



- Every school construction project has a lifecycle
- Starts with a vision → ends with a warranty
- Goal: Deliver safe, functional, and future-ready learning spaces

It all starts with effective Master Planning

# Master Plan Phase

#### Vision

- Driven by student needs, replacement schedule, aging facilities or systems
- Involves board, superintendent, and community input
- Defines the <u>WHY</u> behind the project

### Dr. Charles Stein

#### Education

- BS Civil Engineering University of Arkansas 1971
- MS Water Resources Planning Colorado State 1975
- Doctor of Engineering SMU 2004

### Experience

- Arkansas Professional Engineer #4081
- Corps of Engineers 34 years
- Arkansas Facilities Division, Director 8 years
- Facilities Consultant 8+ years (Springdale, Fort Smith, Bryant, Benton, Jacksonville-North Pulaski, 12 other districts)



### Master Plan - Planned Projects

- Northside High School Outdoor Plaza
- Northside High School Turf Replacement
- Northside High School B Street Improvements
- Southside High School HVAC Replacement
- Southside High School Turf Replacement
- PEAK Innovation Center Drainage Replacement
- Darby Middle School Student Dining/Kitchen Addition

### Master Plan - Planned Projects

- District Wide Building Automation
- District Wide Playground Addition
- District Wide Marquee Replacement
- Bonneville Elementary School within a School
- Fairview Elementary Sewer Replacement
- Morrison Elementary Parking Addition
- Spradling Elementary Roof Replacement

#### Master Plan/Partnership Program Background

- 2001- Lake View School District Lawsuit State duty to provide adequate education
- 2004 Task Force Report
- □ 2005 Legislative Session
  - ☐ Partnership Program (ACA 6-20-2507)
  - Master Plan (ACA 6-21-806)
  - Division of Public Schools Academic Facilities and Transportation (ACA 6-21-112)
    - Dr. Charles Stein
    - □ 2005-2010 Division Assistant Director
    - □ 2010-2015 Division Director

#### About \$ 2+ Billion of State Funds since 2005



"New construction"

New/replacement schools

Additions

**HVAC** 

Roofs

Other Systems

Fort Smith - \$15 million

#### **Academic Facilities Wealth Index**



- School district share of project
- □ 1 wealth index = state funding percentage
- Complex computation of value of one mill per student
- Revised in 2019 Legislative Session to adjust by median income
- Fort Smith School District State Partnership Program Percentage
  - □ 2025-2027 = **67.5**% (of Qualified Project Cost) (Current maximum cost factor = \$300/SF)

# Master Plan/Partnership Program Two-Year Timeline

DATE	MILESTONE	DISTRICT	DIVISION
ODD YEAR			
February 1	Preliminary Master Plan	POP	24
May 1	Partnership Program Project List Funding		0
No Later Than November 1 Optional	Partnership Program Project Applications – Deadline for 60-day Review		

#### **EVEN YEAR**

February 1	Final Master Plan		
March 1	Partnership Program Project Applications	100	
September 1	Final Master Plan Approval/Non-Approval	20-20-21	<b>\Phi</b>

#### **Master Plan Tabs**

**District Information** TAB 1 **School Board Resolution** TAB 2 TAB 3 **Public Hearing** TAB 4 **District Enrollment Projections** TAB 5 Community & District Profile (Optional) TAB 6 **Narrative Analysis** TAB 7 Insurance TAB 8 **Identification of Access Issues** TAB 9 **Custodial Plan TAB 10** Maintenance Plan **Preventative Maintenance Plan TAB 11 TAB 12** Projected Replacement Schedule for Life Cycle Systems **TAB 13 Committed Projects** TAB 14 Planned New Construction Projects

**TAB 15** 

Annual Expenditures for Maintenance/Repair & Capital Outlay

#### Fort Smith School District 2027-2029 Partnership Program Projects

POTENTIAL PARTNERSHIP PROJECT APPLICATIONS	Comments	Estimated Total Project Cost (Very Approximate)	Estimated State Funding (67.5%- limited to \$300/SF for new space)
Southside HS – HVAC Replacement	Numerous maintenance and repair issues.	\$ 10 M	\$ 6.75 M
Fairview ES – Replace Sewer	Numerous maintenance and repair issues.	\$ 1 M	\$ 0.675 M
Darby MS – Cafeteria + Kitchen Addition	Existing grossly undersized kitchen and cafeteria will be converted to science labs, classrooms, or media center addition.	\$ 6 M	\$ 3 M

