



Board Action Required

No Action Required

To: Coppell ISD Board of Trustees
From: Diana Sircar
Date: September 25, 2023

cc: Brad Hunt, Erica Devould

Re: Annual review and adoption of independent sources for training

Consider adoption of resolution regarding annual review of Section 2256.008(a), Texas Government Code, approving independent sources of instruction for district investment officer training.

All training sources remain the same. Two of the sources on the list have been updated to indicate their current company names; Texas Term is now known as Texas Range and First Southwest Securities is known as Hilltop Securities.

RECOMMENDATION: The Board of Trustees adopt the resolution approving the list of independent investment officer trainers as presented.