

MEETING DATE: July 20, 2015

AGENDA ITEM: Action Item on Policy Updates Related to Update 102

PRESENTER: Kathy Allen

ALIGNS TO BOARD PRIORITIES(S):

• Financial/Facilities – the District shall exhibit excellence in Financial and facility planning, management, and stewardship.

- Human Resources The District shall recruit, hire, train, and retain a highly qualified staff.
- Safety The District will maintain a safe and orderly environment.

BACKGROUND INFORMATION:

- Update 102 includes policies that are recommended for revision to remain in compliance with recent legislative changes.
- Ten policies are Local and twenty-one are Legal.
- C Policy: Other Revenues Investments
 - CDA(LOCAL) Recommended policy changes to existing text are to clarify the primary goals of a district's investment program, to more closely mirror terms used in statute, and to conform to industry best practices.
- D Policy: Employment Requirement & Restrictions Compensation and Benefits

 Compensation Plan Incentives and Stipends Compensation Plan Wages and
 Work Hours Compensation Plan Benefits Expense Reimbursement Reduction in Force Employee Standards of Conduct Searches
 - DBB(LOCAL) A recommended change permits an employee to who the board has placed on temporary disability leave (TDL) to follow existing DGBA complaint process to present relevant testimony or other information to the board concerning their leave status.
 - DEA(LOCAL) Policy changes to this text places more emphasis on the district's compensation plan and focuses on the board's and the administration's roles regarding compensation. Additionally, in the event of an emergency school closing (i.e. bad weather days, natural disasters), if the board chooses to pay employees during an the emergency closure, new text has been added requiring the board to authorize the action by resolution or other board action that reflects the public purpose served by the expenditure.
 - DEAA(LOCAL) Due to lack of funding for a master teacher program, provisions on master teacher stipends are recommended for deletion in this policy. Language has also been added that states non-contractual

- supplement duties can be assigned to personnel exempt under Fair Labor Standards Act (FLSA).
- DEAB(LOCAL) Provisions on Fair Labor Standards Act (FLSA), except for a provision on assigning supplemental duties, have been moved from DEA to this new local policy on wage and hour laws with the following revisions:
 - FLSA overtime provisions only apply if a NONEXEMPT salaried employee works more than 40 hours in a work week.
 - Nonexempt employees may not accrue compensatory time over the 60 hours stated in this policy. If the employee exceeds the number of hours, the district will require the employee to use the compensatory time, or the district can decided to pay the employee for the compensatory time.
 - "Compensatory time" will be used in text rather than the "overtime".
 - The term "fiscal" year has been changed to "duty" year for consistency within the paragraph.
- DEE(LOCAL) the word "overnight" has been added to this policy to so that standard practice is specified in policy.
- DFAA(LOCAL) As a result of the reorganization of material in the DEA series, TASB adjusted two cross-reference in this policy addressing reduction in force due to financial exigency.
- DHE(LOCAL) The text "cause" was changed to "suspicion" concerning the District's right to conduct searches for work-related misconduct. Text was also added requiring the Superintendent to designate a District official who shall be responsible for ensuring that information is disseminated to employees covered under the testing program required by Department of Transportation (DOT) rules.
- F Policy Student Rights and Responsibilities Student Conduct Student Discipline
 - FNC(LOCAL) This policy has been recommended for deletion. The provisions on rules of conduct have been moved to FO, Student Discipline.
 - O FO(LOCAL) Material has been reorganized so that general provisions on the Student Code of Conduct that establish the rules of discipline are at the beginning of the policy. To emphasize its importance, text previously at EXTRACURRICULAR STANDARDS OF BEHAVIOR has been moved to the beginning of the policy. The statement has also been broadened to indicate that rules of conduct and discipline shall not have the effect of discriminating against students based on legally protected categories. Lastly, an important revisions recommended at PHYSICAL RESTRAINT clarifies that a district employee can restrain a student who receives special education services only in accordance with the specific laws that apply to these students.

ADMINISTRATIVE CONSIDERATIONS: Consider approval of Update 102 Policies

FISCAL NOTE: None

ADMINISTRATIVE RECOMMENDATIONS: Administration recommends the approval of Update 102 policies as written and presented.

(LOCAL) Policy Action List

ALEDO ISD(184907) - Update / LDU 102

CDA(LOCAL): OTHER REVENUES - INVESTMENTS

DBB(LOCAL): EMPLOYMENT REQUIREMENTS AND RESTRICTIONS - MEDICAL EXAMINATIONS AND COMMUNICABLE DISEASES

DEA(LOCAL): COMPENSATION AND BENEFITS - COMPENSATION PLAN

DEAA(LOCAL): COMPENSATION PLAN - INCENTIVES AND STIPENDS

DEAB(LOCAL): COMPENSATION PLAN - WAGE AND HOUR LAWS

DEE(LOCAL): COMPENSATION AND BENEFITS – EXPENSE REIMBURSEMENT

DFFA(LOCAL): REDUCTION IN FORCE - FINANCIAL EXIGENCY

DHE(LOCAL): EMPLOYEE STANDARDS OF CONDUCT - SEARCHES AND ALCOHOL/DRUG TESTING

FNC(LOCAL): STUDENT RIGHTS AND RESPONSIBILITIES - STUDENT CONDUCT

FO(LOCAL): STUDENT DISCIPLINE

(LOCAL) Policy Comparison Packet

Each marked-up (LOCAL) policy in this collection reflects an automated comparison of the updated policy with its precursor, as found in the TASB Policy Service records.

The comparison is generated by an automated process that shows changes as follows.

- Deletions are shown in a red strike-through font: deleted text.
- Additions are shown in a blue, bold font: new text.
- Blocks of text that have been moved without alteration are shown in green, with
 double underline and double strike-through formatting to distinguish the text's
 destination from its origin: moved text becomes moved text.
- Revision bars appear in the right margin, as above.

While the annotation software competently identifies simple changes, large or complicated changes—as in an extensive rewrite—may be more difficult to follow.

