

*Denton
Independent
School
District*

Quarterly
Report
1Q15



*Learn from Yesterday...
Understand Today...
Plan for Tomorrow*



TEMPLETON
DEMOGRAPHICS



Economic Conditions – DFW MSA (March 2015)



Denton
Unemployment Rate



- U.S. 5.6%
- Texas 4.2%
- DFW MSA 4.0%
- Denton 3.4%



- 115,800 new jobs created
- 1.8% above the national rate



- 1,369 more than
previous year over year



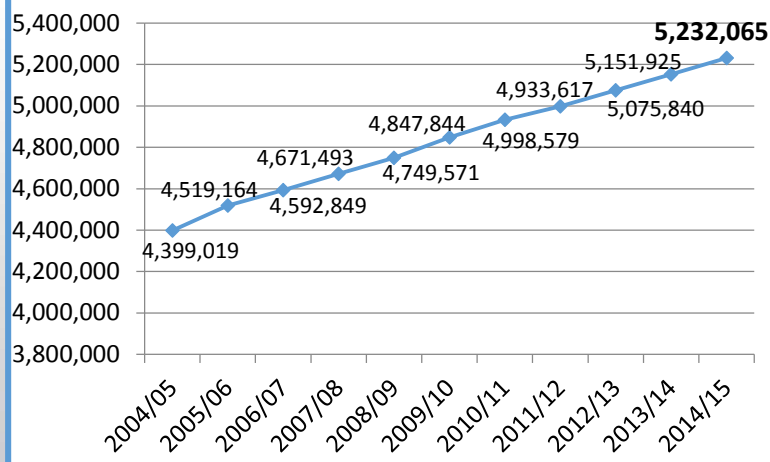


Texas Enrollment Trends

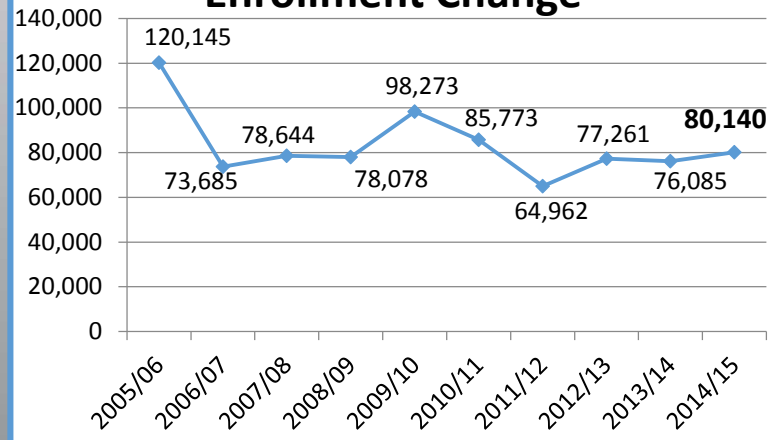
2014/15 State Enrollment

Total Enrollment	5,232,065
Total Growth	80,140

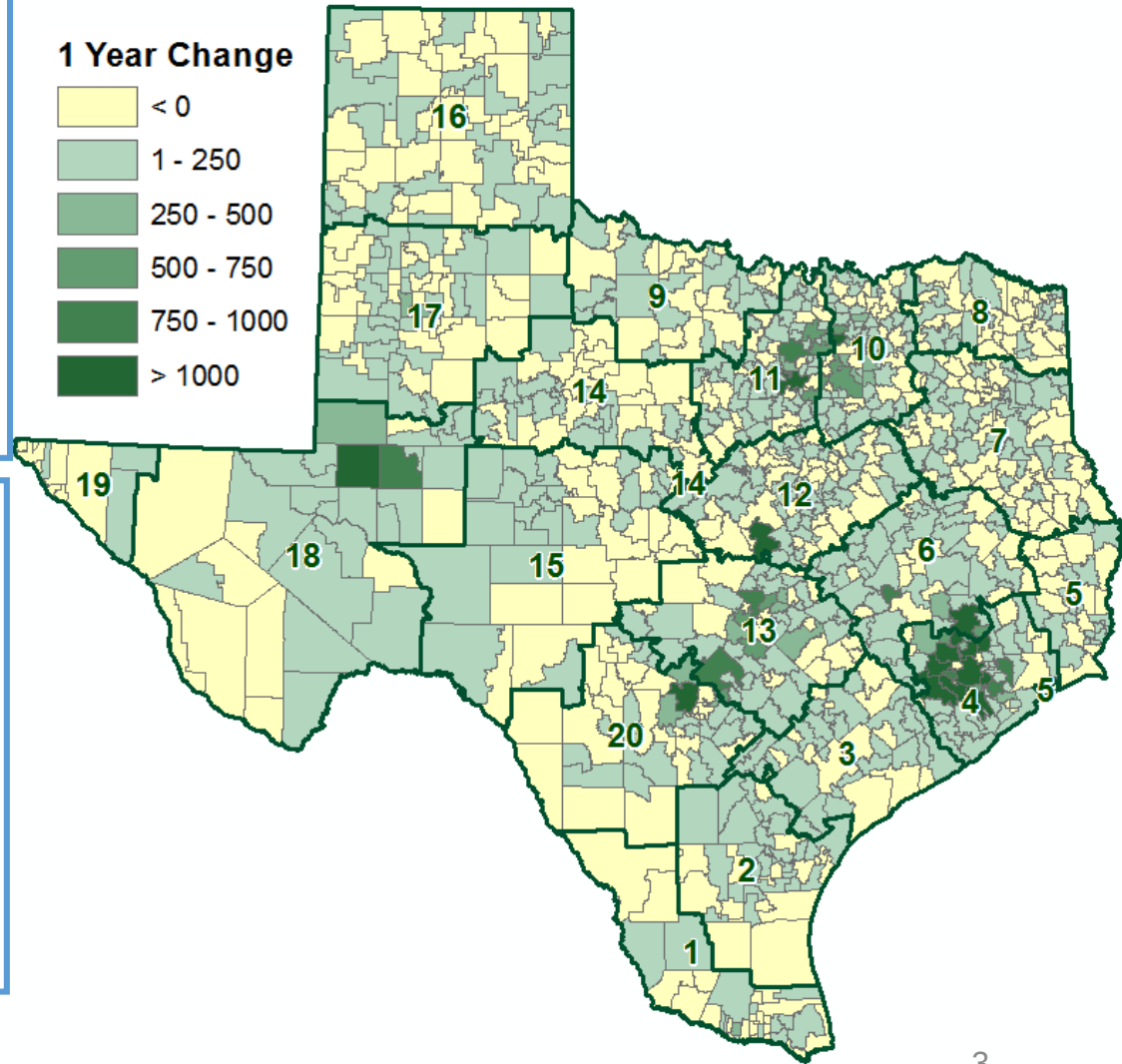
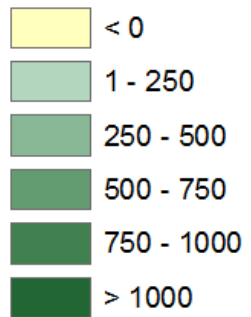
Total State Enrollment



