



UNITED INDEPENDENT SCHOOL DISTRICT AGENDA ACTION ITEM

TOPIC: Approval of Property Tax Refunds for the month of January 2020

SUBMITTED BY: Monica Madrigal, Tax Assessor/Collector **OF:** Tax Office

APPROVED FOR TRANSMITTAL TO SCHOOL BOARD: _____

DATE ASSIGNED FOR BOARD CONSIDERATION: February 19, 2020

RECOMMENDATION:

Staff recommends the UISD Board of Trustees approve the tax refunds as shown on the attached list.

RATIONALE:

As per Section 31.11 of the State Property Tax Code, refunds of \$500 or more to taxpayers require Board of Trustees approval. Attached is a list of refunds being requested and the reasons for the refunds. The refunds are considered a reduction of revenue and not a district expenditure.

BUDGETARY INFORMATION:

N/A

BOARD POLICY REFERENCE AND COMPLIANCE:

In accordance with Section 31.11 of the State Property Tax Code

REFUNDS OVER \$500 FOR THE MONTH OF JANUARY 2020

ACCOUNT #	TAXPAYER	AMOUNT	TYPE OF REFUND
0123500-9223540-OR	CORSAIR ROYALTY LTD	\$ 2,279.22	ERP
0483950-9224248-OR	PHIPPS MINERAL HOLDINGS LTD	\$ 1,916.95	OVR
0488083-9224248-OR	PHIPPS MINERAL HOLDINGS LTD	\$ 1,108.69	OVR
900-90371-034	B.P. NEWMAN INVESTMENT CO.	\$ 3,042.18	OVR
968-60011-130	CORELOGIC	\$ 1,053.03	ERP
Total		\$ 9,400.07	

NOTE: OVR-IS AN OVER PAYMENT
ERP-IS AN ERRONEOUS PAYMENT