



# UNITED INDEPENDENT SCHOOL DISTRICT AGENDA ACTION ITEM

**TOPIC:** Property Tax Refunds for the Month of January 2024

**SUBMITTED BY:** Monica Madrigal, RTA **OF:** Tax Office

**APPROVED FOR TRANSMITTAL TO SCHOOL BOARD:** \_\_\_\_\_

**DATE ASSIGNED FOR BOARD CONSIDERATION:** February 21, 2024

**RECOMMENDATION:**

Staff recommends the UISD Board of Trustees approve the tax refunds as shown on the attached list.

**RATIONALE:**

As per Section 31.11 of the State Property Tax Code, refunds of \$500 or more to taxpayers require Board of Trustees approval. Attached is a list of refunds being requested and the reasons for the refunds. The refunds are considered a reduction of revenue and not a district expenditure.

**BUDGETARY INFORMATION:**

N/A

**BOARD POLICY REFERENCE AND COMPLIANCE:**

In accordance with Section 31.11 of the State Property Tax Code

**REFUNDS OVER \$500 FOR THE MONTH OF JANUARY 2024**

<b>ACCOUNT #</b>	<b>TAXPAYER</b>	<b>AMOUNT</b>	<b>TYPE OF REFUND</b>
812-09005-612	LEGACY HOUSING CORPORATION	\$ 550.94	ERP
0472418-0171172-RI	HEISER ROBERT H	\$ 2,177.24	ERP
801-04022-512	XEORX BUSINESS SOLUTIONS SOUTHWEST	\$ 8,250.31	ERP
0226400-9220277-RI	RAMIREZ DERLY N II	\$ 500.00	OVR
991-50003-230	PHH MORTGAGE SERVICES	\$ 566.27	OVR
950-37002-060	PLANET HOME LENDING C/O CORELOGIC	\$ 691.22	OVR
900-90321-162	LAREDO TITLE & ABSTRACT LTD	\$ 798.22	OVR
900-05021-001	NEEDMORE DOLORES LLC	\$ 1,200.81	OVR
969-61002-010	PLANET HOME LENDING C/O CORELOGIC	\$ 1,286.83	OVR
945-00851-396	CENLAR C/O CORELOGIC	\$ 1,618.69	OVR
976-10003-303	MERLIN DEVELOPMENT LTD CO	\$ 4,125.01	OVR
944-12001-000	PEOPLE'S MANAGEMENT OF TEXAS I LTD	\$ 767.80	ERP
989-75016-230	ALTRA FEDERAL CREDIT UNION	\$ 764.63	OVR
989-72003-080	FLAGSTAR BANK C/O CORELOGIC	\$ 993.99	OVR
962-90001-070	PEOPLE'S MANAGEMENT OF TEXAS 1	\$ 3,380.00	OVR
976-10003-303	MERLIN DEVELOPMENT LTD CO	\$ 4,125.01	OVR
	Total	\$ 31,796.97	

NOTE: ERP-IS AN ERRONEOUS PAYMENT  
OVR-IS AN OVER PAYMENT