To see these same annotations in Word format, where you can further modify the text or alter the presentation of tracked changes themselves, see "(LOCAL) Policy Comparison (Word docs/Zip)," also found online in Local Manual Updates.

For further assistance in understanding changes, please refer to the explanatory notes in your Localized Policy Manual update packet or contact your policy consultant.

CDA (LOCAL)

INVESTMENT AUTHORITY

The Superintendent or other person designated by Board resolution shall serve as the investment officer of the District and shall invest District funds as directed by the Board and in accordance with the District's written investment policy and generally accepted accounting procedures. All investment transactions except investment pool funds and mutual funds shall be settledexecuted on a delivery versus payment basis.

APPROVED INVESTMENT INSTRUMENTS

From those investments authorized by law and described further in CDA(LEGAL) under AUTHORIZED INVESTMENTS,), the Board shall permit investment of District funds in only the following investment types, consistent with the strategies and maturities defined in this policy:

- 1. Obligations of, or guaranteed by, governmental entities as permitted by Government Code 2256.009.
- Certificates of deposit and share certificates as permitted by Government Code 2256.010.
- 3. Fully collateralized repurchase agreements permitted by Government Code 2256.011.
- 4. A securities lending program as permitted by Government Code 2256.0115.
- 5. Banker's acceptances as permitted by Government Code 2256.012.
- 6. Commercial paper as permitted by Government Code 2256.013.
- 7. No-load money market mutual funds and no-load mutual funds as permitted by Government Code 2256.014.
- 8. A guaranteed investment contract as an investment vehicle for bond proceeds, provided it meets the criteria and eligibility requirements established by Government Code 2256.015.
- 9. Public funds investment pools as permitted by Government Code 2256.016.

SAFETY AND INVESTMENT MANAGEMENT

The **primary**main goal of the investment program is to ensure its safety of principal, to maintain liquidity, and to maximize financial returns within current market conditions in accordance with this policy. Investments shall be made in a manner that ensures the preservation of capital in the overall portfolio, and offsets during a 12-month period any market price losses resulting from interestrate fluctuations by income received from the balance of the portfolio. No individual investment transaction shall be undertaken that jeopardizes the total capital position of the overall portfolio.

CDA (LOCAL)

INVESTMENT MANAGEMENT

In accordance with Government Code 2256.005(3), the quality and capability of investment management for District funds shall be in accordance with the standard of care, investment training, and other requirements set forth in Government Code Chapter 2256.

LIQUIDITY AND MATURITY

Any internally created pool fund group of the District shall have a maximum dollar weighted maturity of 180 days. The maximum allowable stated maturity of any other individual investment owned by the District shall not exceed two years from the time of purchase. The Board may specifically authorize a longer maturity for a given investment, within legal limits.

The District's investment portfolio shall have sufficient liquidity to meet anticipated cash flow requirements.

DIVERSITY

The investment portfolio shall be diversified in terms of investment instruments, maturity scheduling, and financial institutions to reduce risk of loss resulting from overconcentration of assets in a specific class of investments, specific maturity, or specific issuer.

MONITORING MARKET PRICES

The investment officer shall monitor the investment portfolio and shall keep the Board informed of significant **changesdeclines** in the market value of the District's investment portfolio. Information sources may include financial/investment publications and electronic media, available software for tracking investments, depository banks, commercial or investment banks, financial **advisersadvisors**, and representatives/**advisersadvisors** of investment pools or money market funds. Monitoring shall be done at least quarterly, as required by law, and more often as economic conditions warrant by using appropriate reports, indices, or benchmarks for the type of investment.

MONITORING RATING CHANGES

In accordance with Government Code 2256.005(b), the investment officer shall develop a procedure to monitor changes in investment ratings and to liquidate investments that do not maintain satisfactory ratings.

FUNDS / STRATEGIES

Investments of the following fund categories shall be consistent with this policy and in accordance with the applicable strategy defined below. All strategies described below for the investment of a particular fund should be based on an understanding of the suitability of an investment to the financial requirements of the District and consider preservation and safety of principal, liquidity, marketability of an investment if the need arises to liquidate before maturity, diversification of the investment portfolio, and yield.strategy defined below.

OPERATING FUNDS

DATE ISSUED: 4/23/20152/17/2014 UPDATE 102LDU 2014.01

CDA(LOCAL)-X

CDA (LOCAL)

Investment strategies for operating funds (including any commingled pools containing operating funds) shall have as their primary objectives **preservation and** safety **of principal**, investment liquidity, and maturity sufficient to meet anticipated cash flow requirements.

AGENCY FUNDS

Investment strategies for agency funds shall have as their **primary** objectives **preservation and** safety **of principal**, investment liquidity, and maturity sufficient to meet anticipated cash flow requirements.

DEBT SERVICE FUNDS

Investment strategies for debt service funds shall have as their **primary** objective sufficient investment liquidity to timely meet debt service payment obligations in accordance with provisions in the bond documents.

CAPITAL PROJECT
FUNDS PROJECTS

Investment strategies for capital project funds shall have as their **primary** objective sufficient investment liquidity to timely meet capital project obligations.

SAFEKEEPING AND CUSTODY

The District shall retain clearly marked receipts providing proof of the District's ownership. The District may delegate, however, to an investment pool the authority to hold legal title as custodian of investments purchased with District funds by the investment pool.

BROKERS / DEALERS

Prior to handling investments on behalf of the District, brokers/dealers must submit required written documents in accordance with law. [See SELLERS OF INVESTMENTS, CDA(LEGAL)] Representatives of brokers/dealers shall be registered with the Texas State Securities Board and must have membership in the Securities Investor Protection Corporation (SIPC), and be in good standing with the Financial Industry Regulatory Authority (FINRA).

SOLICITING BIDS FOR

CD'S

In order to get the best return on its investments, the District may solicit bids for certificates of deposit in writing, by telephone, or electronically, or by a combination of these methods.

INTEREST RATE RISK

To reduce exposure to changes in interest rates that could adversely affect the value of investments, the District shall use final and weighted-average-maturity limits and diversification.

