

Action Sheet

MEETING DATE: May 18, 2022

AGENDA ITEM: Discuss and Consider Approval of Bond Underwriting Pool

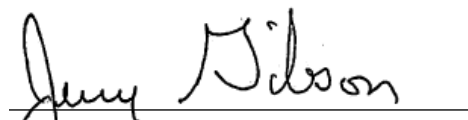
On April 21, 2022, the District issued RFCSQ 2021-22-013 to request proposals from qualified firms to create a bond underwriting pool to provide bond underwriting services for issuance of bonds in anticipation of a successful bond election held May 7, 2022. Twenty-two (22) proposals were received on May 10, 2022.

The District scored the firms as per the criteria stated in the RFQ as follows:

Criteria	Weight
Firm's experience in underwriting Texas school district bonds	30
Experience of personnel assigned to the District	25
Underwriting costs and fees	20
References of similar Texas school districts	15
Disciplinary history	10
Total Weight	100

Based on the evaluations, 15 firms were chosen to be part of the pool. The pool of underwriting firms will remain in effect for a period of five years. The Pool includes firms deemed eligible to meet the financing needs of the District based on the District's consideration of each firm's ability to provide the highest quality investment banking services in the specific areas discussed in the RFQ. The District will select firms on an as-needed basis depending on the District's evaluation of a firm's qualifications for specific transactions. This list of recommended firms and the bid tab are attached.

RECOMMENDATION: I move that the Board of Trustees approve the bond underwriting pool on the attached list, as presented.



Dr. Jerry Gibson
Superintendent

Connie Morgenroth

Connie Morgenroth
Assistant Superintendent of Business & Operations