Enrollment Change

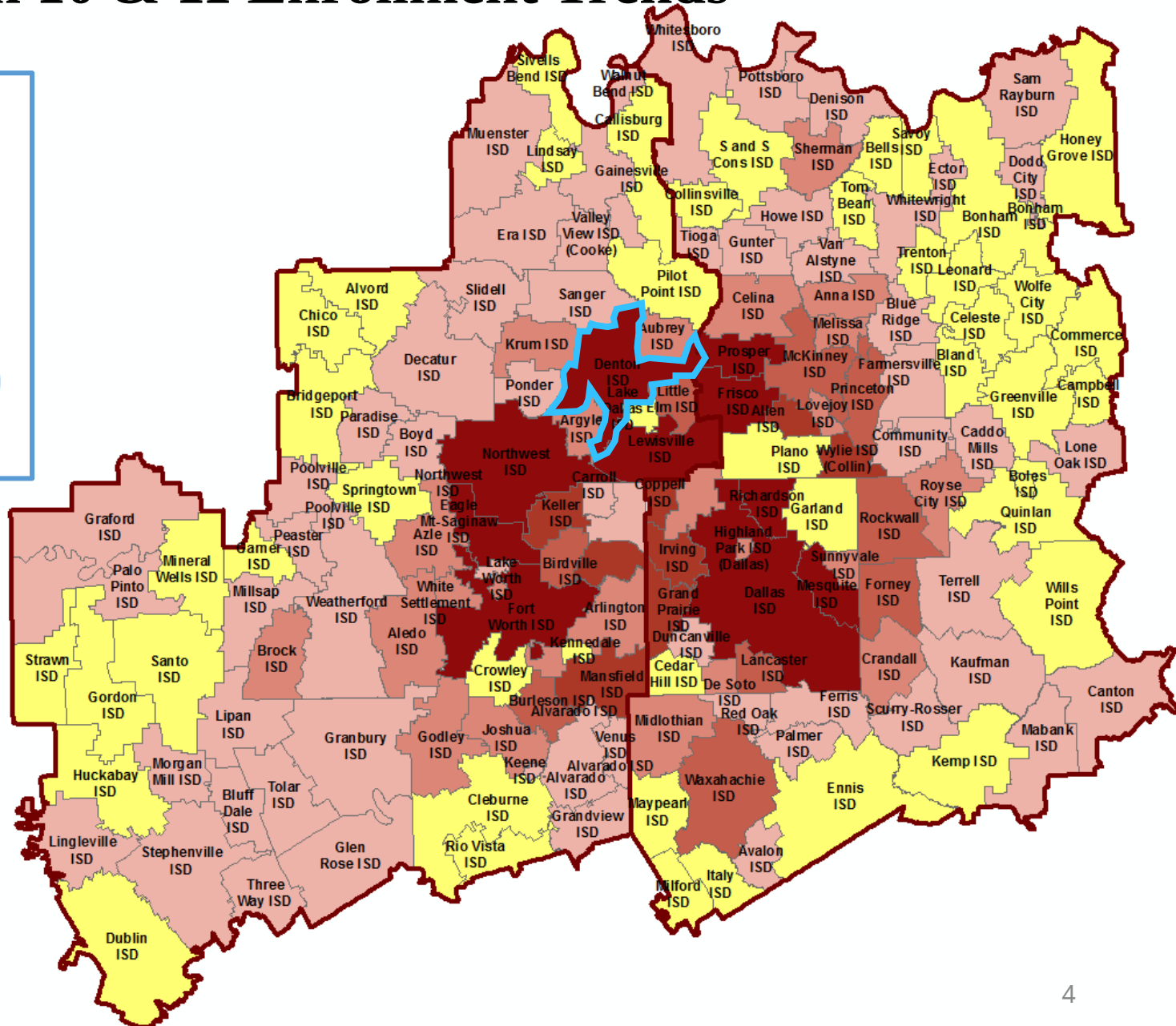


1 Year Change





< 0
 1 - 250
 250 - 750
 750 - 1500
 1500 - 2500
 > 2500





Region 10 & 11 Enrollment Trends

Region 10

Rank	District	2009/10 Enrollment	2014/15 Enrollment	5-YEAR Change (09/10-14/15)	5-YEAR PCT Growth
1	Frisco ISD	33,973	49,644	15,671	46.1%
2	Richardson ISD	34,843	38,618	3,775	10.8%
3	Prosper ISD	3,637	7,074	3,437	94.5%
4	Dallas ISD	157,111	160,253	3,142	2.0%
5	Mesquite ISD	37,272	40,273	3,001	8.1%
6	Allen ISD	18,242	20,664	2,422	13.3%
7	Wylie ISD (Collin)	12,063	14,039	1,976	16.4%
8	Grand Prairie ISD	26,395	28,340	1,945	7.4%
9	Coppell ISD	9,982	11,570	1,588	15.9%
10	Irving ISD	33,679	35,191	1,512	4.5%
11	Forney ISD	7,813	8,995	1,182	15.1%
12	Rockwall ISD	13,843	14,992	1,149	8.3%
13	Waxahachie ISD	6,924	7,968	1,044	15.1%
14	McKinney ISD	23,933	24,811	878	3.7%
15	Lancaster ISD	6,176	7,052	876	14.2%
16	Princeton ISD	2,996	3,790	794	26.5%
17	Melissa ISD	1,378	2,119	741	53.8%
18	Highland Park ISD (Dallas)	6,448	7,091	643	10.0%
19	Anna ISD	2,246	2,874	628	28.0%
20	Royse City ISD	4,450	5,070	620	13.9%

Region 11

Rank	DISTRICT	2009/10 Enrollment	2014/15 Enrollment	5-YEAR Change (09/10-14/15)	5-YEAR PCT Growth
1	Fort Worth ISD	80,209	85,975	5,766	7.2%
2	Northwest ISD	14,164	19,831	5,667	40.0%
3	Denton ISD	22,825	27,020	4,195	18.4%
4	Eagle Mt-Saginaw ISD	16,126	18,659	2,533	15.7%
5	Lewisville ISD	50,840	53,356	2,516	4.9%
6	Keller ISD	31,569	33,619	2,050	6.5%
7	Mansfield ISD	31,662	33,410	1,748	5.5%
8	Hurst-Euless-Bedford ISD	20,762	22,416	1,654	8.0%
9	Birdville ISD	22,897	24,389	1,492	6.5%
10	Burleson ISD	9,896	10,983	1,087	11.0%
11	Little Elm ISD	6,112	6,950	838	13.7%
12	White Settlement ISD	6,051	6,664	613	10.1%
13	Everman ISD	5,053	5,543	490	9.7%
14	Krum ISD	1,613	2,064	451	28.0%
15	Aledo ISD	4,589	5,037	448	9.8%
16	Castleberry ISD	3,641	4,076	435	11.9%
17	Aubrey ISD	1,784	2,213	429	24.0%
18	Arlington ISD	63,487	63,882	395	0.6%
19	Brock ISD	854	1,175	321	37.6%
20	Azle ISD	5,841	6,156	315	5.4%





DFW New Home Ranking Report

ISD Ranked by Annual Closings – 1Q15

Rank	District Name	Annual Starts	Annual Closings	VDL	Future
1	Frisco ISD	2,810	2,649	3,928	6,793
2	Denton ISD	1,609	1,580	2,212	27,915*
3	Northwest ISD	1,226	1,369	1,745	26,243
4	Prosper ISD	1,396	1,215	2,517	28,171
5	Keller ISD	959	1,009	1,225	2,852
6	Dallas ISD	1,001	894	1,977	6,110
7	Lewisville ISD	1,000	873	2,467	2,888
8	Eagle Mtn. - Saginaw ISD	781	794	1,692	18,713
9	Rockwall ISD	704	612	1,676	8,353
10	McKinney ISD	527	594	1,287	6,390
11	Little Elm ISD	670	585	1,530	5,067
12	Allen ISD	583	577	926	1,348
13	Mansfield ISD	519	540	1,174	5,473
14	Forney ISD	504	532	879	12,521
15	Crowley ISD	487	482	1,373	8,854
16	Plano ISD	431	434	1,068	1,679
17	Burleson ISD	355	412	722	3,755
18	Garland ISD	377	409	766	4,029
19	Wylie ISD	433	392	803	4,254
20	Midlothian ISD	404	380	996	20,484

