



\$41,000,000

SCHOOL IMPROVEMENT BONDS, PROJECT OF 2007, SERIES D (2013)

Financing Calendar

August 2013							September 2013						
S	M	T	W	TH	F	S	S	M	T	W	TH	F	S
				1	2	3	1	2	3	4	5	6	7
4	5	6	7	8	9	10	8	9	10	11	12	13	14
11	12	13	14	15	16	17	15	16	17	18	19	20	21
18	19	20	21	22	23	24	22	23	24	25	26	27	28
25	26	27	28	29	30	31	29	30					

Date	Event	Responsibility
August 5 th	Draft POS, bond purchase agreement and Bond Resolution due to District for Governing Board Meeting. Distribute packages to rating agencies and bond issuers	All Parties
Week of August 5 th	Conduct due diligence conference call with the Financing Team to discuss POS and other financing matters.	All Parties
Week of August 12 th	Conduct conference calls with credit rating agencies.	AUSD, SN
August 13th	Governing Board considers Bond Resolution authorizing the issuance of School Improvement Bonds, Project of 2007, Series D (2013).	AUSD, SN, BC
Week of August 19 th	Secure credit ratings and receive insurance quotes. Finalize POS and distribute electronically.	AUSD, SN
Weeks of August 26th or September 2nd	Market the Bonds and execute bond purchase agreement.	AUSD, SN, BC
Weeks After Sale	Prepare final official statement and distribute to Bond investors and financing team; prepare all closing documents; secure needed signatures from Governing Board and Administration and issue closing letter.	All Parties
September 19 th	Tentative Bond Closing at 8:00 AM at the offices of Gust Rosenfeld.	All Parties

AUSD	=	Amphitheater Unified School District No. 10 – Issuer
BC	=	Gust Rosenfeld P.L.C. – Bond Counsel
SN	=	Stifel, Nicolaus & Company, Inc. – Underwriter
UC	=	Greenberg Traurig, LLP – Underwriter's Counsel
BR/PA	=	To be determined – Bond Registrar & Paying Agent