- In addition to the above, employees who work twenty (20) or more hours per week may use more than twenty (20) days sick leave for absences due to an illness of the employee's dependent child in accordance with Minnesota Statute §181.9413 (2013).

<u>Section 7.4 – Reinstatement:</u> Should a position be vacated for any of the leaves under section 7.1 or section 7.2, the person assuming such position in an acting capacity shall be reinstated in his/her former position and salary classification upon the return to the School District of the administrator on leave. This position shall also apply to leaves with pay.

#### **ARTICLE VIII**

#### Health Care Savings Plan (HCSP)

- A. To be eligible to receive contributions to the Health Care Savings Plan (HCSP), an employee must be must have ten (10) years of total service to the School District and immediately eligible for a Minnesota pension plan at time of retirement from the School District..
- B. The daily rate of pay (DRP) shall be the basic daily rate at the time of termination (including longevity step) not including additional compensation for extracurricular, extended employment or other additional compensation.
- C. Determination of the HCSP:

#### CLERICAL:

- The Benefit Payment for the First 50 Days shall be calculated by multiplying the unused current and accumulated sick leave days (up to a maximum of 50) times the daily rate of pay. In no event shall the days exceed fifty 50.
- 2. The Benefit Payment for the Remaining Days shall be calculated as outlined in steps 3 6 below.

- 3. Upon retirement an employee shall receive 2.5 days times the number of years of service to the School District.
- 4. The number of unused current and accumulated sick leave days (up to a maximum of 210 days) of an eligible employee shall be added to the number determined in Section 3 above. This calculation shall be referred to as Sub-Total of Days.
- Total Days shall be the calculation of Sub-Total of Days times 110%. Total Credit Days shall be Total Days minus the first 50 days of current and accumulated sick leave days.
- 6. The dollar amount for unused sick leave beyond fifty (50) days will be discounted by 3.5%. Benefit Payment for Remaining Days shall be determined by multiplying the Total Credit Days as calculated above in #5 by the employee's daily rate of pay (DRP) less the 3.5% discount amount.
- 7. Payment to the HCSP shall be the Benefit Payment for the First 50 Days added to the Benefit Payment for the Remaining Days (after discount). Benefits shall be contributed to a HCSP at time of retirement.
- 8. The amount contributed to the employee's HCSP shall be determined by the following calculation:

#### Benefit Payment for First 50 Days:

Current and Accumulated Sick Leave Days (up to a maximum of 50 days) X Employee's DRP

= Benefit for First 50 Days

#### Benefit Payment for Remaining Days:

Years of Service x 2.5 Multiplier

- + Unused and Accumulated Sick Leave Days (up to a maximum of 210)
- = Sub-Total of Days X 110%
- = Total Days
- Days From Benefit Payment for First Fifty (50) Days Calculation
- = Total Credit Days Total Credit

Days X DRP

- 3.5% Discount
- = Benefit Payment for Remaining Days
- + Benefit Total for First 50 Days
- = Total Payment to HCSP

#### **ADMINISTRATIVE:**

- The Benefit Payment for the First 100 Days shall be calculated by multiplying the unused current and accumulated sick leave days (up to a maximum of 100 days) times the daily rate of pay. In no event shall the days exceed one hundred (100) days.
- 2. The Benefit Payment for the Remaining Days shall be calculated as outlined in steps 3 7 below.
- 3. Upon retirement an employee shall receive 2.5 days times the number of years of service to the School District.
- 4. The number of unused current and accumulated sick leave days (up to a maximum of 210 days) of an eligible employee shall be added to the number determined in Section 3 above. This calculations shall be referred to as Sub-Total of Days.
- 5. Total Days shall be the calculation of Sub-Total of Days times 110%.
- Total Credit Days shall be Total Days minus the first 100 days of current and accumulated sick leave days.
- 7. The dollar amount of unused sick leave beyond one hundred (100) days will be discounted by 3.5%. Benefit Payment for Remaining Days shall be determined by multiplying the Total Credit Days as calculated above in #6 by the employee's DRP less the 3.5% discount amount.
- 8. Payment of the HCSP shall be the Benefit Payment for the First 100 Days added to the Benefit Payment for the Remaining Days (after discount). Benefits shall be contributed to a HCSP at time of retirement.
- 9. The amount contributed to the employee's HCSP shall be determined by the following calculation:

