



Bridgett Heinrich <bheinrich@panaschools.com>

Fwd: Class of 2020 Activity Account closure

1 message

Jason Bauer <jbauer@panaschools.com>

Fri, May 14, 2021 at 11:54 AM

To: Bridgett Heinrich <bheinrich@panaschools.com>

Please include this correspondence from Mrs. Adam under the board member considerations portion for the Activity Account Cosideration

----- Forwarded message -----

From: **Casey Adam** <cadam@panaschools.com>

Date: Tue, May 11, 2021 at 10:16 AM

Subject: Class of 2020 Activity Account closure

To: Jason Bauer <jbauer@panaschools.com>

Cc: Heather Phillips <hphillips@panaschools.com>

Good Morning Mr. Bauer,

This was discussed last year, but did not occur yet as we typically wait 12 months after the account activity ceases to take action...

We discussed last year that since it was such a unique year (no class trip, prom, scholarship dinner, etc.) potentially allowing this class to open an outside account with their remaining funds to be held and used to fund their reunions. The class officers would be the named parties on the new account it would be opened under. I have been asking Heather about this and she further inquired to our accountant. I have attached his response for your reference and consideration before the board on Monday night. This would be a ONE time request due to COVID. This would not be a "new practice" or "returning practice" as it is my understanding that they used to do this many years ago.

Proposed action: I would like for it to be put on the Board Meeting Agenda to allow the remaining Class of 2020 activity account balance (currently \$2,171.88) to be signed over to their class officers in order to open a new outside account for the purpose of funding their class reunions.

If you need anything further, please let me know.


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Mrs. Casey Adam
Pana High School Principal

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Pana Community Unit School District #8 Mail - Fwd: Class of 2020 Activity Account closure