



Post Office Drawer 749
Corpus Christi, Texas 78403-0749

September 16, 2019

Mr. Jonny F. Hipp, ScD, FACHE
Administrator/Chief Executive Officer
Nueces County Hospital District
555 N. Carancahua Street, Suite 950
Corpus Christi, Texas, 78401-0835

RE: Request For Applications No. 2019-01- Deposit and Banking Services

Dear Mr. Hipp,

Frost Bank is excited to be the depository for Nueces County Hospital District (NCHD) from October 1, 2019- September 30, 2023.

This letter serves as confirmation of security of funds to be deposited by NCHD during the contract term above. The report that shows the pledged securities follows this letter.

Should you have any questions, please feel free to contact me at the phone number or email below.

A handwritten signature in blue ink, appearing to read "Daniel Nash".

Daniel Nash

Assistant Vice President

Daniel.Nash@frostbank.com

(361) 844-1160



Member driven. Community focused.

FEDERAL HOME LOAN BANK - DALLAS
8500 FREEPORT PARKWAY SOUTH
SUITE 100
IRVING, TX 75063-2547

NUECES COUNTY HOSPITAL DISTRICT

Assistant Admin

555 N Carancahua St, Suite 950

Corpus Christi, TX 78478

New Pledged Security Notification

Receipt Number: 19255054249 Account: 15825 Effective: 9/12/2019

The following securities have been pledged by:

Frost Bank

Attn: Donna Easterling

P.O. Box 1600

San Antonio, TX 78296-1600

ARLINGTON TEX INDPT SCH DIST ULTD

CUSIP: 041826Q50

Maturity Dt: 2/15/2039

Current Rate: 5.0000000000

Issue Dt: 6/15/2014

Face Amt: 1500000.00000

Par Amt: 1500000.00000

IN ORDER TO COMPLY WITH 2257.045(C) (2) OF THE TEXAS GOVERNMENT CODE, PROMPTLY, BY THE CLOSE OF BUSINESS TODAY, DELIVER A COPY OF THIS TRUST RECEIPT TO YOUR DEPOSITOR