#### Benefit Payment for First 100 Days

Current and Accumulated Sick Leave Days (up to a maximum of 100 days) X Employee's

= Benefit for First 100 Days

#### Benefit Payment for Remaining Days

Years of Service x 2.5 Multiplier

- + Unused and Accumulated Sick Leave Days (up to a maximum of 210)
- = Sub Total of Days X 110%
- = Total Days
- Days From Benefit Payment for First One Hundred (100) Days Calculation
- = Total Credit Days X DRP
- 3.5% Discount
- = Benefit Payment for Remaining Days
- + Benefit Total for First 100 Days
- = Total Payment to HCSP

- Employees discharged for cause shall not be eligible for benefits under the HCSP payable at retirement or the Addendum, if applicable.
- E. The employee must give written notice of termination of employment to the Superintendent or his/her designee three (3) months prior to termination, except in cases of emergency involving serious illness or other justifiable cause, an employee may terminate employment after such time limits with the approval of the Superintendent or his/her designee and may receive benefits under the HCSP.
- F. The member and dependents may continue with the School District policy by paying the premiums in advance to the School District.
- G. The Association will be granted access to a 403(b) match plan in accordance with the teacher's Agreement when such an agreement is reached.

#### **ARTICLE IX**

#### **Payroll Deductions**

The School District will deduct amounts from payroll for required purposes and, upon request, for those other purposes for which the School District has agreed to deduct for other employee groups.

Association dues of an amount determined by the EEA unit shall be deducted on the first pay period of each month for each administrative and clerical employee. The pay frequency will be determined by the District.

#### ARTICLEX

#### **Pavdavs**

<u>Section 10.1 – Paydays</u> - All employees covered under this Agreement shall be paid every other Friday. Clerical employees will be paid two (2) weeks behind pay date.

Twice-monthly Pay Schedule: Commencing July 1, 2022 or July 1 of any year thereafter, the School District will have the option of converting the pay periods for employees to a twice-monthly schedule in which there will be twenty-four (24) pay periods for payment of equal installments of salary in a fiscal year. Employees will be paid on the 15th of each month and the last day of each month. If the 15th day or last day of the month falls on a weekend or a holiday, the employees will be paid on the first business day prior to the 15th or the last day of the month. The District must provide employees at least two months' written notice prior to converting to a twice-monthly pay schedule.

<u>Section 10.2 – Method Of Payment</u>- The employer may pay employees in the bargaining unit by depositing in such banks or credit unions, as the employee shall designate the net salary or wages owed to such employees. If the employee does not designate a bank or credit union, the School District will designate a bank or credit union for the employee.

<u>Section 10.3</u> - Paydays for returning employees who have been absent during the preceding school year or for new employees on the administrative salary schedule hired from outside the school system and who begin work prior to the beginning of the teachers' school year calendar shall begin on the first payday following at least one (1) week's work for the School District.

#### **ARTICLE XI**

#### **Personnel Files**

<u>Section 11.1</u> - An employee shall have the right to inspect and to obtain copies of all evaluations and files within the School District and maintained at the Administrative Offices as provided for teachers by Minnesota Statutes, Section 122A.41, Subd. 15, and to submit for inclusion in the file written information in response to any such material.

Section 11.2 - Identification or written authorization shall be required before access is given to any file.

<u>Section 11.3</u> - All evaluations of an employee shall be reviewed with the employee by the immediate supervisor prior to filing. The employee shall be requested to sign the evaluation to indicate that he/she has reviewed the same and be given a copy upon request. Failure to sign that evaluation report, however, shall in no way detract from its effect or validity. Signatures shall not be construed as meaning agreement with the evaluation. Any form of evaluation shall be identified, and each employee so evaluated shall be informed.

<u>Section 11.4</u> - Official grievances filed by any employee under the grievance procedure shall not be placed in the personnel file of the employee, nor shall a grievance become a part of any other file or record utilized for personnel assignments, nor

shall it be used in any recommendations for personnel assignment.

