



## BOARD MEETING MEMORANDUM

**Board Meeting Date:** February 18, 2025

**From:** Dr. Maria Treto-French, Assistant Superintendent/CFO/CSBO

**Re:** Auditing Services Request For Proposals (RFP)

**Attachment:** RFP for Auditing Purposes

**Agenda Location:** Consideration to Approve: Action Items

---

### **Rationale:**

In accordance with Board Policy 4:80, At the close of each fiscal year, the Superintendent shall arrange an audit of the District funds, accounts, statements, and other financial matters. The audit shall be performed by an independent certified public accountant designated by the Board and be conducted in conformance with prescribed standards and legal requirements.

As the current fiscal year comes to a close, arrangements for the annual audit are underway to ensure compliance with Board Policy 4:80. The audit will provide a thorough examination of the District's financial standing and practices, maintaining transparency and accountability in our financial operations.

To maintain the highest standards of financial oversight and integrity, we recommend that a new independent auditor be selected to review the District's finances. Engaging a new auditor, or a fresh set of eyes, will enhance the auditing process by introducing a different perspective and ensuring a comprehensive evaluation of our financial records. This approach aligns with best practices in financial governance and fosters continued fiscal responsibility.

A request for proposals (RFP) can be initiated to identify a qualified and independent certified public accountant that meets the District's needs. The selection of a new auditor will provide additional assurance to stakeholders that financial matters are handled with diligence and transparency.

### **Recommendation/Motion:**

The administration recommends that the Board approve a Request For Proposals (RFP) for Auditing Services.