

Oak Park School District Number 97, Cook County, IL
Preliminary Financing Schedule
\$6M* Limited Tax Working Cash Fund Bonds, Series 2016 (Bank Qualified)

October 2016						
S	M	T	W	T	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

November 2016						
S	M	T	W	T	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30			

December 2016						
S	M	T	W	T	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

<u>Date</u>	<u>Activity</u>	<u>Responsibility</u>	<u>Status</u>
Regular Meeting 13-Oct-16	Discuss plan of financing for Holmes School, mandated life safety projects	District	
18-Oct-16	Resolution of Intent sent to District to be included in Board Packet	C&C	
Week of October 10	Gather data for Preliminary Official Statements (POS)	WBC	
Regular Meeting 25-Oct-16	Pass Resolution of Intent to issue \$16M working cash bonds and set public hearing for regular meeting regarding working cash and life safety bonds	District	
Week of October 24	Distribute Preliminary Official Statement (POS) for Review	All Parties	
26-Oct-16	Publish Resolution of Intent in The Oak Leaves beginning back door period	WBC	
26-Oct-16	Publish Bond Hearing Notice in The Oak Leaves (Must appear in the paper more than 7 days, but no more than 30 days prior to the Public Hearing.)	WBC	
31-Oct-16	Comments due on POS and Revised POS Distributed	All Parties	
Week of November 7th	Rating Agency Meeting/Conference Call Moody's	District/WBC	
11-Nov-16	Post Notice of Public Hearing at District Office	District	
Regular Meeting 15-Nov-16	Public Hearing on Issuance of Bonds	District/WBC	
21-Nov-16	Receive Bond Rating/Due Diligence Call on POS	All Parties	
22-Nov-16	Mail POS to potential investors	WBC	
25-Nov-16	Petition period expires	District	
29-Nov-16	Bond Resolutions delivered to District for inclusion in the Board packets	C&C	
Regular Meeting 6-Dec-16	Approval of the Bond Resolution and final pricing	District	
8-Dec-16	Mail final Official Statement	District/WBC	
Ongoing	Process documentation	All Parties	
20-Dec-16	Close bond issue, District invests proceeds	All Parties	

Oak Park School District 97	District
William Blair & Company, Underwriter	WBC
Chapman and Cutler, Bond Counsel/Disclosure Counsel	C&C

* Preliminary, subject to change