

Lincoln County School District

General Obligation Bonds, Series 2025

Preliminary Schedule of Events; as of June 4, 2025

Financing Team		
Issuer:	Lincoln County School District	LCSD
Bond Counsel:	Hawkins Delafield & Wood LLP	HDW
Paying Agent:	TBD	PA
Underwriter:	Piper Sandler & Co.	PSC

June						
S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30					

July						
S	M	T	W	T	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

August						
S	M	T	W	T	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24/31	25	26	27	28	29	30

<input checked="" type="checkbox"/>	Due Date	Event	Parties
<input checked="" type="checkbox"/>	Friday, May 30	Draft Authorizing Resolution circulated	HDW
<input checked="" type="checkbox"/>	Tues., June 3	Comments due on Authorizing Resolution	Fin. Team
	Wed., June 4	Authorizing Resolution to District for Board Packet	HDW
	Tues., June 10	Board Adopts Authorizing Resolution	LCSD Board
		First draft Preliminary Official Statement (POS) circulated	PSC
	Wed., June 18	District to apply for Oregon School Bond Guaranty and submit \$200 fee	PSC; LCSD
		MDAC 1 filed with Treasury	PSC
	Mon., June 23	Comments due on first draft POS	Fin. Team
	Tues., June 24	Second draft POS circulated	PSC
		Continuing Disclosure Review circulated	PSC
		First draft Continuing Disclosure Undertaking circulated	HDW
		Draft POS and audited financials to rating agency	PSC
	Mon., July 7	District to receive qualification for Oregon School Bond Guaranty	LCSD
		Circulate Due Diligence Questionnaire and draft Rating Presentation	PSC
	Tues., July 8	Comments due on second draft POS	Fin. Team
	Wed., July 9	Due diligence and Rating prep calls	Fin. Team
		Rating Presentation circulated to rating agency	PSC
	Thurs., July 10	Conference call with rating agency	LCSD; PSC
	Fri., July 11	Clean copy of draft POS to LCSD Board	LCSD
		Substantially complete draft POS and "Deemed Final" letter circulated	PSC
	Fri., July 18	Final comments on POS due	Fin. Team
		End of two-week Board review of POS	LCSD Board
		"Deemed Final" letter due to PSC	LCSD
		Receive rating	PSC
	Mon., July 21	Posting and distribution of POS	PSC
		Draft Purchase Agreement circulated	PSC
		OASBO Summer Conference	
	Mon., July 28	Comments due on draft Purchase Agreement	Fin. Team
	Tues., July 29	Pre-pricing (time between 11 a.m. and 2 p.m. to be determined)	LCSD; PSC
	Wed., July 30	Pricing (District staff to be available throughout the day)	LCSD; PSC
		Purchase Agreement signed	LCSD; PSC
	Mon., Aug. 4	Final Official Statement posted; File MDAC 2	PSC
		Draft closing documents circulated	HDW
	Tues., Aug. 5	Closing Memorandum circulated	PSC
	Wed., Aug. 13	Closing	Fin. Team