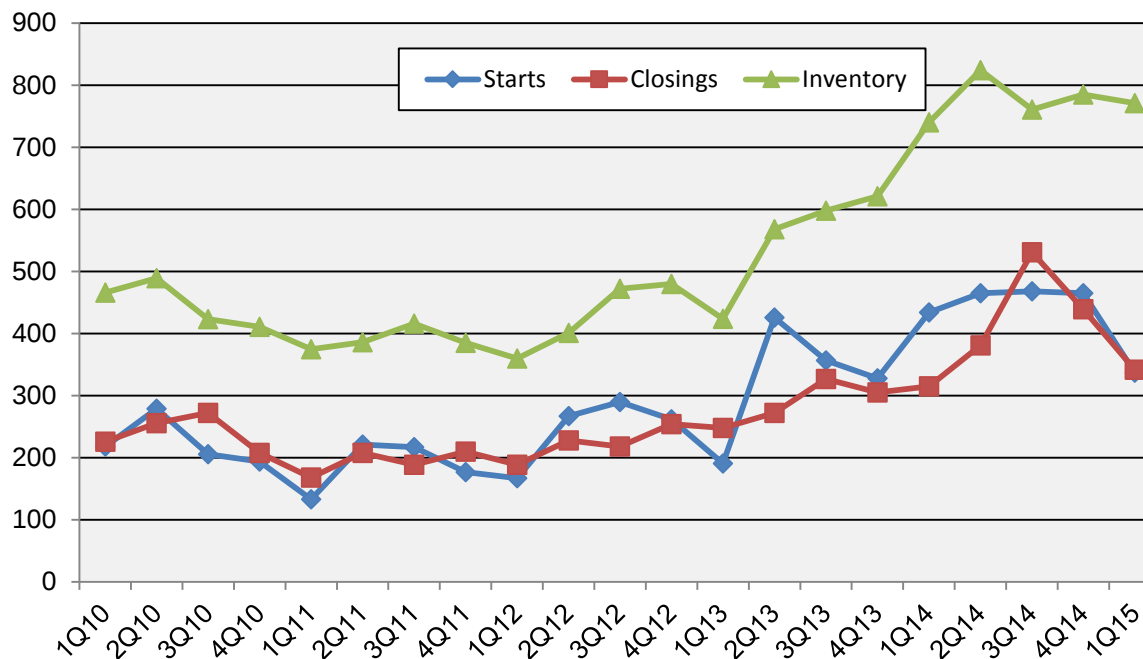


* Based on additional Templeton Demographics housing research



New Housing Activity

Denton ISD



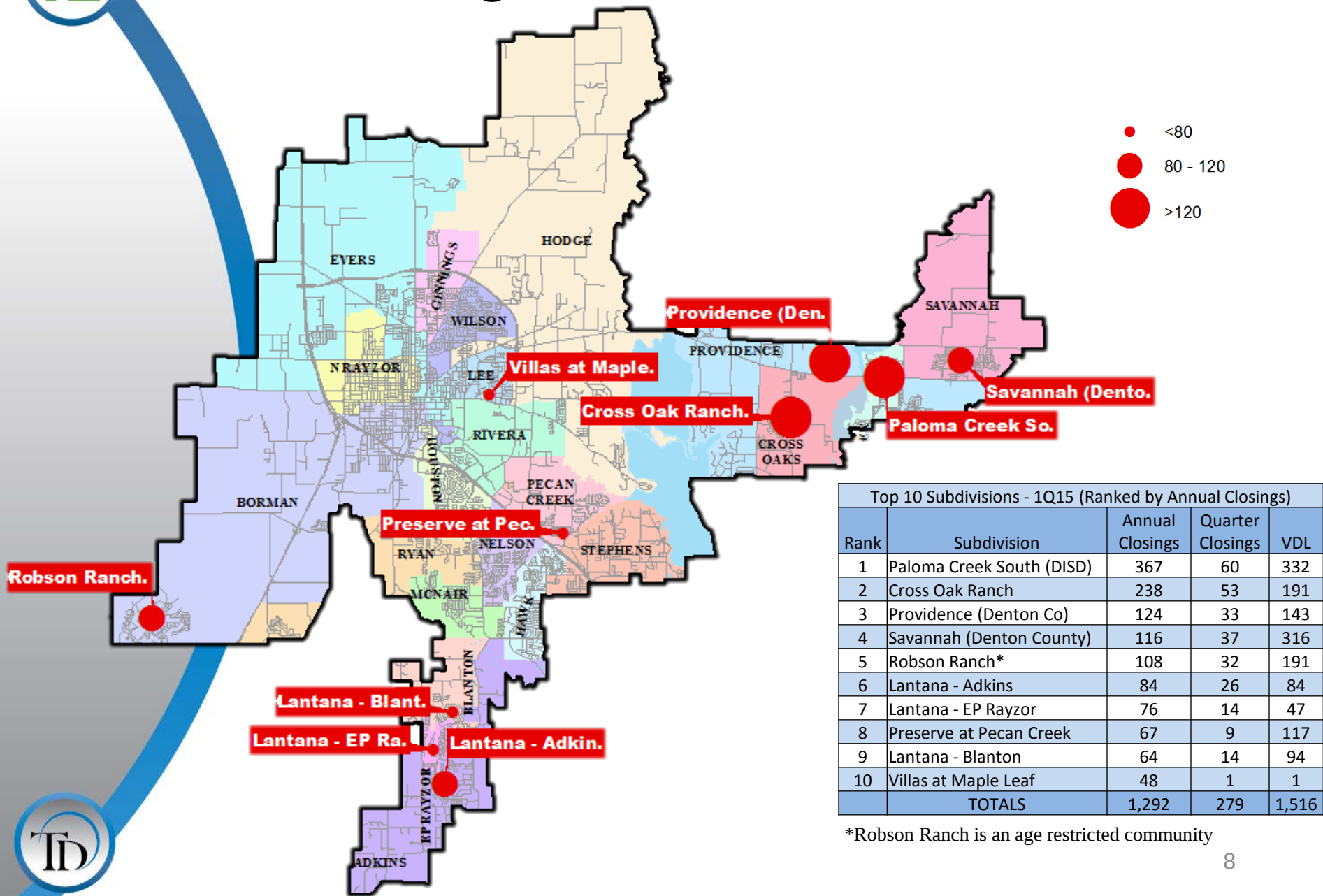
Starts	2010	2011	2012	2013	2014	2015
1Q	218	133	167	191	434	337
2Q	279	221	267	426	465	
3Q	206	217	290	357	468	
4Q	194	177	262	328	465	
Total	897	748	986	1302	1832	337

Closings	2010	2011	2012	2013	2014	2015
1Q	226	168	189	248	315	342
2Q	256	208	228	272	381	
3Q	272	189	218	327	531	
4Q	208	210	254	305	439	
Total	962	775	889	1152	1666	342

- 1Q15 starts have cooled from a very strong 2014
- Closings reached 342 units during the 1Q15

