

**Achievement and Integration Revenue
2018 Budget Worksheet**

FY

Use the worksheets provided here to list your district's proposed expenditures of FY 2018 Achievement Integration (AI) revenue.

District Name: Forest Lake Area Schools
District ISD Number: #831
Superintendent: Dr. Linda Madsen
Collaborative: Equity Alliance MN (EMID)

Fiscal and program staff should work together to complete this budget. Please list those staff members below. Both will be contacted if changes or more detail is needed for the budget to be approved.

Program Staff: <u>Diane Giorgi</u>	Fiscal Staff: <u>Paula Steele</u>
Phone: <u>651-982-8115</u>	Phone: <u>651-982-8108</u>
E-mail: <u>dgiorgi@flaschools.org</u>	Email: <u>psteele@flaschools.org</u>

If you have been notified by MDE that your district has one or more *Racially Identifiable Schools*, please list those schools here: dkfasodifaisdfaoidsfpoisdf

Total Initial Revenue expenditures (FIN 313 expenditures)	\$ 536,582.60
Total Incentive Revenue expenditures (FIN 318 expenditures)	
TOTAL AI REVENUE	\$ 536,582.60

CERTIFICATION STATEMENT

We certify that the budget information submitted for our school district to the Minnesota Department of Education (MDE) is an accurate and complete representation of the fiscal year 2018 Achievement & Integration budget as approved by the school board.

Board Approval Date _____

School Board Chair _____

Date _____

Superintendent _____

Date _____

Approved Initial Revenue: _____ **Approved Incentive Revenue:** _____

MDE Approval: _____ **Date:** _____

FY 2018 Achievement and Integration

District Number: #831

District Name:

Forest Lake Area Schools

Proposed Budget			Actual Expenditures		
		Proposed Budget Ratios			Actual Budget Ratios
Direct Services to Students must equal at least 80% of total revenue	\$435,067.42	81.08%	DSS At least 80% of total expenditures	\$0.00	#DIV/0!
Professional Development may equal no more than 20% of total revenue	\$64,912.89	12.10%	Professional Development No more than 20% of total expenditures	\$0.00	#DIV/0!
Administrative/Indirect may equal no more than 10% of total revenue	\$36,602.29	6.82%	Admin/Indirect No more than 10% of total expenditures	\$0.00	#DIV/0!
Total Proposed Revenue:	\$536,582.60		Total Revenue Expended	\$0.00	

Total Amount Proposed FIN 313	\$536,582.60
Total Amount Proposed FIN 318	\$0.00

Notes or Comments:

FY 2018 Achievement and Integration Budget

District Number: #831

District Name: Forest Lake Area Schools

80% Direct Services to Students

List all proposed FIN 313 expenditures for Direct Student Services on this worksheet. At least 80% of a district's proposed expenditures must be used for programs included in the district's MDE-approved AI plan which provide direct services to students. Read the AI Budget Requirements on the MDE website for details.

