



October 15, 2018



**STEPHENVILLE INDEPENDENT SCHOOL
DISTRICT
2018 FIRST REPORT
FOR PUBLIC HEARING**

**Empowering learners to achieve
excellence through initiative and
integrity**

Excellence, Growth, Relationships Integrity, Initiative, Personalization



Financial
Integrity
Rating
System of
Texas

History

- Originated by SB 875 during the 76th Texas Legislature in 1999 and was amended SB 218 during the 77th Texas Legislature in 2001
- Indicators developed by Texas Business and Education Council (TBEC), Texas Education Agency (TEA), Comptroller's Office, and the Texas Association of School Business Officials
- School Districts began reporting for fiscal years 2001- 2002
- Additional Requirements were added for 2011 Report in respect to Financial Solvency
- Report in 2015 was based on a pass/fail and removed several indicators
- For 2016 report was changed back to prior to 2015





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Purpose

- Expand the public education accountability system in Texas to include financial services
- Achieve quality performance in the management of school district's financial resources
- Avenue for public school districts to improve their image with the general public through increased disclosure





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Objectives

- Assess the quality of the financial management of each public school
- Measure and report extent to which financial resources are allocated for direct instructional purposes
- Fairly evaluate quality of financial management decisions
- Openly report results to general public





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Ratings Categories & Scoring

- Superior Rating = score of 90 - 100
- Above Standard = score of 80 - 89
- Meets Standard = score of 60 - 79
- Substandard Achievement = score of less than 60 and is considered failing.





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Calculation of Indicators

- Ratings are calculated for the 2018 Report on Financial Data the District's Fiscal Year 2016-2017
- Indicators 1-5 (6 actual indicators) are pass or fail and any fails on these indicators merit a substandard rating.
- Indicators 6-15 are scored 1-10 with 10 being the highest score
- The maximum score achievable is 100





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Stephenville ISD's Rating for 2018

Superior

With a score of 100 out of 100





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Statewide-

- 837 Superior Rating
- 117 Above Standard Rating
- 63 Meets Standard Achievement
- 5 Substandard Achievement Rating



SISD FIRST Reimbursement Report

For the Twelve-Month Period

Ended August 31, 2017

Description of Reimbursement	Dr. Ann Calahan	Ed Dittfurth	Keri VandenBerge	Sherrie Evans	Gary Sult	Scott Osman	Cole Parks
Meals	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 118.00
Lodging	\$ 647.88	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 662.97
Transportation	\$ 111.28	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Motor Fuel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Other	\$ 545.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 622.00
Total	\$ 1,304.16	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,402.97

Description of Reimbursement	Mr. Matt Underwood
Meals	\$ 662.09
Lodging	\$ 2,308.19
Transportation	\$ 3,024.92
Motor Fuel	\$ -
Other	\$ 1,052.87
Total	\$ 7,048.07

Outside Compensation and/or Fees Received by the Superintendent for Professional Consulting and/or Other Personal Services

\$0.00

Gifts Received by Executive Officers and Board Members (and First Degree Relatives, if any)

Description of Reimbursement	Mr. Matt Underwood	Dr. Ann Calahan	Scott Osman	Sherrie Evans	Gary Sult	Keri VandenBerge	Cole Parks	Ed Dittfurth
Total	-	-	-	-	-	-	-	-

Business Transactions Between School District and Board Members

none

Business Transactions Between School District and Board Members

Description of Transaction	Mr. Matt Underwood	Dr. Ann Calahan	Scott Osman	Sherrie Evans	Gary Sult	Keri VandenBerge	Cole Parks	Ed Dittfurth
Total	-	-	-	-	-	-	-	-





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Where Can You See the Entire Detailed Report

- On the District's website www.sville.us in the Public Information Section
- Other District Ratings and Scores can be viewed on the TEA website <http://tuna.tea.state.tx.us/First/forms/main.aspx>