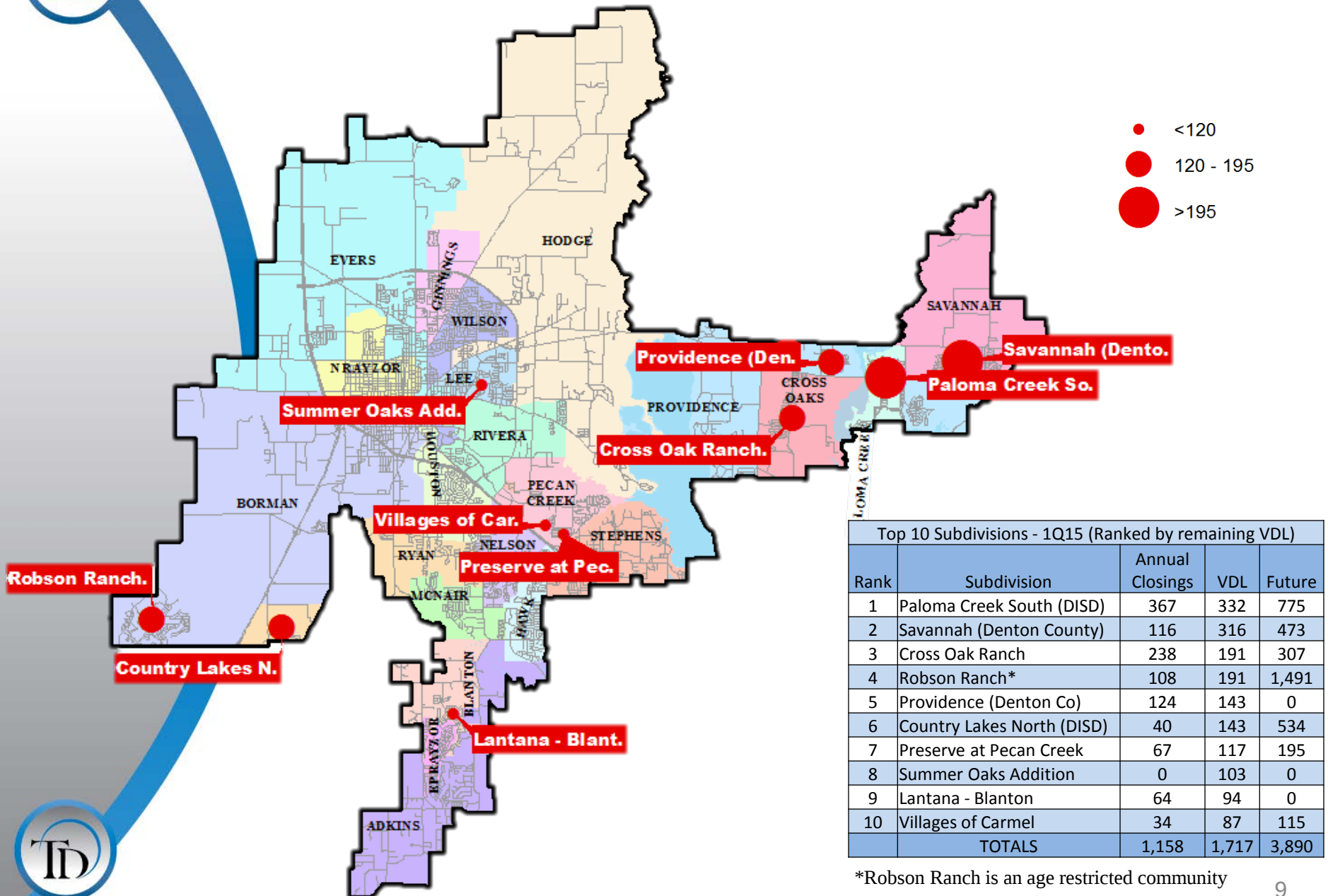


Annual Closing Distribution 1Q15



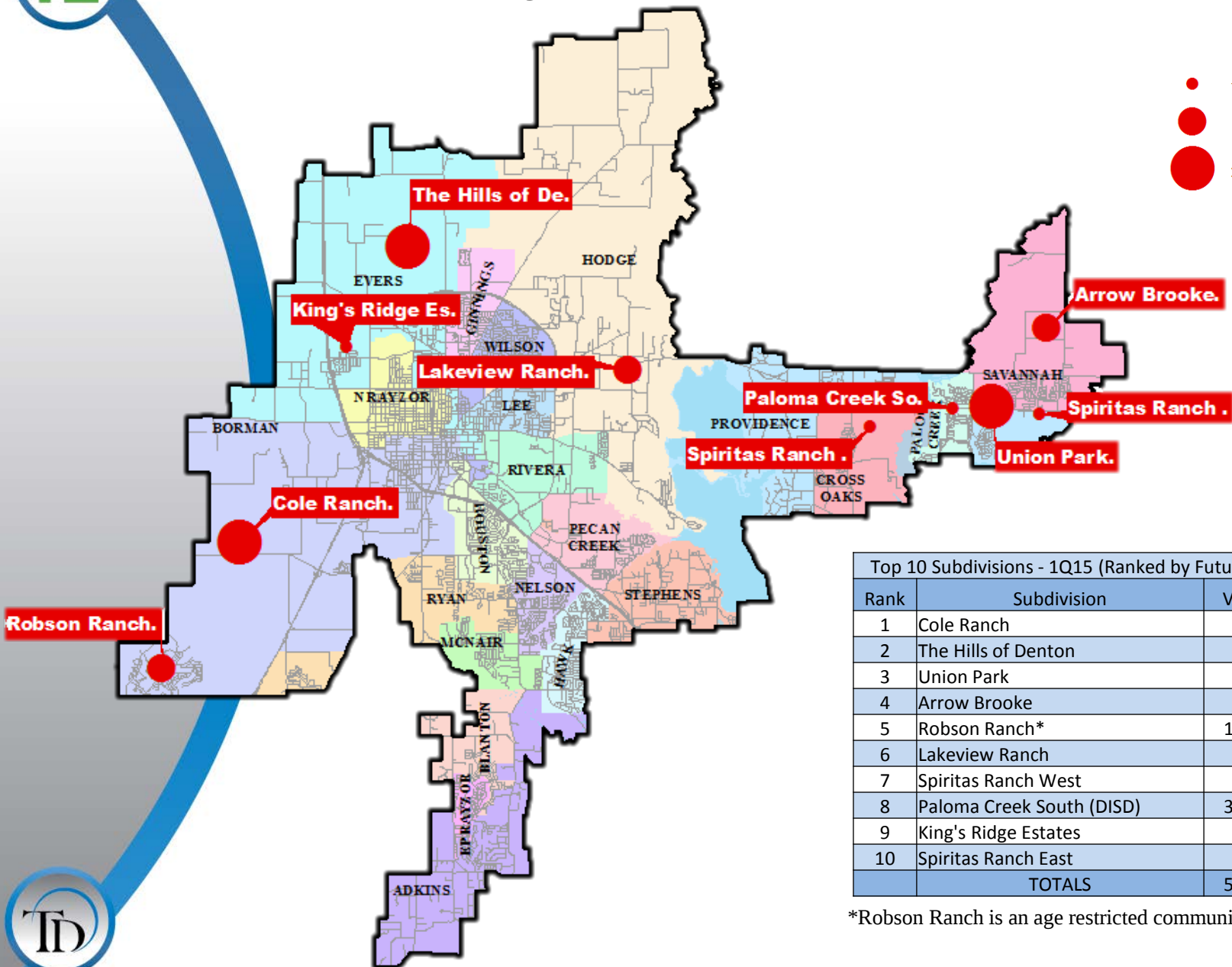


Vacant Developed Lots 1Q15





Future Lots 1Q15



Top 10 Subdivisions - 1Q15 (Ranked by Future Inventory)

Rank	Subdivision	VDL	Future
1	Cole Ranch	0	8,450
2	The Hills of Denton	0	4,500
3	Union Park	0	2,811
4	Arrow Brooke	0	1,757
5	Robson Ranch*	191	1,491
6	Lakeview Ranch	8	1,433
7	Spiritas Ranch West	0	1,217
8	Paloma Creek South (DISD)	332	775
9	King's Ridge Estates	0	653
10	Spiritas Ranch East	0	608
TOTALS		531	23,695

*Robson Ranch is an age restricted community



Overall Housing Data

By Elementary Attendance Zone

Elementary	Annual Starts	Quarter Starts	Annual Closings	Quarter Closings	Inventory	Vacant Dev. Lots	Future
ADKINS	94	17	84	26	50	93	95
BLANTON	65	23	70	15	44	109	0
BORMAN	0	0	0	0	0	0	8,693
CROSS OAKS	244	61	238	53	116	191	1,524
EP RAYZOR	62	9	76	14	22	47	56
EVERS	55	12	48	9	19	13	5,806
GINNINGS	0	0	0	0	0	0	378
HAWK	9	2	8	2	3	47	65
HODGE	2	0	1	0	2	8	2,139
HOUSTON	31	7	32	4	20	38	287
LEE	37	0	52	1	3	126	303
MCNAIR	26	11	1	1	25	39	0
N RAYZOR	0	0	0	0	0	0	100
NELSON	36	4	32	4	20	22	6
PALOMA CREEK	377	44	370	61	118	333	792
PECAN CREEK	187	40	169	22	109	258	310
PROVIDENCE	135	22	190	50	34	284	608
RIVERA	0	0	0	0	0	0	247
RYAN	78	27	48	7	48	202	1,002
SAVANNAH	161	32	148	40	84	363	5,162
STEPHENS	10	3	13	1	10	39	297
WILSON	0	0	0	0	0	0	45
*Grand Total	1,609	314	1,580	310	727	2,212	27,915



Highest activity in the category



Second highest activity in the category



Third highest activity in the category

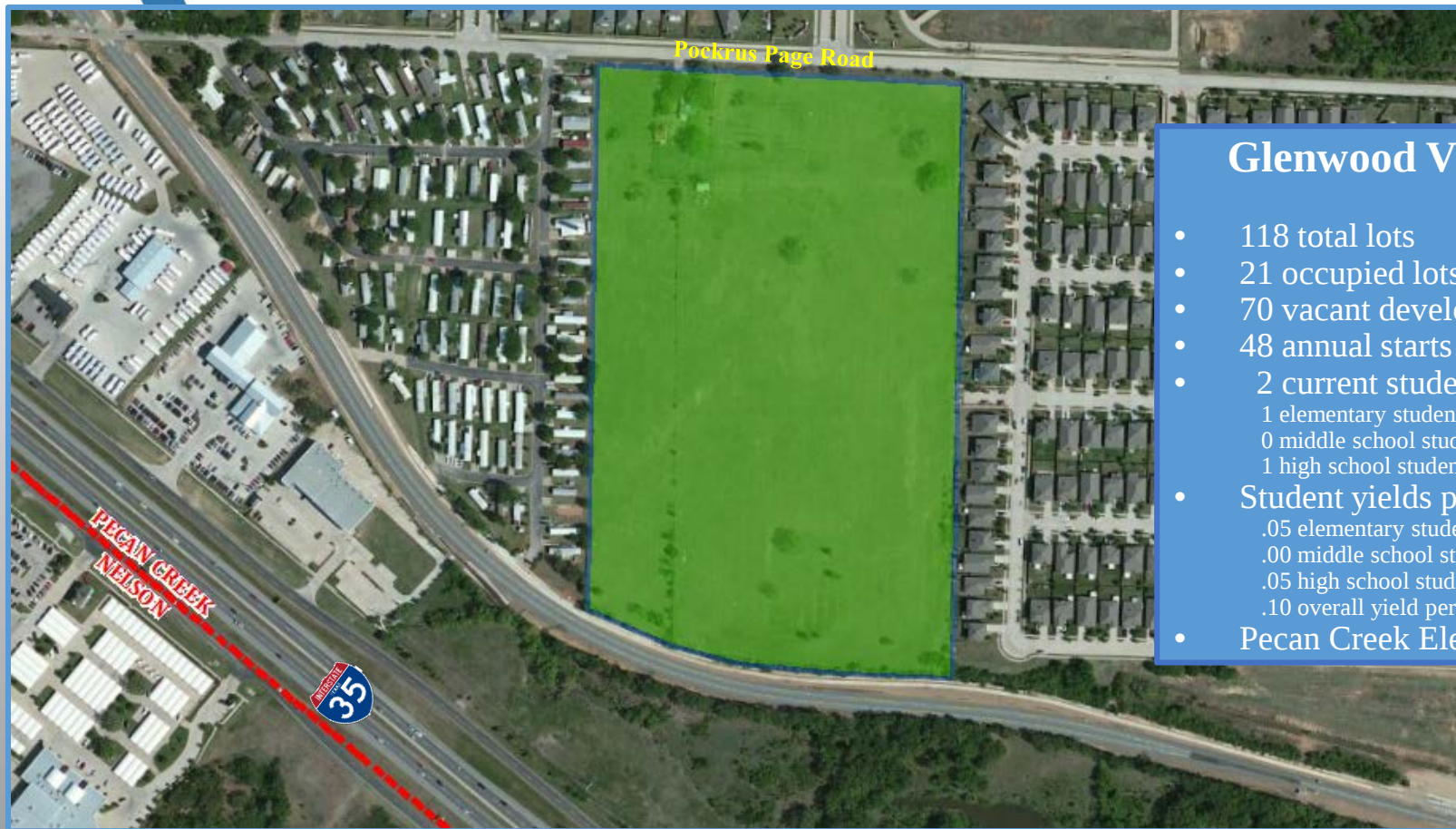
* Robson Ranch data removed due to age restrictions, no impact on district enrollment