Section 11.5 - All materials received for inclusion in a personnel file shall be stamped with a date received for filing.

<u>Section 11.6</u> - An employee shall be notified whenever material is placed in the personnel file, which is not of a normal or routine nature and does not contain the employee's signature.

<u>Section 11.7</u> - Each individual personnel file shall have a form placed in it to be used whenever someone outside the Human Resources Department inspects that file. It shall have space for the date, name, and reason for inspection.

#### **ARTICLE XII**

#### No Strike Clause

The Executive Employees Association and the employees covered under this Agreement agree that they will not call, engage in or sanction any strike, stoppage of work or other concerted refusal to perform services during the term of this Agreement. In no event will the compensation for any employee covered by this Agreement be halted or suspended due to strike or work stoppage by other School District employees, unless an employee shall refuse or fail to perform work for the School District during the period of strike or work stoppage.

#### **ARTICLE XIII**

#### **Four Day Week**

In the event the School Board shall adopt a school calendar, which provides for a four (4) day week, which includes the members of this unit, members of this unit will adjust their annual work schedules accordingly without change in compensation.

#### **ARTICLE XIV**

#### **Term Of Agreement**

This Agreement shall be effective July 1, 2021, except as otherwise provided herein, and the term of this Agreement shall be from July 1, 2021 to June 30, 2023, inclusive, except as otherwise provided herein, and thereafter until a new collective bargaining Agreement is negotiated and executed between the parties or when bargaining rights are terminated by law for this bargaining unit.

<u>Section 14.2</u>- Not more than one hundred twenty (120) days and not less than ninety (90) days prior to June 30, 2020, both parties shall present their proposals for changes in the Agreement and commence negotiations for a new Agreement.

Section 14.3 - This Agreement shall be effective upon acceptance by the employees covered under this Agreement and adoption by the School Board of Independent School District No. 709, St. Louis County, Minnesota.

Dated at Duluth, Minnesota this 20th day of July.

#### **EXECUTIVE EMPLOYEES ASSOCIATION**

INDEPENDENT SCHOOL DISTRICT 709

By: Grett Mening

Negotiations Co-Chairperson

Negotiations Co-Chairperson

By: Chairpers of, School Board

President

Clerk, School Board

# APPENDIX A Weekly Administrative Salary Schedule 2021-2022

Pay Range	Effective Date	Step 1	Step 2	Step 3	Step 4	Step 5	Step 6		
1	2021-2022	1010	1055	1101	1154	1206	1279		
	HRIS Specialist, Sy	stem Specialis	st/App Analyst,	Business Svcs C	oordinator/Exe	c. Asst to CFO			
2	2021-2022	1112	1170	1224	1279	1337	1408		
	Benefits Coordinat	tor, Database	Specialist, HRIS	Supervisor					
3	2021-2022	1172	1230	1289	1351	1405	1482		
4	2021-2022	1270	1330	1392	1453	1514	1596		
5	2021-2022	1372	1410	1474	1535	1606	1684		
	Human Resources Manager, Supervisor of Food Service								
6	2021-2022	1453	1525	1603	1669	1744	1833		
	Transportation Manager, Network Administrator								
7	2021-2022	1554	1625	1705	1834	1845	1935		
	Sr. Human Resources Manager, Technology Manager								
8	2021-2022	1610	1687	1771	1847	1918	2021		
9	2021-2022	1667	1751	1837	1918	2004	2102		
	Finance Manager,	Manager of Fa	cilities			100			