The District shall monitor interest rate risk using weighted average maturity and specific identification.

INTERNAL CONTROLS

A system of internal controls shall be established and documented in writing and must include specific procedures designating who has authority to withdraw funds. Also, they shall be designed to protect against losses of public funds arising from fraud, employee error, misrepresentation by third parties, unanticipated changes in

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CDA(LOCAL)-X

CDA (LOCAL)

financial markets, or imprudent actions by employees and officers of the District. Controls deemed most important shall include:

- 1. Separation of transaction authority from accounting and recordkeeping and electronic transfer of funds.
- 2. Avoidance of collusion.
- Custodial safekeeping.
- 4. Clear delegation of authority.
- 5. Written confirmation of telephone transactions.
- 6. Documentation of dealer questionnaires, quotations and bids, evaluations, transactions, and rationale.
- 7. Avoidance of bearer-form securities.

These controls shall be reviewed by the District's independent auditing firm.

ANNUAL REVIEW

The Board shall review this investment policy and investment strategies not less than annually and shall document its review in writing, which shall include whether any changes were made to either the investment policy or investment strategies.

ANNUAL AUDIT

In conjunction with the annual financial audit, the District shall perform a compliance audit of management controls on investments and adherence to the District's established investment policies.

DATE ISSUED: 4/23/20152/17/2014 UPDATE 102LDU 2014.01 CDA(LOCAL)-X ADOPTED:

EMPLOYMENT REQUIREMENTS AND RESTRICTIONS MEDICAL EXAMINATIONS AND COMMUNICABLE DISEASES

DBB (LOCAL)

EXAMINATIONS DURING EMPLOYMENT The Superintendent or designee may require an employee to undergo a medical examination if information received from the employee, the employee's supervisor, or other sources indicates the employee has a physical or mental impairment that:

- Interferes with the employee's ability to perform essential job functions; or
- Poses a direct threat to the health or safety of the employee or others. A communicable or other infectious disease may constitute a direct threat.

The District may designate the physician to perform the examination. If the District designates the physician, the District shall pay the cost of the examination. The District may place the employee on paid administrative leave while awaiting results of the examination and evaluating the results.

Based on the results of the examination, the Superintendent or designee shall determine whether the employee has an impairment. If so, the Superintendent or designee shall determine whether the impairment interferes with the employee's ability to perform essential job functions or poses a direct threat. If not, the employee shall be returned to his or her job position.

If the impairment does interfere with the employee's ability to perform essential job functions or poses a direct threat, the Superintendent or designee shall determine whether the employee has a disability and, if so, whether the disability requires reasonable accommodation, including the use of available leave. The granting of additional unpaid leave may be a reasonable accommodation in some circumstances. If the employee does not have a disability, the Superintendent or designee shall evaluate the employee's eligibility for leave. [See DEC(LOCAL)]

[See DAA for information on disabilities and reasonable accommodation].]

PLACEMENT ON TEMPORARY DISABILITY

AT EMPLOYEE'S REQUEST

BY BOARD AUTHORITY The Superintendent or designee shall have authority to place an **eligible** employee on temporary disability leave at the employee's request, as appropriate, when the employee's condition interferes with the performance of regular duties.

Based on the Superintendent's recommendation that an **eligible** employee be involuntarily placed on temporary disability leave, the Board shall place an employee on temporary disability leave if the Board determines, in consultation with the physician who performed the medical examination, that the **employee**'s **educator**'s

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UPDATE 10285

DBB(LOCAL)-A

EMPLOYMENT REQUIREMENTS AND RESTRICTIONS MEDICAL EXAMINATIONS AND COMMUNICABLE DISEASES

DBB (LOCAL)

condition interferes with the performance of regular duties. [For employees who are eligible for temporary disability leave, see DEC(LOCAL)]

In accordance with DGBA, an employee may file a complaint disputing placement on temporary disability leave. As part of the complaint process, the employee may present testimony or other relevant information to the Board regarding the employee's fitness to perform regular duties.

[See DEC(LEGAL)]

OTHER REQUIREMENTS

Employees with communicable diseases shall follow recommendations of public health officials regarding contact with students and other employees. Food service workers shall comply with health requirements established by city, county, and state health authorities. Bus drivers shall comply with legal requirements. [See DBA]

DATE ISSUED: 4/**23/2015**9/2009 **ADOPTED:** 2 of 2

UPDATE 10285 DBB(LOCAL)-A

COMPENSATION AND BENEFITS COMPENSATION PLANWAGE AND HOUR LAWS

DEA (LOCAL)

The Superintendent shall recommend an annual to the Board for approval compensation planplans for all District employees. The compensation plan—Compensation plans may include wage and salary structures, stipends, benefits, and incentives. [See also DEAA] The recommended plan shall support District goals for hiring and retaining highly qualified employees. The Board shall review and approve the compensation plan to be used by the District. The Board shall also determine the total compensation package for the Superintendent. [See BJ series]

PAY ADMINISTRATION

The Superintendent shall **implement**administer the compensation **plan and establish procedures for plan administration**plans consistent with the budget approved by the Board. The Superintendent or designee shall classify each job title within the compensation **plan**plans based on the qualifications, and duties, and market value of the position.

ANNUALIZED SALARY

The District—Within these classifications, the Superintendent or designee shall determine appropriate pay all salariedfor new employees over 12 months in equal monthly or bimonthly installments, regardless of the number of months employed during the school year. Salaried and employees hired during the school year shall be paid in accordance with administrative regulations reassigned to different positions.

ANNUAL PAY INCREASES

The Superintendent shall recommend to the Board an amount for employee pay increases as part of the annual budget. The Superintendent or designee shall determine pay adjustmentsannual increases for individual employees, within the approved budget following established proceduresbudgeted amounts.

