

ADMISSIONS  
INTERDISTRICT TRANSFERS

FDA  
(LOCAL)

AUTHORITY	<p>The Superintendent is authorized to accept or reject any transfer requests, provided that such action is without regard to race, religion, color, sex, disability, national origin, or ancestral language.</p> <p>A resident student who becomes a nonresident during the course of a semester shall be permitted to continue in attendance for the remainder of the semester.</p>
TRANSFER REQUESTS	<p>A nonresident student wishing to transfer into the District shall file an application for transfer each school year with the Superintendent or designee. Transfers shall be granted for one regular school year at a time.</p>
FACTORS	<p>In approving transfers, the Superintendent or designee shall consider availability of space and instructional staff, the student's disciplinary history, and attendance records.</p>
REVOCAION OF TRANSFER	<p>A transfer student shall be notified in the written transfer agreement that he or she must follow all rules and regulations of the District, including those for student conduct and attendance, and that violation of the District's rules and regulations may result in revocation of the transfer agreement. The effective date of the revocation will be set in accordance with the written transfer agreement.</p> <p>Written notification of any transfer revocation shall be sent to the school district of residence.</p>
TUITION AMOUNTS	<p>A \$300 tuition fee shall be levied on each nonresident transfer student every year, with a maximum of \$750 cumulative tuition, per year, per family.</p>
PAYMENT OF FEES	<p>Parents/guardians will be notified of the transfer tuition policy prior to the end of the spring semester and that tuition must be paid in full prior to student enrollment in the fall semester. There will be no reimbursement after 30 days of enrollment.</p>
CHILDREN OF NONRESIDENT EMPLOYEES	<p>Tuition will be waived for dependent children of nonresident, full-time District employees.</p>
WAIVERS	<p>The Board may waive tuition for a student based on financial hardship upon written application by the student, parent, or guardian. [See FP]</p>
NONPAYMENT	<p>The District may initiate withdrawal of students whose tuition payments are delinquent.</p>
APPEALS	<p>Any appeals shall be made in accordance with FNG(LOCAL) and GF(LOCAL), as appropriate.</p>

## TASB POLICY VERSION

AUTHORITY	<p>The Superintendent is authorized to accept or reject any transfer requests, provided that such action is without regard to race, religion, color, sex, disability, national origin, or ancestral language.</p> <p>A resident student who becomes a nonresident during the course of a semester shall be permitted to continue in attendance for the remainder of the semester.</p>
TRANSFER REQUESTS	<p>A nonresident student wishing to transfer into the District shall file an application for transfer each school year with the Superintendent or designee. Transfers shall be granted for one regular school year at a time.</p>
FACTORS	<p>In approving transfers, the Superintendent or designee shall consider availability of space and instructional staff and the student's disciplinary history and attendance records.</p>
REVOCAION OF TRANSFER	<p>A transfer student shall be notified in the written transfer agreement that he or she must follow all rules and regulations of the District, including those for student conduct and attendance, and that violation of the District's rules and regulations may result in revocation of the transfer agreement. The effective date of the revocation shall be set in accordance with the written transfer agreement.</p> <p>Written notification of any transfer revocation shall be sent to the school district of residence.</p>
TUITION-AMOUNTS	<p><b>If the District charges tuition, the amount shall be set by the Board, within statutory limits.</b></p> <p><del>A \$300 tuition fee shall be levied on each nonresident transfer student every year, with a maximum of \$750 cumulative tuition, per year, per family.</del></p>
PAYMENT OF FEES	<p><del>Parents/guardians will be notified of the transfer tuition policy prior to the end of the spring semester and that tuition must be paid in full prior to student enrollment in the fall semester. There will be no reimbursement after 30 days of enrollment.</del></p>
CHILDREN OF NONRESIDENT EMPLOYEES WAIVERS	<p><del>Tuition will be waived for dependent children of nonresident, full-time District employees.</del></p> <p>The Board may waive tuition for a student based on financial hardship upon written application by the student, parent, or guardian. [See FP]</p>
NONPAYMENT	<p>The District may initiate withdrawal of students whose tuition payments are delinquent.</p>

Waskom ISD  
102903

ADMISSIONS  
INTERDISTRICT TRANSFERS

FDA  
(LOCAL)

APPEALS

Any appeals shall be made in accordance with FNG(LOCAL) and GF(LOCAL), as appropriate.

