

Nueces County Hospital District  
 Quarterly Investment Report  
 January 1, 2013 - March 31, 2013

Summary Holdings Statistics:

<u>Portfolio as of December 31, 2012</u>		<u>Portfolio as of March 31, 2013</u>	
Beginning Book Value	\$62,664,939	Ending Book Value	\$100,735,265
Beginning Market Value	\$62,665,839	Ending Market Value	\$100,733,552
Unrealized Gain/Loss	\$899	Unrealized Gain/Loss	(\$1,713)
Beginning WAM	14 Days	Ending WAM	41 Days
Change in Market Value	\$38,067,713		
Investment Income for Period	\$22,703		
Quarter Average Yield	0.105%		
Quarter Average Yield - 6 Mth T-Bill	0.120%		

This report reflects Nueces County Hospital District's investment policy and strategies in accordance with the Public Funds Investment Act.

INVESTMENT OFFICERS:

  
 JONNY F. HIPPI, ADMINISTRATOR

  
 DENA BRUNI, ASSISTANT ADMINISTRATOR

  
 DONNA LITTLEFIELD, DIRECTOR OF ACCOUNTING & FINANCE

Nueces County Hospital District  
Inventory Report - Holdings by Fund  
As of: 03/31/2013

Settle Date	Maturity Date	Fund Name	Location	Security	CUSIP	Avg Yield/ Coupon	Purchase Price	PAR	Beginning Book Value 12/31/2012	Beginning Market Value 12/31/2012	Ending Book Value 03/31/2013	Ending Market 03/31/2013	Gain/Loss	Accrued Interest	Yield	D-T-M
<b>Indigent Care Fund</b>																
03/31/2013	04/01/2013	Indigent Care Fund	TexPool	Investment Pool	#0002	0.105%	6,050,108	6,050,108	10,042,773	10,042,773	6,050,108	6,050,108	0	0	0.105%	1
03/31/2013	04/01/2013	Indigent Care Fund	LOGIC	Investment Pool		0.154%	17,287	17,287	17,280	17,287	17,287	17,287	0	0	0.154%	1
03/31/2013	04/01/2013	Indigent Care Fund	TexSTAR	Investment Pool		0.113%	15,040,807	15,040,807	15,038,813	15,040,807	15,040,807	15,040,807	0	0	0.113%	1
02/21/2012	02/21/2014	Indigent Care Fund	Safekeping	FHLMC - Callable	3134G3LZ1	0.500%	0	0	2,000,000	2,000,890	0	0	0	0	0.500%	327
03/05/2013	12/05/2014	Indigent Care Fund	Safekeping	FHLB - Callable	313362AS2	0.320%	3,000,000	3,000,000	0	0	3,000,000	2,988,859	(1,131)	667	0.320%	614
03/18/2013	03/18/2015	Indigent Care Fund	Safekeping	FHLMC - Tx Call	3134G360	0.350%	3,000,000	3,000,000	0	0	3,000,000	2,999,409	(591)	350	0.350%	717
				Subtotal			27,108,202	27,108,202	27,096,867	27,097,757	27,109,202	27,106,480	(1,722)	1,017	0.125%	148
<b>Tobacco Settlement Fund</b>																
03/31/2013	04/01/2013	Tobacco Settlement	TexPool	Investment Pool	#00007	0.105%	749	749	749	749	749	749	0	0	0.105%	1
				Subtotal			749	749	749	749	749	749	0	0	0.105%	1
<b>Employee Health Benefits Trust Fund</b>																
03/31/2013	04/01/2013	Emp Health Benefits Trust	Frost Trust	Short Term Treasury	AIM	0.020%	360,088	360,088	360,520	360,088	360,088	360,088	0	6	0.020%	1
				Subtotal			360,088	360,088	360,520	360,088	360,088	360,088	0	6	0.020%	1
<b>General Fund</b>																
10/01/1986	10/15/2016	General Fund	Frost Safekeping	GNMA Pool #155679	3621562L4	9.000%	385	385	431	441	397	406	8	3	9.350%	1,294
03/31/2013	04/01/2013	General Fund	TexPool	Investment Pool	#00004	0.105%	30,145,571	30,145,571	13,168,903	13,168,903	30,145,571	30,145,571	0	0	0.105%	1
03/31/2013	04/01/2013	GF - Membership Revenue	TexPool	Investment Pool	#00009	0.105%	41,463,743	41,463,743	20,589,330	20,589,330	41,463,743	41,463,743	0	0	0.105%	1
03/31/2013	04/01/2013	GF - Operating	Frost Bank	Commercial Checking	664025679	0.010%	344,616	344,616	503,336	503,336	344,616	344,616	0	0	0.010%	1
03/31/2013	04/01/2013	GF - Payroll	Frost Bank	Commercial Checking	664027221	0.010%	1,350	1,350	1,367	1,367	1,350	1,350	0	0	0.010%	1
				Subtotal			71,955,666	71,955,680	34,263,368	34,263,377	71,955,678	71,955,687	9	3	0.104%	1
<b>Debt Service Fund</b>																
03/31/2013	04/01/2013	Debt Svc Fund	TexPool	Investment Pool	#00003	0.105%	1,310,549	1,310,549	943,436	943,436	1,310,549	1,310,549	0	0	0.105%	1
				Subtotal			1,310,549	1,310,549	943,436	943,436	1,310,549	1,310,549	0	0	0.105%	1
<b>TOTAL PORTFOLIO</b>																
							100,735,253	100,735,267	62,664,939	62,665,839	100,735,265	100,733,552	(1,713)	1,026	0.109%	41
															WAY	WAY