MID-YEAR PAY INCREASES

CONTRACT EMPLOYEES A contract employee's pay mayshall not be increased after performance on the contract has begun only if authorized by the compensation plan of the District orunless there is a change in the employee's job assignment or duties during the term of the contract that warrants additional compensation. Any such changes in pay that do not conform with the compensation plan during the term of the contract shall require Board approval. [See DEA(LEGAL)DEAB for provisions on pay increases and public hearing requirements]

NONCONTRACTNONC
ONTRACT
EMPLOYEES

The Superintendent may grant a pay increase to a noncontract employee after duties have begun because of only when there is a change in the employee's job assignment or to address pay equityduties, or when an adjustment in the market value of the job warrants additional compensation. The Superintendent shall report any such pay increases to the Board at the next regular meeting.

COMPENSATION AND BENEFITS COMPENSATION PLANWAGE AND HOUR LAWS

DEA (LOCAL)

DISASTER PAY

THE EMERGENCY
CLOSING OF
SCHOOLS DURING
CLOSING

a disaster for any cause shall be at the discretion of the Superintendent. During an emergency closing for which the workdays are not scheduled to be made up at a later date, all employees shall continue to be paid for their regular duty schedule regardless of whether the employees are required to report to work. The Board shall, by resolution or other Board action, set the parameters for payment during closings and reflect the purpose served by the expenditure. [See EB for the authority to close schools]

NonexemptHourly employees who are required to work during an emergency closing shall be paid at the rate of one and a one-half times their regular rate of pay for all hours worked up to 40 hours per week. Overtime for time worked over 40 hours in a week shall be calculated and paid according to law. The Superintendent or designee shall approve payments and ensure that accurate time records are kept of actual hours worked during emergency closings.

CLASSIFICATION OF POSITIONS

The Superintendent or designee shall determine the classification of positions or employees as "exempt" or "nonexempt" for purposes of payment of overtime in compliance with the Fair Labor Standards Act (FLSA).

EXEMPT

The District shall pay employees who are exempt from the overtime pay requirements of the FLSA on a salary basis. The salaries of these employees are intended to cover all hours worked, and the District shall not make deductions that are prohibited under the FLSA.

An employee who believes deductions have been made from his or her salary in violation of this policy should bring the matter to the District's attention, through the District's complaint policy. [See DGBA] If improper deductions are confirmed, the District will reimburse the employee and take steps to ensure future compliance with the FLSA.

The Superintendent or designee may assign noncontractual supplemental duties to personnel exempt under the FLSA, as needed. [See DK(LOCAL)] The employee shall be compensated for these assignments according to the District's compensation plans.

NONEXEMPT

Nonexempt employees may be compensated on an hourly basis or on a salary basis. Employees who are paid on an hourly basis shall be compensated for all hours worked. Employees who are paid on a salary basis are paid for a 40-hour workweek and do not earn additional pay unless the employee works more than 40 hours.

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UPDATE 102LDU 2014.01

DEA(LOCAL)-X

COMPENSATION AND BENEFITS COMPENSATION PLANWAGE AND HOUR LAWS

DEA (LOCAL)

A nonexempt employee shall have the approval of his or her supervisor before working overtime. An employee who works overtime without prior approval is subject to discipline but shall be compensated in accordance with the FLSA.

WORKWEEK DEFINED For purposes of FLSA compliance, the workweek for District employees shall be 12:00 a.m. Monday until 11:59 p.m. Sunday.

COMPENSATORY TIME At the District's option, nonexempt employees may receive compensatory time off, rather than overtime pay, for overtime work. The employee shall be informed in advance if overtime hours will accrue compensatory time rather than pay.

ACCRUAL

Compensatory time earned by nonexempt employees may not accrue beyond a maximum of 60 hours. If an employee has a bal-

ance of more than 60 hours of overtime, the employee will be required to use compensatory time or, at the District's option, will

receive overtime pay.

USE An employee shall use compensatory time within the duty year in

which it is earned. If an employee has any unused compensatory time remaining at the end of a fiscal year, the employee shall re-

ceive overtime pay.

Compensatory time may be used at either the employee's or the District's option. An employee may use compensatory time in accordance with the District's leave policies and if such use does not unduly disrupt the operations of the District. [See DEC(LOCAL)] The District may require an employee to use compensatory time

when in the best interest of the District.

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UPDATE 102LDU 2014.01 DEA(LOCAL)-X ADOPTED:

COMPENSATION PLANAND BENEFITS INCENTIVES AND STIPENDS

DEAA∢ (LOCAL) Formatted Table

STIPEND

THEUPPLEMENTAL SUPERING ENDENT SHALL RECOMMEND A STIPEND PAY SCHEDULE AS PART OFMASTER TEACHER STIPENDS

At the annual compensation planend of the District. [See DEA]

The Superintendent or designee may assign noncontractual supplemental duties to personnel exempt under the Fair Labor Standards Act (FLSA), as needed. [See DK(LOCAL)] The employeeschool year, a master teacher shall be compensated paid the stipend for these assignments according to any month in which the compensation plan of teacher performed the District.prescribed duties for more than ten days. [See DBA]

If the number of master teachers exceeds the grants allocated, the District shall first fund the stipends for master teachers in their second or third year in the master program, as required by law. The District shall distribute the remaining funds among newly assigned master teachers based on:

LOCAL CRITERIA

1.Length of time teaching in the subject area.

2.Seniority in the District, as measured from the employee's most recent date of hire.

EDUCATOR
INCENTIVE AND
INNOVATION
PROGRAMS

The Superintendent shall have authority to submit incentive-plans and grant applications for incentive and innovation programs to TEA or other granting organizations, on behalf of the Board. IncentiveThe incentive plans shall address teacher eligibility, including any exclusions.

Locally developed incentive programs, if any, shall be addressed in the compensation plan of the District. [See also DEA regarding stipends for noncontractual supplemental duties.]

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COMPENSATION PLAN WAGE AND HOUR LAWS

DEAB (LOCAL)

CLASSIFICATION OF POSITIONS

The Superintendent or designee shall determine the classification of positions or employees as "exempt" or "nonexempt" for purposes of payment of overtime in compliance with the Fair Labor Standards Act (FLSA).

