

# 2023 Tax Levy

2023 Estimated EAV \$ 230,553,108  
 2023 Estimated New Property \$ 2,443,802  
 Limiting Rate: 4.01090

	2022 Rate	2022 Extension	2023 Calculated Rate	Calculated 2023 Tax Extension	2023 Proposed Rate	Proposed 2023 Levy Request	Increase
Transportation	0.19997	\$ 442,673	0.18920	\$ 421,068	0.21687	\$ 500,000	\$ 57,327
Education	1.96743	\$ 4,359,107	2.08130	\$ 4,631,749	2.38557	\$ 5,500,000	\$ 1,140,893
Building	0.56001	\$ 1,240,823	0.67360	\$ 1,499,002	0.77206	\$ 1,780,000	\$ 539,177
IMRF	0.08008	\$ 177,208	0.07570	\$ 168,427	0.08675	\$ 200,000	\$ 22,792
Working Cash	0.05118	\$ 113,456	0.04730	\$ 105,267	0.05422	\$ 125,000	\$ 11,544
Tort Immunity	0.09496	\$ 210,348	0.08510	\$ 189,481	0.09759	\$ 225,000	\$ 14,652
Social Security	0.08008	\$ 177,208	0.07570	\$ 168,427	0.08675	\$ 200,000	\$ 22,792
Special Education	0.69521	\$ 1,539,935	0.69790	\$ 1,553,257	0.80000	\$ 1,844,425	\$ 304,490
Fire Prevention & Safety	0.10230	\$ 226,443	0.09460	\$ 210,534	0.10843	\$ 250,000	\$ 23,557
Lease	0.10230	\$ 226,443	0.09080	\$ 202,113	0.10410	\$ 240,000	\$ 13,557
Bond & Interest	0.02101	\$ 1,605,119	0.69602	\$ 1,604,690	0.69602	\$ 1,604,690	\$ (429)
<b>Total Tax Extension</b>	<b>3.95453</b>	<b>\$ 10,318,762</b>	<b>4.80722</b>	<b>\$ 10,754,015</b>	<b>5.40835</b>	<b>\$ 12,469,115</b>	<b>\$ 2,150,353</b>

% Increase Over 2017 Extension

4.22%

20.84%

# TAX LEVY HISTORY

## EAV HISTORY

	2018		2019		2020		2021		2022		2023 (Est)	
Farm	39,040,951	5.47%	40,766,384	4.42%	42,694,956	4.73%	45,037,504	5.49%	47,799,692	6.13%	50,342,750	5.32%
Residential	114,939,472	2.72%	119,410,588	3.89%	121,525,258	1.77%	125,532,125	3.30%	134,235,570	6.93%	132,390,138	-1.37%
Commercial	37,213,882	3.40%	35,294,786	-5.16%	34,917,449	-1.07%	37,415,135	7.15%	40,580,706	8.46%	44,382,357	9.37%
Industrial	563,107	1.62%	574,981	2.11%	581,851	1.19%	594,989	2.26%	612,954	3.02%	694,829	13.36%
Mineral	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	#DIV/0!	-	0.00%
State Railroad	1,886,107	4.34%	1,939,008	2.80%	2,052,708	5.86%	2,388,729	16.37%	2,683,396	12.34%	2,683,396	0.00%
Local Railroad	43,742	2.02%	44,887	2.62%	45,549	1.47%	46,816	2.78%	48,548	3.70%	59,638	22.84%
<b>TOTAL EAV</b>	<b>193,687,261</b>	<b>3.40%</b>	<b>198,030,634</b>	<b>2.24%</b>	<b>201,817,771</b>	<b>1.91%</b>	<b>211,015,298</b>	<b>4.56%</b>	<b>225,960,866</b>	<b>7.08%</b>	<b>230,553,108</b>	<b>2.03%</b>
	191,773,359	2.38%	196,119,975	2.27%	200,434,216	2.20%	207,782,205	3.67%	222,545,664	7.11%	228,109,306	2.50%
New Property	1,913,902	-34.86%	1,910,659	-0.17%	1,383,555	-27.59%	3,233,093	133.66%	3,415,202	5.63%	2,443,802	-28.44%
CPI	2.1%	1.5%	1.9%	-9.52%	2.3%	21.05%	1.4%	-39.13%	7.0%	400.00%	6.5%	-7.14%

