

2025 LEVY CALCULATION PAGE

Original Assumptions

Consumer Price Index	2.90%
Actual Total EAV for 2024	\$271,436,839

Legend

District Assumptions & Data Entry
Calculated Values
Review Needed

Limiting Rate: $(\text{Prior Year Extension} \times (1 + \text{Lesser of } 5\% \text{ or CPI}))$
 $(\text{Total EAV} - \text{New Property})$

Estimated Existing EAV % change for 2025	3.15%
Estimated Existing EAV Value for 2025	\$279,997,957

Limiting Rate	3.5811
Estimated Capped Extension	\$10,065,553.07

Estimated New Property for 2025	\$1,073,006
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Estimated Total EAV for 2025	\$281,070,963	Includes New Property
Estimated Total EAV % change for 2025	3.55%	Includes New Property

	Prior Year Extension	Statutory Maximum Tax Rate	Individual Fund Estimated Maximum Extension	Weighted Extension Based on Prior Year Extension	Levy Amount \$	Levy Increase %	Final Levy Amount
Educational	\$4,856,783.21			\$5,016,781.80	\$6,020,000		\$6,020,000.00
Operations & Maintenance	\$1,332,926.86	0.75	\$2,108,032.22	\$1,376,837.90	\$2,108,032		\$2,108,033.00
Transportation	\$644,305.58			\$665,531.15	\$798,700		\$798,700.00
Working Cash	\$115,540.16	0.05	\$140,535.48	\$119,346.44	\$140,535		\$140,536.00
Municipal Retirement	\$115,540.16			\$119,346.44	\$145,000		\$145,000.00
Social Security	\$249,017.02			\$257,220.47	\$310,000		\$310,000.00
Fire Prevention & Safety *	\$66,608.05	0.10	\$281,070.96	\$68,802.34	\$20,000		\$20,000.00
Tort Immunity	\$266,691.31			\$275,477.01	\$330,575		\$330,575.00
Special Education	\$1,866,043.81	0.80	\$2,248,567.70	\$1,927,517.50	\$2,248,568		\$2,248,568.00
Leasing	\$231,079.50	0.10	\$281,070.96	\$238,692.03	\$281,071		\$281,071.00
	\$0.00	0.00	\$0.00	\$0.00			\$0.00

Capped Extension	\$9,744,535.66
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\$10,065,553.07

Capped Levy	\$12,402,483.00	27.28%	YES
Truth in Taxation Required			

Levy Amount Above Estimated Extension	\$2,336,929.93
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SEDOL IMRF Extension	\$0.00
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Estimated SEDOL IMRF Levy
(Lake County Only, Included in Truth in Taxation Calculation)

SEDOL IMRF Levy	\$0.00
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Bond & Interest Extension	\$1,619,773.82
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Estimated Bond and Interest Levy
(County Clerk Levies Bond & Interest for the District, Verify Records with County Clerk)

Bond & Int. Levy	\$1,637,425.00	1.09%
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Total Extension	\$11,364,309.48
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Total Levy	\$14,039,908.00	23.54%
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LEVY INPUT PAGE - ASSUMPTIONS

Legend

District Assumptions & Data Entry
Calculated Values
Review Needed

Tax Levy Year 2025

District Name NEW BERLIN CUSD Enter District Name
District Number 16 Enter District Number
Aggregate or County 1 SANGAMON Enter County 1 Name or Enter "Aggregate" to enter Aggregate Extension Below
County 2 MORGAN Enter County 2 Name to Itemize County Extension Below
County 3 Enter County 3 Name to Itemize County Extension Below
County 4 Enter County 4 Name to Itemize County Extension Below
Fill out County names as needed - leave other boxes blank

PTELL - Tax Capped Yes Choose Yes or No
Cook County Prior Year EAV Limit No Choose Yes or No

Critical Assumptions - Formulas in this workbook are dependent on assumptions entered for PTELL & Cook County questions

Original Tax Levy Certificate x
Amended Tax Levy Certificate
Enter "x" in one box only

Lesser of 5% or Consumer Price Index 2.90% Lesser of 5% or CPI for Year Ending 2024, Applies to the 2025 Levy

Actual Rate Setting EAV for 2024 \$271,436,839 Enter Actual Rate Setting EAV for 2024

Estimated Existing EAV % Change for 2025 3.15% Enter Reassessment Percentage Before New Property

Estimated New Property for 2025 \$1,073,006 Enter Estimated New Property

Estimated Total EAV for 2025 \$281,070,963 Includes New Property
Total % Change From Prior Year 3.55% Includes New Property

No. of Tax Levied Bond Issues Outstanding 1 Flow-through to Certificate of Tax Levy, Verify Records with County Clerk(s)

Note, do not include the amount of PTAB revenue recapture added to the extension pursuant to Public Act 102-0519.

	Input Statutory Maximum Tax Rate	Total 2024 Extension for all Counties	Input 2024 SANGAMON County Extension	Input 2024 MORGAN County Extension:
Educational		\$4,856,783.21	4,702,645.38	154,137.83
Operations & Maintenance	0.75	\$1,332,926.86	1,290,628.06	42,298.80
Transportation		\$644,305.58	623,860.60	20,444.98
Working Cash	0.05	\$115,540.16	111,873.74	3,666.42
Municipal Retirement		\$115,540.16	111,873.74	3,666.42
Social Security		\$249,017.02	241,120.80	7,896.22
Fire Prevention & Safety *	0.10	\$66,608.05	64,491.92	2,116.13
Tort Immunity		\$266,691.31	258,230.90	8,460.41
Special Education	0.80	\$1,866,043.81	1,806,826.64	59,217.17
Leasing	0.10	\$231,079.50	223,747.47	7,332.03
Custom Fund Name		\$0.00		

Total Capped Extension for 2024 \$9,744,535.66 9,435,299.25 309,236.41

SEDOL IMRF (Lake County Only)

Bond and Interest Extension for 2024 \$1,619,773.82 1,570,970.47 48,803.35

Total 2024 Extension \$11,364,309.48 Include Abatements for Truth in Taxation (35 ILCS 200/18-70)
This Includes Abatements for the Property Tax Relief Grant

* Includes Fire Prevention, Safety, Energy Conservation, Disabled Accessibility, School Security, and Specified Repair Purposes.