

**UNIVERSITY OF HOUSTON SYSTEM  
BOARD OF REGENTS AGENDA**

**COMMITTEE:** Endowment Management Committee

**ITEM:** Approval is requested for the liquidation of the University of Houston  
Downtown Quasi Endowment for Freshman Success – University of Houston  
System

**DATE PREVIOUSLY SUBMITTED:** Not applicable

**SUMMARY:**


In accordance with the UH System Administrative Memorandum 03.F.02, section 3.15, approval is requested to liquidate the UH Downtown Freshman Success Quasi Endowment currently invested in the UH System Endowment Fund. The proceeds will be used to support UHD's Enhancing Student Success strategic goal over the next two years by providing funding for academic success coaches, peer advising and mentorship programs, books and materials grants, and increased access to technology. The quasi endowment was created in 2002 with funds from a federal grant that was matched with University resources and has exceeded the required 20-year duration so may be used for educational purposes.

**SUPPORTING  
DOCUMENTATION:** None


**FISCAL NOTE:** \$1.3M FMV as of 08/31/2024

**RECOMMENDATION/  
ACTION REQUESTED:** Administration recommends approval of this item

**COMPONENT:** University of Houston System

  
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**SENIOR VICE CHANCELLOR** Raymond S. Bartlett

11/15/24  
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**DATE**

  
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**CHANCELLOR** Renu Khator

11/15/24  
\_\_\_\_\_  
**DATE**