# Partnership Program Timelines for 2027-2029 Projects and 2026 Master Plan

November 1, 2025 Partnership Program early application deadline

February 1, 2026 Master Plan deadline

March 1, 2026 Final Partnership Program deadline

By May 1, 2027 Commission funds Year One projects after Legislative Session

By May 1, 2028 Commission funds Year Two projects after Fiscal Legislative Session

Project Execution - Must begin construction (signed contract) - 18 months after funding

Must complete construction (4 years after funding and 2 years for system replacements)

Must complete project contract (5/3 years after funding)

#### **Next Steps**

- School board approve 2026 Master Plan Resolution<sup>6</sup> at October 27 meeting (Resolution is non-binding and does not obligate any expenditure of district funds.)
- CStein, LLC complete Partnership Program project applications and request Review Conference before November 1
- Division will review applications and schedule a Review Conference within 75 days
- Finalize Master Plan by February 1, 2026
- Revise Partnership Program project applications, if any or needed, by March 1, 2026

- District facilities report
- System Replacement Cycle <sup>2</sup>
- Annual Report
  - Warm, Safe, Dry<sup>3</sup>
  - Space Needs
- Master Plan Resolution <sup>6</sup>

## Unused/Underutilized Facility Waiver Letter 5

- We can seek a waiver from the Division by sending a request for waiver
- By law the Division has to notify all Charter and give them 30 days to object to the Division waiver.
- If no charter responds in 30 days to the public notice of the waiver, then the Division will notify the district that they can sell or lease the building to a non-charter entity.

#### **Key Milestones**

- Board Approval
  - Master Plan Resolution
- Submission to the State
- Start the Qualification Phase

# Qualification Phase

# Qualification

 District issues Request for Qualifications <sup>1</sup>

 Evaluation Committee recommends Construction Manager at Risk (CMAR)



# Qualification

Company leadership, and presence in local community	20	0	0	0
Company leadership, and presence in local community	20	U	0	0
Strength of proposed team	20	0	0	0
Relevant project experience and experience with FSPS	20	0	0	0
Ability to foster market competition	15	0	0	0
Schedule management	15	0	0	0
Approach to compensation	5	0	0	0
Claims and litigation	5	0	0	0
total points	100	0	0	0

# Qualification

#### **Key Milestones**

- Evaluate Qualifications
  - Grading Rubric
- Shortlist and Conduct Interviews (if applicable)

- Negotiate Contract with Top-Ranked Firm
- Execute the Contract Phase

# **Contract Phase**



# American Institute of Architects: Guaranteed Maximum Price (GMP)

- AIA 133 A is the The GMP Amendment <sup>2</sup>
  - Locks in cost, schedule, and scope once design is ready
- Includes allowances, contingencies, risk coverage
- Provides financial certainty to the district
- When contract negotiations are complete and executed we move to the construction phase

# **Construction Phase**

# Construction

### **Construction Administration**

- Pay Applications
- Owner, Architect, CMAR meetings (OAC)
  - Safety and Site Logistics
  - Schedule
  - Financials
- Observation Reports

# Construction

### Closeout Phase

- Substantial Completion
  - Punch list prepared & addressed
  - Building is safe for students & staff occupancy
  - Legal transfer of facility to the district
- Warranty Phase <sup>5</sup>
  - □ Typically 1-year warranty
  - Contractors fix issues at no extra cost



Safe, modern facilities = stronger learning outcomes

# Questions?

# Long Range Facility Committee

### **Committee Commitment**

- District FacilityOverview
- Guiding Principles
- Tours & Capital
  - **Assessments**
- Capacity Studies
- FinancialBreakdown
- Review FacilityDownsizing