## TAX RATE HISTORY

Transportation	0.20910	-3.75%	0.21130	1.05%	0.21240	0.52%	0.19100	-10.08%	0.19510	2.15%	0.21687	11.16%
Education	2.69740	2.55%	2.72530	1.03%	2.56920	-5.73%	2.16850	-15.60%	1.91270	-11.80%	2.38557	24.72%
Operations & Maintenance	0.47510	-13.03%	0.48010	1.05%	0.62660	30.51%	0.53280	-14.97%	0.54180	1.69%	0.77206	42.50%
IMRF	0.09510	0.47%	0.09280	-2.42%	0.10630	14.55%	0.07640	-28.13%	0.07810	2.23%	0.08675	11.07%
Working Cash	0.03470	2.88%	0.03510	1.15%	0.03060	-12.82%	0.03650	19.26%	0.05000	36.99%	0.05422	8.43%
Tort Immunity	0.11020	1.87%	0.11140	1.09%	0.14880	33.57%	0.10670	-28.29%	0.09230	-13.50%	0.09759	5.73%
Social Security	0.10080	0.73%	0.09300	-7.74%	0.10630	14.30%	0.07640	-28.13%	0.07810	2.23%	0.08675	11.07%
Special Education	0.04270	2.56%	0.04330	1.41%	0.03830	-11.55%	0.56740	1381.46%	0.67570	19.09%	0.80000	18.40%
Fire Prevention & Safety	0.00080	-20.07%	0.00090	12.50%	0.00090	0.00%	0.00090	0.00%	0.09980	10988.89%	0.10843	8.65%
Lease	0.05330	-7.22%	0.05300	-0.56%	0.05110	-3.58%	0.07110	39.14%	0.09980	40.37%	0.10410	4.31%
Bond & Interest	0.84000	-3.03%	0.82050	-2.32%	0.83770	2.10%	0.71460	-14.69%	0.70360	-1.54%	0.69602	-1.08%
Levy Recapture	0.00000	0.00%	0.00000	0.00%	0.00000	0.00%	0.00870	100.00%	0.01010	16.09%	0.01301	28.83%
<b>Total Tax Rate</b>	<b>4.65920</b>	<b>-16.25%</b>	<b>4.66670</b>	<b>0.16%</b>	<b>4.72820</b>	<b>1.32%</b>	<b>4.55100</b>	<b>-3.75%</b>	<b>4.53710</b>	<b>-0.31%</b>	<b>5.42136</b>	<b>19.49%</b>

