

# Board of Regents of the University of Houston System



On August 13, 2024, the System competitively sold the Series 2024A & 2024B Bonds to fund critical projects within the System. JP Morgan lead the financings with Loop Capital Markets, Jefferies and Ramirez & Co, supporting as co-managers.

The Bonds carry a Moody's rating of "Aa2" and S&P rating of "AA" and were met with tremendous investor demand.

## \$52,570,000 - Consolidated Revenue and Refunding Bonds, Series 2024A

**Final All-in True Interest Cost** 3.8840%

### Projects

UHV	Health & Wellness	12,735,630
UH	Campus Infrastructure	13,120,000
UH	Agnes Arnold	30,000,000
<b>Subtotal</b>		55,855,630
<b>Capitalized Interest</b>		537,000
<b>Bond Issuance Cost</b>		274,188
<b>Less: Bond Premium</b>		(2,474,441)
<b>Total Par Amount of Bonds</b>		52,570,000

### Orders

22 Investor accounts	80,145
Stock from Syndicate	25,105
<b>Total Orders</b>	105,250
<b>Total Bonds Available</b>	52,570
<b>Oversubscription</b>	2.00x

## \$214,610,000 - Consolidated Revenue and Refunding Bonds, Series 2024B (Taxable)

**Final All-in True Interest Cost** 5.1281%

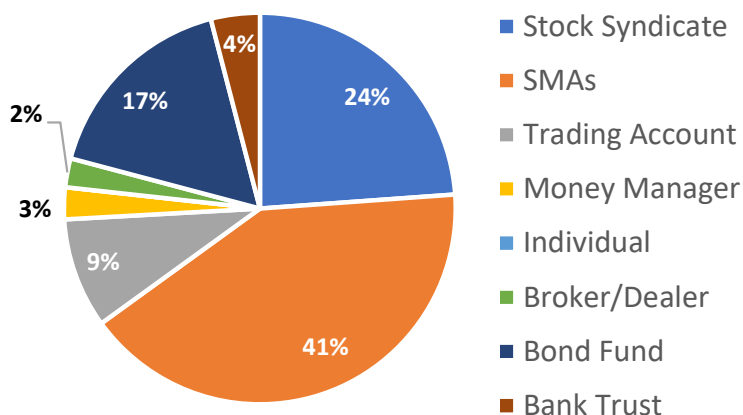
### Projects

UH	MH Football Ops Center	90,305,000
UH	Athletics	26,411,000
UHV	Health & Wellness	1,415,070
UH	Moody Dining Replacement	64,000,000
UH	RAD Buildout	4,000,000
UH	Medical Research Facility	15,000,000
<b>Subtotal</b>		201,131,070
<b>Capitalized Interest</b>		12,513,808
<b>Bond Issuance Cost</b>		965,122
<b>Total Par Amount of Bonds</b>		214,610,000

### Orders

38 Investor accounts	1,039,120
Stock from Syndicate	65,375
<b>Total Orders</b>	1,104,495
<b>Total Bonds Available</b>	214,610
<b>Oversubscription</b>	5.15x

### 2024A Investor Breakdown



### 2024B Investor Breakdown

