

**Date of Board Meeting:** February 17, 2026

**Subject:** Disclosure of a Personal Business Relationship

**Recommendation:** Inform the WCJC Board of Trustees of a personal business relationship.

**Background and Rationale:**

Under the Public Funds Investment Act (PFIA), Chapter 2256.005(i), any investment officer who has a personal business relationship with a business organization that is offering to, or currently does, conduct business with the College is required to disclose that relationship.

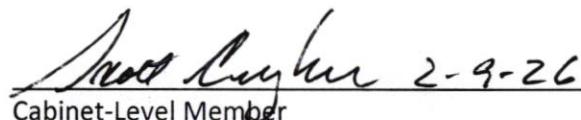
This disclosure will be submitted to and maintained by the Texas Ethics Commission in accordance with state law.

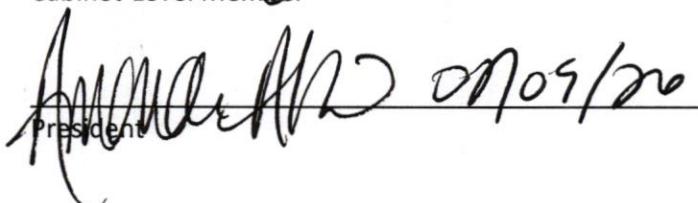
**Budgetary Implications:** N/A

**Strategic Priority Alignment:**  Student Success  Community Impact  
 Resource Optimization  Institutional Excellence

**Resource Personnel:** Scott Cunningham, Vice President of Finance and Administration  
Jessica Garcia, Assistant Controller

**Approval:**

 2-9-26  
Cabinet-Level Member

 0709/20  
President



## ***Wharton County Junior College***

*911 Boling Highway • Wharton, Texas 77488 • (979) 532-4560*

February 04, 2026

Texas Ethics Commission  
P.O. Box 12070  
Austin, TX 78711-2070

To whom it may concern:

As a member of the Investment Committee for Wharton County Junior College, in accordance with the Public Investment Act (PFIA), Chapter 2256.005(i), I am submitting this statement to disclose a personal and business relationship.

I hold personal investment accounts through Fidelity with a value exceeding \$2,500. Fidelity is a business organization that offers investment services and may engage in transactions with the College. This disclosure is being made to ensure full compliance with the PFIA and Texas Ethics Commission requirements regarding personal business relationships.

I hold personal depository accounts through Prosperity Bank with a value exceeding \$2,500. Prosperity Bank is the depository bank for Wharton County Junior College and offers investment instruments in which the College may engage in. This disclosure is being made to ensure full compliance with the PFIA and Texas Ethics Commission requirements regarding personal business relationships.

Please accept this letter as my formal disclosure of these holdings.

Sincerely,

Scott Cunningham  
Vice President of Finance and Administration



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Sincerely,

Jessica Garcia  
Assistant Controller  
Wharton County Junior College