Active Subdivision

Glenwood Village– City of Denton



Glenwood Village

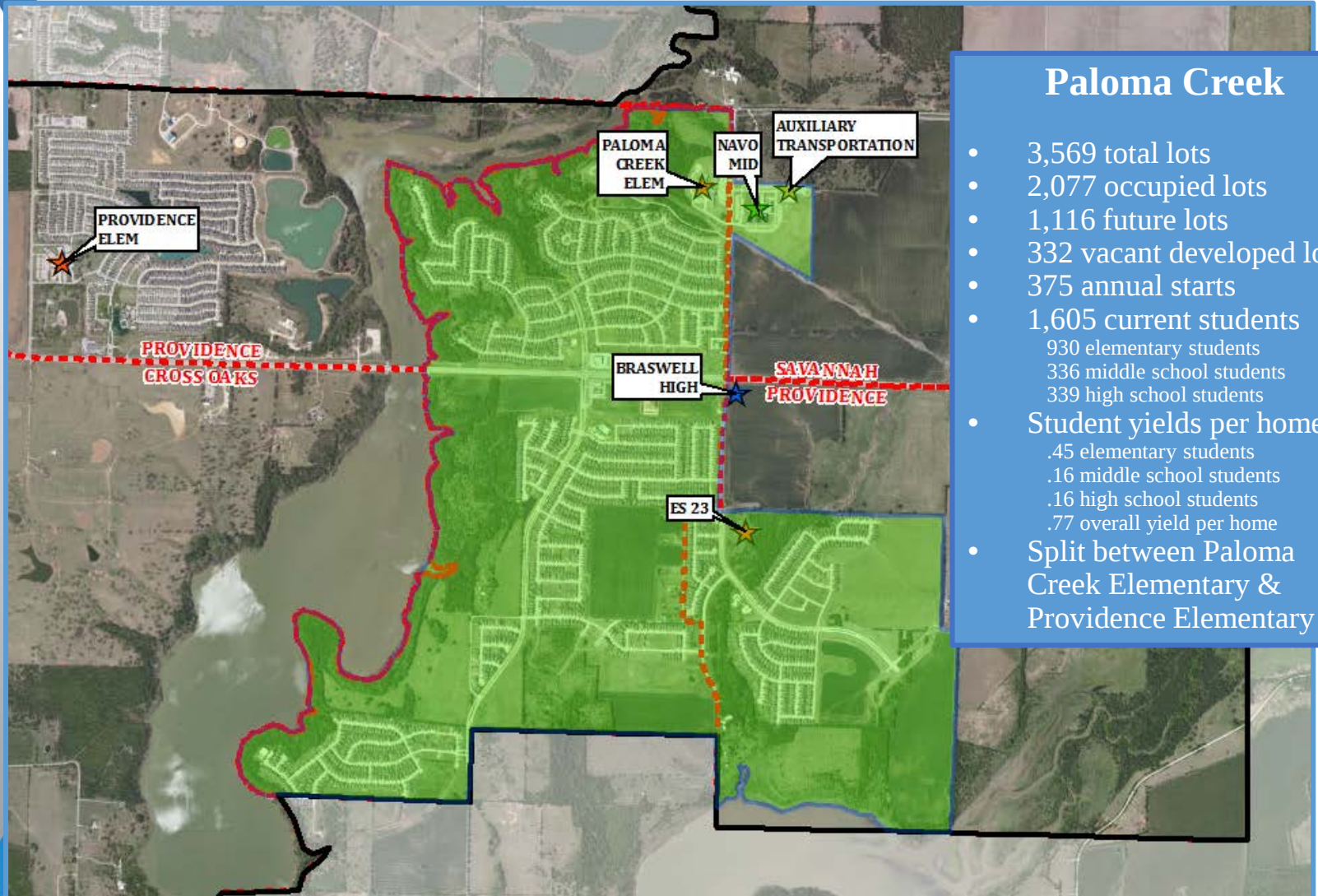
- 118 total lots
- 21 occupied lots
- 70 vacant developed lots
- 48 annual starts
- 2 current students
 - 1 elementary student
 - 0 middle school students
 - 1 high school student
- Student yields per home:
 - .05 elementary students
 - .00 middle school students
 - .05 high school students
 - .10 overall yield per home
- Pecan Creek Elementary





Active Subdivision

Paloma Creek– Town of Little Elm



Paloma Creek

- 3,569 total lots
- 2,077 occupied lots
- 1,116 future lots
- 332 vacant developed lots
- 375 annual starts
- 1,605 current students
 - 930 elementary students
 - 336 middle school students
 - 339 high school students
- Student yields per home:
 - .45 elementary students
 - .16 middle school students
 - .16 high school students
 - .77 overall yield per home
- Split between Paloma Creek Elementary & Providence Elementary