EXEMPT

The District shall pay employees who are exempt from the overtime pay requirements of the FLSA on a salary basis. The salaries of these employees are intended to cover all hours worked, and the District shall not make deductions that are prohibited under the FLSA.

An employee who believes deductions have been made from his or her salary in violation of this policy should bring the matter to the District's attention, through the District's complaint policy. [See DGBA] If improper deductions are confirmed, the District will reimburse the employee and take steps to ensure future compliance with the FLSA.

NONEXEMPT

Nonexempt employees may be compensated on an hourly basis or on a salary basis. Employees who are paid on an hourly basis shall be compensated for all hours worked. Employees who are paid on a salary basis are paid for up to and including a 40-hour workweek.

A nonexempt employee shall have the approval of his or her supervisor before working overtime. An employee who works overtime without prior approval is subject to discipline but shall be compensated in accordance with the FLSA.

WORKWEEK DEFINED For purposes of FLSA compliance, the workweek for District employees shall begin at 12:00 a.m. Monday and end at 11:59 p.m. Sunday.

COMPENSATORY TIME At the District's option, nonexempt employees may receive compensatory time off, rather than overtime pay, for overtime work. The employee shall be informed in advance if overtime hours will accrue compensatory time rather than pay.

ACCRUAL

Compensatory time earned by nonexempt employees may not accrue beyond a maximum of 60 hours. If an employee has a balance of more than 60 hours of compensatory time, the District shall require the employee to use the compensatory time, or at the District's option, the District shall pay the employee for the compensatory time.

USE

An employee shall use compensatory time within the duty year in which it is earned. If an employee has any unused compensatory time remaining at the end of a duty year, the District shall pay the employee for the compensatory time.

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COMPENSATION PLAN WAGE AND HOUR LAWS

DEAB (LOCAL)

Compensatory time may be used at either the employee's or the District's option. An employee may use compensatory time in accordance with the District's leave policies and if such use does not unduly disrupt the operations of the District. [See DEC(LOCAL)] The District may require an employee to use compensatory time when in the best interest of the District.

DATE ISSUED: 4/23/2015

UPDATE 102 DEAB(LOCAL)-A

DFFA (LOCAL)

PLAN TO REDUCE PERSONNEL COSTS

If the Superintendent determines that there is a need to reduce personnel costs, the Superintendent shall develop, in consultation with the Board as necessary, a plan for reducing costs that may include one or more of the following:

- Salary reductions [see DEA]; DEAB]
- Furloughs, if the District has received certification from the Commissioner of a reduction in funding under Education Code 42.009 [see CBA and DEA]; DEAB!
- Reductions in force of contract personnel due to financial exigency, if the District meets the standard for declaring a financial exigency as defined by the Commissioner [see CEA and provisions at REDUCTION IN FORCE DUE TO FINANCIAL EXIGENCY, below];
- Reductions in force of contract personnel due to program change [see DFFB]; or
- Other means of reducing personnel costs.

A plan to reduce personnel costs may include the reduction of personnel employed pursuant to employment arrangements not covered at APPLICABILITY, below.

- See DCD for the termination at any time of at-will employment.
- See DFAB for the termination of a probationary contract at the end of the contract period.
- See DFCA for the termination of a continuing contract.
- See DCE for the termination at the end of the contract period of a contract not governed by Chapter 21 of the Education Code.

REDUCTION IN FORCE DUE TO FINANCIAL EXIGENCY

APPLICABILITY

The following provisions shall apply when a reduction in force due to financial exigency requires:

- 1. The nonrenewal or termination of a term contract:
- 2. The termination of a probationary contract during the contract period; or
- 3. The termination of a contract not governed by Chapter 21 of the Education Code during the contract period.

DEFINITIONS

Definitions used in this policy are as follows:

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DFFA (LOCAL)

- 1. "Nonrenewal" shall mean the termination of a term contract at the end of the contract period.
- 2. "Discharge" shall mean termination of a contract during the contract period.

GENERAL GROUNDS

A reduction in force may take place when the Superintendent recommends and the Board adopts a resolution declaring a financial exigency. [See CEA] A determination of financial exigency constitutes sufficient reason for nonrenewal or sufficient cause for discharge.

EMPLOYMENT AREAS

When a reduction in force is to be implemented, the Superintendent shall recommend the employment areas to be affected.

Employment areas may include, for example:

- 1. Elementary grades, levels, subjects, departments, or programs.
- 2. Secondary grades, levels, subjects, departments, or programs, including career and technical education subjects.
- 3. Special programs, such as gifted and talented, bilingual/ESL programs, special education and related services, compensatory education, or migrant education.
- 4. Disciplinary alternative education programs (DAEPs) and other discipline management programs.
- 5. Counseling programs.
- 6. Library programs.
- 7. Nursing and other health services programs.
- 8. An educational support program that does not provide direct instruction to students.
- 9. Other **District-wide** programs.
- 10. An individual campus.
- 11. Any administrative position, unit, or department.
- 12. Programs funded by state or federal grants or other dedicated funding.
- 13. Other contractual positions.

The Superintendent's recommendation may address whether any employment areas should be:

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DFFA (LOCAL)

- Combined or adjusted (e.g., "elementary programs" and "compensatory education programs" can be combined to identify an employment area of "elementary compensatory education programs"); and/or
- Applied on a District-wideDistrictwide or campus-wide basis (e.g., "the counseling program at [named elementary campus]").

The Board shall determine the employment areas to be affected.

CRITERIA FOR DECISION

The Superintendent or designee shall apply the following criteria to the employees within an affected employment area when a reduction in force will not result in the nonrenewal or discharge of all staff in the employment area. The criteria are listed in the order of importance and shall be applied sequentially to the extent necessary to identify the employees who least satisfy the criteria and therefore are subject to the reduction in force. For example, if all necessary reductions can be accomplished by applying the first criterion, it is not necessary to apply the second criterion, and so forth.

- Qualifications for Current or Projected Assignment: Certification, multiple or composite certifications, bilingual certification, licensure, endorsement, highly qualified status, and/or specialized or advanced content-specific training or skills for the current or projected assignment.
- 2. Performance: Effectiveness, as reflected by:
 - The most recent formal appraisal and, if available, consecutive formal appraisals from more than one year [see DNA]; and
 - b. Any other written evaluative information, including disciplinary information, from the last 36 months.

If the Superintendent or designee at his or her discretion decides that the documented performance differences between two or more employees are too insubstantial to rely upon, he or she may proceed to apply the remaining criteria in the order listed below.

- Extra Duties: Currently performing an extra-duty assignment, such as department or grade-level chair, band director, athletic coach, or activity sponsor.
- 4. Professional Background: Professional education and work experience related to the current or projected assignment.
- 5. Seniority: Length of service in the District, as measured from the employee's most recent date of hire.

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DFFA (LOCAL)

SUPERINTENDENT RECOMMENDATION

The Superintendent shall recommend to the Board the nonrenewal or discharge of the identified employees within the affected employment areas.

BOARD VOTE

After considering the Superintendent's recommendations, the Board shall determine the employees to be proposed for nonrenewal or discharge, as appropriate.

If the Board votes to propose nonrenewal of one or more employees, the Board shall specify the manner of hearing in accordance with DFBB(LOCAL).

If the Board votes to propose discharge of one or more employees, the Board shall determine whether the hearing will be conducted by a TEA-appointed hearing examiner [see DFD] or will be a local hearing under Education Code 21.207 [see DFBB].

NOTICE

The Superintendent or designee shall provide each employee written notice of the proposed nonrenewal or discharge, as applicable. The notice shall include:

- 1. The proposed action, as applicable;
- 2. A statement of the reason for the proposed action; and
- 3. Notice that the employee is entitled to a hearing of the type determined by the Board.

CONSIDERATION FOR AVAILABLE POSITIONS

An employee who has received notice of proposed nonrenewal or discharge may apply for available positions for which he or she wishes to be considered. The employee is responsible for reviewing posted vacancies, submitting an application, and otherwise complying with District procedures.

If the employee meets the District's objective criteria for the position and is the most qualified internal applicant, the District shall offer the employee the position until:

- 1. Final action by the Board to end the employee's contract, if the employee does not request a hearing.
- The evidentiary hearing by the independent hearing examiner, the Board, or other person designated in DFBB(LOCAL), if the employee requests a hearing.

HEARING REQUEST NONRENEWAL: TERM CONTRACT An employee receiving notice of proposed nonrenewal of a term contract may request a hearing in accordance with DFBB.

Aledo ISD 184907

REDUCTION IN FORCE FINANCIAL EXIGENCY

DFFA (LOCAL)

DISCHARGE: An employee receiving notice of proposed discharge from a con-CHAPTER 21 tract governed by Chapter 21 of the Education Code may request a CONTRACT hearing. The hearing shall be conducted in accordance with DFD or the nonrenewal hearing process in DFBB, as determined by the

Board and specified in the notice of proposed discharge.

DISCHARGE: NON-CHAPTER 21 CONTRACT

An employee receiving notice of proposed discharge during the period of an employment contract not governed by Chapter 21 of the Education Code may request a hearing before the Board or its

designee in accordance with DCE.

FINAL ACTION If the employee requests a hearing, the Board shall take final action after the hearing in accordance with DCE, DFBB, or DFD, as

REQUESTED applicable, and shall notify the employee in writing.

NO HEARING If the employee does not request a hearing, the Board shall take REQUESTED final action in accordance with DCE, DFBB, or DFD, as applicable,

and shall notify the employee in writing.

DATE ISSUED: 4/23/201510/8/2013 UPDATE 10298 DFFA(LOCAL)-A **ADOPTED:**

EMPLOYEE STANDARDS OF CONDUCT SEARCHES AND ALCOHOL/DRUG TESTING

DHE (LOCAL)

REASONABLE SUSPICION SEARCHES The District reserves the right to conduct searches when the District has reasonable **suspicioneause** to believe that a search will uncover evidence of work-related misconduct. The District may search the employee, the employee's personal items, work areas, lockers, and private vehicles parked on District premises or worksites or used in District business. **Searches that reveal a violation of the District's standards of conduct may result in disciplinary action.** [See DH]

Note:

The following provisions apply to employees who are covered by the federal Department of Transportation (DOT) rules.

FEDERALLY
REQUIRED
DOTDEPARTMENT OF
TRANSPORTATION
TESTING PROGRAM

In accordance with DOT rules, the The District shall establish an alcohol and controlled substances testing program to help prevent accidents and injuries resulting from the misuse of alcohol and controlled substances by the drivers of commercial motor vehicles, including school buses. The primary purpose of the testing program is to prevent impaired employees from performing safety-sensitive functions.

The Superintendent shall designate a District official who shall be responsible for ensuring that information is disseminated to employees covered under this testing program regarding prohibited driver conduct, alcohol and controlled substances tests, and the consequences that follow positive test results.

DRUG-RELATED VIOLATIONS

The following constitute drug-related violations under the DOT rules:

- Refusing to submit to a required test for alcohol or controlled substances.
- Providing an adulterated, diluted, or a substituted specimen on an alcohol or controlled substancesdrug test.
- Testing positive for alcohol, at a concentration of 0.04 or above, in a post-accidentpostaccident test.
- Testing positive for controlled substances in a postaccident postaccident test.
- Testing positive for alcohol, at a concentration of 0.04 or above, in a random test.
- 6. Testing positive for controlled substances in a random test.
- 7. Testing positive for alcohol, at a concentration of 0.04 or above, in a reasonable suspicion test.

DATE ISSUED: 4/23/20156/7/2006 UPDATE 10278 DHE(LOCAL)-A2 Testing positive for controlled substances in a reasonable suspicion test.

An employee who operates a commercial motor vehicle, including a bus, and commits a drug-related DOT violation as defined aboveThe Superintendent shall not be eligibledesignate a District official who shall be responsible for reinstatement as aensuring that information is disseminated to employees regarding prohibited driver.

ALCOHOL RESULTS BETWEEN 0.02 AND 0.04 In accordance with DOT rules, a driver tested under this policy and found to have an-conduct, alcohol concentration of 0.02 or greater, but less than 0.04, shall be suspended from driving duties for at least 24 hours.

[In and controlled substances tests, and the event of a subsequenteensequences that follow positive test result for alcohol of 0.02 or greater but less than 0.04, see the disciplinary consequences at DISTRICT-IMPOSED CONSEQUENCES, below.]results.

CONSORTIUM

With specific Board approval, the Superintendent may contract on behalf of the District with outside consultants and contractors and work with a consortium of other local governments to secure the testing services, educational materials, and other component elements needed for this program.

Under such contract, the consortium shall be responsible for implementing, directing, administering, and managing the alcohol and controlled substances program within the U.S. Department of Transportation guidelines. The consortium shall serve as the principal contact with the laboratory and for collection activities in assuring the effective operation of the testing portion of the program.

REASONABLE SUSPICION DOT TESTING Only supervisors specifically trained in accordance with federal regulations may, based upon reasonable suspicion, remove a driver from a safety-sensitive position and require testing for alcohol and/or controlled substances. The determination of reasonable suspicion shall be based on specific observations of the appearance, behavior, speech, or body odors of the driver whose motor ability, emotional equilibrium, or mental acuity seems to be impaired. Such observations must take place just preceding, during, or just after the period of the workday that the driver is on duty.

The observations may include indication of the chronic and withdrawal effects of controlled substances. Within 24 hours of the observed behavior, the supervisor shall provide a signed, written record documenting the observations leading to a controlled substance reasonable suspicion test.

DATE ISSUED: 4/23/20156/7/2006

UPDATE 10278 DHE(LOCAL)-A2

EMPLOYEE STANDARDS OF CONDUCT SEARCHES AND ALCOHOL/DRUG TESTING

DHE (LOCAL)

DISTRICT-IMPOSED
CONSEQUENCES
OF POSITIVE TEST
RESULTS

In addition to the consequences established by federal law, a District employee confirmed to have violated the District's policy pertaining to alcohol or controlled substances, including a second or subsequent positive test result for alcohol of 0.02 or greater but less than 0.04, shall be subject to District-imposed discipline, as determined by his or her supervisor(s) and the Superintendent. Such discipline may include any appropriate action from suspension without pay during the period of removal from safety-sensitive functions, up to and including termination of employment. [See DF series]

In cases where a driver is also employed in a nondriving capacity by the District, disciplinary action imposed for violation of alcohol and controlled substances policies shall apply to the employee's functions and duties that involve driving. Additionally, upon recommendation of the employee's supervisor, disciplinary measures up to and including termination of employment with the District may be considered.

ALCOHOL RESULTS
BETWEEN 0.02 AND
0.04

A driver tested under this policy and found to have an alcohol concentration of 0.02 or greater, but less than 0.04, shall be suspended without pay from driving duties for 24 hours. A subsequent violation may subject the driver to termination in accordance with Board policy.

STUDENT RIGHTS AND RESPONSIBILITIES STUDENT CONDUCT

FNC (LOCAL)

STUDENT HANDBOOK
—STUDENT CODE OF
CONDUCT

The District's rules of conduct and discipline, maintained in the student handbook and/or the Board-adopted Student Code of Conduct, are established to achieve and maintain order in the schools, and to teach respect toward others and responsible behavior. [See FO series]

EXTRACURRICULAR
ACTIVITIES:
STANDARDS OF
BEHAVIOR

With the approval of the principal and Superintendent, a sponsor or a coach of an extracurricular activity may develop and enforce standards of behavior that are higher than the District-developed Student Code of Conduct and may condition membership or participation in the activity on adherence to those standards. [See FO]

PROHIBITED HARASSMENT

A student shall not engage in prohibited harassment, including sexual harassment, of:

- 1. Another student, as defined at FFH.
- 2. A District employee, as defined at DIA.

While subject to the disciplinary control of the District, a student shall not engage in prohibited harassment, including sexual harassment, of another person, including a Board member, vendor, contractor, volunteer, or parent.

A student who violates this prohibition shall be subject to appropriate discipline in accordance with the Student Code of Conduct.

BEHAVIORAL STANDARDS

The following specific policies address student conduct in the areas of:

- Use of District technology resources CQ
- Attendance FEC
- 3. Bullying FFI
- 4. School-sponsored publications FMA
- 5. Appropriate attire and grooming FNCA
- Damage to school property FNCB
- 7. Prohibited organizations and hazing FNCC
- 8. Tobacco use FNCD
- Use of personal telecommunications devices and other electronic devices — FNCE
- 10. Drug and alcohol use FNCF
- 11. Weapons FNCG
- 12. Assault FNCH
- 13. Disruptions FNCI, GKA

DATE ISSUED: 5/10/2011 UPDATE 90 FNC(LOCAL)-A

ADOPTED:

FO (LOCAL)

GENERAL GUIDELINES

A District employee shall adhere to the following general guidelines when imposing discipline:

- A student shall be disciplined when necessary to improve the student's behavior, to maintain order, or to protect other students, school employees, or property.
- 2. A student shall be treated fairly and equitably. Discipline shall be based on an assessment of the circumstances of each case. Factors to consider shall include:
 - a. The seriousness of the offense:
 - b. The student's age:
 - c. The frequency of misconduct;
 - d. The student's attitude;
 - e. The potential effect of the misconduct on the school environment:
 - f. Requirements of Chapter 37 of the Education Code; and
 - g. The Student Code of Conduct adopted by the Board-
- 3. Before a student under 18 is assigned to detention outside regular school hours, notice shall be given to the student's parent to inform him or her of the reason for the detention and permit arrangements for necessary transportation.

STUDENT CODE OF CONDUCT

The District's rules of discipline are maintained in the Boardadopted Student Code of Conduct and are established to support an environment conducive to teaching and learning.