Nueces County Hospital District  
Investment Transaction Activity  
January 1, 2013 - March 31, 2013

Settle Date	Maturity	Call Date	Fund	Type	CUSIP	Coupon	Price	Par	Principal	Acc'd Interest	Total Settlement	Yield to Mat/Call	Broker
<b>Purchases</b>													
03/05/2013	12/05/2014	06/05/2013	Indigent Care Fund	FHLB - Callable	313382AS2	0.320%	100.00000	3,000,000.00	3,000,000.00	0.00	3,000,000.00	0.320%	Morgan Stanley
03/18/2013	03/18/2015	09/18/2013	Indigent Care Fund	FHLMC - Callable	3134G36G0	0.350%	100.00000	3,000,000.00	3,000,000.00	0.00	3,000,000.00	0.350%	Mizuho
									<b>Total Purchases:</b>	<b>6,000,000.00</b>	<b>0.00</b>	<b>6,000,000.00</b>	
<b>Maturities/Calls</b>													
02/21/2012	02/21/2014	02/21/2013	Indigent Care Fund	FHLMC - Callable	3134G3LZ1	0.500%	100.00000	2,000,000.00	2,000,000.00	5,000.00	2,005,000.00	0.500%	Sifel Nicolaus
									<b>Total Maturities/Calls:</b>	<b>2,000,000.00</b>	<b>5,000.00</b>	<b>2,005,000.00</b>	

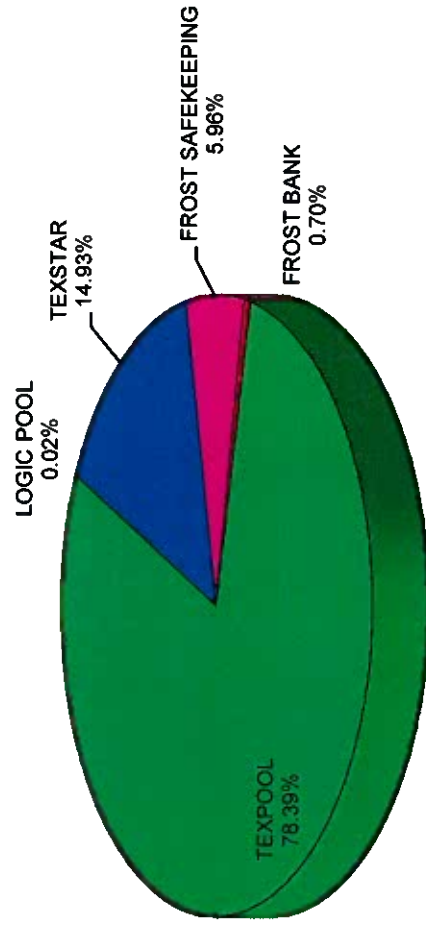
NUECES COUNTY HOSPITAL DISTRICT  
 INVESTMENTS SUMMARY BY TYPE & LOCATION  
 FY 2013 2ND QUARTER (JAN 1 - MAR 31, 2013)