## TAX EXTENSION HISTORY

Transportation	406,924	0.00%	207,613	-48.98%	428,638	106.46%	404,563	-5.62%	442,673	9.42%	421,068	-4.88%
Education	4,926,866	0.00%	5,296,539	7.50%	5,184,851	-2.11%	4,596,076	-11.36%	4,359,107	-5.16%	4,631,749	6.25%
Operations & Maintenance	1,023,252	0.00%	1,267,112	23.83%	1,264,522	-0.20%	1,129,010	-10.72%	1,240,823	9.90%	1,499,002	20.81%
IMRF	177,308	0.00%	183,911	3.72%	214,517	16.64%	161,950	-24.51%	177,208	9.42%	168,427	-4.96%
Working Cash	63,177	0.00%	69,560	10.10%	61,752	-11.22%	77,478	25.47%	113,456	46.44%	105,267	-7.22%
Tort Immunity	202,638	0.00%	220,772	8.95%	300,285	36.02%	225,885	-24.78%	210,348	-6.88%	189,481	-9.92%
Social Security	187,440	0.00%	184,307	-1.67%	214,517	16.39%	161,950	-24.51%	177,208	9.42%	168,427	-4.96%
Special Education	77,988	0.00%	85,807	10.03%	77,290	-9.93%	1,202,471	1455.79%	1,539,935	28.06%	1,553,257	0.87%
Fire Prevention & Safety	1,875	0.00%	1,780	-5.03%	1,815	1.93%	1,904	4.93%	226,443	11791.56%	210,534	-7.03%
Lease	107,610	0.00%	105,032	-2.40%	103,119	-1.82%	150,309	45.76%	226,443	50.65%	202,113	-10.74%
Bond & Interest	1,622,647	0.00%	1,626,075	0.21%	1,690,879	3.99%	1,520,186	-10.09%	165,119	-89.14%	1,604,690	871.84%
Levy Recapture	-	0.00%	-	0.00%	-	0.00%	18,030	100.00%	22,353	23.97%	25,000	11.84%
<b>Total Tax Extension</b>	<b>\$ 8,797,723</b>	<b>-15.57%</b>	<b>\$ 9,248,509</b>	<b>5.12%</b>	<b>\$ 9,542,186</b>	<b>3.18%</b>	<b>\$ 9,649,811</b>	<b>1.13%</b>	<b>\$ 9,824,261</b>	<b>1.81%</b>	<b>\$ 10,352,864</b>	<b>5.38%</b>

## LEVY REQUEST

Transportation	525,000	0.00%	569,427	8.46%	500,000	-12.19%	568,450	13.69%	432,000	-24.00%	500,000	15.74%
Education	6,873,500	0.00%	7,345,720	6.87%	6,050,000	-17.64%	6,250,000	3.31%	5,000,000	-20.00%	5,500,000	10.00%
Operations & Maintenance	1,380,000	0.00%	1,293,811	-6.25%	1,475,000	14.00%	1,535,000	4.07%	1,656,000	7.88%	1,780,000	7.49%
IMRF	175,000	0.00%	250,000	42.86%	250,000	0.00%	220,000	-12.00%	173,000	-21.36%	200,000	15.61%
Working Cash	85,000	0.00%	94,491	11.17%	72,000	-23.80%	105,000	45.83%	111,000	5.71%	125,000	12.61%
Tort Immunity	200,000	0.00%	300,102	50.05%	350,000	16.63%	306,995	-12.29%	241,000	-21.50%	225,000	-6.64%
Social Security	185,000	0.00%	250,500	35.41%	250,000	-0.20%	220,000	-12.00%	173,000	-21.36%	200,000	15.61%
Special Education	105,000	0.00%	116,277	10.74%	90,000	-22.60%	1,634,886	1716.54%	1,766,000	8.02%	1,844,425	4.44%
Fire Prevention & Safety	2,500	0.00%	2,177	-12.92%	2,000	-8.13%	2,500	25.00%	221,000	8740.00%	250,000	13.12%
Lease	145,000	0.00%	142,525	-1.71%	120,000	-15.80%	204,361	70.30%	221,000	8.14%	240,000	8.60%
Bond & Interest	1,614,519	0.00%	1,624,889	0.64%	1,690,542	4.04%	1,514,051	-10.44%	1,589,784	5.00%	1,604,690	0.94%
Levy Recapture	-	0.00%	-	0.00%	-	0.00%	18,450	0.00%	22,728	0.00%	30,000	0.00%
<b>Total Levy Request</b>	<b>\$ 11,290,519</b>	<b>-12.51%</b>	<b>\$ 11,989,919</b>	<b>-12.51%</b>	<b>\$ 10,849,542</b>	<b>6.19%</b>	<b>\$ 12,579,693</b>	<b>-9.51%</b>	<b>\$ 11,606,512</b>	<b>6.98%</b>	<b>\$ 12,499,115</b>	<b>-0.64%</b>
	8.3505%		36.2843%		17.3113%		31.8324%		21.6337%		29.5270%	

