



Somerset and Pinecrest's Facility Standard

- Commitment to Quality
- Focused on both high-quality academics and facilities
- Dedicated to providing safe, welcoming learning environments
- Committed to not compromising on quality or readiness



Facility Search Process

Reviewed over 25 potential locations since approval of the charters

Evaluated feasibility, timing, and readiness for each site

Ensure adequate time to finalize locations and prepare facilities Actively pursuing sites in Bentonville, Fayetteville, and Little Rock areas

Working on multiple options for opening several schools in 2026-27

Site Summary Table

01 Acquired

02 Negotiating

03 In Evaluation

04 On Hold

Roselawn - Rogers

The site has been acquired. Construction Management Firm selection is pending in order to begin renovations. The building offers 60,000 SF of academic and administrative space in a prime Rogers location.

Bellview – Rogers & Chenal Pkwy – Little Rock

Purchase price has been agreed upon on both sites. Due diligence timelines are currently under review.

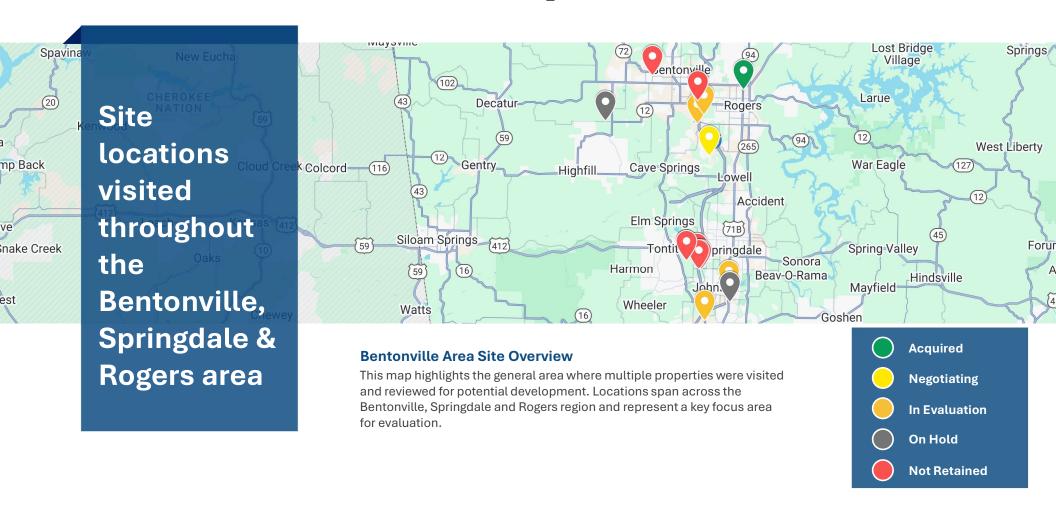
Pinnacle Pointe, Zion Rd, Springdale and Others

Several properties across Bentonville, Rogers, Fayetteville, Springdale and Little Rock are actively being evaluated. Brokers are assessing pricing, subdivision options, and potential for temporary occupancy or long-term conversion.

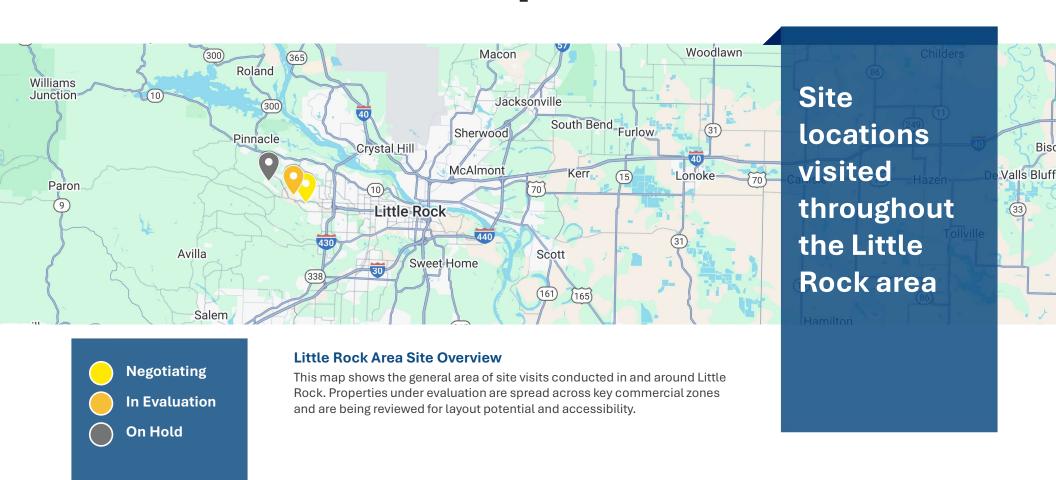
Chenal Valley, Vaughn Rd, and E Sain Ave

