Insurance Calendar with Anniversary Dates

Procurement Process

Coverage	Carrier	CSP	Original Board Approval	Expires	Contract Term	Current Term	Years into Term	Premium	Status	Incentive	Present to Insurance Committee	Solicit CSP or Renewal Quote	Evaluate Proposals	Board Insurance Committee Presentation	Board Presentation
Property, Flood, Windstorm, Hail, Boiler & Machinery	McGriff, Seibels & Williams Of Texas	18-117	December 2017	January 31, 2020	Three year term with an option to renew for two additional one year terms	January 31, 2019 to January 31, 2020	2	\$ 2,386,338	Renewed on Jan. 15, 2019		Sep-19				
Auto, General Liability, Law Enforcement and Crime	McGriff, Seibels & Williams of Texas / Texas Political Subdivision	18-119	February 2018	March 31, 2020	Three year term with an option to renew for two additional one year terms	April 1, 2019 to March 31, 2020	2	\$ 712,944	Renewed on Mar. 5, 2019		Jan-19	_			
Professional Educators & School Board Legal Liability (E&O)	Montalvo Insurance Agency / Illinois National Insurance Company	17-123	May 2017	July 17, 2019	One year term with an option to renew for two additional one year terms	July 18, 2018 to July 17, 2019	2	\$ 119,320	Option to Renew		Apr-19				
Student Athletic, UIL & Accident Insurance	Control of the Contro	17-124	May 2017	July 31, 2019	One year term with an option to renew for two additional one year terms	August 1, 2018 to July 31, 2019	2	\$ 814,546	Option to Renew		Apr-19				
Workers' Compensation	TriStar Risk Management Services	16-107	September 2015	September 30, 2019	Three year term with an option to renew for two additional one year terms	October 1, 2018 to September 30, 2019	4	\$ 328,500	Option to Renew		May-19				
Stop Loss (Worker Comp)	Montalvo Insurance Agency / Midwest Employers Casualty	16- <mark>1</mark> 07	September 2015	September 30, 2019	Three year term with an option to renew for two additional one year terms	October 1, 2018 to September 30, 2019	4	\$ 142,408	Option to Renew		May-19				

Coverage	Carrier	CSP	Original Board Approval	Expires	Contract Term	Current Term	Years into Term	Premium	Status	Incentive	Start month for CSP Process	Solicit CSP or Renewal Quote	Evaluate Proposals	Board Insurance Committee Presentation	Board Presentation
Group Basic Life, Accidental Death & Dismemberment	Aetna Life Insurance Company of Hartford Connecticut	16-105	September 2015	September 30, 2019	Three year term with an option to renew for two additional one year terms	October 1, 2018 to September 30, 2019	4	\$.080 for Basic Life / \$.015 for AD&D PEPM	Option to Renew		May-19				
Group Health	United Health Care of Houston	16-105	September 2015	September 30, 2019	Three year term with an option to renew for two additional one year terms	October 1, 2018 to September 30, 2019	4	\$34.44 PEPM	Option to Renew		May-19				
Stop Loss (Health)	GEF Financial Group & Benefit Mall Of Brownsville	19-132	August 2018	September 30, 2019	One year term with an option to renew for two additional one year terms	October 1, 2018 to September 30, 2019	0	\$28.23 PEPM	Option to Renew		May-19				
Pharmacy Benefit Management & Specialty Drug	Envisa CareRx of Boerne Texas	18-124	June 2018	September 30, 2019	One year term with an option to renew for one additional year term	October 1, 2018 to September 30, 2019	0	\$2.25 admin fee per script	Option to Renew		May-19				

INSURANCE AND ANNUITIES MANAGEMENT PROPERTY INSURANCE

CRA (LOCAL)

Proposals and Quotations

The Board shall solicit proposals for fire and extended coverage policies for all school property and liability insurance including building, grounds, equipment, and school-owned vehicles and for other policies required by law or by the District.

All policy renewals with an annual premium of \$25,000 or more shall be approved by the Board.

The Board may issue a three-year contract for insurance coverage when there is a financial savings on the premiums.

DATE ISSUED: 2/16/2004

LDU-07-04 CRA(LOCAL)-X ADOPTED: