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CISD Board Agenda Item Synopsis

Subject: Consider Approval of the Annual Investment Policy

Background Information: As part of its fiduciary responsibilities, the board is required to review and approve the district's investment policy on an annual basis. This review ensures continued compliance with state law, alignment with the district's financial goals, and the responsible management of public funds.

Goals:

- ✓ 1. We will provide and support a safe, civil and collaborative culture.
- ✓ 2. We will continuously provide and support effective teaching in every classroom.
- ✓ 3. We will provide and support a guaranteed and viable curriculum.
- 4. We will continue to foster a love of reading and commit to continual growth in childhood literacy.
- 5. We will foster strong numeracy skills and commit to continual growth in math success.
- 6. We will provide targeted strategies and practices to prepare students for post-secondary education, career readiness, and military participation.
- 7. We will attract, recruit, develop, and retain high-quality professional staff.

Budgetary Impact: None

Recommendation: The District recommendation is for the Board to approve the 2025-2026 District Investment Policy as presented.

Submitted by:

Melissa Kelly, Ed.D.
Chief of Business Resources

Recommended by:

Tom Maglisceau, Ph.D.
Superintendent

Meeting Date:

July 28, 2025