

Long-Range Facilities Planning

School Board Study Session

October 24, 2023

Agenda

1. Long-Range Facilities Plan Overview
2. Enrollment Trends & Forecast
3. Facility Plan Committee
4. Timeline
5. Discussion

Long Range Facilities Plan

Under **ORS 195.110**, large school districts in the State of Oregon are required to have a **Long Range Facilities Plan (LRFP)** to guide facility investments.

The LRFP is required for districts to apply for **State grants**, to participate in **Construction Excise Tax (CET)** revenue programs with agencies responsible for building permits, and to develop and promote **capital bond** program(s).

Elements of the LRF Plan



Enrollment
Forecast



Facility
Locations &
Uses



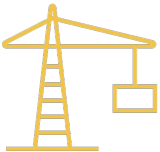
Analysis of
Alternatives



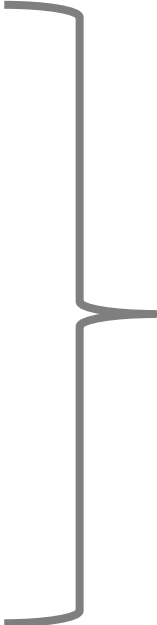
Capital
Improvement
Plan



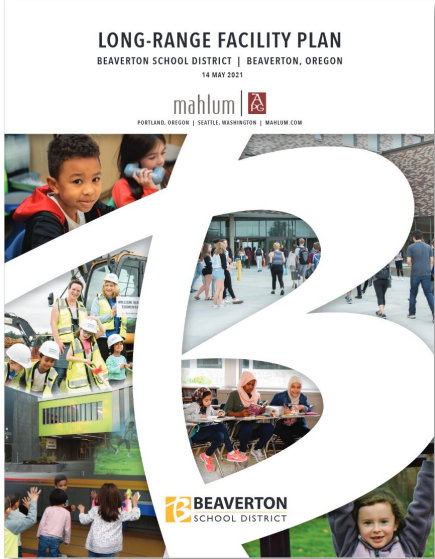
Building
Condition &