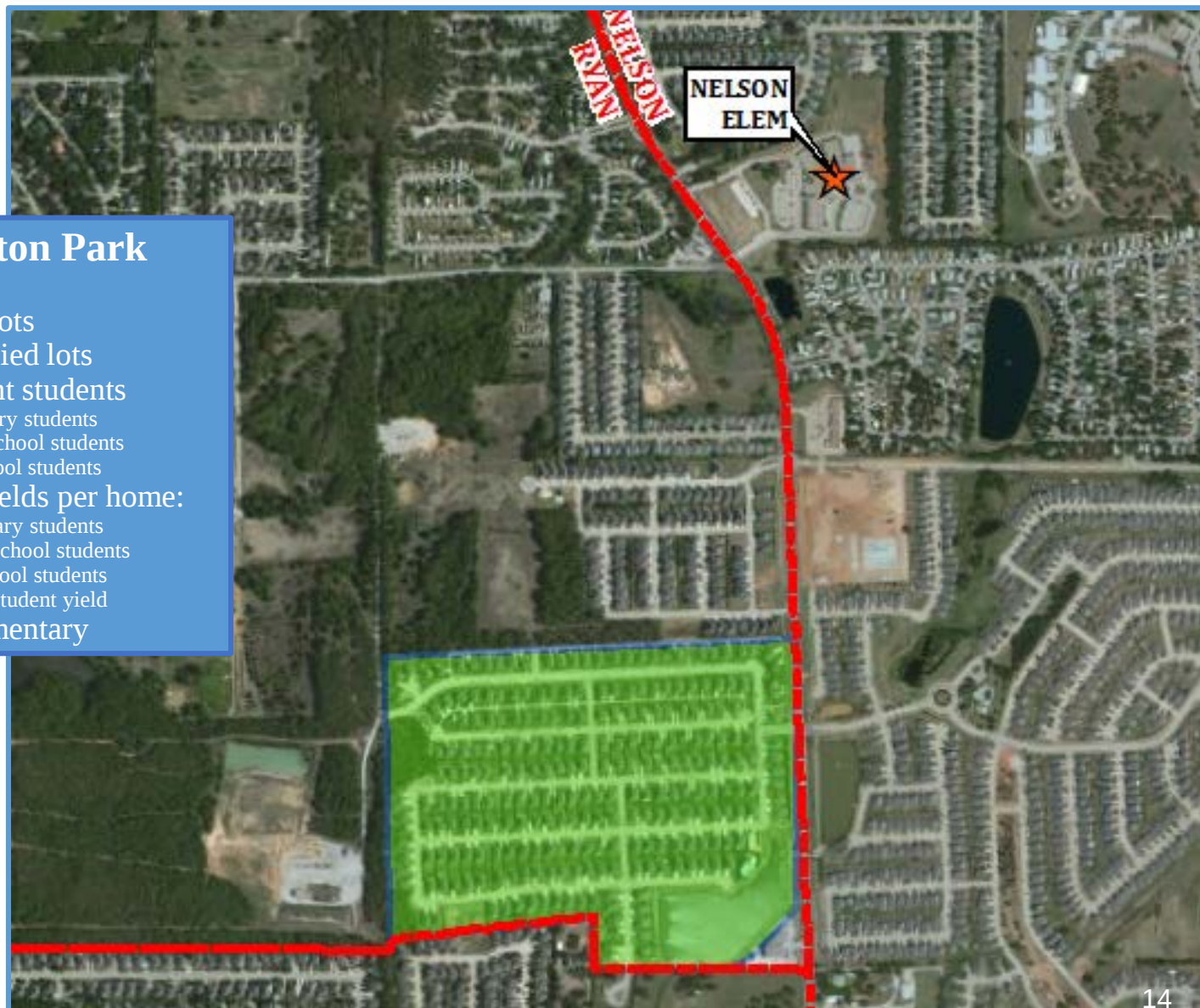


Built-Out Subdivision

Lexington Park– City of Denton

Lexington Park

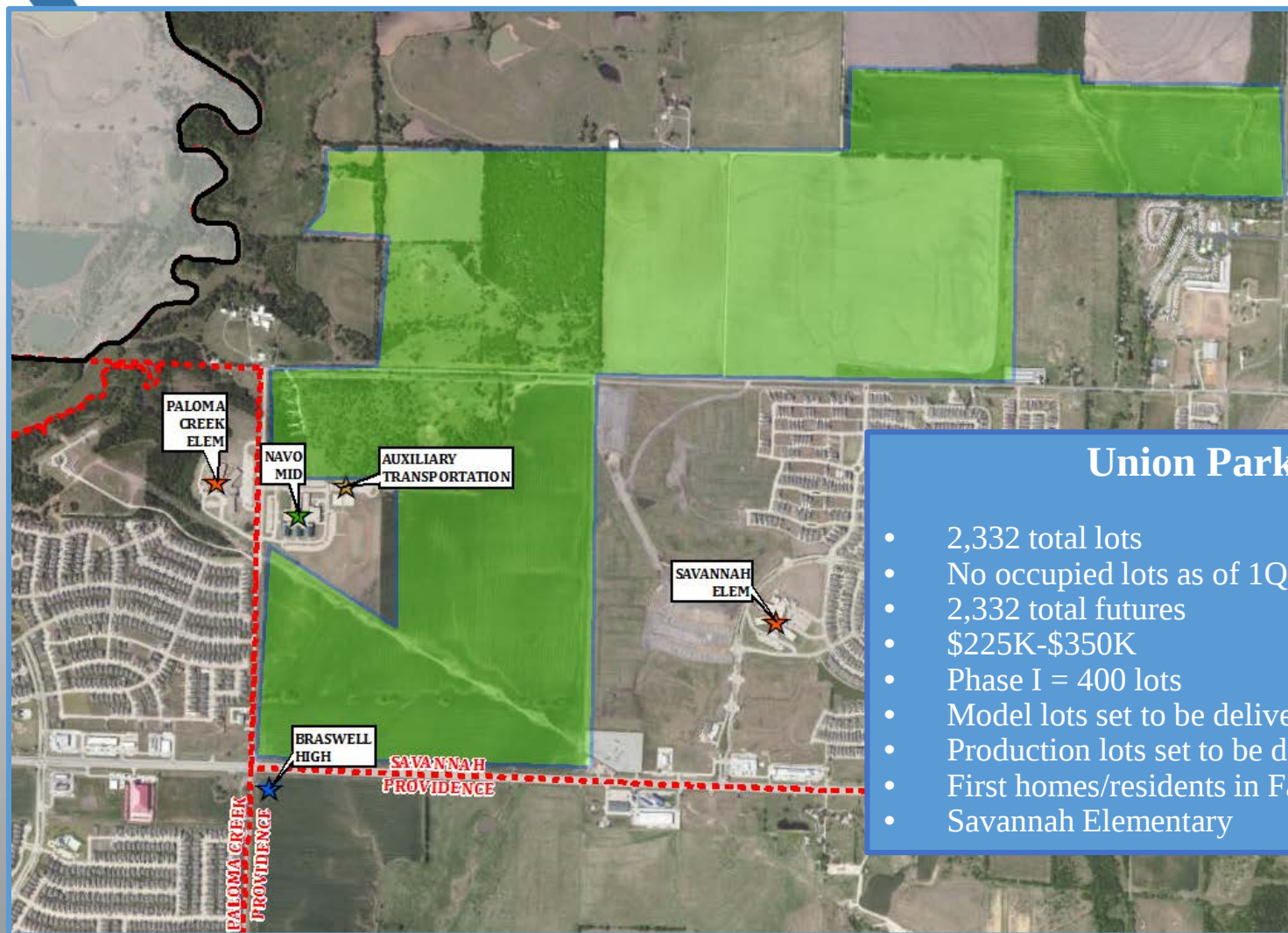
- 258 total lots
- 258 occupied lots
- 120 current students
 - 60 elementary students
 - 20 middle school students
 - 40 high school students
- Student yields per home:
 - .23 elementary students
 - .07 middle school students
 - .16 high school students
 - .46 overall student yield
- Ryan Elementary





Active Subdivision

Union Park – Town of Little Elm



Union Park

- 2,332 total lots
- No occupied lots as of 1Q15
- 2,332 total futures
- \$225K-\$350K
- Phase I = 400 lots
- Model lots set to be delivered in March
- Production lots set to be delivered in June
- First homes/residents in Fall 2015
- Savannah Elementary



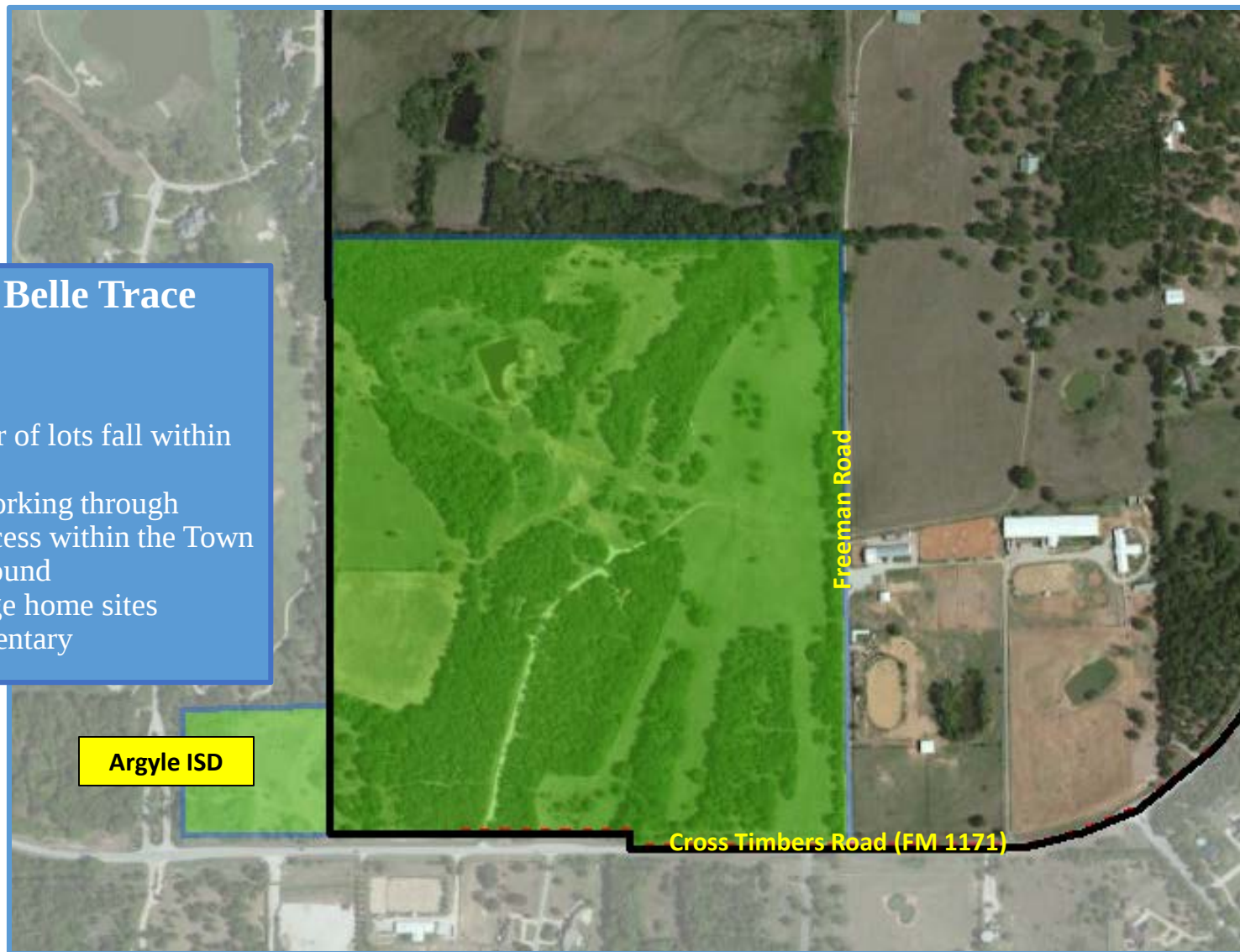


Future Subdivision

Estates at Belle Trace– Town of Flower Mound

Estates at Belle Trace

- 64 total lots
- 64 future lots
- Small number of lots fall within Argyle ISD
- Developer working through approval process within the Town of Flower Mound
- Larger acreage home sites
- Adkins Elementary





Multi-Family Summary & Impacts

Multi-Family Development	Type	Address	Elementary Zone	Status	Total Units	Impact To District
Fannin Apartments	Market	910 Fannin St.	Borman	U/C	6	2015
Woodland Apartments	Market	1555 Nottingham	Lee	U/C	148	2015
Unicorn Lake Apartments Phase II	Market	2801 Shoreline Drive	Nelson	U/C	84	2015
Elk Springs	Market	I-35 near Wind River	Nelson	Under Review	227	TBD
Ruddell Apartments	Market	1702 N Ruddell St.	Hodge	Recently Approved	114	TBD
Sequoia Village Apartments	Market	1410 E. University Drive	Hodge	Under Review	27	TBD
Mansions 380	Market	27040 E. University Drive	Hodge	Recently Approved	431	TBD
The Estates 380	Market	26850 E. University Drive	Hodge	Recently Approved	420	TBD
TOTALS					1,457	

- 1,457 market rate units expected to come on-line and impact DISD at various points in the next 1-3 years.