TEXAS EDUCATION AGENCY  
STATE FUNDING DIVISION

IDENTIFICATION OF CHAP 41 STATUS BASED ON LPE WADA  
EXCEEDING THE EQUALIZED WEALTH LEVEL OF \$ 319,500

CALCULATION OF CHAPTER 41 WEALTH PER WEIGHTED PUPIL  
2010-11 SCHOOL YEAR  
(ASSUMES NO TUITION IS CHARGED FOR EDUCATING NONRESIDENT STUDENTS)

WASKOM ISD	102903
(A) 2009 CPTD PROPERTY VALUE	458,733,193
(B) ESTIMATED 2010-11 CHAPTER 42 WADA	1,111
(C) TRANSFERS IN (2009-10 PEIMS NONRESIDENTS)	36
(D) ESTIMATED 2010-11 CHAPTER 41 WADA (SAME AS B) *	1,111
(E) ESTIMATED CHAPTER 41 2010-11 WEALTH PER WADA (A / D)	413,071

\*CHAPTER 41 WEIGHTED ADA (WADA) REPRESENTS THE WADA OF ALL STUDENTS BEING EDUCATED BY THE DISTRICT, REGARDLESS OF RESIDENCY, LESS THE WADA OF ANY NON-RESIDENT STUDENTS BEING CHARGED TUITION.

PLEASE NOTE THAT CALCULATIONS SUCH AS CHAPTER 41 WADA AND THE COST OF OPTIONS ARE NOT FINAL UNTIL ALL DATA ITEMS ARE FINAL.

TEXAS EDUCATION AGENCY  
STATE FUNDING DIVISION

IDENTIFICATION OF CHAP 41 STATUS BASED ON LPE WADA  
EXCEEDING THE EQUALIZED WEALTH LEVEL OF \$ 319,500

CALCULATION OF CHAPTER 41 WEALTH PER WEIGHTED PUPIL  
2010-11 SCHOOL YEAR  
(ASSUMES TUITION IS CHARGED FOR EDUCATING NONRESIDENT STUDENTS)

WASKOM ISD	102903
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(B) ESTIMATED 2010-11 CHAPTER 42 WADA	1,111
(C) TRANSFERS IN (2009-10 PEIMS NONRESIDENTS)	36
(D) 2009-10 PEIMS ENROLLMENT	790
(E) CHAPTER 42 WADA TO ENROLLMENT RATIO( B / D )	1.406
(F) WADA ADJUSTMENT FOR TRANSFERS IN( C X E )	51
(G) ESTIMATED 2010-11 CHAPTER 41 WADA(B - F)*	1,060
(H) ESTIMATED CHAPTER 41 2010-11 WEALTH PER WADA (A / G)	432,793

\*CHAPTER 41 WEIGHTED ADA (WADA) REPRESENTS THE WADA OF ALL STUDENTS BEING EDUCATED BY THE DISTRICT, REGARDLESS OF RESIDENCY, LESS THE WADA OF ANY NON-RESIDENT STUDENTS BEING CHARGED TUITION.

PLEASE NOTE THAT CALCULATIONS SUCH AS CHAPTER 41 WADA AND THE COST OF OPTIONS ARE NOT FINAL UNTIL ALL DATA ITEMS ARE FINAL.

TEXAS EDUCATION AGENCY  
STATE FUNDING DIVISION

IDENTIFICATION OF CHAP 41 STATUS BASED ON LPE WADA  
EXCEEDING THE EQUALIZED WEALTH LEVEL OF \$ 476,500

CALCULATION OF CHAPTER 41 WEALTH PER WEIGHTED PUPIL  
2010-11 SCHOOL YEAR

(ASSUMES NO TUITION IS CHARGED FOR EDUCATING NONRESIDENT STUDENTS)

WASKOM ISD	102903
(A) 2009 CPTD PROPERTY VALUE	458,733,193
(B) ESTIMATED 2010-11 CHAPTER 42 WADA	1,111
(C) TRANSFERS IN (2009-10 PEIMS NONRESIDENTS)	36
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PLEASE NOTE THAT CALCULATIONS SUCH AS CHAPTER 41 WADA AND THE COST OF OPTIONS ARE NOT FINAL UNTIL ALL DATA ITEMS ARE FINAL.

TEXAS EDUCATION AGENCY  
STATE FUNDING DIVISION

IDENTIFICATION OF CHAP 41 STATUS BASED ON LPE WADA  
EXCEEDING THE EQUALIZED WEALTH LEVEL OF \$ 476,500

CALCULATION OF CHAPTER 41 WEALTH PER WEIGHTED PUPIL  
2010-11 SCHOOL YEAR  
(ASSUMES TUITION IS CHARGED FOR EDUCATING NONRESIDENT STUDENTS)

WASKOM ISD	102903
(A) 2009 CPTD PROPERTY VALUE	458,733,193
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\*CHAPTER 41 WEIGHTED ADA (WADA) REPRESENTS THE WADA OF ALL STUDENTS BEING EDUCATED BY THE DISTRICT, REGARDLESS OF RESIDENCY, LESS THE WADA OF ANY NON-RESIDENT STUDENTS BEING CHARGED TUITION.