Maintenance
Needs

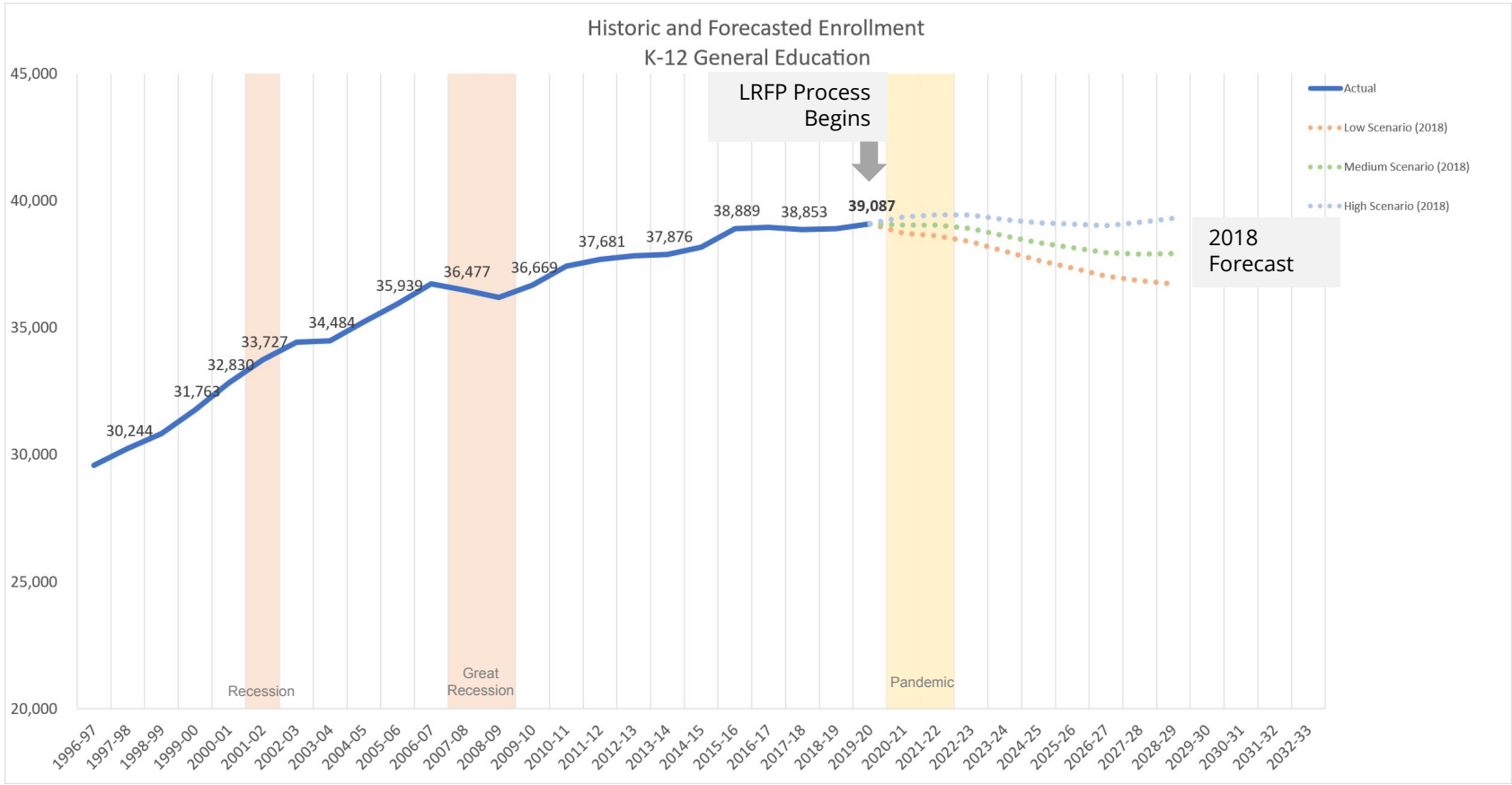


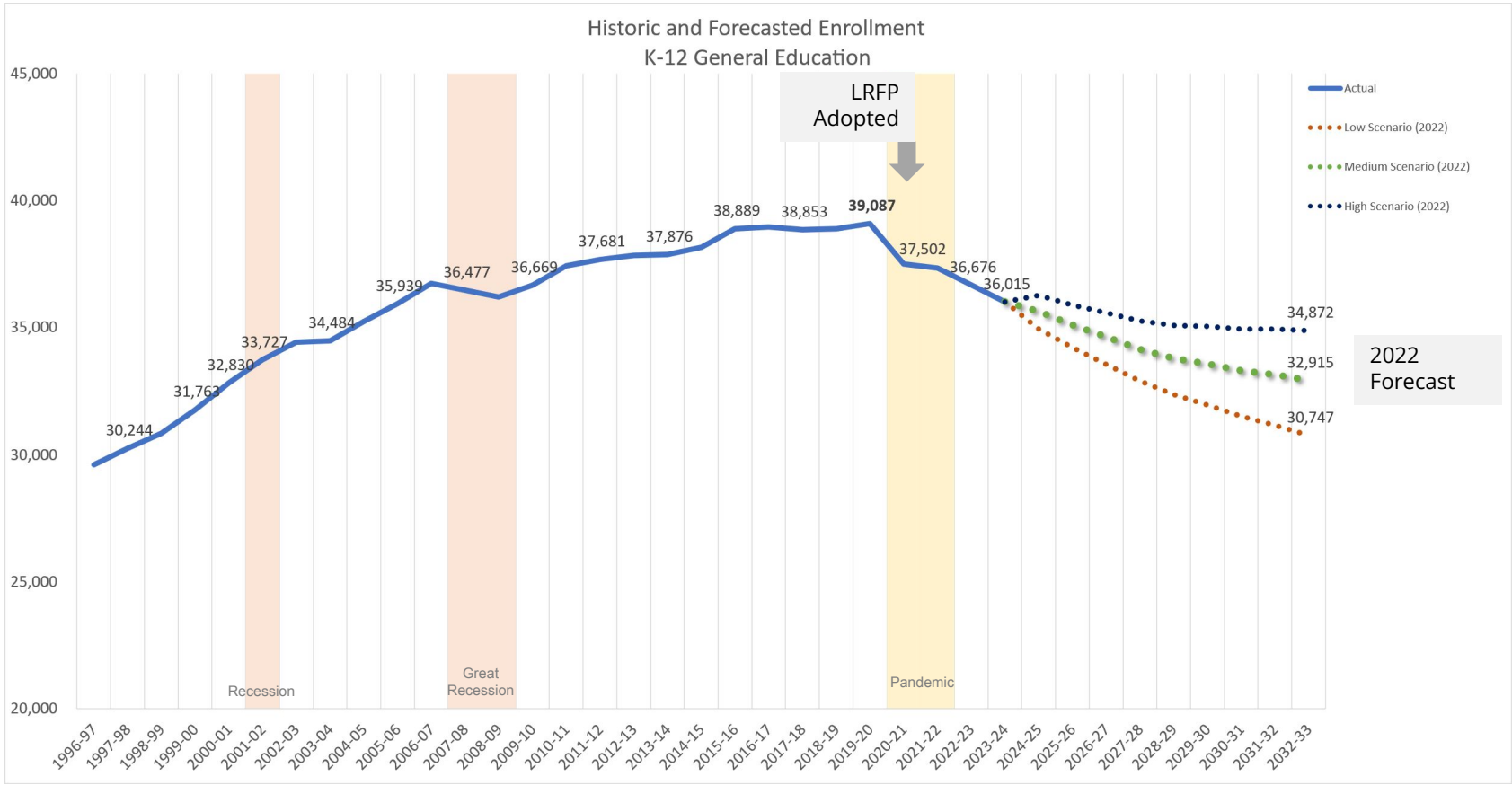
Capital
Investment
Needs



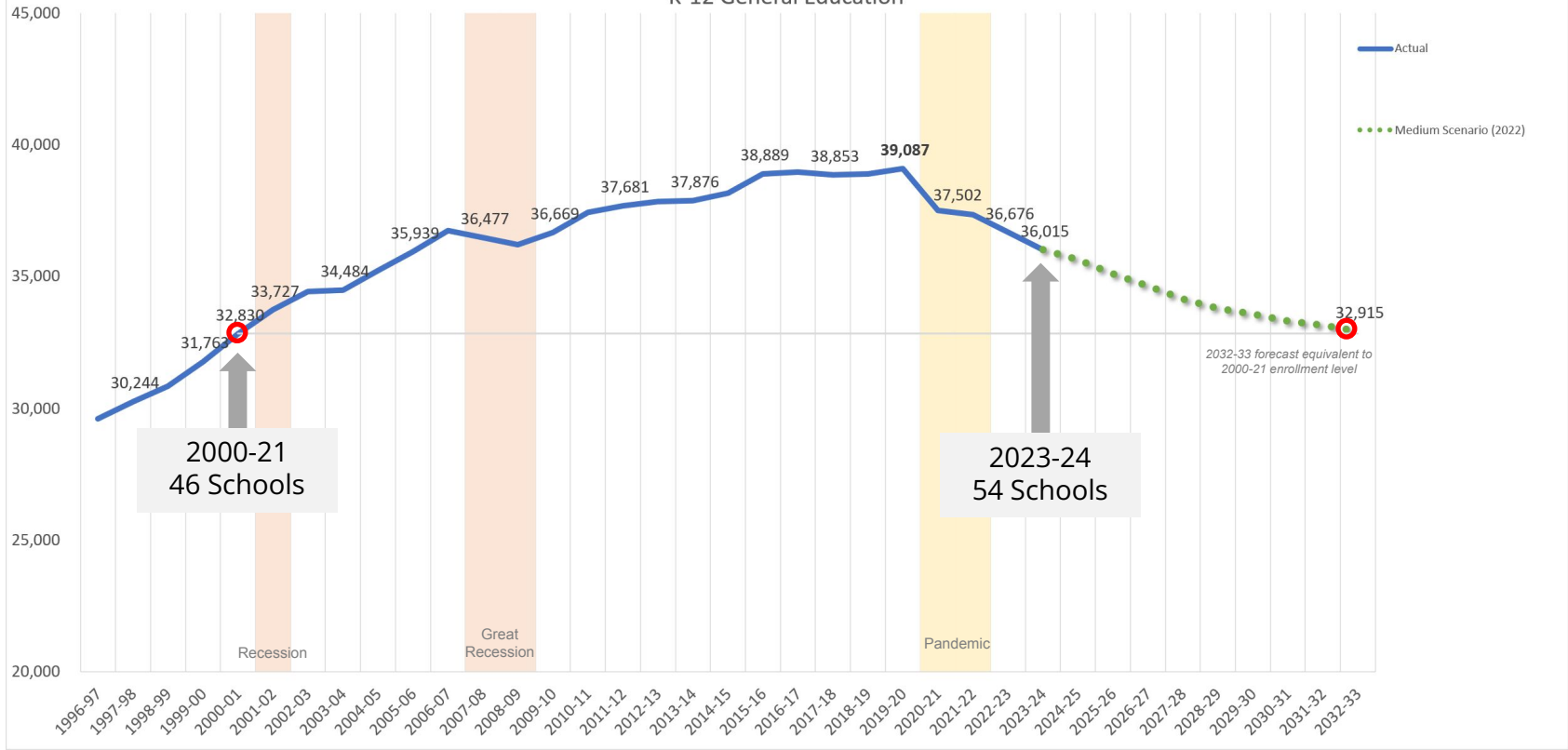
Adopted June 2021







Historic and Forecasted Enrollment K-12 General Education



Facilities Planning Committee (FPC)

New committee advisory to the superintendent

- 1) Receive regular updates on enrollment, facility utilization, etc.
- 2) Help investigate specific issues or questions regarding district facilities
- 3) Serve as the community involvement body for district plans, including but not limited to long-range facilities plans, facility condition assessments, future bond planning

FPC Membership

- Membership of the FPC will consist of seven to ten members, appointed by the superintendent from across the district.
- FPC members will reflect a diversity of experiences and expertise, but they need not be subject matter experts on school facilities per se.
- Membership on the FPC will be governed by an ethics policy, in accordance with district practices.

FPC Initial Project

- Study and recommend one or more systemic alternative approaches for managing the district's facilities.
- Recommendations will be short-term (e.g. boundary adjustments), and long-term to inform the eventual development of a new LRFP.
- A new LRFP will need to be adopted in advance of any future bond package.

Long-Range Facilities Plan

Tentative Timeline

| | |
|------------------|--|
| June 2021 | LRFP adopted |
| November 2022 | 2022 bond program approved |
| January 2024 | FPC launch & initial project |
| August 2024 | FPC recommendations |
| 2024–2025 | Near-term FPC recommendations implementation |
| September 2026 | Begin drafting new LRFP |
| June 2027 | LRFP adoption |
| May or Nov. 2028 | Potential bond program election |

Thank you

Discussion