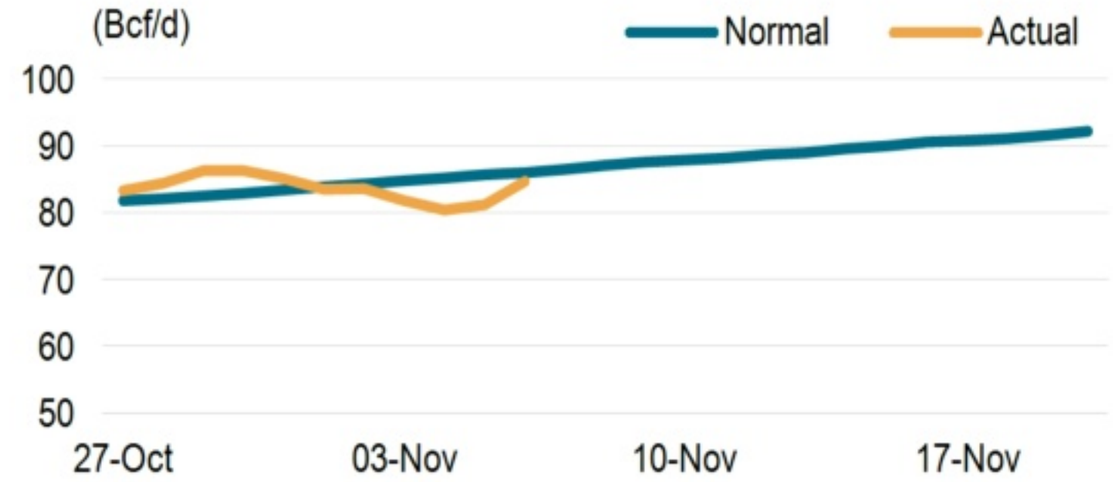
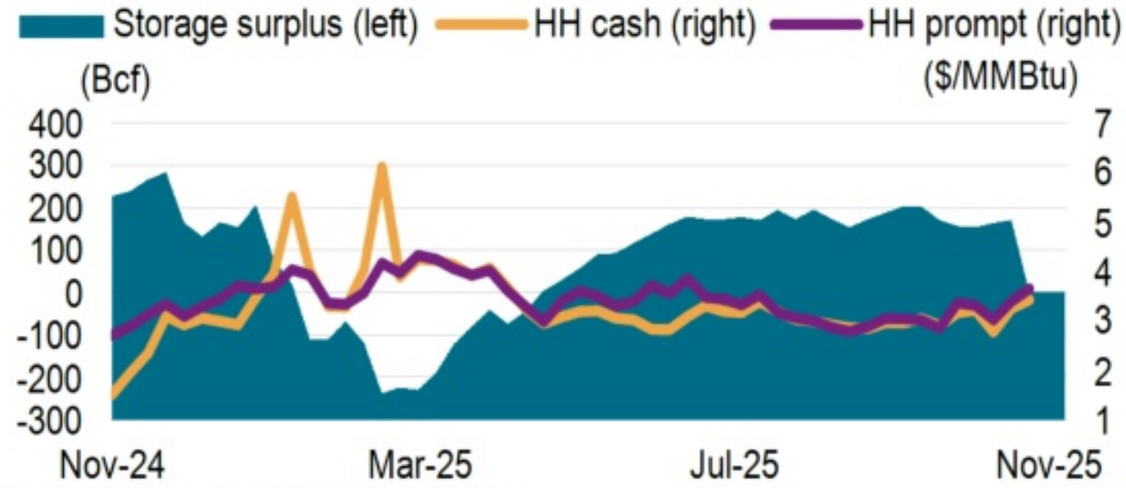
Us Demand



Source: S&P Global Commodity Insights.

Us Gas Storage Surplus Vs Rolling 5-Year Average



Source: S&P Global Commodity Insights.

US Gas Supply And Demand (Bcf/d)

	Recent								Forecast			HISTORY					
										Next 7		MTD Change			YTD Change		
	31-Oct	01-Nov	02-Nov	03-Nov	04-Nov	05-Nov	06-Nov	Daily Change	07-Nov	Day Average	8-14 Day Average	2025	2024	Change	2025	2024	Change
Dry Production	107.1	107.0	106.9	107.0	106.3	106.5	106.3	-0.2	106.4	106.5	106.6	106.7	102.2	4.5	106.0	101.9	4.1
Canadian Imports	5.6	5.7	5.8	5.7	5.4	5.7	6.0	0.3	6.1	6.1	6.1	5.7	6.0	-0.3	5.9	5.8	0.1
LNG Sendout	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.0	0.0	0.0	0.0	0.1	0.1	0.0	0.1	0.1	0.0
Total Supply	**112.8**	**112.8**	**112.8**	**112.8**	**111.8**	**112.3**	**112.4**	**0.1**	**112.5**	**112.6**	**112.7**	**112.5**	**108.3**	**4.2**	**112.0**	**107.8**	**4.2**
Power Burn	30.0	27.8	28.2	28.9	28.2	29.6	28.5	-1.1	28.6	30.1	30.2	28.5	33.3	-4.8	36.9	37.6	-0.7
Industrial	23.9	23.9	23.9	23.4	23.4	23.5	23.8	0.3	23.5	23.8	23.6	23.7	23.5	0.2	23.3	23.0	0.3
ResComm	23.6	24.3	24.0	22.2	21.7	20.8	24.8	4.0	20.5	26.5	24.1	23.0	18.0	5.0	20.1	18.1	2.0
Mexican Exports	5.8	5.7	5.8	5.9	5.6	5.5	5.6	0.1	5.7	5.7	5.7	5.7	5.7	0.0	6.4	6.5	-0.1
LNG Feedgas	17.9	17.5	16.7	17.5	17.8	17.4	17.4	0.0	17.5	17.5	17.5	17.4	12.3	5.1	15.5	12.8	2.7
Pipe Loss	7.6	7.5	7.5	7.3	7.1	7.3	7.6	0.3	7.6	7.7	7.7	7.4	7.5	-0.1	8.0	7.8	0.2
Total Demand	**108.8**	**106.7**	**106.1**	**105.2**	**103.8**	**104.1**	**107.7**	**3.6**	**103.4**	**111.3**	**108.8**	**105.7**	**100.3**	**5.4**	**110.2**	**105.8**	**4.4**
Balance	-0.3	-0.3	-0.3	-0.3	-0.3	-0.3	-0.3	0.0	-0.4	-0.5	0.0	-0.3	-0.3	0.0	-0.2	-0.3	0.1
Implied Storage Chg	3.7	5.7	6.2	7.1	7.6	7.9	4.4	-3.5	9.2	1.5	4.0	6.5	7.6	-1.1	1.7	1.7	0.0
Temps vs. Normal	-1.5	-2.1	-1.9	0.3	1.8	3.3	1.1	-2.2	3.4	-0.4	3.8	0.4	6.1	-5.7	0.9	2.4	-1.5