



January 2018



**STEPHENVILLE INDEPENDENT SCHOOL  
DISTRICT  
2017 FIRST REPORT  
FOR PUBLIC HEARING**

**Empowering learners to  
achieve excellence through  
initiative and integrity**

**Excellence, Growth, Relationships Integrity, Initiative, Personalization**



## History

- Originated by SB 875 during the 76<sup>th</sup> Texas Legislature in 1999 and was amended SB 218 during the 77<sup>th</sup> Texas Legislature in 2001
- Indicators developed by Texas Business and Education Council (TBEC), Texas Education Agency (TEA), Comptroller's Office, and the Texas Association of School Business Officials
- School Districts began reporting for fiscal years 2001- 2002
- Additional Requirements were added for 2011 Report in respect to Financial Solvency
- Report in 2015 was based on a pass/fail and removed several indicators
- For 2016 report was changed back to prior to 2015



Financial  
Integrity  
Rating  
System of  
Texas

## Purpose

- Expand the public education accountability system in Texas to include financial services
- Achieve quality performance in the management of school district's financial resources
- Avenue for public school districts to improve their image with the general public through increased disclosure





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## Objectives

- Assess the quality of the financial management of each public school
- Measure and report extent to which financial resources are allocated for direct instructional purposes
- Fairly evaluate quality of financial management decisions
- Openly report results to general public





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## Ratings Categories & Scoring

- Superior Rating = score of 70 - 100
- Above Standard = score of 50 - 69
- Meets Standard = score of 31 - 49
- Substandard Achievement = score of less than 31 and is considered failing.





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## Calculation of Indicators

- Ratings are calculated for the 2017 Report on Financial Data the District's Fiscal Year 2015-2016
- Indicators 1-5 are pass or fail and any fails on these indicators merit a substandard rating.
- Indicators 6-15 are scored 1-10 with 10 being the highest score
- The maximum score achievable is 100





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## Stephenville ISD's Rating for 2017

Superior

With a score of 90 out of 100





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## Statewide-

- 867 Superior Rating
- 115 Above Standard Rating
- 35 Meets Standard Achievement
- 5 Substandard Achievement Rating





# FIRST REQUIRED DISCLOSURE REPORT

<b>SISD FIRST Reimbursement Report</b>								
For the Twelve-Month Period								
Ended August 31, 2016								
Description of Reimbursement	Dr. Ann Calahan	Ed Dittfurth	Keri VandenBerge	Sherrie Evans	Gary Sult	Scott Osman	Cole Parks	
Meals	\$ 164.00	\$ 136.00	\$ 154.00	\$ 144.00	\$ 154.00	\$ 154.00	\$ 154.00	
Lodging	\$ 848.29	\$ -	\$ -	\$ -	\$ 85.35	\$ -	\$ 32.94	
Transportation	\$ 412.27	\$ 408.22	\$ 179.98	\$ 394.50	\$ 404.62	\$ 404.62	\$ 224.64	
Motor Fuel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Other	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
<b>Total</b>	<b>\$ 1,424.56</b>	<b>\$ 544.22</b>	<b>\$ 333.98</b>	<b>\$ 538.50</b>	<b>\$ 643.97</b>	<b>\$ 558.62</b>	<b>\$ 411.58</b>	
Description of Reimbursement	Mr. Matt Underwood							
Meals	\$ 271.23							
Lodging	\$ 1,874.39							
Transportation	\$ 2,346.02							
Motor Fuel	\$ -							
Other	\$ 951.00							
<b>Total</b>	<b>\$ 5,442.64</b>							
<u>Outside Compensation and/or Fees Received by the Superintendent for Professional Consulting and/or Other Personal Services</u>								
Grey ED Solutions	\$500.00							
<u>Gifts Received by Executive Officers and Board Members (and First Degree Relatives, if any)</u>								
Description of Reimbursement	Mr. Matt Underwood	Dr. Ann Calahan	Scott Osman	Sherrie Evans	Gary Sult	Keri VandenBerge	Cole Parks	Ed Dittfurth
Total	-	-	-	-	-	-	-	-
<u>Business Transactions Between School District and Board Members</u>								
none								





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## Where Can You See the Entire Detailed Report

- On the District's website [www.sville.us](http://www.sville.us) in the Public Information Section
- Other District Ratings and Scores can be viewed on the TEA website <http://tuna.tea.state.tx.us/First/forms/main.aspx>