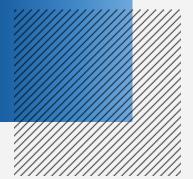




200 Research Hours

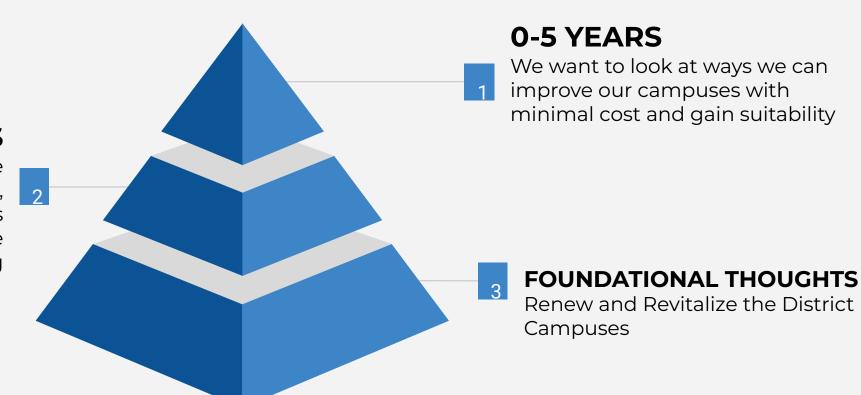






#### **5-10 YEARS**

Strategize a way to continue increase our suitability, increasing our districts opportunity of obtaining state funding



#### **Summary of Recommendations**

#### **0-5 Years**

- Develop plans to close:
  - Belle Point Building and relocate services to Orr Elementary
    - Rezone Orr Elementary students to neighboring schools
  - Parker Building and relocate services
  - Rogers Building and relocate services
  - Peabody Building and relocate services
- Prioritize classrooms to meet state standards
- Study the feasibility to build a regulation track for Northside High School
- Continue to analyze opportunities to right-size other elementary schools if appropriate

#### **5-10 Years**

- Assess the middle school cafeterias
- Continue to review other opportunities to right-size other elementary schools if appropriate
- Study the cost and feasibility of renovating or building a performing arts facility at each high school.
- Assess the need for expansion/renovation of athletic facilities at middle schools