	FROST BANK	TEXPOOL	LOGIC	TEXSTAR	FROST SAFEKEEPING	TOTAL	PERCENT BY TYPE OF INVESTMENT
CASH - INTEREST BEARING	\$345,967	\$0	\$0	\$0	\$0	\$345,967	0.3%
MONEY MKT MUTUAL FUNDS	\$360,088	\$0	\$0	\$0	\$0	\$360,088	0.4%
GOVT INVESTMENT POOLS	\$0	\$78,970,720	\$17,287	\$15,040,807	\$0	\$94,028,813	93.3%
CERTIFICATES OF DEPOSIT	\$0	\$0	\$0	\$0	\$0	\$0	0.0%
TREASURY NOTES AND BONDS	\$0	\$0	\$0	\$0	\$0	\$0	0.0%
AGENCIES	\$0	\$0	\$0	\$0	\$6,000,397	\$6,000,397	6.0%
<b>TOTAL INVESTMENTS</b>	<b>\$706,055</b>	<b>\$78,970,720</b>	<b>\$17,287</b>	<b>\$15,040,807</b>	<b>\$6,000,397</b>	<b>\$100,735,265</b>	<b>100.0%</b>

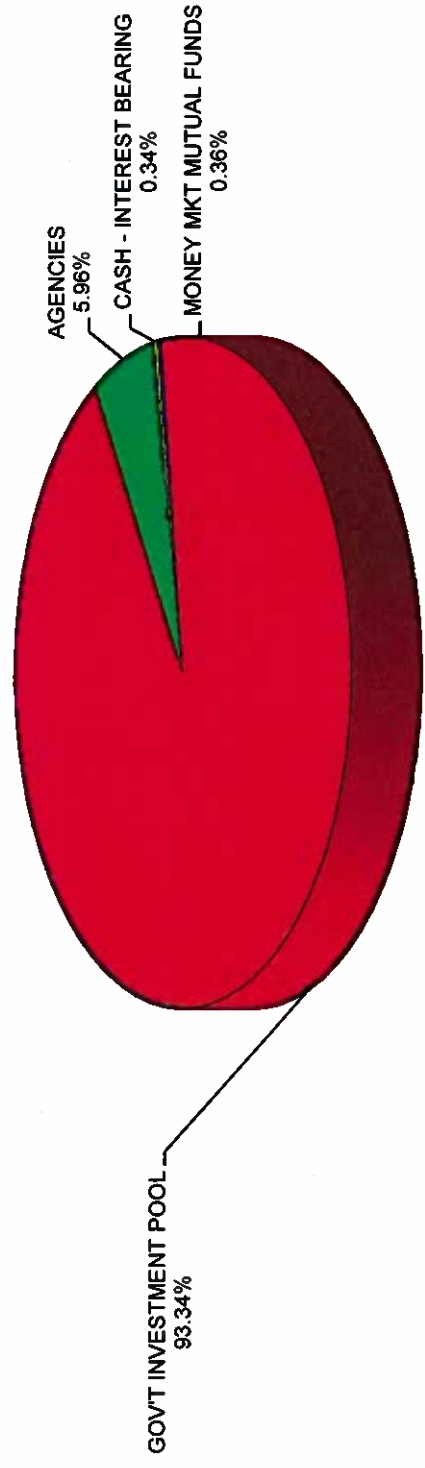
<b>PERCENT BY HOLDER OF INVESTMENTS</b>	<b>0.70%</b>	<b>78.39%</b>	<b>0.02%</b>	<b>14.93%</b>	<b>5.96%</b>	<b>100.00%</b>
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NOTE: THE ABOVE INVESTMENTS INCLUDE ALL TRUST FUNDS.