PLEASE NOTE THAT CALCULATIONS SUCH AS CHAPTER 41 WADA AND THE COST OF OPTIONS ARE NOT FINAL UNTIL ALL DATA ITEMS ARE FINAL.



July 15, 2010

Subject: Official Notification of Chapter 41 Status for 2010–2011

To the Administrator Addressed:

This letter is official notification of your district's Chapter 41 status for the 2010–2011 school year. It allows your district to move forward with election preparation, if necessary.

We estimate that your district's wealth per resident WADA will exceed the equalized level of \$319,500, as established by Texas Education Code (TEC), §41.002(a)(3), based on the revised preliminary property value for your district reported by the Comptroller's Property Tax Assistance Division (PTAD) for tax year 2009, and the projected number of resident students in weighted average daily attendance (WADA) for the 2010–2011 school year. The final property value for your district reported by the PTAD for tax year 2009 will not be available until August 16, 2010. If applicable, the TEA will retract the official Chapter 4 notification provided the equalized wealth level is less than \$319,500 per WADA.

For the upcoming school year 2010–2011, the first EWL is currently estimated to be \$476,500 per WADA, and the third EWL will remain \$319,500 per WADA. Districts whose identified wealth level falls between \$319,500 and \$476,500 per WADA will not pay recapture unless their adopted tax rate exceeds the compressed rate plus six pennies.

Based on current data, your district will be required to reduce its wealth per WADA for the 2010–2011 school year using one or more of the statutory options available. The TEA will provide the *Manual for Districts Subject to Wealth Equalization (Chapter 41) 2010–2011* and other administrative information by the end of July 2010.

***Estimates for 2010–2011***

The enclosed printouts provide information about the calculations affecting your district. One printout calculates wealth per WADA assuming no tuition is charged to educate nonresident students, and the other printout calculates wealth per WADA assuming tuition is charged. If tuition is charged, the WADA of those students charged is subtracted from the district's Chapter 42 WADA to derive Chapter 41 WADA. If your district does not intend to charge tuition for its transfer students, **you must inform the TEA in writing.**

The district will receive four separate printouts: "tuition" and "no tuition" at the first EWL of \$476,500 per WADA as well as "tuition" and "no tuition" at the third EWL of \$319,500 per WADA.



***Districts New to Chapter 41 Status***

Under current law, a district with property wealth per WADA above the EWL has the following five options available to reduce its wealth per resident student:

- 1) Consolidate with another district;
- 2) Detach property;
- 3) Purchase attendance credits from the state (Option 3);
- 4) Contract to educate nonresident students (Option 4); and/or
- 5) Consolidate tax bases with another district.

In the past, most districts have selected Option 3 or Option 4 or a combination of both options. An election is required for both Options 3 and 4. In 2006, the Texas Legislature authorized Chapter 41 districts to offset their costs for recapture against new state funding, additional state aid for tax reduction (ASATR), which is provided for the purposes of property tax relief (see the TEC, §42.2516). Subsequently, the legislature passed additional provisions that allow a Chapter 41 district to forgo the requirement to conduct an election to authorize one or more options, if the ASATR for the school year exceeds the recapture costs for that same year (see the TEC, §42.2516(i)). These provisions allow the district to offset its recapture costs against its ASATR funds. As a result, if your district is notified of its Chapter 41 status for the first time in the 2006–2007 school year or later, it can take advantage of this offset provision without the need to conduct an election.

Additional information about elections will be provided in the *Manual for Districts Subject to Wealth Equalization (Chapter 41) 2010–2011*. The TEA will provide a calendar for special elections, a sample submission to the U.S. Department of Justice for preclearance, and sample ballot proposition language. You may also wish to call the secretary of state's office at 1-800-252-8683 for assistance with the election procedures.

The TEA will make a final determination regarding the payment of recapture costs based on the 2010 tax rate levied by your district, the amount of local M&O taxes collected by your district in 2010–2011, your district's final property value for tax year 2009, and its final 2010–2011 WADA.

For additional information, please see the Chapter 41 website at <http://www.tea.state.tx.us/school.finance#chapter41>, or contact Nadia Bobb in the State Funding Division by telephone at (512) 463-9214 or by email at [nadia.bobb@tea.state.tx.us](mailto:nadia.bobb@tea.state.tx.us).

Sincerely,

9242  


Helen Daniels  
Director of State Funding

HD/nb  
Enclosures