Line Item Description	UFARS Code Required				Budgeted Amt	Actual Amt	Budget Narrative: a crosswalk between your AI budget and your AI plan
Provide a short description of the expenditure.	ORG	PROG	FIN	OBJ	List the total amount budgeted for this line item.	Resubmit form with actual FY18 expenditures by 12/1/18.	By name and number, clearly identify the activity in your plan that each expenditure supports. Provide a brief description of how these funds will be used to support that activity. This narrative should be different from the program description in your plan. Do not copy and paste your plan here.
Payment to Equity Alliance MN (EAM) Collaborative - Classroom Partnerships	5	740	313	390	\$30,000.00		Student Programming -Goal 1 - Obj 1.4 - Intervention #4: Costs associated with 5 Elementary Classroom Partnerships.
Payment to EAM Collaborative - Lovin' the Skin I'm In (ASP)	5	740	313	390	\$10,000.00		Student Programming -Goal 1 - Obj 1.4 - Intervention #4: Costs associated with Lovin' After School Program.
Payment to EAM Collaborative - Synergy (ASP)	5	740	313	390	\$9,000.00		Student Programming -Goal 1 - Obj 1.4 - Intervention #4: Costs associated with Synergy After School Program.
Payment to EAM Collaborative - Youth Program Support	5	740	313	390	\$4,100.00		Student Programming -Goal 1 - Obj 1.4 - Intervention #4: Cost of ongoing coaching support and consultation, staff training, participation in special evnets, customized t-shirts and access to curriculum and team challenge resources.
Payment to EAM Collaborative - Youth Executive Board	5	740	313	390	\$31,890.00		Student Programming -Goal 1 - Obj 1.4 - Intervention #4: Costs associated with 3 high school students participating in this weekly, year-long program.
Payments to SPSS - High School Equity Partnership	5	740	313	390	\$5,000.00		Student Programming -Goal 1 - Obj 1.4 - Intervention #4: Costs associated with 30 Forest Lake and 30 Washington Technology Magnet students engaging in a year-long partnership.
Salary - Teachers of Color (2.5 FTE)	5	740	313	140	\$102,608.00		Diverse Staffing - Goal 1 - Obj 1.3 - Intervention #3: Costs associated with retaining 2.5 FTE teachers of color.
FICA/Medicare 2.5 FTE	5	740	313	210	\$7,849.51		Diverse Staffing - Goal 1 - Obj 1.3 - Intervention #3: Costs associated with benefits for 2.5 FTE teachers of color.
TRA 2.5 FTE	5	740	313	218	\$7,695.60		Diverse Staffing - Goal 1 - Obj 1.3 - Intervention #3: Costs associated with benefits for 2.5 FTE teachers of color.
TSA Match 2.5 FTE	5	740	313	250	\$0.00		Diverse Staffing - Goal 1 - Obj 1.3 - Intervention #3: Costs associated with benefits for 2.5 FTE teachers of color.
Medical 2.5 FTE	5	740	313	220	\$23,307.40		Diverse Staffing - Goal 1 - Obj 1.3 - Intervention #3: Costs associated with benefits for 2.5 FTE teachers of color.
Dental 2.5 FTE	5	740	313	235	\$1,140.00		Diverse Staffing - Goal 1 - Obj 1.3 - Intervention #3: Costs associated with benefits for 2.5 FTE teachers of color.
Life 2.5 FTE	5	740	313	230	\$410.40		Diverse Staffing - Goal 1 - Obj 1.3 - Intervention #3: Costs associated with benefits for 2.5 FTE teachers of color.
HCR 2.5 FTE	5	740	313	251	\$2,125.00		Diverse Staffing - Goal 1 - Obj 1.3 - Intervention #3: Costs associated with benefits for 2.5 FTE teachers of color.
CHP 2.5 FTE	5	740	313	220	\$0.00		Diverse Staffing - Goal 1 - Obj 1.3 - Intervention #3: Costs associated with benefits for 2.5 FTE teachers of color.
Salary - Administrator of Color (.20 FTE)	5	740	313	144	\$21,891.80		Diverse Staffing - Goal 1 - Obj 1.3 - Intervention #3: Costs associated with .30 FTE administrator of color (student testing)
FICA/Medicare .2 FTE	5	740	313	210	\$1,674.72		Diverse Staffing - Goal 1 - Obj 1.3 - Intervention #3: Costs associated with benefits for .30 FTE administrator of color (student testing)
PERA .2 FTE	5	740	313	214	\$1,641.89		Diverse Staffing - Goal 1 - Obj 1.3 - Intervention #3: Costs associated with benefits for .30 FTE administrator of color (student testing)
TSA Match .2 FTE	5	740	313	250	\$0.00		Diverse Staffing - Goal 1 - Obj 1.3 - Intervention #3: Costs associated with benefits for .30 FTE administrator of color (student testing)
Medical .2 FTE	5	740	313	220	\$4,485.86		Diverse Staffing - Goal 1 - Obj 1.3 - Intervention #3: Costs associated with benefits for .30 FTE administrator of color (student testing)