Enrollment History

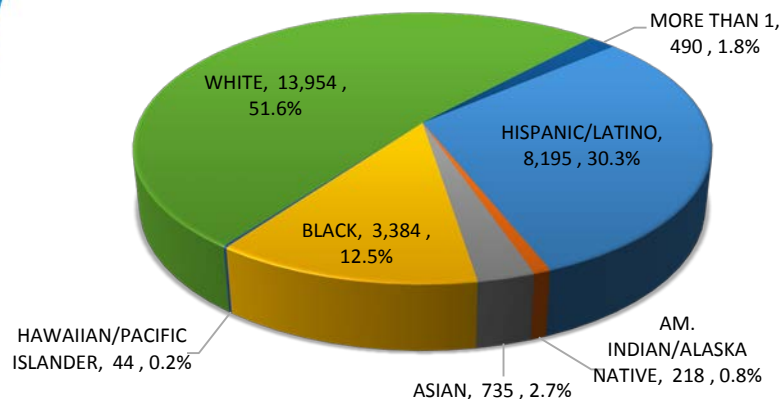
Year (Oct.)	EE/PRE-K	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	Total	Total Growth	Percent
2010/11	950	2,035	2,020	2,089	2,017	1,886	1,880	1,722	1,698	1,685	1,782	1,535	1,365	1,330	23,994		
2011/12	997	2,108	2,079	2,039	2,084	2,054	1,920	1,874	1,760	1,702	1,812	1,656	1,464	1,296	24,845	851	3.5%
2012/13	1,001	2,121	2,162	2,052	2,065	2,108	2,059	1,929	1,887	1,768	1,819	1,769	1,610	1,425	25,775	930	3.7%
2013/14	967	2,074	2,164	2,163	2,069	2,104	2,085	2,041	1,919	1,904	1,925	1,708	1,640	1,549	26,312	537	2.1%
2014/15	1,063	2,068	2,099	2,178	2,166	2,082	2,133	2,075	2,052	1,973	2,042	1,873	1,665	1,551	27,020	708	2.7%

*Yellow box = largest grade per year
*Green box = second largest grade per year

Student Race/Ethnicity and Economically Disadvantaged

Year (Oct.)	Total	Black or African American	%	Hispanic	%	American Indian or Alaska Native	%	Asian	%	White	%	Two or more races	%	Native Hawaiian/ Other Pacific Islander	%
2010/11	23,994	2,792	11.6%	7,417	30.9%	210	0.9%	617	2.6%	12,664	52.8%	276	1.2%	18	0.1%
2011/12	24,845	2,903	11.7%	7,772	31.3%	230	0.9%	671	2.7%	12,896	51.9%	358	1.4%	15	0.1%
2012/13	25,775	3,087	12.0%	8,051	31.2%	224	0.9%	655	2.5%	13,301	51.6%	429	1.7%	28	0.1%
2013/14	26,312	3,190	12.1%	8,150	31.0%	213	0.8%	728	2.8%	13,523	51.4%	475	1.8%	33	0.1%
2014/15	27,020	3,384	12.5%	8,195	30.3%	218	0.8%	735	2.7%	13,954	51.6%	490	1.8%	44	0.2%

2014-15 STUDENT RACE/ETHNICITY TOTALS



Year (Oct.)	Economically Disadvantaged	% ED
2010/11	9,965	41.5%
2011/12	10,696	43.1%
2012/13	11,074	43.0%
2013/14	11,207	42.6%
2014/15	11,497	42.5%





Ten Year Forecast

By Grade Level

Year (Oct.)	EE/PRE-K	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	Total	Total Growth	Percent
2010/11	950	2,035	2,020	2,089	2,017	1,886	1,880	1,722	1,698	1,685	1,782	1,535	1,365	1,330	23,994		
2011/12	997	2,108	2,079	2,039	2,084	2,054	1,920	1,874	1,760	1,702	1,812	1,656	1,464	1,296	24,845	851	3.5%
2012/13	1,001	2,121	2,162	2,052	2,065	2,108	2,059	1,929	1,887	1,768	1,819	1,769	1,610	1,425	25,775	930	3.7%
2013/14	967	2,074	2,164	2,163	2,069	2,104	2,085	2,041	1,919	1,904	1,925	1,708	1,640	1,549	26,312	537	2.1%
2014/15	1,063	2,068	2,099	2,178	2,166	2,082	2,133	2,075	2,052	1,973	2,042	1,873	1,665	1,551	27,020	708	2.7%
2015/16	1,063	2,090	2,111	2,129	2,221	2,219	2,130	2,185	2,088	2,093	2,128	1,959	1,772	1,578	27,766	746	2.8%
2016/17	1,063	2,152	2,160	2,177	2,188	2,293	2,265	2,132	2,177	2,125	2,258	2,035	1,845	1,689	28,559	793	2.9%
2017/18	1,063	2,204	2,224	2,243	2,236	2,262	2,347	2,271	2,129	2,181	2,293	2,171	1,933	1,754	29,311	752	2.6%
2018/19	1,063	2,285	2,282	2,295	2,313	2,313	2,328	2,333	2,285	2,170	2,373	2,197	2,053	1,834	30,124	813	2.8%
2019/20	1,063	2,348	2,361	2,353	2,359	2,386	2,367	2,370	2,337	2,335	2,348	2,290	2,076	1,963	30,956	832	2.8%
2020/21	1,063	2,422	2,417	2,439	2,418	2,439	2,455	2,391	2,394	2,390	2,519	2,265	2,167	1,982	31,761	805	2.6%
2021/22	1,063	2,496	2,507	2,489	2,511	2,486	2,502	2,477	2,427	2,441	2,584	2,428	2,154	2,075	32,640	879	2.8%
2022/23	1,063	2,616	2,582	2,586	2,564	2,593	2,558	2,533	2,472	2,476	2,631	2,490	2,293	2,054	33,511	871	2.7%
2023/24	1,063	2,695	2,713	2,666	2,668	2,654	2,671	2,584	2,559	2,508	2,696	2,534	2,365	2,194	34,570	1,059	3.2%
2024/25	1,063	2,829	2,800	2,805	2,754	2,759	2,738	2,698	2,611	2,613	2,723	2,596	2,406	2,261	35,656	1,086	3.1%

*Yellow box = largest grade per year

*Green box = second largest grade per year

- Denton ISD will reach over 28,000 enrollment in the fall of 2016 and over 30,000 in the fall of 2018
- 5 year growth = 3,936 students
- 2019/20 enrollment = 30,956
- 10 year growth = 8,636 students
- 2024/25 enrollment = 35,656



*Projections reflect June 2015 Update

Ten Year Forecast

By Elementary Campus

	History	Current	Enrollment Projections									
Campus Name	2013/14	2014/15	2015/16	2016/17	2017/18	2018/19	2019/20	2020/21	2021/22	2022/23	2023/24	2024/25
Blanton Elementary School	771	575	557	571	599	599	577	599	609	616	623	631
Borman Elementary School	461	459	459	466	461	488	519	579	647	733	844	974
Cross Oaks Elementary School	528	596	628	672	715	745	792	830	853	873	896	918
E P Rayzor Elementary School	682	466	428	436	408	398	398	411	426	437	450	474
Evers Park Elementary School	562	546	570	597	628	682	730	761	801	861	919	980
Ginnings Elementary School	607	619	624	629	628	645	656	681	714	744	767	792
Hodge Elementary School	678	692	695	712	723	749	760	779	797	814	830	849
Sam Houston Elementary School	607	583	570	562	587	604	619	634	647	666	688	709
Nelson Elementary School	667	655	648	654	649	628	643	640	637	646	655	666
Lee Elementary School	573	619	640	649	681	691	720	738	756	780	807	836
McNair Elementary School	510	573	558	565	554	544	530	529	529	542	562	578
Hawk Elementary School	671	726	718	697	673	668	644	651	662	650	656	652
Olive Stephens Elementary School	544	536	526	548	550	586	627	625	632	658	669	674
Paloma Creek Elementary School	635	670	682	684	710	701	712	716	721	729	731	742
Pecan Creek Elementary School	751	693	742	808	839	838	853	833	802	776	769	744
Providence Elementary School	583	656	679	689	702	729	747	778	812	855	910	978
Newton Rayzor Elementary School	648	652	672	668	658	671	688	693	698	698	697	694
Rivera Elementary School	592	634	641	660	702	692	684	695	699	713	727	749
Savannah Elementary School	671	640	672	750	808	863	921	978	1,039	1,112	1,190	1,275
Ryan Elementary School	597	588	618	631	627	655	670	699	727	755	784	816
Wilson Elementary School	595	602	609	622	644	659	673	689	685	689	680	674
Adkins Elementary School	0	311	329	330	335	346	376	417	463	517	578	645
Ann Windle School For Young Child	344	308	308	308	308	308	308	308	308	308	308	308
Gonzalez School For Young Child	342	385	385	385	385	385	385	385	385	385	385	385
ELEMENTARY TOTALS	13,619	13,784	13,958	14,293	14,574	14,874	15,232	15,648	16,049	16,557	17,125	17,743
Elementary Absolute Change	54	165	174	335	281	300	358	416	401	508	568	618
Elementary Percent Change	0.40%	1.21%	1.26%	2.40%	1.97%	2.06%	2.41%	2.73%	2.56%	3.17%	3.43%	3.61%

