

Deborah P. Ottmers
Ector County Independent School District
P.O. Box 3912
Odessa, Texas 79760
(432) 456-9879



May 22, 2024

The Bank of New York Mellon Trust Company, N.A.
ATTN: Gloria Ramirez
333 S. Hope Street, Suite 2525
Los Angeles, CA 90071

Re: Termination of Paying Agent/Registrar Services

Dear Ms. Ramirez,

On May 21, 2024, the Board of Trustees of Ector County Independent School District (the "District") approved a resolution, attached hereto as Exhibit A, (the "Resolution") authorizing the replacement of The Bank of New York Mellon Trust Company, N.A. ("BNY Mellon") as the Paying Agent/Registrar for the following District's outstanding bonds (collectively, the "Bonds"):

***Ector County Independent School District Unlimited Tax Refunding Bonds, Series 2016; and
Ector County Independent School District Unlimited Tax Refunding Bonds, Taxable Series 2020-B;***

The District has selected UMB Bank, N.A. ("UMB") to serve as successor Paying Agent/Registrar for the Bonds.

Pursuant to the authority granted by the Resolution, I, on behalf of the District, hereby give notice of termination pursuant to Section 6.11 of each of the District's Paying Agent/Registrar Agreements, as specified in the Resolution, with BNY Mellon, with such termination being effective on July 22, 2024 (the "Termination Date"). We would appreciate your coordination with UMB in the smooth transition of Paying Agent/Registrar services for the respective Bonds to be effective on the Termination Date.

You will be receiving a call from Madelyn Wallace from UMB outlining all documents, records and other information required to effectuate the transfer of the accounts and they will coordinate this effort with Rudy Segura Jr of McCall, Parkhurst and Horton L.L.P. (the District's Bond Counsel). You are authorized to work with the representatives of UMB and they can be reached at (214) 389-5911 and by email at madelyn.wallace@umb.com.

Thank you very much for your assistance with this matter.

Sincerely,

A handwritten signature in black ink that reads 'Deborah P. Ottmers'.

Deborah P. Ottmers, CPA, RTSBA
Chief Financial Officer

c: Madelyn Wallace, UMB Bank, N.A.
Josh McLaughlin, BOK Financial Securities, Inc.
Alison Long, BOK Financial Securities, Inc.
Rudy Segura Jr, McCall, Parkhurst & Horton L.L.P.

Believing OUR Students are THE Future, the mission of Ector County ISD is to inspire and challenge every student to be prepared for success to be adaptable in an ever-changing society.

EXHIBIT A

RESOLUTION AUTHORIZING THE REPLACEMENT OF THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A., AS PAYING AGENT/REGISTRAR FOR THE ECTOR COUNTY INDEPENDENT SCHOOL DISTRICT'S OUTSTANDING DEBT OBLIGATIONS AND THE APPOINTMENT OF A SUCCESSOR PAYING AGENT/REGISTRAR FOR SUCH DEBT OBLIGATIONS