Line Item Description	UFARS Code Required				Budgeted Amt	Actual Amt	Budget Narrative: a crosswalk between your AI budget and your AI plan
Provide a short description of the expenditure.	ORG	PROG	FIN	OBJ	List the total amount budgeted for this line item.	Resubmit form with actual FY18 expenditures by 12/1/18.	By name and number, clearly identify the activity in your plan that each expenditure supports. Provide a brief description of how these funds will be used to support that activity. This narrative should be different from the program description in your plan. Do not copy and paste your plan here.
Dental .2 FTE	5	740	313	235	\$264.00		Diverse Staffing - Goal 1 - Obj 1.3 - Intervention #3: Costs associated with benefits for .30 FTE administrator of color (student testing)
Life .2 FTE	5	740	313	230	\$54.72		Diverse Staffing - Goal 1 - Obj 1.3 - Intervention #3: Costs associated with benefits for .30 FTE administrator of color (student testing)
HCR .2 FTE	5	740	313	251	\$200.00		Diverse Staffing - Goal 1 - Obj 1.3 - Intervention #3: Costs associated with benefits for .30 FTE administrator of color (student testing)
Salary - A & I Coordinator .8 FTE	5	740	313	144	\$73,800.00		Family Engagement and Student Programming - Goal 1 - Obj 1.1, 1.4 - Interventions #1, 4. Costs associated with delivery of all family engagement and student programming activities (.8 FTE).
FICA/Medicare .8 FTE	5	740	313	210	\$6,028.20		Family Engagement and Student Programming - Goal 1 - Obj 1.1, 1.4 - Interventions #1, 4. Costs associated with benefits for A & I Coordinator (.8 FTE).
PERA .8 FTE	5	740	313	214	\$5,910.00		Family Engagement and Student Programming - Goal 1 - Obj 1.1, 1.4 - Interventions #1, 4. Costs associated with benefits for A & I Coordinator (.8 FTE).
TSA Match .8 FTE	5	740	313	250	\$1,200.00		Family Engagement and Student Programming - Goal 1 - Obj 1.1, 1.4 - Interventions #1, 4. Costs associated with benefits for A & I Coordinator (.8 FTE).
Medical .8 FTE	5	740	313	220	\$17,943.42		Family Engagement and Student Programming - Goal 1 - Obj 1.1, 1.4 - Interventions #1, 4. Costs associated with benefits for A & I Coordinator (.8 FTE).
Dental .8 FTE	5	740	313	235	\$1,056.00		Family Engagement and Student Programming - Goal 1 - Obj 1.1, 1.4 - Interventions #1, 4. Costs associated with benefits for A & I Coordinator (.8 FTE).
Life .8 FTE	5	740	313	230	\$218.88		Family Engagement and Student Programming - Goal 1 - Obj 1.1, 1.4 - Interventions #1, 4. Costs associated with benefits for A & I Coordinator (.8 FTE).
HCR .8 FTE	5	740	313	251	\$384.00		Family Engagement and Student Programming - Goal 1 - Obj 1.1, 1.4 - Interventions #1, 4. Costs associated with benefits for A & I Coordinator (.8 FTE).
Consultants/Contracted Services	5	740	313	305	\$34,000.00		Family Engagement - Goal 1 - Obj 1.1, 1.4 - Intervention #1, 4 - Costs associated with contracting with cultural consultants/liaisons.
Substitute Teachers	5	740	313	145	\$7,000.00		Student Programming - Goal 1 - Obj 1.4 - Intervention #4 - Costs associated with subs for teachers involved in Classroom partnerships, Student Equity Leader Partnership and student programming activities.
Salary - Other	5	740	313	185	\$15,200.00		Student Programming - Goal 1 - Obj 1.4 - Intervention #4 - Costs associated with advisors for after school programming.
Food	5	740	313	490	\$1,500.00		Family Engagement - Goal 1 - Obj 1.1 - Intervention #1 - Costs associated with contracting with cultural consultants/liaisons.
Instructional Supplies	5	740	313	430	\$5,488.02		Culturally Responsive Curriculum and Instruction - Goal 1 - Obj 1.2 - Intervention # 2 - costs associated with purchasing supplies to support family engagement and student programming.
			313				
FIN 313 TOTAL					\$435,067.42	\$0.00	

Notes or Comments:

FY 2018 Achievement and Integration Budget

District Number: #831

District Name: Forest Lake Area Schools

80% Direct Services to Students

On this worksheet please list proposed FIN 318 expenditures for Direct Student Services. At least 80% of a district's proposed expenditures must be used for programs included in the district's MDE-approved AI plan which provide direct services to students. Read AI Budget Requirements on the MDE website for details.

Line Item Description	UFARS Code Required				Budgeted Amt	Actual Amt	Budget Narrative: a crosswalk between your AI budget and your AI plan
Provide a short description of the expenditure.	ORG	PROG	FIN	OBJ	List the total amount budgeted for this line item.	Resubmit form with actual FY18 expenditures by 12/1/18.	By name and number, clearly identify the activity in your plan that each expenditure supports. Provide a brief description of how these funds will be used to support that activity. This narrative should be different from the program description in your plan. Do not copy and paste your plan here.
			318				
			318				
			318				
			318				
FIN 318 TOTAL					\$0.00	\$0.00	

Notes or Comments:

FY 2018 Achievement and Integration Budget

District Number: #831

District Name: Forest Lake Area Schools

20% Professional Development

On this worksheet please list proposed FIN 313 expenditures for professional development. No more than 20% of a district's proposed expenditures may be used for PD costs that are part of a district's MDE-approved plan. Read the **AI Budget Requirements** on the MDE website for details.

