



A Better Way to Bank

February 3, 2012

Aubrey Independent School District
Attn: Jim Monaco
415 Tisdell Lane
Aubrey, Texas 76227

Dear Dr. Monaco:

Enclosed is a copy of the third party pledge report for Aubrey Independent School District.

If we can be of further assistance to you please do not hesitate to call.

Sincerely,

A handwritten signature in black ink, appearing to read "Robert Taylor", is written over a faint, illegible background.

Robert Taylor
Controller

Customer	Aubrey I S D	Branch	
	Aubrey I S D	Acct Thru	020
	ACH		
	STP INST WARN MEMO		

Accounts

Aubrey I S D	TIN	75 6004289	Demand Deposits	14,119,064.27
415 Tisdell	Date of Birth		Certificates	0.00
Aubrey TX 76227	Home	(940)365-2378	Escrow	0.00
	Work	(000)000-0000	Total Deposits	14,119,064.27
	Ext	000000	Loans In-house	0.00
	Cell	(000)000-0000	Sold	0.00
Delivery Point	Email		Total Loans	0.00
			Customer Net	14,119,064.27
CIF Comments				
Account View	Ownership	Status	View Collateral	Loan Int Paid YTD
	Primary and Secondary	Open	No	0.00
				Dep Earn Paid YTD
				6,276.16

Module	i	Account/Seq	Status	Owner	Description	Sec/Pfm Cust	Interest	Balance
CIF					Related	Aubrey I S D		0.00
DDA	*	900514	Active	Primary	PF NOW ACCT	3 Secondaries	335.87	10,506,679.42
DDA	*	1114347	Active	Primary	PF NOW ACCT	4 Secondaries	1.15	35,806.75
DDA	*	5002373	Active	Primary	PF NOW ACCT	3 Secondaries	114.07	3,576,579.10
SDA		2000096	Rented	Primary	5 X 10 - \$50			0.00

Aubrey I S D	Aubrey I S D	Deposits	14,119,064.27
TIN 75 6004289	415 Tisdell	Loans	0.00
Rel	Aubrey TX 76227	Net	14,119,064.27

Pledges By Pledgee And Maturity

IPA

Pledged To: AUBREY ISD

PointBank - Pilot Point, TX

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AS Of 1/31/2012

Receipt#	Safekeeping Location	CUSIP	Description Maturity	Prerefund	Pool/Type Coupon	Moody S&P	Original Face Pledged Percent	Pledged			
								Original Face	Par	Book Value	Market Value
TIB: TIB		17239YDA7	CINCO TX MUN UTIL DIST 1- 12/01/15		4.00	N/A A	140,000.00 100.00%	140,000.00	140,000.00	140,000.00	149,244.20
TIB: TIB		31394KLX0	FHR 2686 CK 11/15/16		SEQ 3.50	NR NR	2,000,000.00 100.00%	2,000,000.00	229,908.74	229,639.39	232,154.95
TIB: TIB		878130DR1	TEAGUE TEX 01/01/17		4.10	WR NR	145,000.00 100.00%	145,000.00	145,000.00	144,548.23	154,648.30
TIB: TIB		38374UCF6	GNR 2009-32 AV 09/16/18		AD 4.50		2,350,000.00 100.00%	2,350,000.00	1,774,820.35	1,883,947.57	1,892,615.18
TIB: TIB		3136FTEM7	FNMA 1TIME CALL 10/24/12 04/24/20		2.46		1,000,000.00 100.00%	1,000,000.00	1,000,000.00	998,523.97	1,004,390.00
TIB: TIB		3128MBAH0	MBS FHLMC Gold 15 Yr 12/01/20		G12508 5.50		1,400,000.00 100.00%	1,400,000.00	412,627.08	436,453.53	446,367.60
TIB: TIB		947440UT8	WEBB CNTY TX REF-LTD T# 02/15/21		4.00	Aa3 AA-	600,000.00 100.00%	600,000.00	600,000.00	647,436.09	698,748.00
TIB: TIB		3128M1KA6	MBS FHLMC Gold 15 Yr 03/01/21		G12189 5.50		1,100,000.00 100.00%	1,100,000.00	277,003.25	294,172.35	299,745.22
TIB: TIB		36241LP67	MBS GNMA I Platinum 04/15/21		783145 5.00		1,025,000.00 100.00%	1,025,000.00	758,458.42	814,396.15	831,285.60
TIB: TIB		956245FY5	WEST TX ISD-PSFG INSD 08/15/22		0.00	N/A AAA	835,000.00 100.00%	835,000.00	835,000.00	628,792.71	642,340.45
TIB: TIB		36241LRB4	MBS GNMA I Platinum 10/15/24		783182 4.50		1,000,000.00 100.00%	1,000,000.00	751,236.83	799,873.58	811,974.33
TIB: TIB		252885FN3	DIBOLL TX ISD-PSFG INSD 02/15/25		4.00	N/A AAA	285,000.00 100.00%	285,000.00	285,000.00	318,280.63	322,719.75
TIB: TIB		777628WU8	ROSENBERG TEX 03/01/26		4.63	Aa3 AA-	440,000.00 100.00%	440,000.00	440,000.00	440,557.38	501,912.40

