

Centennial School District No. 28Jt

General Obligation Refunding Bonds, Series 2026

Preliminary Schedule of Events; as of February 4, 2026

Financing Team							
Issuer:		Centennial School District No. 28Jt					
Bond Counsel:		Foster Garvey P.C.					
Placement Agent:		Piper Sandler & Co.					
Escrow Trustee:		U.S. Bank National Association					
Municipal Advisor:		<i>To be determined</i>					
Bank Purchaser:		<i>To be determined</i>					

February							March							April							May									
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S			
1	2	3	4	5	6	7	1	2	3	4	5	6	7	1	2	3	4	5	6	7	1	2	3	4	5	6	7			
8	9	10	11	12	13	14	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28			
15	16	17	18	19	20	21	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	24/31	25	26	27	28	29	30

<input checked="" type="checkbox"/> Due Date	Event	Parties
Mon., Feb 9	Circulate schedule and distribution list	PSC
Wed., Feb. 11	Draft Authorizing Resolution circulated	BC
Tues., Feb. 17	Final comments due on Authorizing Resolution	Fin. Team
Wed., Feb. 18	Authorizing Resolution to SD for Board Packet	BC
Wed., Feb. 25	Board Adopts Authorizing Resolution	SD Board
Thurs., March 5	MDAC 1 filed with Treasury	PSC
Thurs., March 5	First draft Term Sheet circulated	PSC
	First draft Purchase Agreement circulated	BC
Thurs., March 12	District to apply for Oregon School Bond Guaranty and submit \$200 fee	PSC; SD
Wed., March 18	Comments due on first draft Term Sheet and Purchase Agreement	Fin. Team
Fri., March 20	Second draft Term Sheet circulated	PSC
	Second draft Purchase Agreement circulated	BC
Fri., March 27	District to receive qualification for Oregon School Bond Guaranty	SD
Mon., March 30	Final comments due on draft Term Sheet and Purchase Agreement	Fin. Team
Tues., March 31	Circulate Term Sheet and Draft Purchase Agreement to banks	PSC
	Request final payoff or obtain preliminary escrow verification	PSC
Tues., April 21	Deadline for banks to submit bid	
Wed., April 22	Conference call to review bids and select Bank	SD; BC; PSC
	Sign Purchase Agreement and lock SLGs	SD; PUR; ET
	Final numbers circulated	PSC
Fri., April 24	Draft closing documents circulated	BC
	Closing Memorandum circulated	PSC
Wed., April 29	Final comments due on closing documents	Fin. Team
Thurs., April 30	Closing docs circulated for signature	Fin. Team
	File MDAC 2 and Final Advance Refunding Plan	PSC
Mon., May 4	Treasury approval of Final Refunding Plan	SD; PSC
	Final Executed Closing Documents returned to Counsel	Fin. Team
Tues., May 5	Transcript circulated	BC
Wed., May 6	Closing – Funds Wired	Fin. Team