Line Item Description	UFARS Code Required				Budgeted Amt	Actual Amt	Budget Narrative
Provide a short description of the expenditure.	ORG	PROG	FIN	OBJ	List the total amount budgeted for this line item.	Resubmit form with actual FY18 expenditures by 12/1/18.	By name and number, clearly identify the activity in your plan that each expenditure supports. Provide a brief description of how these funds will be used to support that activity. This narrative should be different from the program description in your plan. Do not copy and paste your plan here.
Payment to EAM Collaborative for PD Services	5	740	313	390	\$3,100.00	\$0.00	Culturally Responsive Curriculum & Instruction - Goal 1 - Obj 1.2 - Intervention # 2. Costs associated with professional development offered by Equity Alliance MN.
Salary - Assessment & Evaluation Coordinator .10 FTE	5	740	313	144	\$10,945.90		Equity Portrait - Goal 1 - Obj 1.5 - Intervention #5 - Costs associated with Assessment & Evaluation Coordinator (.10 FTE)
FICA/Medicare .10 FTE	5	740	313	210	\$837.36		Equity Portrait - Goal 1 - Obj 1.5 - Intervention #5 - Costs associated with benefits for Assessment & Evaluation Coordinator (.10 FTE)
PERA .10 FTE	5	740	313	214	\$820.94		Equity Portrait - Goal 1 - Obj 1.5 - Intervention #5 - Costs associated with benefits for Assessment & Evaluation Coordinator (.10 FTE)
Medical .10 FTE	5	740	313	220	\$2,242.93		Equity Portrait - Goal 1 - Obj 1.5 - Intervention #5 - Costs associated with benefits for Assessment & Evaluation Coordinator (.10 FTE)
Dental .10 FTE	5	740	313	235	\$132.00		Equity Portrait - Goal 1 - Obj 1.5 - Intervention #5 - Costs associated with benefits for Assessment & Evaluation Coordinator (.10 FTE)
Life .10 FTE	5	740	313	230	\$27.36		Equity Portrait - Goal 1 - Obj 1.5 - Intervention #5 - Costs associated with benefits for Assessment & Evaluation Coordinator (.10 FTE)
HCR .10 FTE	5	740	313	251	\$100.00		Equity Portrait - Goal 1 - Obj 1.5 - Intervention #5 - Costs associated with benefits for Assessment & Evaluation Coordinator (.10 FTE)
Salary - Teaching & Learning Coordinator .25 FTE	5	740	313	143	\$24,625.00		Culturally Responsive Curriculum & Instruction - Goal 1 - Obj 1.2 - Intervention #2 - costs associated with Teaching & Learning Coordinator (.25 FTE).
FICA/Medicare .25 FTE	5	740	313	210	\$1,883.81		Culturally Responsive Curriculum & Instruction - Goal 1 - Obj 1.2 - Intervention #2 - costs associated with benefits for Teaching & Learning Coordinator (.25 FTE).
TRA .25 FTE	5	740	313	218	\$1,846.88		Culturally Responsive Curriculum & Instruction - Goal 1 - Obj 1.2 - Intervention #2 - costs associated with benefits for Teaching & Learning Coordinator (.25 FTE).
Medical .25 FTE	5	740	313	220	\$2,330.74		Culturally Responsive Curriculum & Instruction - Goal 1 - Obj 1.2 - Intervention #2 - costs associated with benefits for Teaching & Learning Coordinator (.25 FTE).
Dental .25 FTE	5	740	313	235	\$114.00		Culturally Responsive Curriculum & Instruction - Goal 1 - Obj 1.2 - Intervention #2 - costs associated with benefits for Teaching & Learning Coordinator (.25 FTE).
Life .25 FTE	5	740	313	230	\$68.40		Culturally Responsive Curriculum & Instruction - Goal 1 - Obj 1.2 - Intervention #2 - costs associated with benefits for Teaching & Learning Coordinator (.25 FTE).
HCR .25 FTE	5	740	313	251	\$3,712.57		Culturally Responsive Curriculum & Instruction - Goal 1 - Obj 1.2 - Intervention #2 - costs associated with benefits for Teaching & Learning Coordinator (.25 FTE).
TSA Match .25 FTE	5	740	313	220	\$625.00		Culturally Responsive Curriculum & Instruction - Goal 1 - Obj 1.2 - Intervention #2 - costs associated with benefits for Teaching & Learning Coordinator (.25 FTE).
Conferences/Mileage	5	740	313	366	\$1,500.00		Culturally Responsive Curriculum & Instruction - Goal 1 - Obj 1.2 - Intervention #2 - costs associated with staff attending workshops and conferences.
Professional Development Consultants/Contracted Services	5	740	313	305	\$10,000.00		Culturally Responsive Curriculum & Instruction - Goal 1 - Obj 1.2 - Intervention #2 - costs associated with contracting with consultants to provide professional development.
			313				
TOTAL					\$64,912.89	\$0.00	