Although the information in this report has been obtained from sources believed to be reliable, its accuracy cannot be guaranteed.

1/30/2012 8:13 AM - RHN / PLOT

Pledges By Pledgee And Maturity

IPA

Pledged To: AUBREY ISD

PointBank - Pilot Point, TX

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Receipt# Safekeeping Location	CUSIP	Description Maturity	Prerefund	Pool/Type Coupon	Moody S&P	Original Face Pledged Percent	Pledged		
							Original Face	Par	Book Value
TIB: TIB	31371MT80	MBS FNMA Conv 06/01/26		256275 6.00		1,725,000.00 100.00%	416,260.85	435,754.11	460,496.89
TIB: TIB	5218405A2	LEANDER TX ISD 08/15/26		4.50	N/A AA-	330,000.00 100.00%	330,000.00	328,252.22	378,028.20
TIB: TIB	245379VS8	DEL RIO TEX-ASSURED GT 06/01/27		4.50	Aa3 N/A	305,000.00 100.00%	305,000.00	305,000.00	335,588.45
TIB: TIB	606020QK4	MISSOURI CITY TX CFIG INS 06/15/27		4.00	Aa2 AA-	785,000.00 100.00%	785,000.00	788,100.83	846,489.05
TIB: TIB	224381MB6	CRANDALL TX ISD-PSFG INI 08/15/27		0.00	N/A AAA	1,295,000.00 100.00%	1,295,000.00	706,513.83	722,351.00
TIB: TIB	549188DX5	LUBBOCK TEX 02/15/28		5.00	Aa2 AA+	750,000.00 100.00%	750,000.00	756,620.92	858,022.50
TIB: TIB	004014EW2	ACADEMY TX ISD-PSFG INS 08/15/28		4.55	Aaa N/A	825,000.00 100.00%	825,000.00	856,716.05	863,082.00
TIB: TIB	228111RY8	CROWLEY TEX-AGM INSD 02/01/29		4.50	N/A AA-	295,000.00 100.00%	295,000.00	311,767.81	330,957.55
TIB: TIB	448492RM2	HUTTO TX ISD-ASSURED G 08/01/29		4.50	N/A AA-	610,000.00 100.00%	610,000.00	602,717.21	670,823.10
TIB: TIB	947134UW0	WEATHERFORD TX ISD-PSF 02/15/31		0.00	Aaa AAA	325,000.00 81.54%	265,000.00	121,081.24	120,050.30
TIB: TIB	947134UX8	WEATHERFORD TX ISD-PSF 02/15/32		0.00	Aaa AAA	500,000.00 100.00%	500,000.00	216,241.79	212,455.00
TIB: TIB	31395V4L0	FHR 2990 TD 05/15/35		P11 4.00	N/A N/A	1,150,000.00 100.00%	261,891.78	269,124.89	271,212.51
TIB: TIB	38376J4B7	GNR 2009-123 PN 07/20/37		SCH 4.00		1,100,000.00 100.00%	897,803.83	942,718.19	968,299.39

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Pledges By Pledgee And Maturity



Pledged To: AUBREY ISD

PointBank - Pilot Point, TX

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As Of 1/31/2012

Receipt# Safekeeping Location	CUSIP	Description Maturity	Prerefund	Pool/Type Coupon	Moody S&P	Original Face Pledged Percent	Pledged		
							Original Face	Par	Book Value

26 Securities Pledged To: AU1 - AUBREY ISD

22,255,000.00

15,185,011.13

14,417,230.67

15,026,001.92

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