- Savannah Elementary School may exceed 700 students by 2016, and 800 by the following year Union Park and Arrow Brooke get started with more than 4,000 future lots
- Total elementary enrollment may reach 14,200 by 2016



Ten Year Forecast

By Middle School & High School Campus

	History	Current	Enrollment Projections									
Campus Name	2013/14	2014/15	2015/16	2016/17	2017/18	2018/19	2019/20	2020/21	2021/22	2022/23	2023/24	2024/25
Calhoun Middle School	650	684	693	727	759	766	770	796	855	885	900	924
McMath Middle School	732	741	723	711	699	742	794	821	858	872	908	940
Navo Middle School	998	1,077	1,194	1,247	1,352	1,428	1,517	1,621	1,690	1,760	1,823	1,895
Crownover Middle School	904	938	941	906	897	901	906	877	861	866	862	882
Strickland Middle School	877	899	915	946	953	993	1,006	1,014	1,055	1,049	1,091	1,168
Harpool Middle School	951	914	974	974	974	938	952	914	876	866	892	920
Bette Myers Middle School	726	828	907	904	928	1,001	1,078	1,113	1,131	1,164	1,156	1,174
MIDDLE SCHOOL TOTALS	5,838	6,081	6,347	6,415	6,562	6,769	7,023	7,156	7,326	7,462	7,632	7,903
Middle School Absolute Change	279	243	266	68	147	207	254	133	170	136	170	271
Middle School Percent Change	5.02%	4.16%	4.37%	1.07%	2.29%	3.15%	3.75%	1.89%	2.38%	1.86%	2.28%	3.55%
Denton High School	2,081	2,166	2,290	2,412	2,509	2,597	2,694	2,813	2,950	3,116	3,275	3,423
Fred Moore High School	58	75	75	75	75	75	75	75	75	75	75	75
John Guyer High School	2,285	2,395	2,520	2,672	2,761	2,838	2,825	2,833	2,799	2,721	2,693	2,618
Ryan High School	2,326	2,409	2,466	2,582	2,720	2,861	2,997	3,126	3,331	3,470	3,660	3,784
HIGH SCHOOL TOTALS	6,750	7,045	7,351	7,741	8,065	8,371	8,591	8,847	9,155	9,382	9,703	9,900
High School Absolute Change	202	295	306	390	324	306	220	256	308	227	321	197
High School Percent Change	3.08%	4.37%	4.34%	5.31%	4.19%	3.79%	2.63%	2.98%	3.48%	2.48%	3.42%	2.03%
Denton J J A E P	8	4	4	4	4	4	4	4	4	4	4	4
Juvenile Detention CTR	43	56	56	56	56	56	56	56	56	56	56	56
Lester Davis School	54	50	50	50	50	50	50	50	50	50	50	50
ALTERNATIVE SCHOOL TOTALS	105	110	110	110	110	110	110	110	110	110	110	110
DISTRICT TOTALS	26,312	27,020	27,766	28,559	29,311	30,124	30,956	31,761	32,640	33,511	34,570	35,656
District Absolute Change	537	708	746	793	752	813	832	805	879	871	1,059	1,086
District Percent Change	2.1%	2.7%	2.8%	2.9%	2.6%	2.8%	2.8%	2.6%	2.8%	2.7%	3.2%	3.1%

- Navo Middle School may exceed 1,500 students in five years
- John Guyer and Ryan High Schools may both exceed 2,500 students by 2016





Summary

- Texas unemployment has been below the national rate for 8 consecutive years.
- DFW will continue to be a leader in job and population growth by creating 115,800 jobs in the last 12 months.
- Denton ISD new home starts have slowed after a very strong 2014.
- Vacant developed lot supply remains in good position to sustain new housing growth.
- Paloma Creek, Cross Oaks and Pecan Creek elementary zones have the most home activity, representing almost 50% of the total starts for the district.
- Denton ISD can expect an increase of approximately 3,900 students during the next 5 years.
- 2019/20 enrollment projection: 30,956.
- DISD is projected to have almost 35,700 students for the 2024/25 school year.



Interactive
GIS Map



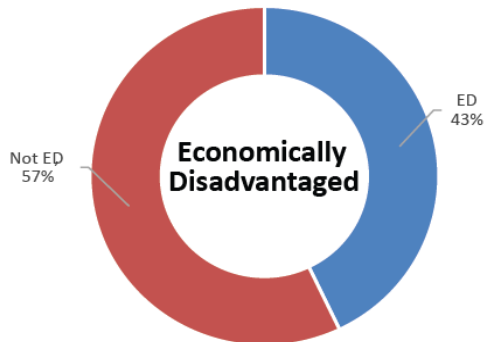
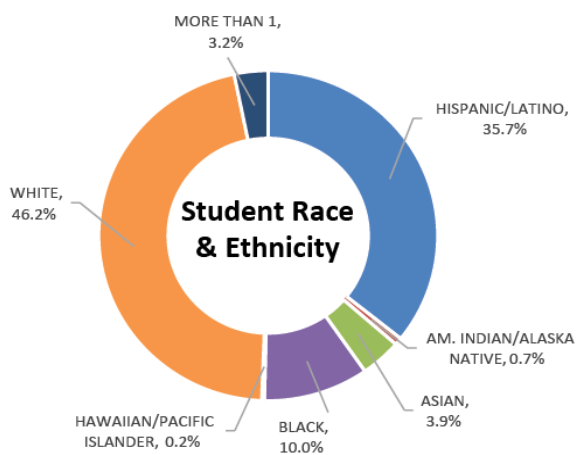
Reports



Maps



Presentations



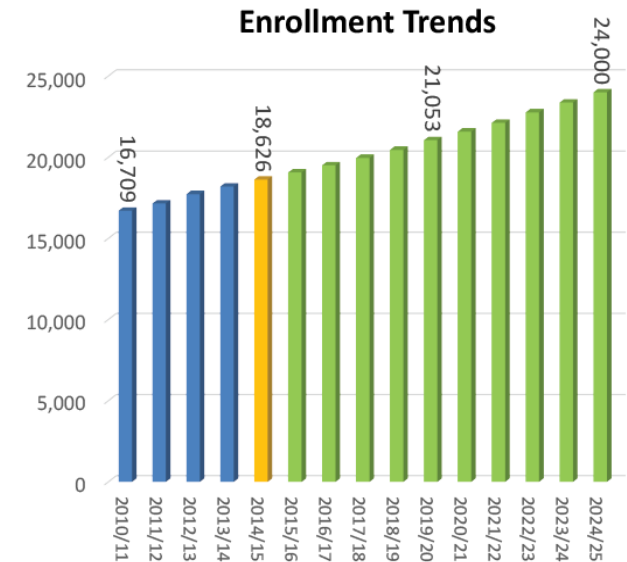

District Facts:

Square Miles: 72.9

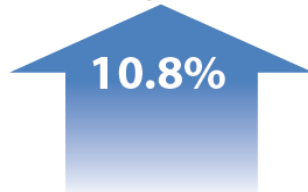
Cities Served:
Saginaw
Fort Worth
Blue Mound
Lake Worth

EMS is the 4th fastest growing district in Region 11 over the last 5 years.

Eagle Mountain-Saginaw Independent School District



**2014/15 Total District
Population Estimate**
87,933



79,354
**2010 Census
District Population**

**2014 District
Average Home Value**
151,000

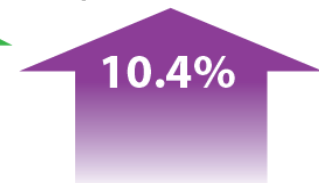


**Year Over Year
Dec. 2014**

**2014 Total District
New Home Starts**



**2014 District Appraisal
Net Taxable Values**
\$8.6 Billion



\$7.8 Billion
**2013 Net Taxable
Values**

COMING FALL OF 2015!