Rules of conduct and discipline shall not have the effect of discriminating on the basis of gender, race, color, disability, religion, ethnicity, or national origin.

At the beginning of the school year and throughout the school year as necessary, the Student Code of Conduct shall be:

- Posted and prominently displayed at each campus or made available for review in the principal's office, as required by law; and
- Made available on the District's websiteen the District's
 Web site and/or as a hard copy to students, parents, teachers, administrators, and to others on request.

REVISIONS

Revisions to the Student Code of Conduct approved by the Board during the year shall be made available promptly to students and parents, teachers, administrators, and others.

DATE ISSUED: 4/23/20152/17/2014

UPDATE 102LDU 2014.01

FO(LOCAL)-B1

FO (LOCAL)

'PARENT' DEFINED

Throughout the Student Code of Conduct and discipline policies, the term "parent" includes a parent, legal guardian, or other person having lawful control of the child.

CORPORAL PUNISHMENT

The Board prohibits the use of corporal punishment in the District.

Students shall not be spanked, paddled, or subject to other physical force as a means of discipline for violations of the Student Code of Conduct.

PHYSICAL RESTRAINT

Within the scope of an employee's duties, a District employee may physically restrain a student if the employee reasonably believes restraint is necessary in order to:

- Protect a person, including the person using physical restraint, from physical injury.
- 2. Obtain possession of a weapon or other dangerous object.
- Remove a student refusing a lawful command of a school employee from a specific location, including a classroom or other school property, in order to restore order or to impose disciplinary measures.
- Control an irrational student.
- 5. Protect property from serious damage.

EXTRACURRICULAR STANDARDS OF BEHAVIOR With the approval of the principal and Superintendent, sponsors and coaches of extracurricular activities may develop and enforce standards of behavior that are higher than the District-developed Student Code of Conduct and may condition membership or participation in the activity on adherence to those standards. Extracurricular standards of behavior may take into consideration conduct that occurs at any time, on or off school property. Extracurricular behavioral standards shall not have the effect of discriminating on the basis of gender, race, color, disability, religion, ethnicity, or national origin.

A student shall be informed of any extracurricular behavior standards at the beginning of each school year or when the student first begins participation in the activity. A student and his or her parent shall sign and return to the sponsor or coach a statement that they have read the extracurricular behavior standards and consent to them as a condition of participation in the activity.

Standards of behavior for an extracurricular activity are independent of the Student Code of Conduct. Violations of these standards of behavior that are also violations of the Student Code of Conduct may result in independent disciplinary actions.

FO (LOCAL)

A student may be removed from participation in extracurricular activities or may be excluded from school honors for violation of extracurricular standards of behavior for an activity or for violation of the Student Code of Conduct.

'PARENT' DEFINED

Throughout the Student Code of Conduct and discipline policies. the term "parent" includes a parent, legal guardian, or other person having lawful control of the child.

GENERAL DISCIPLINE GUIDELINES

A District employee shall adhere to the following general guidelines when imposing discipline:

- A student shall be disciplined when necessary to improve the student's behavior, to maintain order, or to protect other students, school employees, or property.
- 2. A student shall be treated fairly and equitably. Discipline shall be based on an assessment of the circumstances of each case. Factors to consider shall include:
 - a. The seriousness of the offense:
 - b. The student's age:
 - c. The frequency of misconduct:
 - d. The student's attitude;
 - e. <u>The potential effect of the misconduct on the school environment;</u>
 - f. Requirements of Chapter 37 of the Education Code; and
 - g. The Student Code of Conduct adopted by the Board.
- 3. Before a student under 18 is assigned to detention outside regular school hours, notice shall be given to the student's parent to inform him or her of the reason for the detention and permit arrangements for necessary transportation.

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Within the scope of an employee's duties, a District employee may physically restrain a student if the employee reasonably believes restraint is necessary in order to:

- 1. <u>Protect a person, including the person using physical restraint, from physical injury.</u>
- 2. Obtain possession of a weapon or other dangerous object.

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FO (LOCAL)

- Remove a student refusing a lawful command of a school employee from a specific location, including a classroom or other school property, in order to restore order or to impose disciplinary measures.
- Control an irrational student.
- 5. Protect property from serious damage.

A District employee may restrain a student with a disability who receives special education services only in accordance with law. [See FOF(LEGAL)]

VIDEO AND AUDIO MONITORING

Video and audio recording equipment shall be used for safety purposes to monitor student behavior on District property.

The District shall post signs notifying students and parents about the District's use of video and audio recording equipment. Students shall not be notified when the equipment is turned on.

USE OF RECORDINGS

The principal shall review recordings as needed, and evidence of student misconduct shall be documented. A student found to be in violation of the District's Student Code of Conduct shall be subject to appropriate discipline.

ACCESS TO RECORDINGS

Recordings shall remain in the custody of the campus principal and shall be maintained as required by law. A parent or student who wishes to view a recording in response to disciplinary action taken against the student may request such access under the procedures set out by law. [See FL(LEGAL)]

DATE ISSUED: 4/23/20152/17/2014 UPDATE 102LDU 2014.01

FO(LOCAL)-B1

COMPENSATION AND BENEFITS EXPENSE REIMBURSEMENT

DEE (LOCAL)

PROPOSED REVISIONS: 7-14-2015

PRIOR APPROVAL

REQUIRED

An employee shall be reimbursed for reasonable, allowable expenses incurred in carrying out District business only with the prior

approval of the employee's immediate supervisor.

TRAVEL EXPENSES

Reimbursement for authorized travel shall be in accordance with

legal requirements.

Accounting records shall accurately reflect that no state or federal funds were used to reimburse travel expenses beyond those au-

thorized for state employees.

DOCUMENTATION

REQUIRED

For any authorized expense incurred, the employee shall submit a statement, with receipts to the extent feasible, documenting actual expenses and in accordance with administrative procedures.

Expenses for meals associated with authorized overnight travel **EXCEPTION**

not related to a state or federal grant shall be paid to employees on a per diem basis. No receipts shall be required for expenses paid

on a per diem basis.