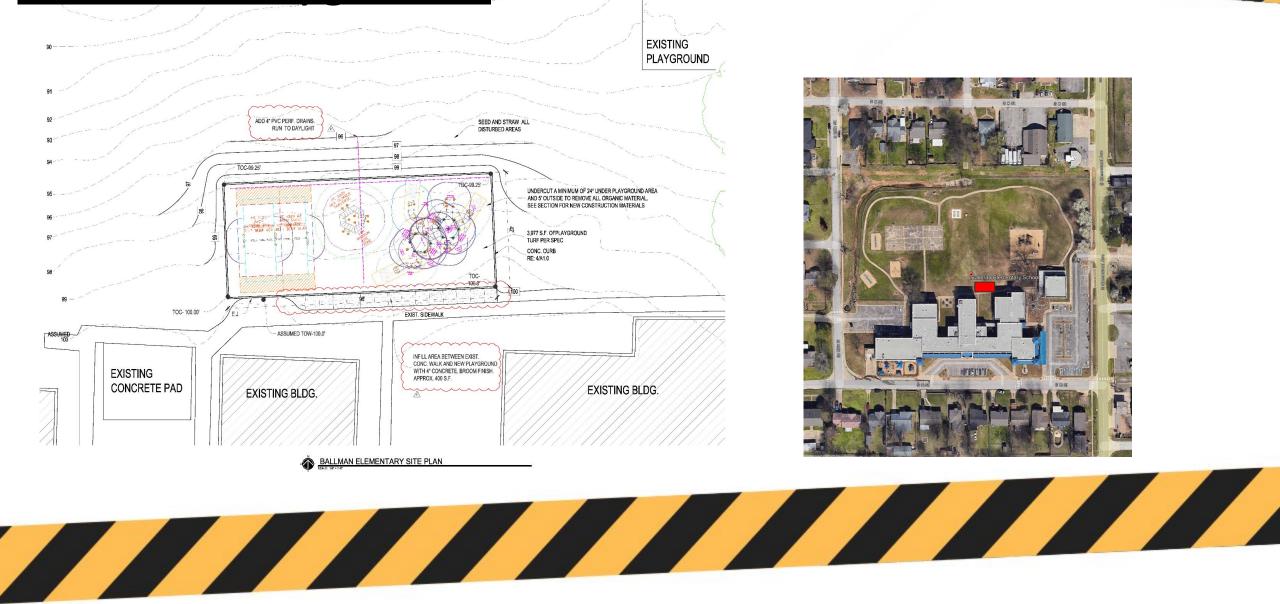


# Questions?

# Playgrounds



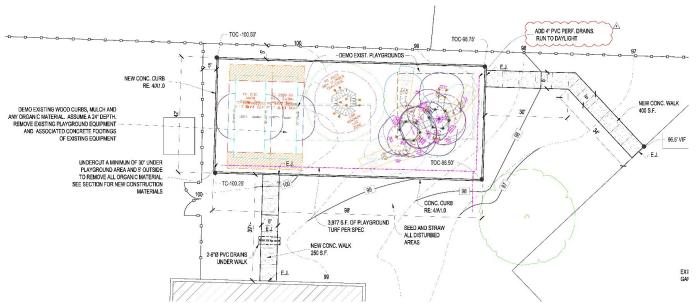
Ballman Playground





## **Barling Playground**







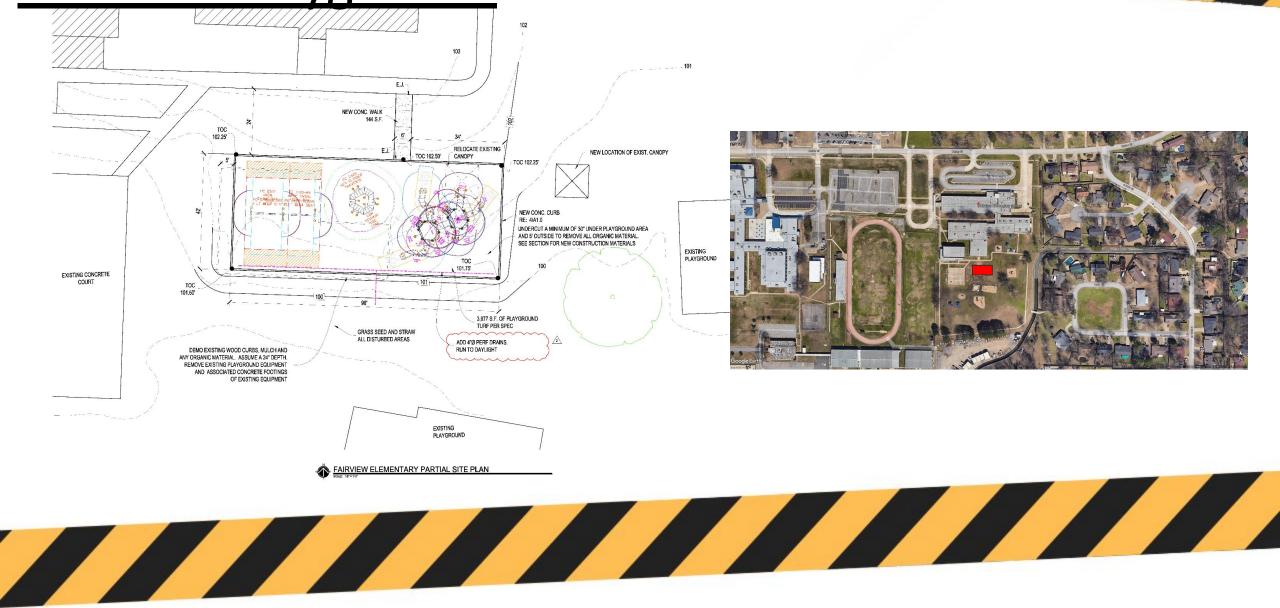
BARLING ELEMENTARY PARTIAL SITE PLAN

## Euper Lane Playground



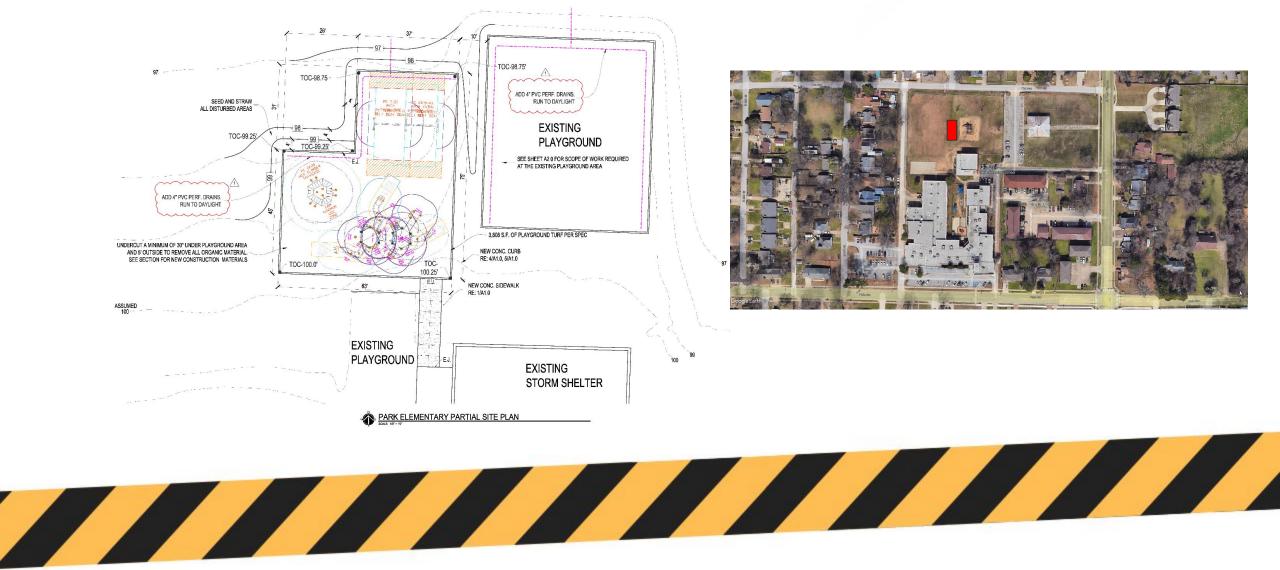


Fairview Playground



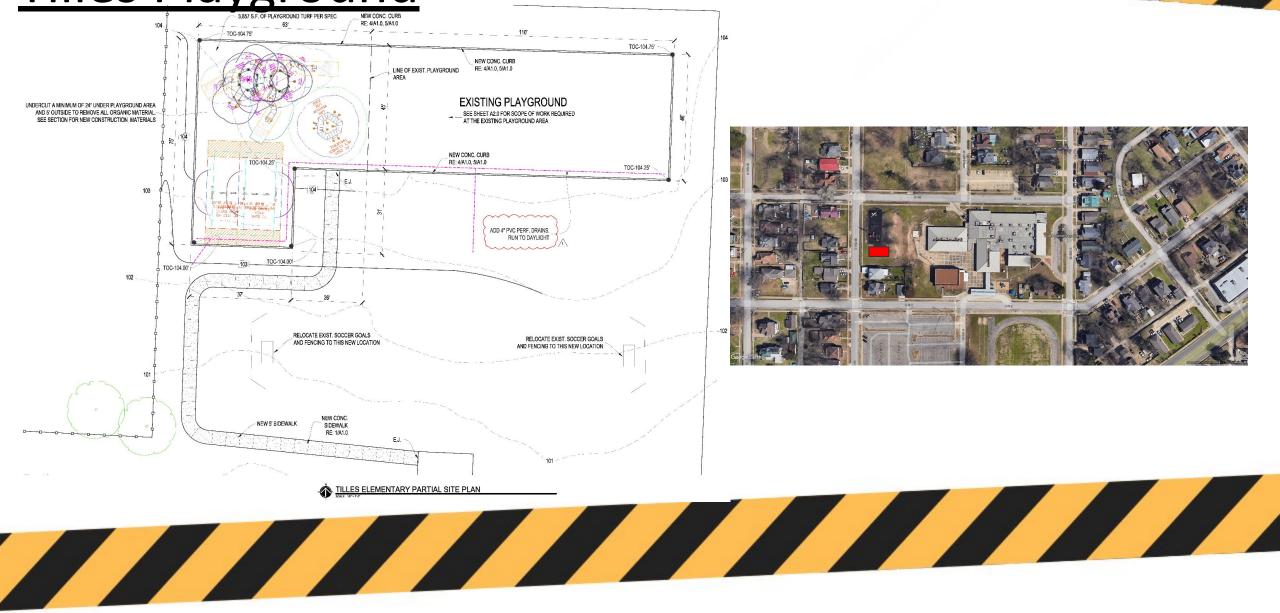


# Park Playground





# Tilles Playground





# Questions?

# Purchasing



# Purchasing Overview

Mr. Craig Tecmire

Supervisor of Purchasing

October 21, 2025

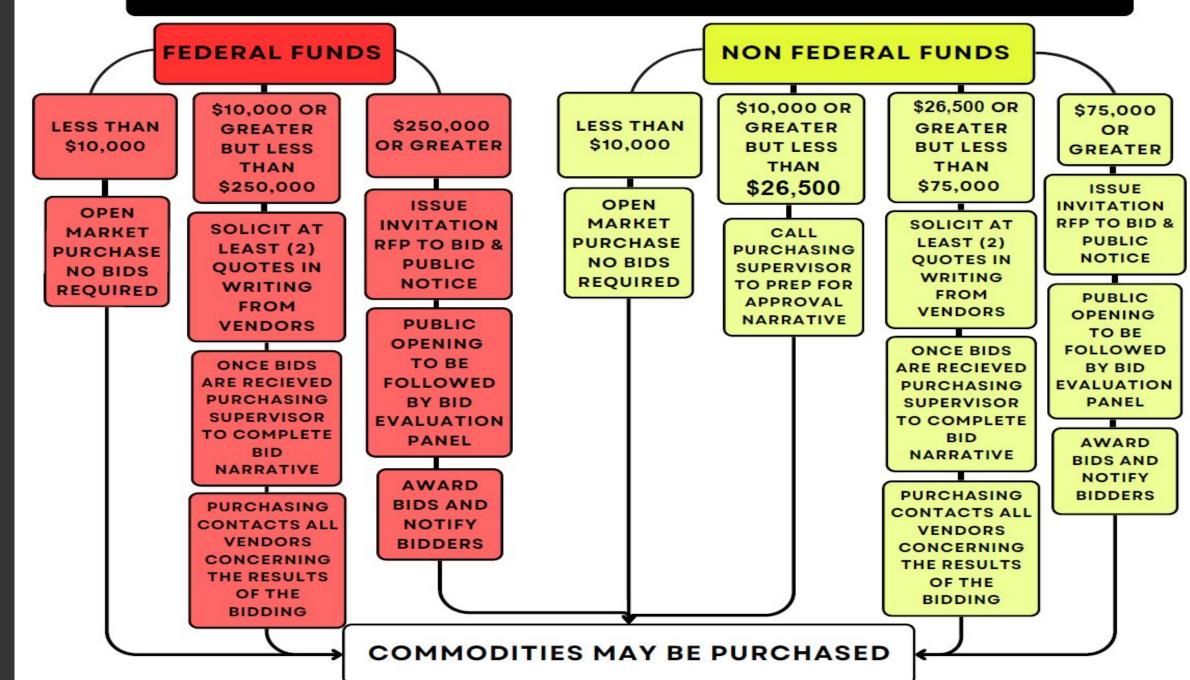
- 1. (4) Pages long Hangs on FSPS website
- 2. Establishes parameters for District
- 3. Commodity -vs- Professional Service

# FSPS Policy 7.5 Purchases & Procurement

### **Key Takeaways from 7.5**

- Definition of a Commodity: All supplies, goods, material, equipment, computers, software, machinery, facilities, personal property, and services, other than personal & professional services, purchased on behalf of the District.
- 2. Definition of **Professional Services**: Legal, financial advisory, architectural, engineering, construction management, and land surveying professional consultant services.

#### FORT SMITH PUBLIC SCHOOLS PURCHASING THRESHOLD FLOW CHART



### Other duties!

- 1. Process all PO's for the District ~ 15,000
- 2. Order, Process, & Tag all Fixed Assets
- 3. Copier/Printer Repair & Servicing
- 4. Oversight of District cell phone program
- 5. Shipping & Receiving Packages
- 6. Shred District wide
- 7. Textbook Disposal District wide
- 8. Walmart/Sam's/Harps centralized charge cards
- 9. Coordinate setting up new vendors eFinance
- 10. FSPS Post Office & Delivery Service mail & packages
- 11. Warehousing & warehouse support!

### Other ways Purchasing supports

# **Purchasing Team**



# Questions