# APPENDIX A Weekly Administrative Salary Schedule 2022-2023

Pay Range	Effective Date	Step 1	Step 2	Step 3	Step 4	Step 5	Step 6			
1	2022-2023	1058	1106	1154	1209	1263	1340			
	Business Services Coordinator/Exec. Asst to CFO									
2	2022-2023	1116	1167	1219	1275	1332	1392			
	HRIS Specialist, S	ystem Special	list/Application	Analyst						
3	2022-2023	1178	1231	1287	1345	1405	1469			
	Benefits Coordina	ator, Databas	e Specialist, HR	IS Supervisor						
4	2022-2023	1243	1299	1358	1419	1483	1549			
5	2022-2023	1311	1370	1431	1496	1563	1633			
6	2022-2023	1383	1445	1510	1578	1649	1723			
7	2022 2022	1466	1533	1602	1674	1749	1828			
,	2022-2023				16/4	1/49	1828			
	Human Resource									
8	2022-2023	1554	1624	1697	1774	1854	1937			
	Transportation Manager, Network Administrator									
9	2022-2023	1647	1721	1799	1879	1964	2053			
	Sr. Human Resources Manager, Technology Manager									
10	2022-2023	1746	1824	1906	1993	2083	2177			
	Finance Manager	. Manager of	Facilities							

#### **Longevity Award**

Those employees who have been employed full time for more than seven (7) years in a permanent position of the classified service of the School District shall be eligible to a longevity award as follows:

7-15	Years of Service	\$ 800 Per Year
16-20	Years of Service	\$1200 Per Year
21-25	Years of Service	\$1800 Per Year
25+	Years of Service	\$2200 Per Year

Continuous service is defined as having no break in service over thirty (30) days, except by an authorized leave of absence, except for military and maternity, leaves in excess of thirty (30) days shall be deducted in computing the longevity anniversary date. Employees working less than twelve (12) months a year, but working the full school year, shall be considered to have completed a full year of continuous service towards eligibility.

## APPENDIX B Hourly Clerical Salary Schedule 2021-2022

Pay Range	Effective Date	Step 1	Step 2	Step 3	Step 4	Step 5	Step 6
1	2021-2022	18.10	18.49	18.97	19.63	19.99	21.22
2	2021-2022	18.93	19.33	19.75	20.53	20.97	22.18
3	2021-2022	19.99	20.48	21.02	21.67	22.08	23.52
4	2021-2022	21.33	21.87	22.39	23.22	23.67	25.15

#### **Executive Assistant to the Superintendent & School Board**

Pay Range	Effective Date	Step 1	Step 2	Step 3	Step 4	Step 5	Step 6
1	2021-2022	22.59	23.03	23.74	24.60	25.08	26.65

#### Longevity Award (Clerical Only)

Those employees who have been employed full time for more than ten (10) years in a permanent position of the classified service of the School District shall be eligible to a longevity award as follows:

10-15	Years of Service	\$20 Per Month
16-20	Years of Service	\$45 Per Month
21+-	Years of Service	\$100 Per Month

Continuous service is defined as having no break in service over thirty (30) days, except by an authorized leave of absence, except for military and maternity, leaves in excess of thirty (30) days shall be deducted in computing the longevity anniversary date. Employees working less than twelve (12) months a year, but working the full school year, shall be considered to have completed a full year of continuous service towards eligibility.

### Hourly Clerical Salary Schedule 2022-2023

Pay Range	Effective Date	Step 1	Step 2	Step 3	Step 4	Step 5	Step 6
1	2022-2023	18.50	19.15	19.82	20.51	21.23	21.97
2	2022-2023	19.43	20.11	20.81	21.54	22.29	23.07
3	2022-2023	20.40	21.11	21.85	22.62	23.41	24.23
4	2022-2023	21.42	22.17	22.94	23.75	24.58	25.44

#### **Executive Assistant to the Superintendent & School Board**

Pay Range	Effective Date	Step 1	Step 2	Step 3	Step 4	Step 5	Step 6
1	2022-2023	22.70	23.50	24.32	25.17	26.05	26.97

#### **Longevity Award**

Those employees who have been employed full time for more than seven (7) years in a permanent position of the classified service of the School District shall be eligible to a longevity award as follows:

7-15	Years of Service	\$ 800 Per Year
16-20	Years of Service	\$1200 Per Year
21-25	Years of Service	\$1800 Per Year
25+	Years of Service	\$2200 Per Year

Continuous service is defined as having no break in service over thirty (30) days, except by an authorized leave of absence, except for military and maternity, leaves in excess of thirty (30) days shall be deducted in computing the longevity anniversary date. Employees working less than twelve (12) months a year, but working the full school year, shall be considered to have completed a full year of continuous service towards eligibility.

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