

STATEMENT EXPRESSING
OFFICIAL INTENT TO REIMBURSE
COSTS OF THE TECHNOLOGY PROJECT

WHEREAS, the Keller Independent School District (the "Issuer") is a duly created governmental body of the State of Texas;

WHEREAS, the Issuer expects to pay, or have paid on its behalf, expenditures in connection with the design, planning, acquisition and construction of the project described on Exhibit "A" hereto (the "Project") prior to the issuance of obligations to finance the Project;

WHEREAS, the Issuer finds, considers, and declares that the reimbursement for the payment of such expenditures will be appropriate and consistent with the lawful objectives of the Issuer and, as such, chooses to declare its intention to reimburse itself for such payments at such time as it issues obligations to finance the Project;

THEREFORE, BE IT RESOLVED BY THE SUPERINTENDENT OF THE ISSUER THAT:

Section 1. The Issuer reasonably expects to incur debt, as one or more series of obligations, with an aggregate maximum principal amount equal to \$1,298,026 for the purpose of paying the costs of the Project.

Section 2. All costs to be reimbursed pursuant hereto will be capital expenditures. No tax-exempt obligations will be issued by the Issuer in furtherance of this Statement after a date which is later than 18 months after the later of (1) the date the expenditures are paid or (2) the date on which the property, with respect to which such expenditures were made, is placed in service.

Section 3. The foregoing notwithstanding, no tax-exempt obligation will be issued pursuant to this Statement more than three years after the date any expenditure which is to be reimbursed is paid.

Date:

Authorized Representative

Exhibit "A"

Project Description

- **IP Phone Upgrade at 11 Campuses - \$271,524-** currently these campuses do not have voice mail capability or sufficient in-coming lines to handle the call volume during peak times. This upgrade will take place during the winter break for use in January 2007. Campus POTS lines can be canceled reducing the monthly phone utility cost.
- **NOC Upgrade - \$527,532 – District** servers are functioning at maximum capacity. Blade servers will be added to the existing server farm to increase the capacity for software applications. Electrical and air conditioning upgrades will also be completed to ensure a suitable environment in the Network Operations Center. Upgrades will begin during the winter break and continue through the spring of 2007.
- **Media Management Upgrade - \$100,000 –** Four campuses do not have the district standard for media management and content. The upgrade of these systems will enable teachers and student to access the same media content in the same manner at all campuses. Upgrade will occur over the 2006 winter break.
- **Wireless access – \$398,970 –** 28 district facilities do not have wireless access. This upgrade will enable the use of all wireless technology including tablet PCs, student laptop carts, handheld devices (Palms), and wireless IP telephony. This upgrade will begin during the winter 2006 break and be completed by the 2007 spring break.