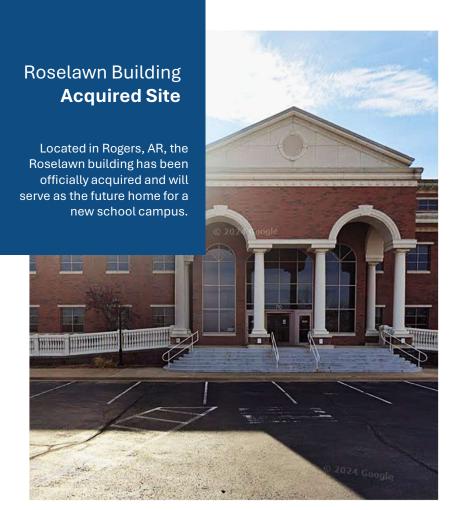
These sites are not currently progressing. Reasons include lack of seller motivation, high price, or pending development in surrounding areas. E Sain (a university-owned property) may revisit negotiations in August.

Bentonville Area Map



Little Rock Area Map







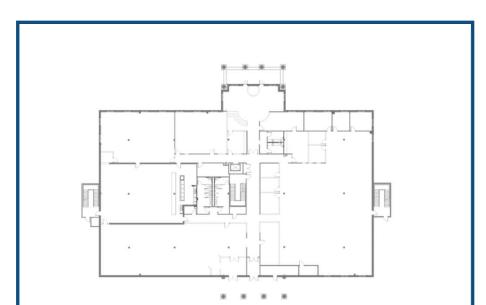
Bentonville/Rogers Region Site Under Negotiation.



Little Rock Area
Site Under Negotiation.

Established Campus + Sites in Consideration

Roselawn Floor Plans



Existing Layout

Initial floor plan layouts have been reviewed and will serve as the foundation for the new campus design. The existing structure offers strong bones and adaptability.



Future Concept Plan

Future modifications will reflect program-specific needs, including collaborative learning spaces, dedicated support services, and optimized circulation for safety and accessibility.



Roselawn Timeline

April 2025

July 2025

August -October 2025

November 2025

December 2025 -June 2026











Closing Phase

Property Acquired

Design Phase

- Review Owner's project program and design concept
- Evaluate overall schedule and construction budget
- Prepare and submit Design Documents: Floor Plan, Reflected Ceiling Plan, and Finish Schedule

Construction Document Phase

- Develop detailed Drawings and Specifications
- Incorporate adjustments in scope, quality, and schedule
- Assist with filings for required jurisdictional approvals

Bidding & Negotiation Phase

- Support Construction
 Manager in obtaining bids
 or proposals
- Respond to contractor's request for information regarding clarification of the contract documents
 - Review substitution requests
- Prepare addendum and supplemental drawings as needed

Construction Administration Phase

- / (v se Owner and review submittals and shop drawings
- Attend weekly job site meetings and perform regular site visits
- Monitor construction progress and report deviations
- Conduct final inspection and manage contractor punch list

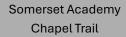
Our Existing Campuses

We've launched successful campuses nationwide, with Pinecrest and Somerset setting the standard for high-quality educational facilities. These models reflect what we aim to bring to **Arkansas**, well-designed, adaptable schools that support academic excellence and long-term community impact.

Somerset Canyons



Pinecrest Wesley Chapel







Pinecrest Academy
Avalon







Somerset College Preparatory

Ongoing Commitment

- Strong commitment to Arkansas communities and families
- Determined to deliver high-quality, reputable schools

Thank you for your continued partnership and understanding.