Board Action Required 🛛



No Action Required \Box

To:Coppell ISD Board of TrusteesFrom:Diana Sircar

Date: September 30, 2024

cc: Brad Hunt, Erica Devould

Re: 2024-2025 Annual review and adoption of investment providers

Consider the adoption of a resolution regarding annual review of investment brokers pursuant to Chapter 2256 of the Texas Government Code of Investment of Public Funds, Section 2256.025

All brokers remain the same from the 2023-2024 list of investment brokers/pools/banks.

RECOMMENDATION: The Board of Trustees adopts the investment providers list as presented.