# NUECES COUNTY HOSPITAL DISTRICT INVESTMENT BY LOCATION MARCH 31, 2013

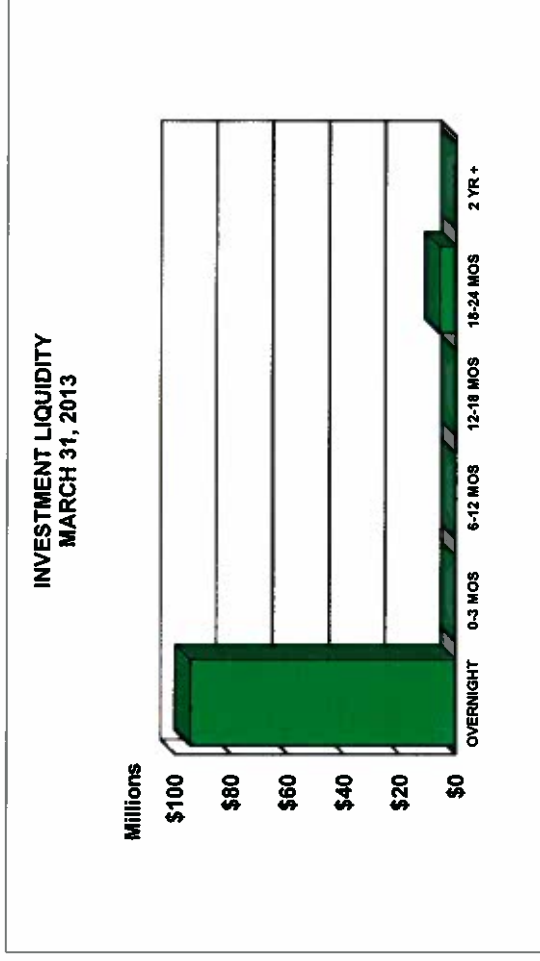


# NUECES COUNTY HOSPITAL DISTRICT INVESTMENTS BY TYPE MARCH 31, 2013

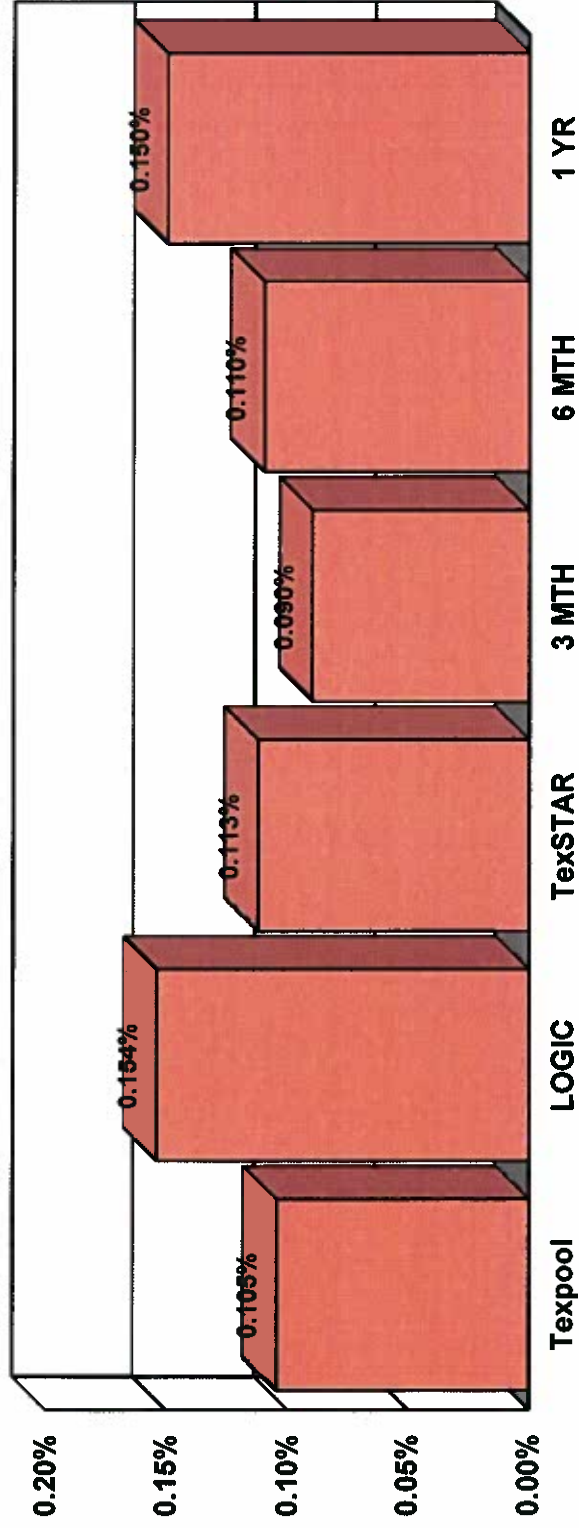


**NUECES COUNTY HOSPITAL DISTRICT  
 INVESTMENT SUMMARY BY LIQUIDITY  
 FY 2013 2ND QUARTER (JAN 1 - MAR 31, 2013)**

<u>INVESTMENT-YRS TO MATURITY</u>	<u>AMOUNT</u>	
CASH & CASH EQUIVALENTS	\$94,734,869	94.0%
MATURES IN 0-3 MONTHS	\$0	0.0%
MATURES IN 6-12 MONTHS	\$0	0.0%
MATURES IN 12-18 MONTHS	\$0	0.0%
MATURES IN 18-24 MONTHS	\$6,000,000	6.0%
MATURES IN OVER 2 YEARS	\$397	0.0%
<b>TOTAL</b>	<b>\$100,735,265</b>	<b>100.0%</b>

