

Oak Park School District Number 97, Cook County, IL
Preliminary Financing Schedule
\$6.75M Working Cash Fund Bonds, Series 2010
\$4.75M Taxable Series 2010A, \$2M Tax-Exempt Series 2010B (Capital Projects)

<u>Date</u>	<u>Activity</u>	<u>Responsibility</u>	<u>Status</u>
15-Jun-10	Resolution of Intent sent to District to be included in Board Packet	C&C	Done
Regular Meeting 22-Jun-10	Pass Resolution of Intent to issue working cash bonds and set public hearing for regular meeting regarding working cash fund bonds	District/WBC	Done
23-Jun-10	Publish Resolution of Intent in The Oak Leaves beginning back door period	WBC	Done
23-Jul-10	Back door period expires	District	Done
28-Jul-10	Publish Bond Hearing Notice in The Oak Leaves (Must appear in the paper more than 7 days, but no more than 30 days prior to the Public Hearing.)	WBC	Done
Week of July 26th	Gather data for Preliminary Official Statements (POS)	WBC	
20-Aug-10	Post Notice of Public Hearing at District Office	District	
6-Aug-10	Distribute Preliminary Official Statement (POS) for Review	All Parties	
Week of August 23th	Rating Agency Meeting/Conference Call Moody's	District/WBC	
Regular Meeting 24-Aug-10	Public Hearing on Issuance of Bonds	District/WBC	
21-Sep-10	Mail POS to potential investors	WBC	
21-Sep-10	Bond Resolutions delivered to District for inclusion in the Board packets	C&C	
Regular Meeting 28-Sep-10	Price Limited Tax School Bonds and approve sale at Board Meeting	District/WBC	
29-Sep-10 Ongoing	Process documentation	C&C/WBC	
29-Sep-10	Mail Final Official Statement & Closing Memo	WBC	
12-Oct-10	Close bond issue	All Parties	
Oak Park School District Number 97 William Blair & Company, Underwriter Chapman and Cutler, Bond Counsel		District WBC C&C	

*Preliminary, subject to change.