



Complete this form and submit it to the Office of the President by 5:00 pm on the eleventh day before the following Tuesday meeting of the Board of Trustees. If this form does not provide enough space, you may use an expanded version **as long as you follow the format specified below.**

Date of Board Meeting: May 18, 2021

Date of This Proposal: May 10, 2021

SUBJECT (item as it will appear on agenda):

Approve Strata Information Group (SIG) to perform consulting and implementation on the Student, Student AR, Financial Aid, HR-Payroll, and Finance modules of our Banner Enterprise Management System.

RECOMMENDATION:

Approve Strata Information Group (SIG) to perform consulting and implementation of the recommendations to the Student, Student AR, Financial Aid, HR-Payroll, and Finance modules of our Banner Enterprise Management System at a cost not to exceed \$728,640.00.

BACKGROUND/RATIONALE:

Assessments were completed on the Banner Enterprise Management System modules. These assessments identified gaps between the College's business processes and Banner configurations with regard to industry best-practices. The assessments provided recommendations for each individual module reviewed. Each specific department prioritized these recommendations with the intent to increase automation, return on investment, increase efficiencies, services to students, and management of their areas. The desired items were priced using a Strata Information Group contract # DIR-TSO-3842 through the Texas Department of Information Resources. Strata Information Group also has a contract with E&I Cooperative Services. E&I contract # CNR01502 contains similar pricing to the DIR contract. Under section 271.102 of the Local Government Code, and again in Texas Government Code 791 contracts used from these purchasing cooperatives satisfy State of Texas bid requirements and comply with the Code of Federal Regulations 200.318(e). Specific Statement of Work Agreements and Purchase Orders for those (SOW) will be issued on an individual department basis considering available time to complete the desired objectives. The College will only pay for those modules where recommendations were implemented.

Estimated Cost and Budgetary Support (how will this be paid for?): \$728,640.00

CRRSAA funding

RESOURCE PERSON(S) [name(s) and title(s)]:

Amanda Allen, Vice President of Planning and Institutional Effectiveness

Pamela J. Youngblood, Vice President of Technology

Bryce D. Kocian, Vice President of Business Services

Philip Wuthrich, Director of Purchasing

SIGNATURES:

Originator

Cabinet-Level Supervisor

Date

Date

PRESIDENT'S APPROVAL:



Wharton County Junior College

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Summary of Hours and Cost by Module

Module	Hours	Cost
HR/Payroll	984	\$ 157,440.00
Student	640	\$ 102,400.00
Financial Aid	356	\$ 56,960.00
Finance	612	\$ 97,920.00
Student AR	748	\$ 119,680.00
Technology	800	\$ 128,000.00
Engagement/Project Management	414	\$ 66,240.00
Total Project	4554	\$ 728,640.00