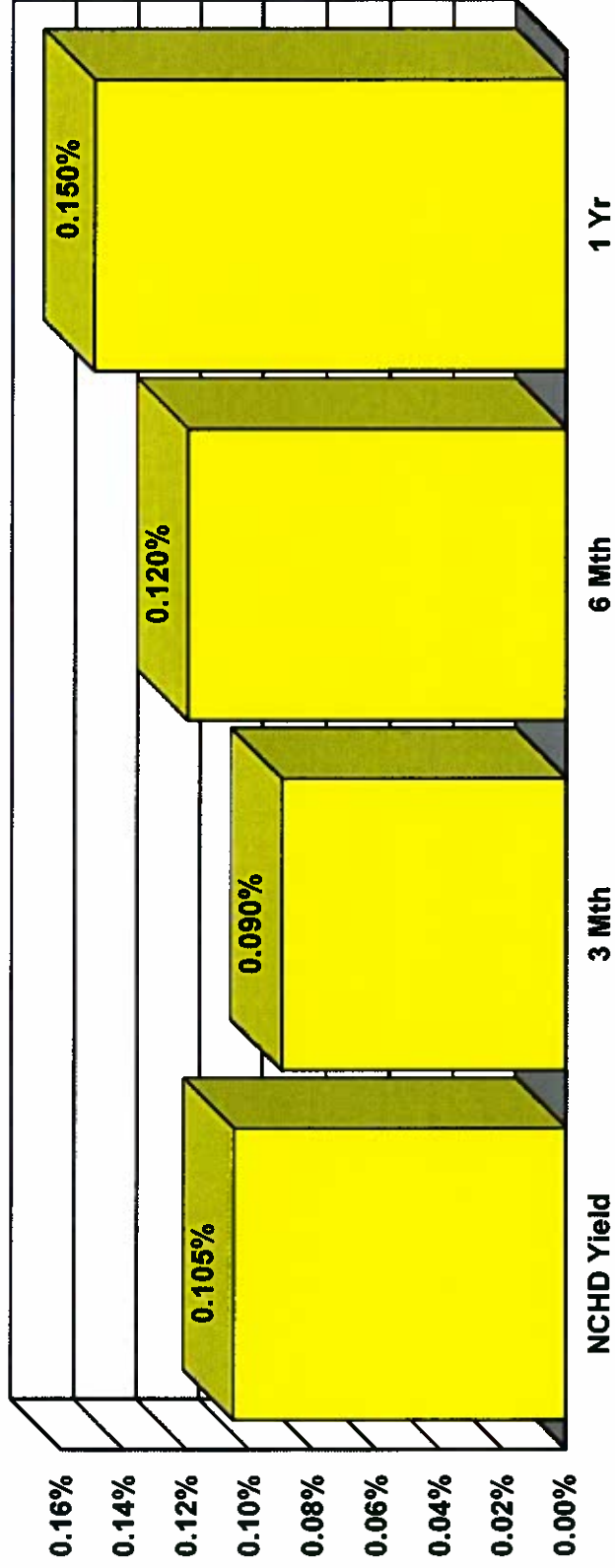


**NUECES COUNTY HOSPITAL DISTRICT  
POOL RATES V. TREASURIES  
MARCH 31, 2013**





# NUECES COUNTY HOSPITAL DISTRICT QUARTERLY BENCHMARK COMPARISON MARCH 31, 2013



**Nueces County Hospital District  
Investment Policy Compliance  
For the Quarter Ended March 31, 2013**

These are the major compliance issues regarding our Investment policy. Any negative responses are explained below.

	Yes	No
1.) Are at least 33% of the District's investments backed by U.S. Government securities to assure return of principal?	<u>X</u>	<u>    </u>
2.) Are all investments maturing less than 3 years from the date of purchase?	<u>    </u>	<u>X</u>
3.) Are at least 10% of the investments short-term maturing within 60-90 days?	<u>X</u>	<u>    </u>
4.) Is the weighted average maturity of the District's portfolio 18 months or less?	<u>X</u>	<u>    </u>
5.) With the exception of U.S. Treasury Bills, U.S. Treasury Notes and Bonds, are less than 20% of the District's portfolio invested with a common maturity date, a specific issue or a specific type or class.	<u>X</u>	<u>    </u>
6.) Does the District's weighted average yield exceed the U.S. Treasury Bill benchmark compared to the District's maximum weighted average maturity for each class of security?	<u>    </u>	<u>X</u>

Quarter Avg Rate	<u>0.105%</u>	District	U.S. Treasury 6 Mo.	<u>0.120%</u>
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Responses:

#2 - The Frost Trust Investments were set up in prior years when the District operated Memorial Hospital. Investments were purchased with maturity dates as long as the year 2016. However, the interest rates are as high as 9.00%.