<b>Proposed Tax Rate</b>	<b>4.65920</b>	<b>4.66670</b>	<b>4.72820</b>	<b>4.55100</b>	<b>4.53710</b>	<b>5.42136</b>
<b>Calculated Tax Rate</b>	<b>4.54223</b>	<b>4.67024</b>	<b>4.72812</b>	<b>4.57304</b>	<b>4.34777</b>	<b>4.49045</b>

Original:  
Amended:

X

ILLINOIS STATE BOARD OF EDUCATION

School Business and Support Services Division  
(217) 785-8779

CERTIFICATE OF TAX LEVY

A copy of this Certificate of Tax Levy shall be filed with the County Clerk of each county in which the school district is located on or before the last Tuesday of December.

District Name	NEW BERLIN CUSD #16	District Number	51-084-0160-26	County	SANGAMON, MORGAN
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Amount of Levy

Educational	\$ 5,500,000
Operations & Maintenance	\$ 1,780,000
Transportation	\$ 500,000
Working Cash	\$ 125,000
Municipal Retirement	\$ 200,000
Social Security	\$ 200,000

Fire Prevention & Safety *	\$ 250,000
Tort Immunity	\$ 225,000
Special Education	\$ 1,844,425
Leasing	\$ 240,000
Other	\$ 0
Other	\$ 0
Total Levy	\$ 10,864,425

\* Includes Fire Prevention, Safety, Energy Conservation, Disabled Accessibility, School Security, and Specified Repair Purposes.

See explanation on reverse side.

Note: Any district proposing to adopt a levy must comply with the provisions set forth in the Truth in Taxation Law.

We hereby certify that we require:

the sum of 5,500,000 dollars to be levied as a special tax for educational purposes; and  
the sum of 1,780,000 dollars to be levied as a special tax for operations and maintenance purposes; and  
the sum of 500,000 dollars to be levied as a special tax for transportation purposes; and  
the sum of 125,000 dollars to be levied as a special tax for a working cash fund; and  
the sum of 200,000 dollars to be levied as a special tax for municipal retirement purposes; and  
the sum of 200,000 dollars to be levied as a special tax for social security purposes; and  
the sum of 250,000 dollars to be levied as a special tax for fire prevention, safety, energy conservation, disabled accessibility, school security and specified repair purposes; and  
the sum of 225,000 dollars to be levied as a special tax for tort immunity purposes; and  
the sum of 1,844,425 dollars to be levied as a special tax for special education purposes; and  
the sum of 240,000 dollars to be levied as a special tax for leasing of educational facilities or computer technology or both, and temporary relocation expense purposes; and  
the sum of 0 dollars to be levied as a special tax for Other; and  
the sum of 0 dollars to be levied as a special tax for \_\_\_\_\_  
on the taxable property of our school district for the year 2023

Signed this 13th day of December 2023

(President)

(Clerk or Secretary of the School Board of Said School District)

When any school is authorized to issue bonds, the school board shall file a certified copy of the resolution in the office of the county clerk of each county in which the district is situated to provide for the issuance of the bonds and to levy a tax to pay for them. The county clerk shall extend the tax for bonds and interest as set forth in the certified copy of the resolution, each year during the life of the bond issue. Therefore to avoid a possible duplication of tax levies, the school board should not include a levy for bonds and interest in the district's annual tax levy.

Number of bond issues of said school district that have not been paid in full

1

(Detach and Return to School District)

This is to certify that the Certificate of Tax Levy for School District No. 51-084-0160-26, SANGAMON, MORGAN County, Illinois, on the equalized assessed value of all taxable property of said school district for the year 2023 was filed in the office of the County Clerk of this County on 2023.  
In addition to an extension of taxes authorized by levies made by the Board of Education (Directors), an additional extension(s) will be made, as authorized by resolution(s) on file in this office, to provide funds to retire bonds and pay interest thereon.  
The total levy, as provided in the original resolution(s), for said purposes for the year 2023, is \$ \_\_\_\_\_.

(Signature of County Clerk)

(Date)

(County)