Notes or Comments:

Line Item Description	UFARS Code Required				Budgeted Amt	Actual Amt	Budget Narrative
Provide a short description of the expenditure.	ORG	PROG	FIN	OBJ	List the total amount budgeted for this line item.	Resubmit form with actual FY18 expenditures by 12/1/18.	By name and number, clearly identify the activity in your plan that each expenditure supports. Provide a brief description of how these funds will be used to support that activity. This narrative should be different from the program description in your plan. Do not copy and paste your plan here.

FY 2018 Achievement and Integration Budget

District Number: #831

District Name: Forest Lake Area Schools

20% Professional Development

On this worksheet list proposed FIN 318 expenditures for professional development. No more than 20% of a district's proposed expenditures may be used for PD costs that are part of a district's MDE-approved plan. Read the AI Budget Requirements on the MDE website for details.

Line Item Description	UFARS Code Required				Budgeted Amt	Actual Amt	Budget Narrative
Provide a short description of the expenditure.	ORG	PROG	FIN	OBJ	List the total amount budgeted for this line item.	Resubmit form with actual FY18 expenditures by 12/1/18.	By name or number, identify the activity in your plan that each expenditure supports. Provide a brief description of how these funds will be used to support that activity. This narrative should be different from the program description in your plan.
			318			\$0.00	
			318				
			318				
			318				
TOTAL					\$0.00	\$0.00	

Notes or Comments:

District Number: #831

District Name: Forest Lake Area Schools

10% Admin/Indirect Costs

On this worksheet please list proposed Administrative/Indirect FIN 313 expenditures. No more than 10% of total revenue may be spent on PD costs that are part of a district's MDE-approved plan. Read the AI Budget Requirements on the MDE website for details.

Line Item Description	UFARS Code Required				Budgeted Amount	Actual Expenditures	Budget Narrative
Provide a short description of the expenditure.	ORG	PROG	FIN	OBJ	List the total amount budgeted for this line item.	Resubmit form with actual FY18 expenditures by 12/1/18.	By name or number, identify the activity in your plan that each expenditure supports. Provide a brief description of how these funds will be used to support that activity. This narrative should be different from the program description in your AI plan.
Salary--Admin. Support .25 FTE	5	740	313	170	\$10,977.20		Admin. support for all achievement & integration activities (.25 FTE)
FICA/Medicare .25 FTE	5	740	313	210	\$839.76		Benefits for administrative support (.25 FTE)
TRA/PERA .25 FTE	5	740	313	214	\$823.29		Benefits for administrative support (.25 FTE)
TSA Match .25 FTE	5	740	313	250	\$250.00		Benefits for administrative support (.25 FTE)
Medical .25 FTE	5	740	313	220	\$4,640.78		Benefits for administrative support (.25 FTE)
Dental .25 FTE	5	740	313	235	\$114.00		Benefits for administrative support (.25 FTE)
Life .25 FTE	5	740	313	230	\$17.10		Benefits for administrative support (.25 FTE)
CHP .25 FTE	5	740	313	220	\$87.50		Benefits for administrative support (.25 FTE)
Sal - Dir. Teaching & Learning .1	5	740	313	110	\$13,757.30		Director of Teaching & Learning oversight/supervision (.1 FTE).
FICA/Medicare .10 FTE	5	740	313	210	\$1,052.43		Benefits - Director of Teaching & Learning (.1 FTE)
TRA .10 FTE	5	740	313	218	\$1,031.80		Benefits - Director of Teaching & Learning (.1 FTE)
TSA Match .10 FTE	5	740	313	250	\$500.00		Benefits - Director of Teaching & Learning (.1 FTE)
Medical .10 FTE	5	740	313	220	\$2,242.93		Benefits - Director of Teaching & Learning (.1 FTE)
Dental .10 FTE	5	740	313	235	\$132.00		Benefits - Director of Teaching & Learning (.1 FTE)
Life .10 FTE	5	740	313	230	\$34.20		Benefits - Director of Teaching & Learning (.1 FTE)
HCR .10 FTE	5	740	313	251	\$102.00		Benefits - Director of Teaching & Learning (.1 FTE)
			313				
Total					\$36,602.29	\$0.00	

Notes or Comments:

