

FY 2023 AREA PLAN GRANT BUDGET

Rev. 10/8/21

Agency: NEMSCA - Region 9 AAA

Budget Period: 10/01/22 to 09/30/23

PSA: 9

Date: 05/13/22

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| SERVICES SUMMARY | | | |
|------------------------------------|---------------------|--------------------|------------------|
| FUND SOURCE | SUPPORTIVE SERVICES | NUTRITION SERVICES | TOTAL |
| 1. Federal Title III-B Services | 412,803 | | 412,803 |
| 2. Fed. Title III-C1 (Congregate) | | 545,142 | 545,142 |
| 3. State Congregate Nutrition | | 9,426 | 9,426 |
| 4. Federal Title III-C2 (HDM) | | 291,616 | 291,616 |
| 5. State Home Delivered Meals | | 470,081 | 470,081 |
| 8. Fed. Title III-D (Prev. Health) | 31,070 | | 31,070 |
| 9. Federal Title III-E (NFCSP) | 196,322 | | 196,322 |
| 10. Federal Title VII-A | 9,008 | | 9,008 |
| 10. Federal Title VII-EAP | 6,416 | | 6,416 |
| 11. State Access | 28,137 | | 28,137 |
| 12. State In-Home | 501,645 | | 501,645 |
| 13. State Alternative Care | 110,571 | | 110,571 |
| 14. State Care Management | 431,825 | | 431,825 |
| 15. St. ANS | 43,876 | | 43,876 |
| 16. St. Nursing Home Ombs (NHO) | 24,863 | | 24,863 |
| 17. Local Match | | | |
| a. Cash | 204,571 | 146,251 | 350,822 |
| b. In-Kind | 4,592 | - | 4,592 |
| 18. State Respite Care (Escheat) | 75,300 | | 75,300 |
| 19. MATF | 117,677 | | 117,677 |
| 19. St. CG Support | 14,520 | | 14,520 |
| 20. TCM/Medicaid & MSO | 11,513 | | 11,513 |
| 21. NSIP | | 459,070 | 459,070 |
| 22. Program Income | 181,000 | 750,000 | 931,000 |
| TOTAL: | 2,405,709 | 2,671,586 | 5,077,295 |

| ADMINISTRATION | | | |
|-------------------------------|----------------|---------------|----------------|
| Revenues | Local Cash | Local In-Kind | Total |
| Federal Administration | 164,106 | 26,337 | 190,443 |
| State Administration | 28,365 | | 28,365 |
| MATF Administration | 11,638 | - | 11,638 |
| St. CG Support Administration | 1,435 | - | 1,435 |
| Other Admin | 8,504 | | 8,504 |
| Total AIP Admin: | 214,048 | 26,337 | 240,385 |

| Expenditures | | |
|----------------------|------|----------------|
| | FTEs | |
| 1. Salaries/Wages | 1.29 | 75,814 |
| 2. Fringe Benefits | | 36,391 |
| 3. Office Operations | | 128,180 |
| Total: | | 240,385 |

| Cash Match Detail | | In-Kind Match Detail | |
|----------------------------|---------------|---------------------------|----------|
| Source | Amount | Source | Amount |
| 1. Federal Admin | 26,337 | 1. Federal Admin | |
| 2. Federal Admin | - | 2. Federal Admin | - |
| 3. Federal Admin | - | 3. Federal Admin | - |
| MATFF Administration Match | 1,294 | MATF Administration Match | - |
| St CG Support Match | 156 | St CG Support Match | - |
| | - | | - |
| | - | | - |
| Total: | 27,787 | Total: | - |

BGP Allocation Amount 4,004,929

I certify that I am authorized to sign on behalf of the Area Agency on Aging. This budget represents necessary costs for implementation of the Area Plan. Adequate documentation and records will be maintained to support required program expenditures.

Signature

Title

Date

FY 2023 AREA AGENCY GRANT FUNDS - SUPPORT SERVICES DETAIL

Agency: NEMSCA - Region 9 AAA
 PSA: 9

Budget Period: 10/01/22 to 09/30/23
 Date: 05/13/22 Rev. No.:

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Operating Standards For AAA's

| Op Std | SERVICE CATEGORY | Title III-B | Title III-D | Title III - E | Title VII/EAP | Title VII A OMB | State Access | State In-Home | St. Alt. Care | State Care Mgmt | State NHO | St. ANS | St. Respite (Escheat) | MATF | St. CG Suppl | TICM-Medicaid MSO Fund | Program Income | Cash Match | In-Kind Match | TOTAL | |
|--------|--------------------------------------------|-------------|-------------|---------------|---------------|-----------------|--------------|---------------|---------------|-----------------|-----------|---------|-----------------------|---------|--------------|------------------------|----------------|------------|---------------|-------|-----------|
| A | Access Services | | | | | | | | | | | | | | | | | | | | |
| A-1 | Care Management | 2,000 | | | | | 23,137 | | | 431,825 | | | | | | | 1,000 | 50,774 | | | 508,736 |
| A-2 | Case Coord/supp | | | | | | 5,000 | | | | | | | | | | | 556 | | | 5,556 |
| A-3 | Disaster Advocacy & Outreach Program | | | | | | | | | | | | | | | | | | | | - |
| A-4 | Information & Assis | | | 5,000 | | | | | | | | | | | | | | 556 | | | 5,556 |
| A-5 | Outreach | | | 26,065 | | | | | | | | | | | | | | 2,897 | | | 28,962 |
| A-6 | Transportation | | | | | | | | | | | | | | | | | | | | - |
| A-7 | Options Counseling | | | | | | | | | | | | | | | | | | | | - |
| B | In-Home | | | | | | | | | | | | | | | | | | | | |
| B-1 | Chore | | | | | | | | | | | | | | | | | | | | - |
| B-2 | Home Care Assis | | | | | | | | | | | | | | | | | | | | - |
| B-3 | Home Injury Cntrl | | | | | | | | | | | | | | | | | | | | - |
| B-4 | Homemaking | 255,000 | | | | | | 428,581 | 110,571 | | | 23,400 | | | | | 150,000 | 90,839 | | | 1,058,391 |
| B-6 | Home Health Aide | | | | | | | | | | | | | | | | | | | | - |
| B-7 | Medication Mgt | | | | | | | | | | | 20,476 | | | | | | 2,275 | | | 22,751 |
| B-8 | Personal Care | 100,000 | | | | | | 73,064 | | | | | | | | | | 19,229 | | | 192,293 |
| B-9 | Assistive Device&Tech | | | 20,000 | | | | | | | | | | | | | | 2,223 | | | 22,223 |
| B-10 | Respite Care | | | 50,000 | | | | | | | | | 75,300 | 53,019 | 6,542 | | 30,000 | 14,649 | | | 229,510 |
| B-11 | Friendly Reassurance | 5,000 | | | | | | | | | | | | | | | | 556 | | | 5,556 |
| C-10 | Legal Assistance | 26,833 | | | | | | | | | | | | | | | | 2,981 | | | 29,814 |
| C | Community Services | | | | | | | | | | | | | | | | | | | | |
| C-1 | Adult Day Services | | | | | | | | | | | | | 64,658 | 7,978 | | | 887 | | | 73,523 |
| C-2 | Dementia ADC | | | | | | | | | | | | | | | | | | | | - |
| C-6 | Disease Prevent/Health Promtion | | 31,070 | 12,500 | | | | | | | | | | | | | | 4,841 | | | 48,411 |
| C-7 | Health Screening | | | | | | | | | | | | | | | | | | | | - |
| C-8 | Assist to Hearing Impaired & Deaf Cmty | | | | | | | | | | | | | | | | | | | | - |
| C-9 | Home Repair | | | | | | | | | | | | | | | | | | | | - |
| C-11 | LTC Ombudsman | 4,949 | | | | 9,008 | | | | 24,863 | | | | | | 11,513 | | | 4,592 | | 54,925 |
| C-12 | Sr Ctr Operations | | | | | | | | | | | | | | | | | | | | - |
| C-13 | Sr Ctr Staffing | | | | | | | | | | | | | | | | | | | | - |
| C-14 | Vision Services | | | | | | | | | | | | | | | | | | | | - |
| C-15 | Prevnt of Elder Abuse,Neglect,Exploitation | | | | | 6,416 | | | | | | | | | | | | | | | 6,416 |
| C-16 | Counseling Services | | | | | | | | | | | | | | | | | | | | - |
| C-17 | Creat.Conf.CG@ CCC | | | 12,500 | | | | | | | | | | | | | | 1,389 | | | 13,889 |
| C-18 | Caregiver Supplmt Services | | | | | | | | | | | | | | | | | | | | - |
| C-19 | Kinship Support Services | | | 19,632 | | | | | | | | | | | | | | 2,181 | | | 21,813 |
| C-20 | Caregiver E,S,T | | | 50,625 | | | | | | | | | | | | | | 5,625 | | | 56,250 |
| *C-8 | Program Develop | 19,021 | | | | | | | | | | | | | | | | 2,113 | | | 21,134 |
| | Region Specific | | | | | | | | | | | | | | | | | | | | |
| | Critical Urgent Unmet Needs | | | | | | | | | | | | | | | | | | | | - |
| | Nursing Services | | | | | | | | | | | | | | | | | | | | - |
| | c. | | | | | | | | | | | | | | | | | | | | - |
| | d. | | | | | | | | | | | | | | | | | | | | - |
| | 7. CLP/ADRC Services | | | | | | | | | | | | | | | | | | | | - |
| Sp Co | 8. MATF Adm | | | | | | | | | | | | | 11,638 | | | | | | | 11,638 |
| Sp Co | 9. St CG Sup Adm | | | | | | | | | | | | | | 1,435 | | | | | | 1,435 |
| | SUPPRT SERV TOTAL | 412,803 | 31,070 | 196,322 | 6,416 | 9,008 | 28,137 | 501,645 | 110,571 | 431,825 | 24,863 | 43,876 | 75,300 | 129,315 | 15,955 | 11,513 | 181,000 | 204,571 | 4,592 | | 2,418,782 |

FY 2023 NUTRITION / OMBUDSMAN / RESPITE / KINSHIP - PROGRAM BUDGET DETAIL

Rev. 10/8/21

Agency: NEMSCA - Region 9 AAA Budget Period: 10/01/22 to 9/30/23
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FY 2023 AREA PLAN GRANT BUDGET - TITLE III-C NUTRITION SERVICES DETAIL

| Op Std | SERVICE CATEGORY | Title III C-1 | Title III C-2 | State Congregate | State HDM | NSIP Title III-E | Program Income | Cash Match | In-Kind Match | TOTAL |
|--------|---------------------------------|----------------|----------------|------------------|----------------|------------------|----------------|----------------|---------------|------------------|
| | Nutrition Services | | | | | | | | | |
| C-3 | Congregate Meals | 495,794 | | 9,426 | | 69,994 | 300,000 | 61,618 | | 936,832 |
| B-5 | Home Delivered Meals | | 281,676 | | 453,086 | 389,076 | 450,000 | 84,633 | | 1,658,471 |
| C-4 | Nutrition Counseling | | | | | | | | | - |
| C-5 | Nutrition Education | | | | | | | | | - |
| | AAA RD/Nutritionist* | 49,348 | 9,940 | | 16,995 | | | | | 76,283 |
| | Nutrition Services Total | 545,142 | 291,616 | 9,426 | 470,081 | 459,070 | 750,000 | 146,251 | - | 2,671,586 |

*Registered Dietitian, Nutritionist or individual with comparable certification, as approved by AASA.

FY 2023 AREA PLAN GRANT BUDGET-TITLE VII LTC OMBUDSMAN DETAIL

| Op Std | SERVICE CATEGORY | Title III-B | Title VII-A | Title VII-EAP | State NHO | MSO Fund | Program Income | Cash Match | In-Kind Match | TOTAL |
|--------|--------------------------------|--------------|--------------|---------------|---------------|---------------|----------------|------------|---------------|---------------|
| | LTC Ombudsman Ser | | | | | | | | | |
| C-11 | LTC Ombudsman | 4,949 | 9,008 | - | 24,863 | 11,513 | - | - | 4,592 | 54,925 |
| C-15 | Elder Abuse Prevention | - | | 6,416 | | | - | - | - | 6,416 |
| | Region Specific | - | - | | - | | - | - | - | - |
| | LTC Ombudsman Ser Total | 4,949 | 9,008 | 6,416 | 24,863 | 11,513 | - | - | 4,592 | 61,341 |

FY 2023 AREA PLAN GRANT BUDGET- RESPITE SERVICE DETAIL

| Op Std | SERVICES PROVIDED AS A FORM OF RESPITE CARE | Title III-B | Title III-E | State Alt Care | State Escheats | State In-Home | Merit Award Trust Fund | Program Income | Cash/In-Kind Match | TOTAL |
|--------|---------------------------------------------|-------------|-------------|----------------|----------------|---------------|------------------------|----------------|--------------------|----------|
| B-1 | Chore | | | | | | | | | - |
| B-4 | Homemaking | | | | | | | | | - |
| B-2 | Home Care Assistance | | | | | | | | | - |
| B-6 | Home Health Aide | | | | | | | | | - |
| B-10 | Meal Preparation/HDM | | | | | | | | | - |
| B-8 | Personal Care | | | | | | | | | - |
| | Respite Service Total | - | - | - | - | - | - | - | - | - |

FY 2023 AREA PLAN GRANT BUDGET-TITLE E- KINSHIP SERVICES DETAIL

| Op Std | SERVICE CATEGORY | Title III-B | Title III-E | | | | Program Income | Cash Match | In-Kind Match | TOTAL |
|--------|----------------------------------|-------------|---------------|--|--|--|----------------|--------------|---------------|---------------|
| | Kinship Ser. Amounts Only | | | | | | | | | |
| C-18 | Caregiver Sup. Services | - | | | | | - | | - | - |
| C-19 | Kinship Support Services | - | 19,632 | | | | - | 2,181 | - | 21,813 |
| C-20 | Caregiver E,S,T | - | - | | | | - | - | - | - |
| | Kinship Services Total | - | 19,632 | | | | - | 2,181 | - | 21,813 |

Planned Services Summary Page for FY 2023

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| Service | Budgeted Funds | Percent of the Total | Method of Provision | | |
|-------------------------------------------|----------------|----------------------|---------------------|--------------|------------|
| | | | Purchased | Contract | Direct |
| ACCESS SERVICES | | | | | |
| Care Management | \$ 508,736 | 9.99% | | | X |
| Case Coordination & Support | \$ 5,556 | 0.11% | | | X |
| Disaster Advocacy & Outreach Program | \$ - | 0.00% | | | |
| Information & Assistance | \$ 5,556 | 0.11% | | | X |
| Outreach | \$ 28,962 | 0.57% | | | X |
| Transportation | \$ - | 0.00% | | | |
| Option Counseling | \$ - | 0.00% | | | |
| IN-HOME SERVICES | | | | | |
| Chore | \$ - | 0.00% | | | |
| Home Care Assistance | \$ - | 0.00% | | | |
| Home Injury Control | \$ - | 0.00% | | | |
| Homemaking | \$ 1,058,391 | 20.79% | | X | |
| Home Delivered Meals | \$ 1,658,471 | 32.58% | | X | |
| Home Health Aide | \$ - | 0.00% | | | |
| Medication Management | \$ 22,751 | 0.45% | X | | |
| Personal Care | \$ 192,293 | 3.78% | | X | |
| Personal Emergency Response System | \$ 22,223 | 0.44% | X | | |
| Respite Care | \$ 229,510 | 4.51% | X | X | |
| Friendly Reassurance | \$ 5,556 | 0.11% | | X | |
| COMMUNITY SERVICES | | | | | |
| Adult Day Services | \$ 73,523 | 1.44% | | X | |
| Dementia Adult Day Care | \$ - | 0.00% | | | |
| Congregate Meals | \$ 936,832 | 18.40% | | X | |
| Nutrition Counseling | \$ - | 0.00% | | | |
| Nutrition Education | \$ - | 0.00% | | | |
| Disease Prevention/Health Promotion | \$ 48,411 | 0.95% | | X | X |
| Health Screening | \$ - | 0.00% | | | |
| Assistance to the Hearing Impaired & Deaf | \$ - | 0.00% | | | |
| Home Repair | \$ - | 0.00% | | | |
| Legal Assistance | \$ 29,814 | 0.59% | | X | |
| Long Term Care Ombudsman/Advocacy | \$ 54,925 | 1.08% | | | X |
| Senior Center Operations | \$ - | 0.00% | | | |
| Senior Center Staffing | \$ - | 0.00% | | | |
| Vision Services | \$ - | 0.00% | | | |
| Programs for Prevention of Elder Abuse, | \$ 6,416 | 0.13% | | X | |
| Counseling Services | \$ - | 0.00% | | | |
| Creating Confident Caregivers® (CCC) | \$ 13,889 | 0.27% | | X | X |
| Caregiver Supplemental Services | \$ - | 0.00% | | | |
| Kinship Support Services | \$ 21,813 | 0.43% | | X | |
| Caregiver Education, Support, & Training | \$ 56,250 | 1.11% | | X | X |
| AAA RD/Nutritionist | \$ 76,283 | 1.50% | | | X |
| PROGRAM DEVELOPMENT | \$ 21,134 | 0.42% | | | X |
| REGION-SPECIFIC | | | | | |
| Critical Urgent Unmet Needs | \$ - | 0.00% | | | |
| Nursing Services | \$ - | 0.00% | | | |
| c. | \$ - | 0.00% | | | |
| d. | \$ - | 0.00% | | | |
| CLP/ADRC SERVICES | \$ - | 0.00% | | | |
| SUBTOTAL SERVICES | | | | | |
| | \$ 5,077,295 | | | | |
| MATF & ST CG ADMINISTRATION | \$ 13,073 | 0.26% | | | X |
| TOTAL PERCENT | | 100.00% | 2.07% | 82.98% | 14.95% |
| TOTAL FUNDING | \$ 5,090,368 | | \$ 105,262 | \$ 4,224,240 | \$ 760,866 |

Note: Rounding variances may occur between the Budgeted Funds column total and the Total Funding under the Method of Provision columns due to percentages in the formula. Rounding variances of + or (-) \$1 are not considered material.