

MCKINNEY INDEPENDENT SCHOOL DISTRICT

**Resolution
Appointing Investment Officers and
Approving Independent Sources of Investment Training**

WHEREAS, Texas Government Code Section 2256.005 (f) provides that each investing entity shall designate one or more officers or employees as investment officers to be responsible for the investment of its funds, and,

WHEREAS, Texas Government Code Section 2256.008 requires that each investment officer shall attend at least one 10 hour training session from an independent source approved by the governing body within twelve months after taking office or assuming duties and at least one 8 hour training session not less than once in a two year period thereafter, and,

WHEREAS, the McKinney ISD Board of Trustees wishes to comply with these statutory requirements and further the safeguarding of public funds through Appointment of Investment Officers and Approval of Independent Sources of Investment Training,

NOW THEREFORE BE IT RESOLVED THAT:

- (1) Dr. Dennis Womack (Assistant Superintendent), Marlene Harbeson (Chief Financial Officer), and Stacey Stanfield (Senior Director Finance/Cash Management) are hereby appointed as Investment Officers for the McKinney ISD, and,
- (2) The following organizations/entities are approved as independent sources of investment officer training: Education Service Center – Region X, TASBO (including local affiliates), TASB, TASA, TML, GFOAT, NCTCOG, Texas Tech University, Southwest Securities, Patterson and Associates, and the University of North Texas.

FINALLY PASSED AND ADOPTED this twentieth day of April 2026.

Amy Dankel, President
McKinney Independent School District

ATTEST:

Harvey Oaxaca, Vice President
McKinney Independent School District