

Centennial School District No. 28Jt General Obligation Refunding Bonds, Series 2026

Preliminary Schedule of Events; as of February 4, 2026

Financing Team		
Issuer:	Centennial School District No. 28Jt	SD
Bond Counsel:	Foster Garvey P.C.	BC
Placement Agent:	Piper Sandler & Co.	PSC
Escrow Trustee:	U.S. Bank National Association	ET
Municipal Advisor:	<i>To be determined</i>	MA
Bank Purchaser:	<i>To be determined</i>	PUR

February						
S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
28	29	30				

March						
S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

April						
S	M	T	W	T	F	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30		

May						
S	M	T	W	T	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24/31	25	26	27	28	29	30

<input checked="" type="checkbox"/>	Due Date	Event	Parties
	Mon., Feb 9	Circulate schedule and distribution list	PSC
	Wed., Feb. 11	Draft Authorizing Resolution circulated	BC
	Tues., Feb. 17	Final comments due on Authorizing Resolution	Fin. Team
	Wed., Feb. 18	Authorizing Resolution to SD for Board Packet	BC
	Wed., Feb. 25	Board Adopts Authorizing Resolution	SD Board
		MDAC 1 filed with Treasury	PSC
	Thurs., March 5	First draft Term Sheet circulated	PSC
		First draft Purchase Agreement circulated	BC
	Thurs., March 12	District to apply for Oregon School Bond Guaranty and submit \$200 fee	PSC; SD
	Wed., March 18	Comments due on first draft Term Sheet and Purchase Agreement	Fin. Team
	Fri., March 20	Second draft Term Sheet circulated	PSC
		Second draft Purchase Agreement circulated	BC
	Fri., March 27	District to receive qualification for Oregon School Bond Guaranty	SD
	Mon., March 30	Final comments due on draft Term Sheet and Purchase Agreement	Fin. Team
	Tues., March 31	Circulate Term Sheet and Draft Purchase Agreement to banks	PSC
		Request final payoff or obtain preliminary escrow verification	PSC
	Tues., April 21	Deadline for banks to submit bid	
	Wed., April 22	Conference call to review bids and select Bank	SD; BC; PSC
		Sign Purchase Agreement and lock SLGs	SD; PUR; ET
		Final numbers circulated	PSC
	Fri., April 24	Draft closing documents circulated	BC
		Closing Memorandum circulated	PSC
	Wed., April 29	Final comments due on closing documents	Fin. Team
	Thurs., April 30	Closing docs circulated for signature	Fin. Team
		File MDAC 2 and Final Advance Refunding Plan	PSC
	Mon., May 4	Treasury approval of Final Refunding Plan	SD; PSC
		Final Executed Closing Documents returned to Counsel	Fin. Team
	Tues., May 5	Transcript circulated	BC
	Wed., May 6	Closing – Funds Wired	Fin. Team